



CHILD CARE DEMOGRAPHICS • 2018



MARYLAND
FAMILY
NETWORK



Maryland Child Care Resource Network

Child Care Demographics 2018

Maryland Report

Maryland is at the center of the BostonAtlanta Corridor on the Atlantic seaboard, and borders Washington, D.C., the nation's capital. Among the 50 states Maryland ranks 42nd in size and 19th in population with a diversified economy rooted in high technology, biosciences and services, as well as revitalized manufacturing and international trade. Ranking third among the states in educational attainment with 39.3 % of Maryland's population aged 25 and older hold a bachelor's degree or higher.

The state has a diversified economy rooted in high technology, biosciences and services, as well as revitalized manufacturing and international trade. Major federal facilities based in Maryland are the National Institutes of Health, National Institute of Standards and Technology, National Security Agency, Social Security Administration, Food and Drug Administration, Department of Homeland Security, and Census Bureau. Professional and technical workers constitute 27.2 percent of the state's work force – the second highest concentration among states. Maryland's 168,000 businesses employ over 2.1 million workers. 3,370 businesses have 100 or more workers. Significant companies headquartered in Maryland include Lockheed Martin, Marriott International, Host Hotels & Resorts, McCormick & Company, T. Rowe Price, Under Armour, W. R. Grace, Legg Mason, GEICO, MedImmune, Emergent Biosolutions, United Therapeutics, Colfax, Tescos Technologies, Broadsoft, Coastal Sunbelt and Phillips Seafood.

Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

Maryland Family Network, Inc. (MFN), as operator of the Statewide Child Care Resource Network, has prepared the Child Care Demographics Maryland Report series for those interested in child care trends across the state. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Number of Maryland Children under 12 with Mothers in the Work Force¹

756,829– 78.9%² of total 2016 child population under 12 (959,226).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2016.

Child Population 2010

Age Group	Number in age group
0-1	143,558
2-4	220,930
5-9	366,868
10-11	151,023
Total	882,379

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

County	Estimated Child Care Cost ¹	Median Family Income ²	% of Median Income Spent On Child Care	Child Care Cost Ranked w/Other Major Household Exp ³
Allegany	\$11,877	\$54,253	21.89%	2
Anne Arundel	\$21,561	\$106,159	20.31%	3
Baltimore County	\$20,263	\$86,724	23.36%	3
Calvert	\$18,768	\$110,552	16.98%	3
Caroline	\$12,774	\$71,951	17.75%	3
Carroll	\$19,823	\$102,826	19.28%	3
Cecil	\$16,636	\$81,244	20.48%	3
Charles	\$19,067	\$104,391	18.27%	3
Dorchester	\$12,526	\$59,959	20.89%	3
Frederick	\$20,747	\$104,230	19.91%	3
Garrett	\$11,451	\$58,737	19.50%	3
Harford	\$21,319	\$94,290	22.61%	3
Howard	\$26,408	\$131,412	20.10%	3
Kent	\$14,205	\$66,486	21.37%	3
Montgomery	\$27,962	\$126,275	22.14%	3
Prince George's	\$20,063	\$89,156	22.50%	3
Queen Anne's	\$17,445	\$100,129	17.42%	3
St. Mary's	\$17,932	\$98,662	18.18%	3
Somerset	\$11,602	\$52,866	21.95%	2
Talbot	\$16,488	\$86,013	19.17%	3
Washington	\$14,331	\$69,918	20.50%	3
Wicomico	\$13,696	\$66,748	20.52%	3
Worcester	\$15,023	\$74,857	20.07%	3
Baltimore City	\$17,295	\$57,548	30.05%	1

NOTE: Child Care and other household expenses are based on a family of 4 that included a couple and two children ages 1-2 and 3-5 years. The household expenses considered include housing, income taxes, and food. ¹Combined average of full-time care for an infant in a family child care home and a preschooler in a child care center (LOCATE, 2017). ²Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data. ³Housing costs based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. Taxes based on maximum federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com. Taxes do not reflect Earned Income Credit.

Population Information

Child Population¹

	2000	2010
0-3 years	209,218	217,560
3-4 years	144,175	146,928
5 years	74,546	72,700
6-9 years	316,772	294,168
10-11 years	162,481	151,023
Total	907,192	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	157,643	193,775
25-29	176,396	199,325
30-34	209,334	189,215
Total	543,373	582,315

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Maryland
2010	
Female	1,570,193
Male	1,623,215
2000	
Female	1,351,034
Male	1,418,491
Change	
Female	16.2% (+)
Male	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	160,214	419,077	N/A*
Total females (16+) with children under 6 in the work force	112,065	N/A*	N/A*
Total females (16+) with children 6-17	383,095	865,139	N/A*
Total females (16+) with children 6-17 in the work force	304,898	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Maryland
2010	5,773,552
2000	5,296,486
1995	5,046,079
1990	4,780,753
1980	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	156,486	199,923
25-29	166,474	194,223
30-34	196,317	179,279
Total	519,277	573,425

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	5,162,430	5,635,177
Total # of households	1,980,859	2,156,411
Average household size	2.61	2.61

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	1,359,318	100%	1,447,002	100%	6.5%(+)
Families Below Poverty Level	83,232	6.1%	95,502	6.6%	14.7%(+)
All Families w/Children Under 6**	150,011	N/A*	144,836	100%	N/A*
Families w/Children Under 5 Below Poverty Level	30,328	N/A*	N/A*	10.6%	N/A*
All Families w/Children Under 18	662,172	100%	651,028	100%	1.7%(-)
Families w/Children Under 18 Below Poverty Level	64,063	9.7%	67,056	10.3%	4.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Maryland	% Adult pop. over 25 Yrs
High School Grad or Higher	3,410,847	88.1%
Bachelor's Degree or Higher	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	1,194,489	100%	1,170,334	100%	2.0%(-)
Total Children Under 18 Below Poverty Level	141,877	11.9%	148,632	12.7%	4.8%(+)
Total Children Under 5 Below Poverty Level	40,331	13.3%	N/A*	15.4%	N/A*
Total Children 5-17 Below Poverty Level	101,546	11.4%	N/A*	11.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Maryland	\$83,137
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Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Maryland	\$74,551
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Income Distribution

Percent Households

	Maryland
under \$25,000	14.9%
\$25,000 to \$49,999	17.6%
\$50,000 - \$74,999	16.9%
\$75,000 +	50.6%

Source: ¹Sources: MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.
NOTE: Percentages may not total 100% because of rounding.

Average Weekly Cost of Full-time Child Care

Maryland	Family Child Care	Child Care Centers
Programs		
0-23 months	\$ 200.75	\$ 281.35
2-4 years	\$ 170.38	\$ 197.48
5 years ¹	\$ 158.01	\$ 188.57
School Age Full ²	\$ 144.86	\$ 164.48
School Age B/A ³	\$ 100.31	\$ 109.42

Source: MFN/LOCATE: Child Care, 6/17.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Unemployment Rate

Maryland

2000	3.4%
2001	4.0%
2002	3.9%
2003	4.1%
2004	3.9%
2005	3.9%
2006	3.7%
2007	3.6%
2008	4.5%
2009	7.1%
2010	7.3%
2011	7.2%
2012	6.5%
2013	6.2%
2014	5.6%
2015	5.0%
2016	4.5%
2017	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Maryland
Owner-Occupied housing	1,426,267 (67%)
Renter-Occupied housing	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Maryland
Mean value of Owner-Occupied Housing	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,016
Median Gross Residential Monthly Rent	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	5,938	45,317
*OCC Licensed Group Programs	2,679	162,702
8-12 Hour Child Care Centers	1,569	102,951
Infant/Toddler	835	11,598
Part-Day	348	N/A
Before/after School (School & Center-Based)	1,772	N/A
Employer-Sponsored Centers	49	3,969
Youth Camps	596	N/A
Nursery Schools	577	N/A
Private Kindergarten	267	N/A
**Head Start	201	enrollment: 9,205
***Public Pre-Kindergarten Sites	592	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	787	59
Middle Schools	212	5
Combined	93	353

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	30,945	26,778
Kindergarten	64,472	6,995
Grades 1 - 6	405,420	38,906
Total	500,837	72,679

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Jurisdiction

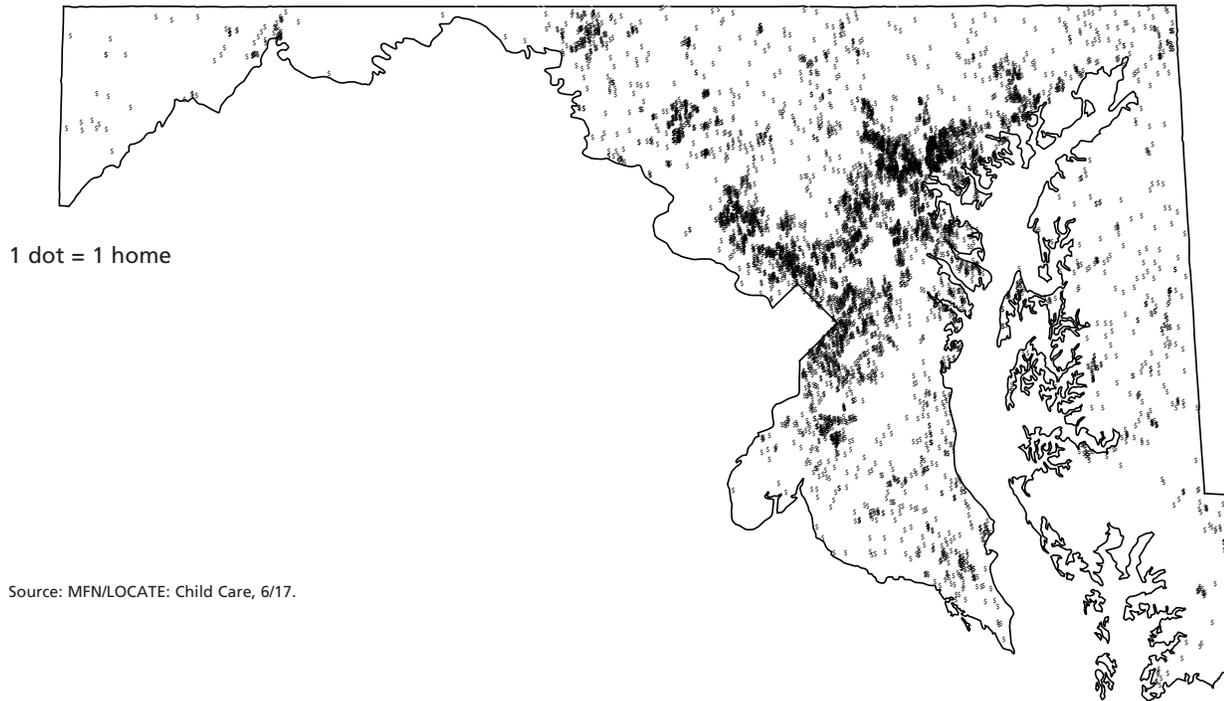
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Maryland as of July 1, 2017.

Jurisdiction	Family Providers	Capacity	8-12 Hour Centers	Capacity
Allegany	55	429	15	1127
Anne Arundel	494	3760	120	8860
Baltimore City	553	4238	210	8706
Baltimore County	831	6266	221	13505
Calvert	103	789	33	1710
Caroline	76	578	3	214
Carroll	140	1040	48	3397
Cecil	92	725	17	921
Charles	210	1555	40	2802
Dorchester	50	384	10	235
Frederick	335	2557	57	4655
Garrett	19	139	11	425
Harford	288	2235	43	3602
Howard	335	2534	93	7869
Kent	16	130	2	120
Montgomery	877	6708	285	22482
Prince Georges	821	6409	251	14857
Queen Anne's	80	558	9	600
St. Mary's	186	1388	24	1254
Somerset	25	189	8	298
Talbot	40	308	8	612
Washington	180	1395	23	2189
Wicomico	100	757	26	1886
Worcester	32	246	12	625
Totals	5,938	45,317	1,569	102,951

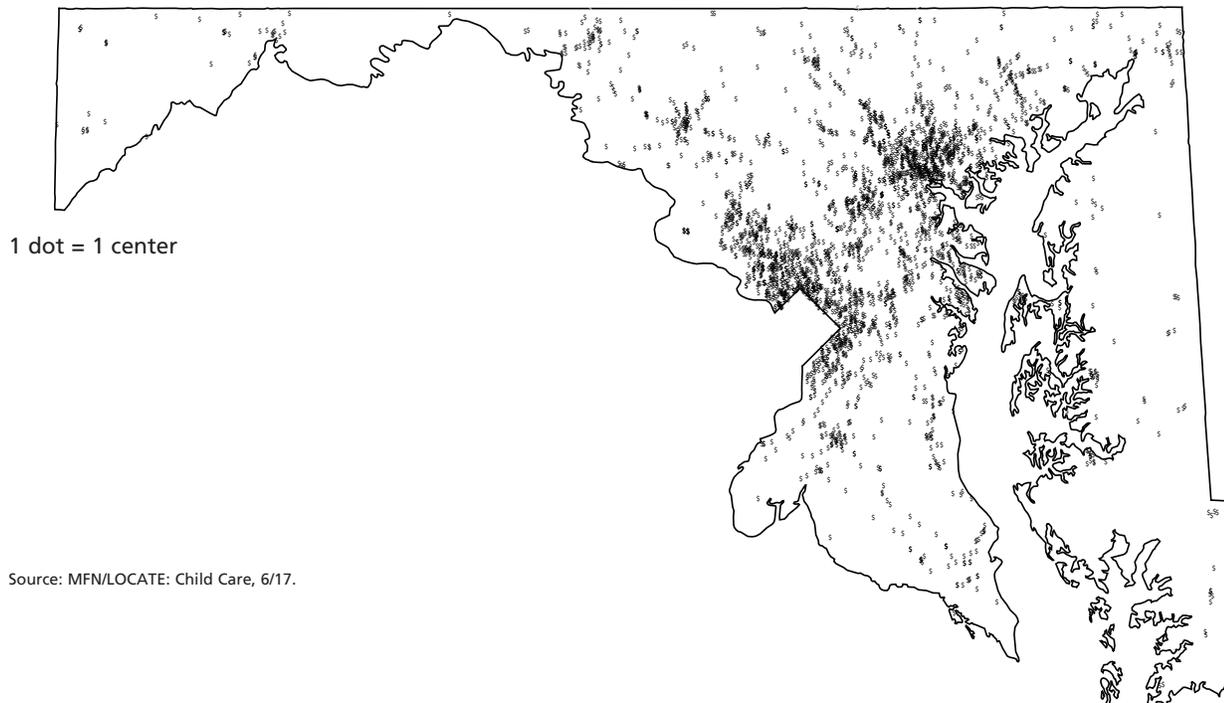
Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Maryland

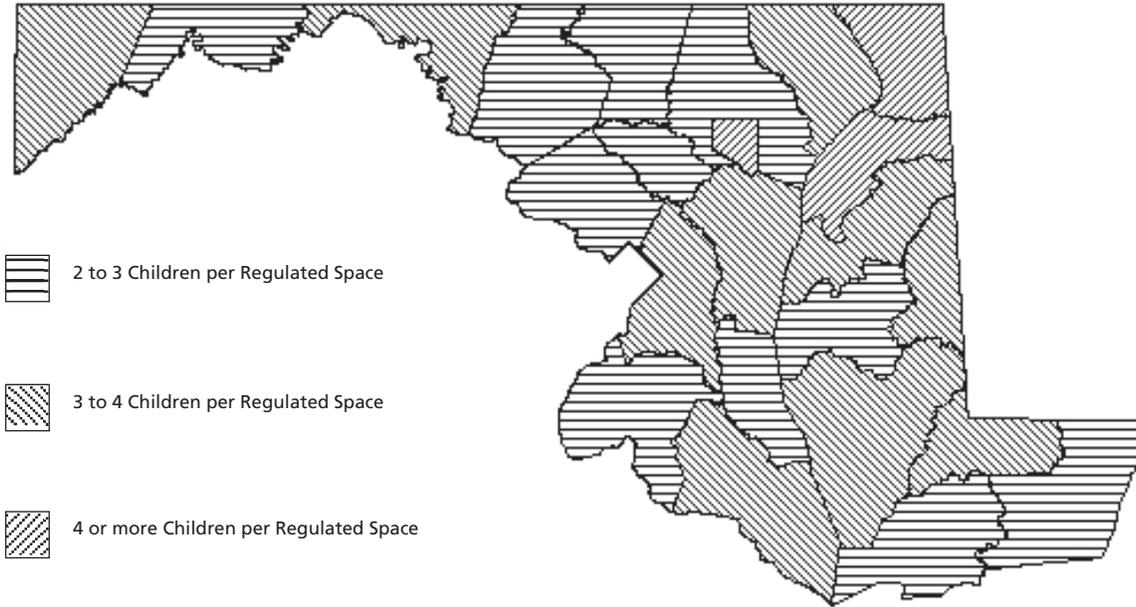


Density of Licensed 8-12 Hour Child Care Centers in Maryland



Supply of Regulated Child Care

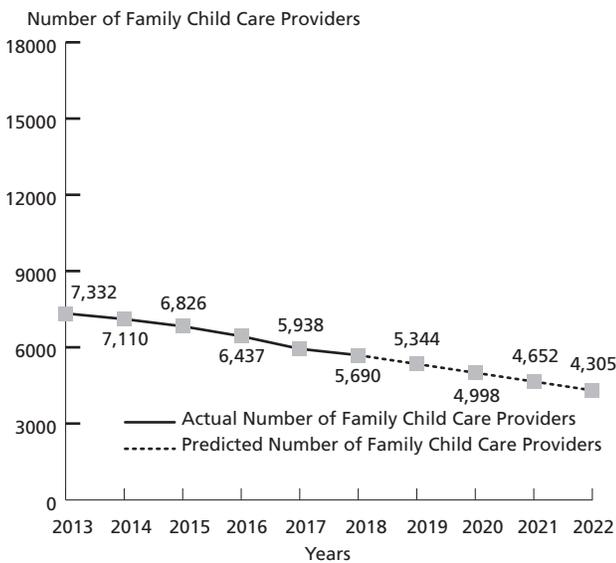
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



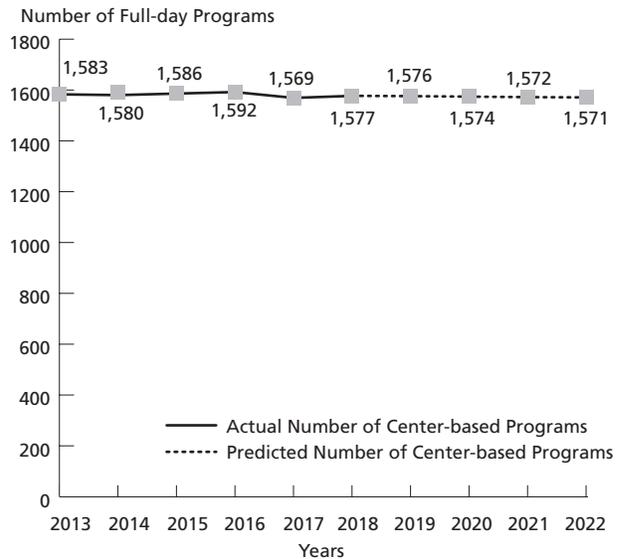
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Maryland 2013-2022



Center-based Programs in Maryland 2013-2022 Full-day (8 to 12 hours)

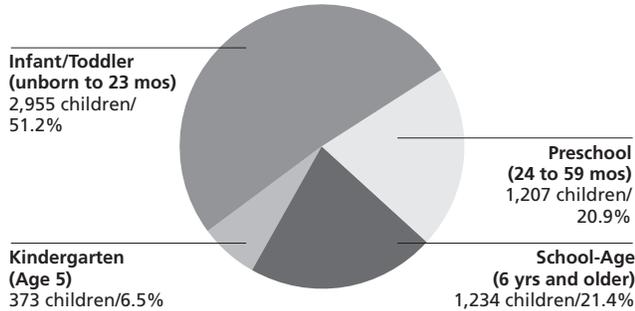


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

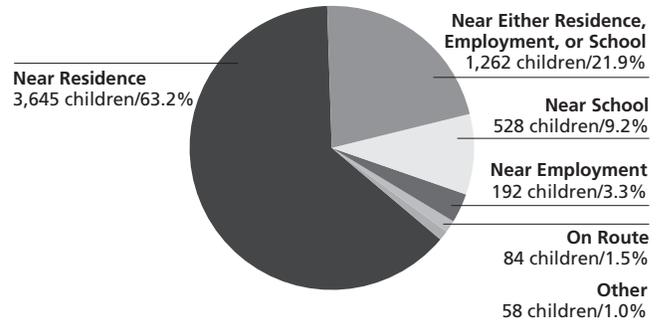
N=5,769



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

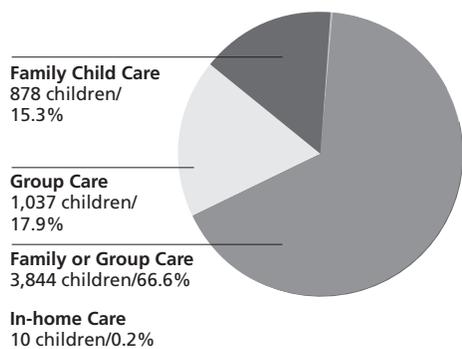
N=5,769



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

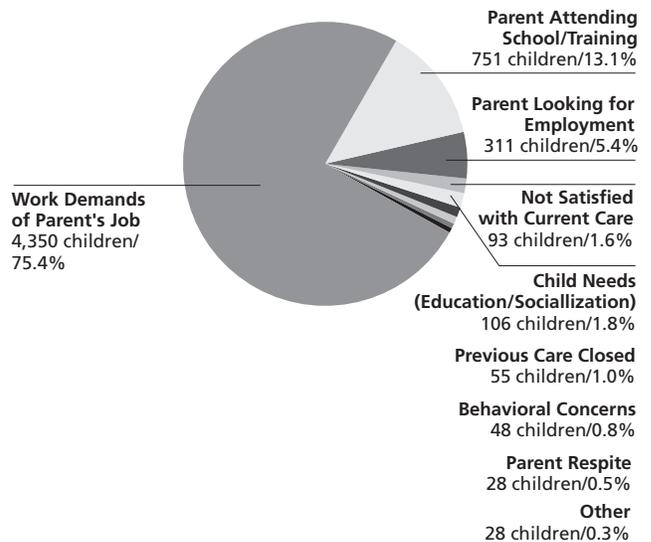
N=5,769



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=5,769



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
5,769 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=5,769

Full-time: 3,854 children (66.8%)

Part-time: 1,774 children (30.8%)

Other*: 141 children (2.4%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE Calls received from parents with children eligible for or receiving Purchase of Care Subsidy
2,844 (49.3%)

Note: The Child Care Subsidy is a statewide subsidy program funded with federal and state dollars and administered by the Maryland State Department of Education through the local Department of Social Services.

The Working Parents Assistance Program is a separate county-wide child care subsidy program funded and administered by Montgomery County Government for eligible working families.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Maryland

Reason	Count
Cost	117
Other	38
Location	22
No vacancies for infant	16
Combination of ages	14
No vacancies for school age	14
Quality of care	13
Operating hours/part time	12
Special needs	12
No accreditation	5
No vacancies for Head Start/EHS	5
Transportation/Escort	4
No vacancies for preschool	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Maryland

Reason	Count
Only program/provider with vacancy	591
Nearby transportation	570
Escort	552
Educational program	460
Hours of operation/part time	430
Environment	413
Proximity to home, school, work	389
Caregiver	378
Cost	348

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Maryland
1,207 (20.3% of total family child care providers)

Child Care Centers willing to care for CCS children in Maryland
642 (40.9% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Maryland FY18 Projected Allocation
\$100,764,073 = 13,343 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
3,528 (59.4% of total family child care providers in Maryland)

Centers who serve/have served children with special needs
1,086 (69.2% of total child care centers in Maryland)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics 2018

Allegany County Report

Allegany County is situated in the heart of Western Maryland equidistant from Baltimore, Washington, D.C. and Pittsburgh. It is crossed by Interstate 68 and the main lines of CSX Transportation, providing excellent access to major markets in the East and Midwest.

Allegany County continues to offer abundant, available labor, below market real estate costs, and growing technology education resources. The county's 1,530 diverse businesses employ 23,300 workers with more than 35 of these firms employing over 100 workers. Major employers include Western Maryland Health Systems, Frostburg State University, CSX Transportation, Allegany College of Maryland, Hunter Douglas Northeast, and Verso.

<http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Allegany County report for the Network's Maryland Child Care Demographics report series. This series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	1,347
2-4	2,149
5-9	3,661
10-11	1,528
Total	8,685

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Allegany is \$54,253⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 11,877	21.9%
Infant ¹	\$5,748.08	
Preschooler ²	\$6,129.24	
Food ³	\$ 10,578	19.5%
Housing ⁴	\$ 12,612	23.3%
Taxes ⁵	\$ 11,512	21.2%
Total	\$ 46,579	85.9%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).

² Average cost of full-time care in a child care center (LOCATE, 2017). ³National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture). ⁴Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit. ⁶Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Allegany County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 110.54	\$ 140.00
2-4 years	\$ 103.03	\$ 117.87
5 years ¹	\$ 99.75	\$ 116.20
School Age Full ²	\$ 99.00	\$ 111.25
School Age B/A ³	\$ 80.00	\$ 74.38

Source: MFN/LOCATE: Child Care, 6/17.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Number of Allegany Children under 12 with Mothers in the Work Force¹

5,018 – 65.8%² of total 2017 child population under 12 (7,626).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Allegany	Maryland	Allegany	Maryland
0-3 years	2,251	209,218	2,053	217,560
3-4 years	1,506	144,175	1,443	146,928
5 years	772	74,546	666	72,700
6-9 years	3,407	316,772	2,995	294,168
10-11 years	1,812	162,481	1,528	151,023
Total	9,748	907,192	8,685	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	2,710	2,878
25-29	1,910	1,898
30-34	2,093	1,684
Total	6,713	6,460

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Allegany	Maryland
2010		
Female	14,995	1,570,193
Male	16,264	1,623,215
2000		
Female	15,476	1,351,034
Male	17,520	1,418,491
Change		
Female	3.1% (-)	16.2% (+)
Male	7.7% (-)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,614	3,220	N/A*
Total females (16+) with children under 6 in the work force	1,049	N/A*	N/A*
Total females (16+) with children 6-17	4,659	8,130	N/A*
Total females (16+) with children 6-17 in the work force	3,495	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Allegany	Maryland
2010	75,087	5,773,552
2000	74,930	5,296,486
1990	74,946	4,780,753
1980	80,548	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,034	3,507
25-29	2,452	2,793
30-34	2,833	2,696
Total	8,319	8,996

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2010	2000
Total household population	67,163	68,772
Total # of households	29,177	29,322
Average household size	2.30	2.35

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	18,896	100%	17,959	100%	5.0%(-)
Families Below Poverty Level	1,849	9.8%	2,011	11.2%	8.8%(+)
All Families w/Children Under 6	1,671	100%	1,455	100%	N/A*
Families w/Children Under 5 Below Poverty Level	665	N/A*	N/A*	25.7%	N/A*
All Families w/Children Under 18	7,781	100%	6,650	100%	14.5%(-)
Families w/Children Under 18 Below Poverty Level	1,372	17.6%	1,323	19.9%	3.69%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Allegany	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	45,104	84.8%	3,410,847	88.1%
Associate Degree	4,588	8.6%	244,750	6.3%
Bachelor's Degree or Higher	8,469	15.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	13,859	100%	11,712	100%	15.5%(-)
Total Children Under 18 Below Poverty Level	2,674	19.3%	2,998	25.6%	12.1%(+)
Total Children Under 5 Below Poverty Level	913	27.5%	N/A*	31.8%	N/A*
Total Children 5-17 Below Poverty Level	1,761	16.7%	N/A*	23.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Allegany

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	18,896	1,671	7,781
2010	17,959	1,705	7,396
Change	5.0(-)	2.0%(+)	4.9%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Allegany County)	\$63,409
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Allegany	\$48,320
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Allegany	\$40,880
Maryland	\$76,612

Income Distribution	Percent Households	
	Allegany	Maryland
under \$25,000	32.0%	15.3%
\$25,000 - \$49,999	26.8%	17.9%
\$50,000 - \$74,999	17.8%	17.1%
\$75,000+	23.4%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Allegany	Maryland
2000	5.5%	3.3%
2001	6.6%	3.4%
2002	6.3%	4.0%
2003	5.3%	4.1%
2004	5.6%	3.9%
2005	6.2%	3.9%
2006	5.0%	3.7%
2007	4.9%	3.6%
2008	5.6%	4.5%
2009	7.5%	7.1%
2010	8.7%	7.3%
2011	8.4%	7.2%
2012	7.5%	6.5%
2013	7.5%	6.2%
2014	6.5%	5.6%
2015	6.1%	5.0%
2016	6.3%	4.5%
2017	5.9%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Allegany	Maryland
Owner-Occupied housing	20,480 (71%)	1,426,267 (67%)
Renter-Occupied housing	8,364 (29%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Allegany	Maryland
Median value of Owner-Occupied Housing	\$124,500	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,051	\$2,016
Median Gross Residential Monthly Rent	\$600	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	55	429
*OCC Licensed Group Programs	22	1367
8-12 Hour Child Care Centers	15	1127
Infant/Toddler	3	66
Part-Day	3	N/A
Before/after School (School & Center-Based)	12	N/A
Employer-Sponsored Centers	1	20
Youth Camps	3	N/A
Nursery Schools	6	N/A
Private Kindergarten	2	N/A
**Head Start	7	enrollment: 319
***Public Pre-Kindergarten Sites	14	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	14	1
Middle Schools	4	0
Combined	0	5

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	490	232
Kindergarten	621	47
Grades 1 - 6	3,833	261
Total	4,944	558

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Allegany as of July 1, 2017.

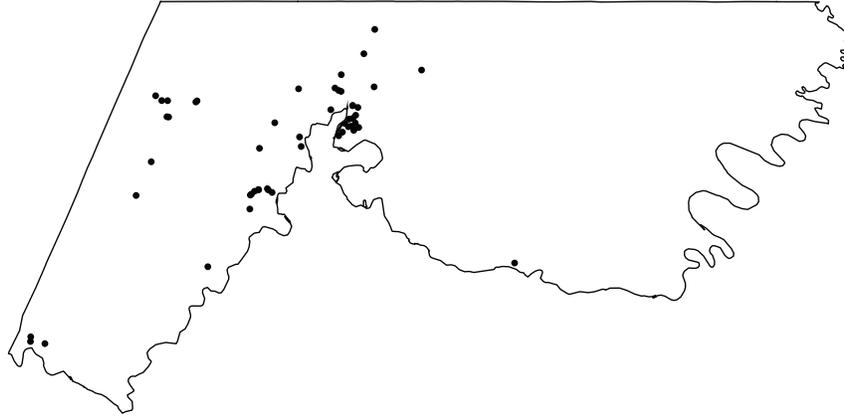
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Beall	7	12.7	3	20.0
Bel Air	5	9.1	0	0.0
Cash Valley	1	1.8	3	20.0
Cresaptown	8	14.5	2	13.3
Flintstone	1	1.8	0	0.0
Frost	1	1.8	1	6.7
George's Creek	1	1.8	0	0.0
John Humbird	7	12.7	0	0.0
Northeast	8	14.5	2	13.3
Parkside	2	3.6	0	0.0
South Penn	7	12.7	1	6.7
West Side	4	7.3	3	20.0
Westernport	3	5.5	0	0.0
Totals	55	100.0	15	100.0%

Source: MFN/LOCATE: Child Care, 6/17. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Allegany County

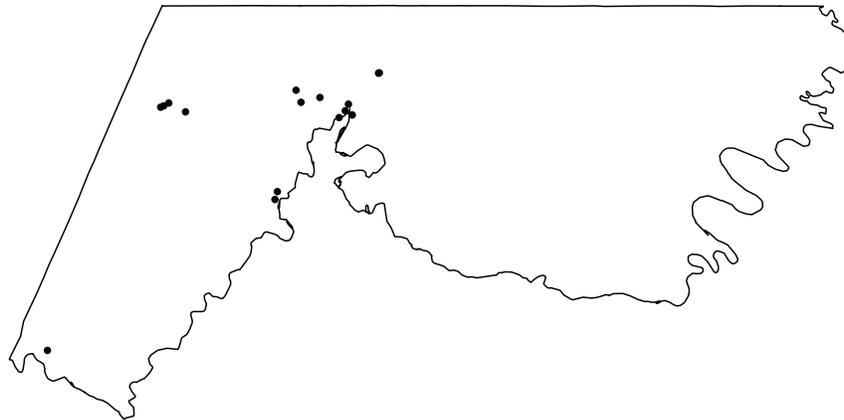
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Allegany County

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

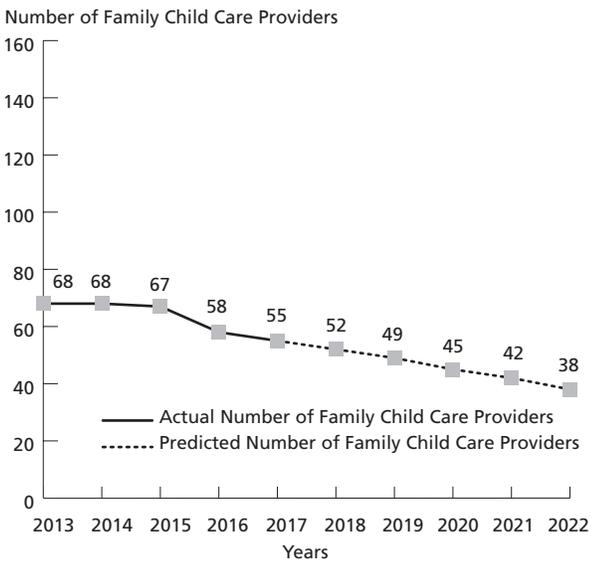
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



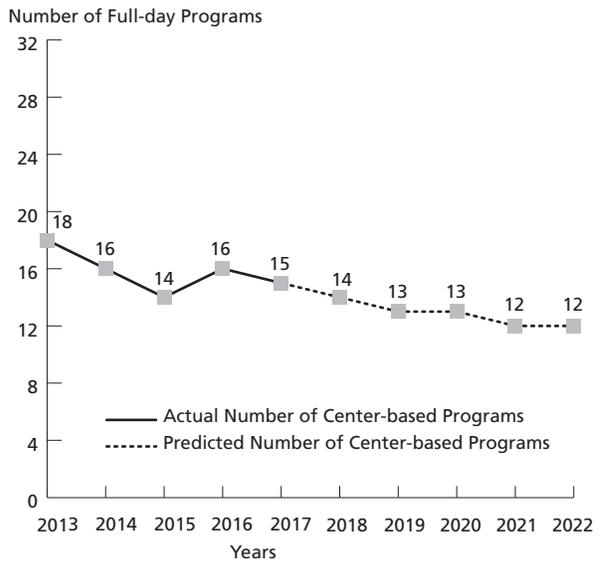
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Allegany 2013-2022



Center-based Programs in Allegany 2013-2022 Full-day (8 to 12 hours)

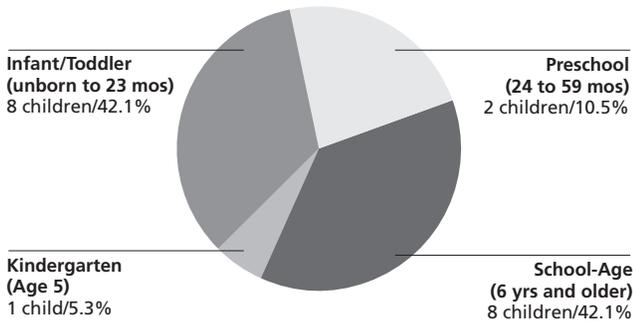


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

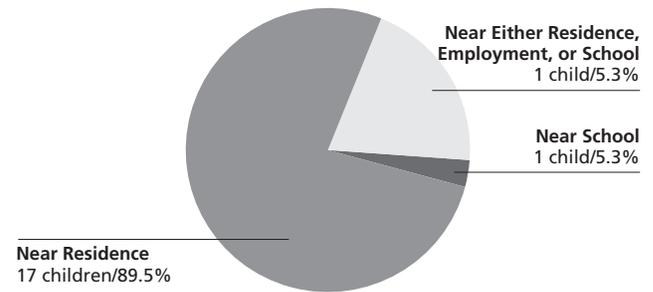
N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

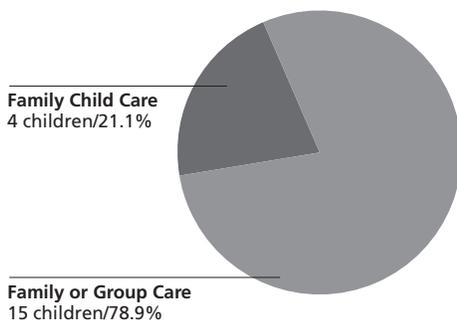
N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

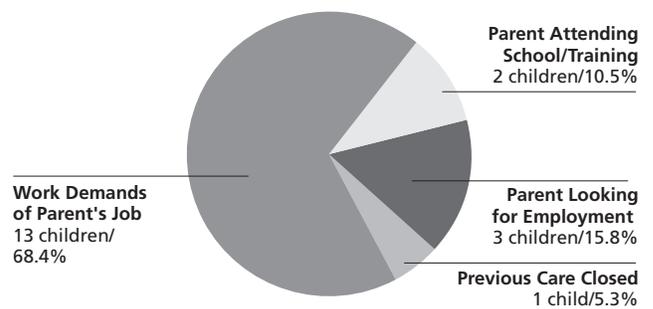
N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
19 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=19

Full-time: 11 children (57.9%)

Part-time: 8 children (42.1%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
7 (36.8% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
7 (36.8% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Allegany County

Reason	Count
Environment	2
Caregiver	1
Cost	1
Escort	1
Hours of operation/part time	1
Only provider with a vacancy	1
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Allegany County
20 (36.4% of total family child care providers)

Child Care Centers willing to care for CCS children in Allegany County
5 (33.3% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Allegany County FY18 Projected Allocation
\$713,447 = 126 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
42 (76.4% of total family child care providers in Allegany)

Centers who serve/have served children with special needs
8 (53.3% of total child care centers in Allegany)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Maryland Child Care Resource Network

Child Care Demographics 2018

Anne Arundel County Report

Anne Arundel County is located in the heart of the nation's fourth largest market, the Baltimore-Washington D.C. corridor. It is home to the state capital, Annapolis, and the U.S. Naval Academy, both major destinations for visitors. With over 500 miles of shoreline along the Chesapeake Bay and its tributaries, the county successfully combines natural beauty and rural charm with metropolitan sophistication.

The county's economy is supported by a diverse set of economic drivers such as BWI Marshall Airport, the defense industry, world class private sector employers, and telecommunications, retail, and distribution operations. Its rapidly expanding defense industry is fueled by the presence of multiple federal agencies located at Fort George G. Meade. Ft. Meade is the center for cyber operations in the nation with the presence of U.S. Cyber Command, NSA and DISA.

Anne Arundel County's 14,900 businesses employ an estimated 221,000 workers; over 350 of these businesses have 100 or more workers. Key private sector employers include Booz Allen Hamilton, CSC, Johns Hopkins HealthCare, Northrop Grumman, Rockwell Collins, Southwest Airlines and KeyW.

<http://commerce.maryland.gov/Documents/ResearchDocument/AnneArundelBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	13,693
2-4	20,893
5-9	34,315
10-11	14,174
Total	83,075

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Anne Arundel is \$106,159⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 21,561	20.3%
Infant ¹	\$ 11,364.60	
Preschooler ²	\$ 10,196.68	
Food ³	\$ 10,578	10.0%
Housing ⁴	\$ 23,164	23.7%
Taxes ⁵	\$ 27,601	26.0%
Total	\$82,903	78.1%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com. Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Anne Arundel County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 218.55	\$ 305.53
2-4 years	\$ 108.64	\$ 196.09
5 years ¹	\$ 169.19	\$ 189.64
School Age Full ²	\$ 155.97	\$ 174.14
School Age B/A ³	\$ 102.35	\$ 107.40

Source: MFN/LOCATE: Child Care, 6/17.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Anne Arundel Children under 12 with Mothers in the Work Force¹

75,352 – 80.2%² of total 2017 child population under 12 (93,955).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Anne Arundel	Maryland	Anne Arundel	Maryland
0-3 years	19,741	209,218	20,700	217,560
3-4 years	13,342	144,175	13,886	146,928
5 years	6,915	74,546	6,786	72,700
6-9 years	28,071	316,772	27,529	294,168
10-11 years	14,745	162,481	14,174	151,023
Total	82,814	907,192	83,075	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	12,682	15,998
25-29	16,046	18,196
30-34	19,987	17,523
Total	48,715	51,717

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Anne Arundel	Maryland
2010		
Female	145,738	1,570,193
Male	160,514	1,623,215
2000		
Female	125,267	1,351,034
Male	144,505	1,418,491
Change		
Female	16.3% (+)	16.2% (+)
Male	11.1% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	15,816	42,491	N/A*
Total females (16+) with children under 6 in the work force	11,214	N/A*	N/A*
Total females (16+) with children 6-17	35,948	78,482	N/A*
Total females (16+) with children 6-17 in the work force	28,678	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Anne Arundel	Maryland
2010	537,656	5,773,552
2000	489,656	5,296,486
1995	459,705	5,046,079
1990	427,239	4,780,753
1980	370,775	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	15,172	19,464
25-29	16,261	18,827
30-34	19,941	17,255
Total	51,374	55,546

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	473,666	523,523
Total # of households	178,670	199,378
Average household size	2.65	2.63

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	129,193	100%	139,262	100%	7.8%(+)
Families Below Poverty Level	4,626	3.6%	5,710	4.1%	23.4%(+)
All Families w/Children Under 6**	14,920	100%	14,522	N/A*	N/A*
Families w/Children Under 5 Below Poverty Level	1,720	N/A*	N/A*	9.3%	N/A*
All Families w/Children Under 18	62,297	100%	61,568	100%	1.2%(-)
Families w/Children Under 18 Below Poverty Level	3,524	5.7%	3,879	6.3%	10.1%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Anne Arundel	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	325,578	89.2%	3,410,847	88.1%
Bachelor's Degree or Higher	129,591	35.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	111,528	100%	110,570	100%	0.9%(-)
Total Children Under 18 Below Poverty Level	8,147	7.3%	8,846	8.0%	8.6%(+)
Total Children Under 5 Below Poverty Level	2,393	8.2%	N/A*	13.1%	N/A*
Total Children 5-17 Below Poverty Level	5,754	6.9%	N/A*	6.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Anne Arundel

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	129,193	14,920	62,297
2010	139,262	16,794	68,073
Change	7.8%(+)	12.6%(+)	9.3%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011*	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (AA County)	\$63,707
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Anne Arundel	\$97,974
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Anne Arundel	\$92,799
Maryland	\$76,612

Income Distribution	Percent Households	
	Anne Arundel	Maryland
under \$25,000	10.3%	15.3%
\$25,000 - \$49,999	14.6%	17.9%
\$50,000 - \$74,999	16.2%	17.1%
\$75,000+	58.9%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Anne Arundel	Maryland
2000	2.5%	3.4%
2001	3.3%	4.0%
2002	3.2%	3.9%
2003	3.4%	4.1%
2004	3.2%	3.9%
2005	3.2%	3.9%
2006	3.2%	3.7%
2007	3.1%	3.6%
2008	4.0%	4.5%
2009	6.5%	7.1%
2010	6.6%	7.3%
2011	6.6%	7.2%
2012	5.9%	6.5%
2013	5.7%	6.2%
2014	5.0%	5.6%
2015	4.5%	5.0%
2016	4.0%	4.5%
2017	3.6%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Anne Arundel	Maryland
Owner-Occupied housing	146,744 (74.3%)	1,426,267 (67%)
Renter-Occupied housing	50,825 (25.7%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Anne Arundel	Maryland
Mean value of Owner-Occupied Housing	\$343,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,097	\$2,016
Median Gross Residential Monthly Rent	\$1,371	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	494	3,760
*OCC Licensed Group Programs	233	15,003
8-12 Hour Child Care Centers	120	8,860
Infant/Toddler	52	1,112
Part-Day	40	N/A
Before/after School (School & Center-Based)	154	N/A
Employer-Sponsored Centers	2	353
Youth Camps	64	N/A
Nursery Schools	57	N/A
Private Kindergarten	24	N/A
**Head Start	12	enrollment: 410
***Public Pre-Kindergarten Sites	41	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	80	4
Middle Schools	19	1
Combined	0	25

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	2,271	3,294
Kindergarten	6,274	604
Grades 1 - 6	38,059	3,637
Total	46,804	7,540

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Anne Arundel as of July 1, 2017.

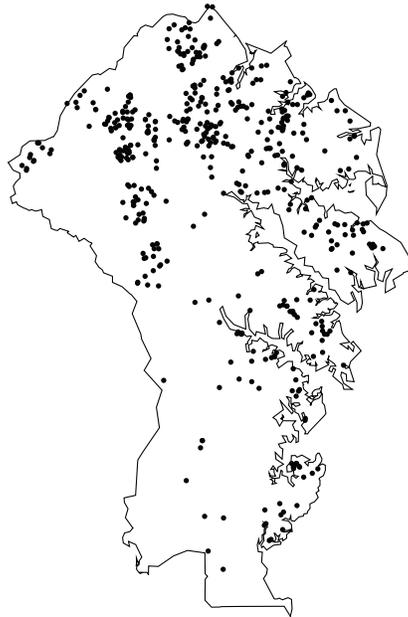
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Annapolis 21401	15	3.0	13	10.8
Annapolis 21403	13	2.6	0	0.0
Annapolis 21409	20	4.0	5	4.2
Annapolis Junct 20701	0	0.0	1	0.8
Arnold 21012	15	3.0	5	4.2
Baltimore 21225	5	1.0	7	5.8
Baltimore 21226	2	0.4	2	1.7
Brooklyn 21225	1	0.2	0	0.0
Brooklyn Park 21225	3	0.6	0	0.0
Churchton 20733	4	0.8	0	0.0
Crofton 21114	18	3.6	3	2.5
Crownsville 21032	3	0.6	4	3.3
Davidsonville 21035	6	1.2	3	2.5
Deale 20751	6	1.2	1	0.8
Dunkirk 20754	2	0.4	0	0.0
Edgewater 21037	19	3.8	4	3.3
Fort Meade 20755	0	0.0	1	0.8
Gambrills 21054	13	2.6	12	10.0
Glen Burnie 21060	29	5.9	3	2.5
Glen Burnie 21061	61	12.3	7	5.8
Hanover 21076	17	3.4	5	4.2
Harmans 21077	1	0.2	0	0.0
Harwood 20776	3	0.6	1	0.8
Jessup 20794	6	1.2	1	0.8
Laurel 20724	14	2.8	1	0.8
Linthicum 21090	3	0.6	1	0.8
Linthicum Heights 21090	4	0.8	1	0.8
Lothian 20711	3	0.6	2	1.7
Millersville 21108	22	4.5	3	2.5
Odenton 21113	33	6.7	11	9.2
Pasadena 21122	60	12.1	12	10.0
Riva 21140	6	1.2	0	0.0
Severn 21144	56	11.3	4	3.3
Severna Park 21146	20	4.0	7	5.8
Shadyside 20764	11	2.2	0	0.0
Totals	494	100.0	120	100.0

Source: MFN/LOCATE: Child Care, 6/17. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Anne Arundel County

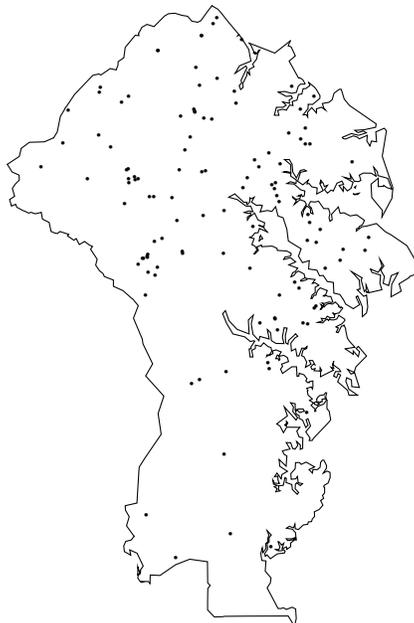
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Anne Arundel County

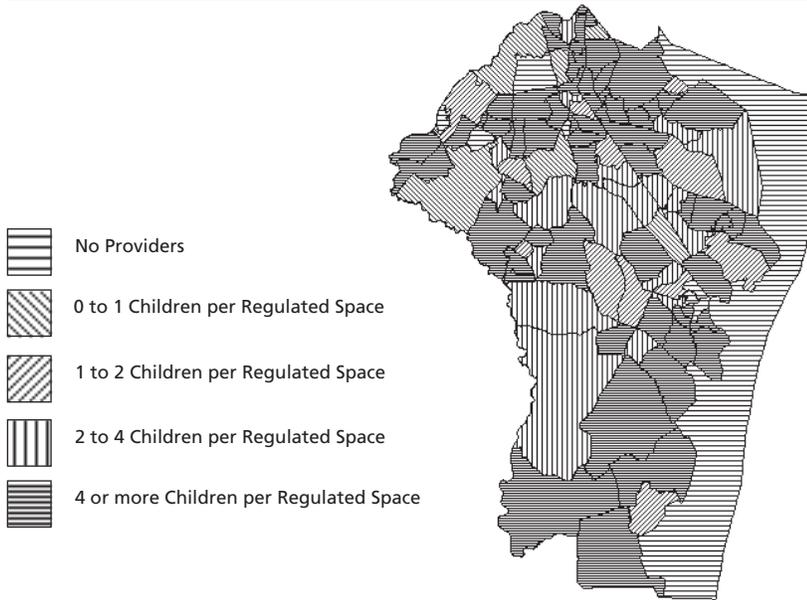
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

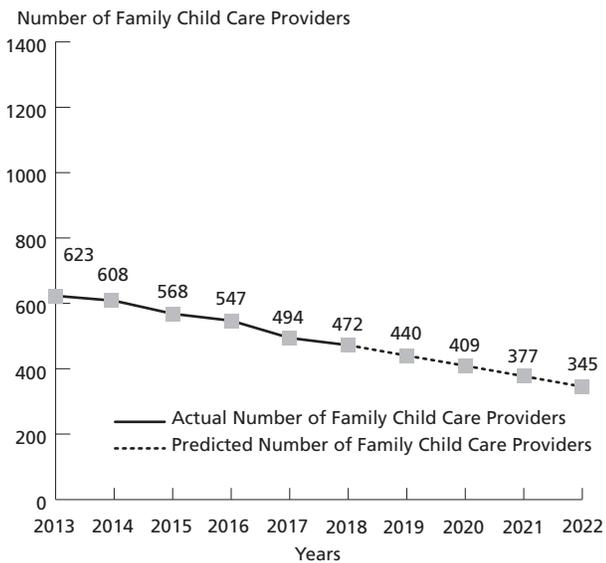
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



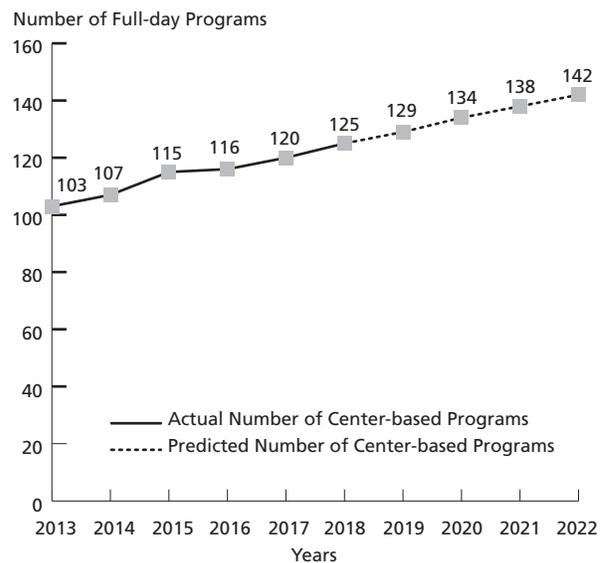
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Anne Arundel 2013-2022



Center-based Programs in Anne Arundel 2013-2022 Full-day (8 to 12 hours)

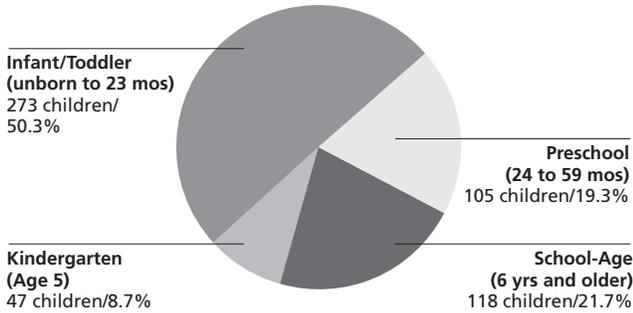


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

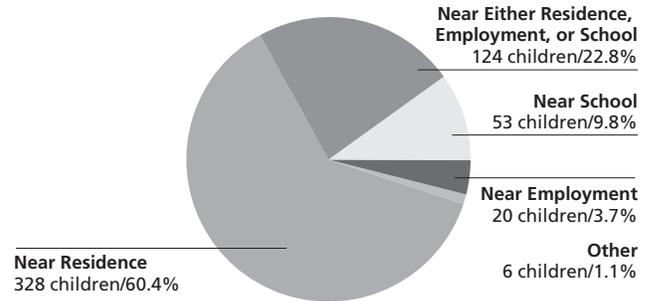
N=543



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

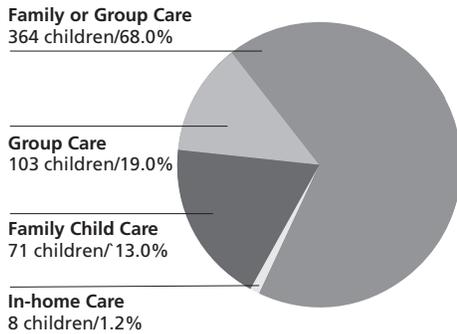
N=543



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

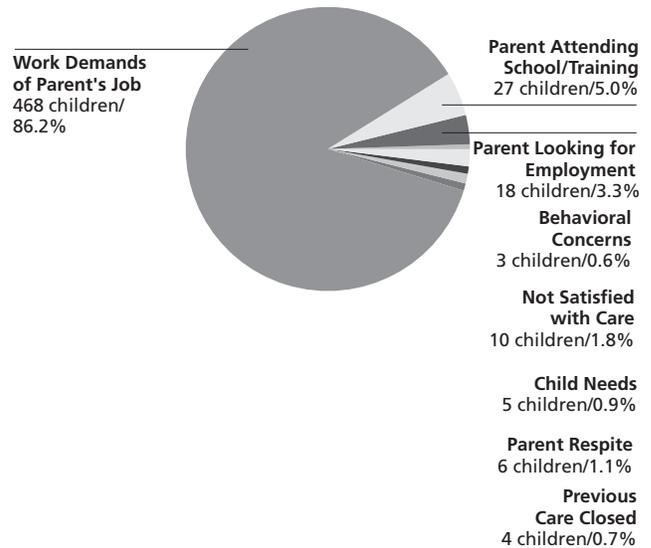
N=543



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=543



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
543 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=543

Full-time: 361 children (66.5%)
Part-time: 166 children (30.6%)
Other*: 16 children (2.9%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
87 (16.0% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
119 (21.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Anne Arundel County

Reason	Count
Cost	19
Combination of ages	5
Other	5
Location	4
No vacancies for infant	3
Schedule	3
Quality of care	2
No vacancies for preschool	1
Special needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Anne Arundel County

Factor	Count
Only provider/program with vacancy	74
Educational program	73
Nearby transportation	72
Escort	66
Proximity to home, work, school	63
Caregiver	57
Hours of operation/part time	53
Environment	49
Cost	43

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Anne Arundel County
57 (11.5% of total family child care providers)

Child Care Centers willing to care for CCS children in Anne Arundel County
38 (32.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Anne Arundel County FY18 Projected Allocation
\$2,912,637 = 383 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
303 (61.3% of total family child care providers in Anne Arundel)

Centers who serve/have served children with special needs
84 (70.0% of total child care centers in Anne Arundel)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Arundel Child Care Connections
P.O. Box 2700
44 Calvert Street, 4th Floor
Annapolis, Maryland 21404
tel 410.222.1712

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MARYLAND
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NETWORK





Maryland Child Care Resource Network

Child Care Demographics 2018

Baltimore City Report

With a thriving port and easy access via rail, air and highways, Baltimore's strategic Mid-Atlantic location in the densely populated and economically vibrant Washington, DC–Boston corridor is a prime asset for its continued economic development. Baltimore also has six key industry sectors which present future growth opportunities – financial and professional services, health and bioscience technology, culture and tourism, information and creative services, logistics, and advanced manufacturing.

Baltimore City accounts for 23 percent of the region's total population and its diverse resident base is stable and growing, slowly reversing decades of population loss. Baltimore City's 13,400 businesses employ 268,000 workers and over 400 of these businesses have 100 or more workers.

More than 60 federal agencies and research labs are within 30 miles. Johns Hopkins Hospital and University is the largest recipient of federal research dollars nationally. The city has two state-of-the art biotechnology business parks and is home to 13 colleges and universities. The Port of Baltimore, Foreign Trade Zone #74, and Enterprise Zone are significant economic engines for the region.

<http://commerce.maryland.gov/Documents/ResearchDocument/BaltCityBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Baltimore City Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	17,114
2-4	24,038
5-9	35,441
10-11	14,263
Total	90,856

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore City is \$57,548⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 17,295	30.1%
Infant ¹	\$8,506.16	
Preschooler ²	\$8,788.52	
Food ³	\$ 10,577	18.4%
Housing ⁴	\$ 16,716	29.1%
Taxes ⁵	\$ 12,586	21.9%
Total	\$ 57,174	99.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017). ² Average cost of full-time care in a child care center (LOCATE, 2017). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Baltimore City	Family Child Care Programs	Child Care Centers
0-23 months	\$ 163.58	\$ 249.59
2-4 years	\$ 138.25	\$ 169.01
5 years ¹	\$ 127.38	\$ 158.48
School Age Full ²	\$ 120.33	\$ 134.39
School Age B/A ³	\$ 88.60	\$ 93.94

Source: MFN/LOCATE: Child Care, 6/17.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Number of Baltimore City Children under 12 with Mothers in the Work Force¹

77,491 –72.0%² of total 2017 child population under 12 (107,627).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Baltimore City	Maryland	Baltimore City	Maryland
0-3 years	25,207	209,218	25,487	217,560
3-4 years	16,487	144,175	15,665	146,928
5 years	8,686	74,546	7,379	72,700
6-9 years	38,282	316,772	28,062	294,168
10-11 years	19,481	162,481	14,263	151,023
Total	108,143	907,192	90,856	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Total Births in 2000 to women under 20 Years of age: 1,070

Source: Maryland Department of Health & Mental Hygiene Vital Statistics Administration, December 2011

Work Force Information

Total Population Ages 16+ in Work Force

	Baltimore City	Maryland
2010		
Female	162,739	1,570,193
Male	145,972	1,623,215
2000		
Female	151,057	1,351,034
Male	136,102	1,418,491
Change		
Female	7.7% (+)	16.2% (+)
Male	7.3% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	16,672	45,083	N/A*
Total females (16+) with children under 6 in the work force	10,923	N/A*	N/A*
Total females (16+) with children 6-17	40,393	73,611	N/A*
Total females (16+) with children 6-17 in the work force	28,992	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Baltimore City	Maryland
2010	620,961	5,773,552
2000	651,154	5,296,486
1995	692,803	5,046,079
1990	736,014	4,780,753
1980	786,775	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Female Population (selected ages)

Age Group	2000	2010
20-24	26,180	29,958
25-29	24,359	30,572
30-34	24,344	23,780
Total	74,883	84,310

Source: U.S. Bureau of the Census, 2000, 2010.

Male Population (selected ages)

Age Group	2000	2010
20-24	23,107	26,502
25-29	21,738	27,103
30-34	22,807	22,109
Total	67,652	75,714

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Households

	2000	2010
Total household population	625,401	595,762
Total # of households	257,996	249,903
Average household size	2.42	2.38

Source: U.S. Bureau of the Census, 2000, 2010 ACS.

Families and Poverty

	2000	%	2010	%	%Change
All Families	147,154	100%	134,038	100%	8.9%(-)

	2000	%	2010	%	%Change
Families Below Poverty Level	27,864	18.9%	26,808	20.0%	3.8%(-)

	2000	%	2010	%	%Change
All Families w/Children Under 6**	13,954	N/A*	13,955	100%	N/A*

	2000	%	2010	%	%Change
Families w/Children Under 5 Below Poverty Level	10,530	N/A*	N/A*	25.1%	N/A*

	2000	%	2010	%	%Change
All Families w/Children Under 18	65,769	100%	55,848	100%	15.1%(-)

	2000	%	2010	%	%Change
Families w/Children Under 18 Below Poverty Level	22,106	33.6%	15,637	28.0%	29.3%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Baltimore City	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	314,717	76.9%	3,410,847	88.1%
Bachelor's Degree or Higher	99,179	24.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	119,802	100%	101,619	100%	15.2%(-)

	2000	%	2010	%	%Change
Total Children Under 18 Below Poverty Level	48,806	40.7%	37,497	36.9%	23.2%(-)

	2000	%	2010	%	%Change
Total Children Under 5 Below Poverty Level	14,361	34.3%	N/A*	43.4%	N/A*

	2000	%	2010	%	%Change
Total Children 5-17 Below Poverty Level	34,445	38.1%	N/A*	34.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Baltimore City	Total # of All Families With Related Children Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	147,154	13,954	65,769
2010	134,038	18,203	69,693
Change	8.9%(-)	30.5%(+)	6.0%(-)

Maryland

	Total # of All Families With Related Children Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Baltimore City)	\$68,343
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Baltimore City	\$45,715
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Baltimore City	\$46,747
Maryland	\$76,612

Income Distribution	Percent Households	
	Baltimore City	Maryland
under \$25,000	32.2%	15.3%
\$25,000 - \$49,999	24.1%	17.9%
\$50,000 - \$74,999	16.7%	17.1%
\$75,000+	27.0%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.
NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Baltimore City	Maryland
2000	6.9%	3.4%
2001	8.0%	4.0%
2002	7.5%	3.9%
2003	8.4%	4.1%
2004	8.2%	3.9%
2005	7.1%	3.9%
2006	6.6%	3.7%
2007	6.0%	3.6%
2008	7.1%	4.5%
2009	10.6%	7.1%
2010	11.0%	7.3%
2011	10.4%	7.2%
2012	10.2%	6.5%
2013	9.4%	6.2%
2014	8.5%	5.6%
2015	7.4%	5.0%
2016	6.7%	4.5%
2017	6.2%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Baltimore City	Maryland
Owner-Occupied housing	109,283 (45.9%)	1,426,267 (67%)
Renter-Occupied housing	128,662 (54.1%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Baltimore City	Maryland
Mean value of Owner-Occupied Housing	\$166,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,393	\$2,016
Median Gross Residential Monthly Rent	\$874	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	553	4,238
*OCC Licensed Group Programs	314	14,799
8-12 Hour Child Care Centers	210	8,706
Infant/Toddler	117	1,092
Part-Day	18	N/A
Before/after School (School & Center-Based)	141	N/A
Employer-Sponsored Centers	7	491
Youth Camps	45	N/A
Nursery Schools	35	N/A
Private Kindergarten	30	N/A
**Head Start	46	enrollment: 3,260
***Public Pre-Kindergarten Sites	111	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	42	8
Middle Schools	4	1
Combined	67	32

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	4,488	1,225
Kindergarten	6,549	624
Grades 1 - 6	38,857	3,363
Total	49,894	5,212

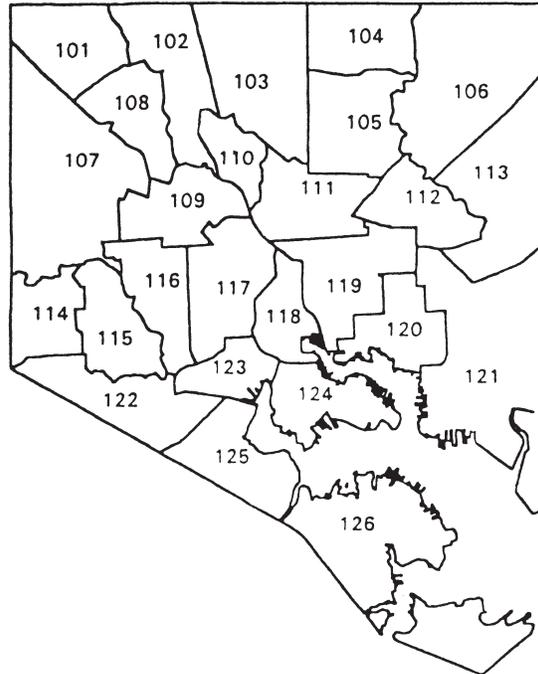
Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Child Care

Regional Planning Districts

101 Upper Park Heights	115 Irvington
102 Mount Washington	116 Rosemont
103 Roland Park	117 West Baltimore
104 Chinquapin	118 Metrocenter
105 Govans-Northwood	119 East Baltimore
106 Hamilton	120 Highlandtown
107 Forest Park	121 Canton
108 Lower Park Heights	122 Morrell Park
109 Druid Hill	123 Carroll Park
110 Hampden	124 South Baltimore
111 Waverly	125 Cherry Hill
112 Clifton	126 Brooklyn
113 Gardenville	
114 Ten Hills	



BALTIMORE CITY

Density of Family Providers and Center Programs by Regional Planning District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore City as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
101 Upper Park Heights	13	2.4	10	4.8
102 Mount Washington	3	0.5	5	2.4
103 Roland Park	2	0.4	7	3.3
104 Chinquapin	49	8.9	2	1.0
105 Govans-Northwood	42	7.6	12	5.7
106 Hamilton	51	9.2	12	5.7
107 Forest Park	26	4.7	19	9.0
108 Lower Park Heights	17	3.1	11	5.2
109 Druid Hill	24	4.3	6	2.9
110 Hampden	1	0.2	3	1.4
111 Waverly	21	3.8	6	2.9
112 Clifton	43	7.8	6	2.9
113 Gardenville	44	8.0	13	6.2
114 Ten Hills	24	4.3	5	2.4

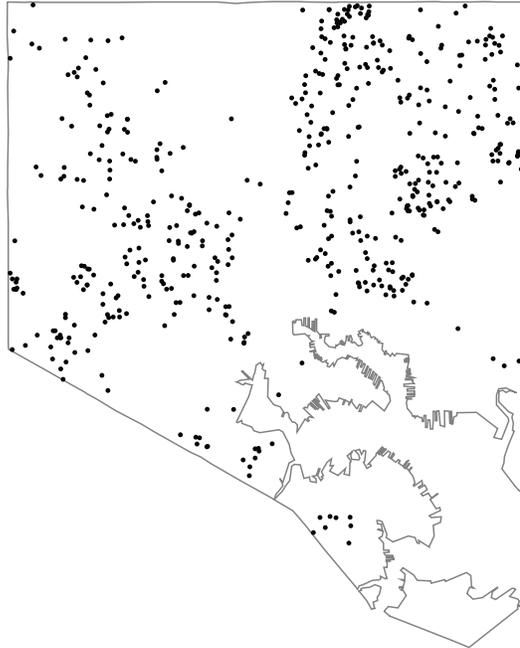
115 Irvington	26	4.7	8	3.8
116 Rosemont	28	5.1	13	6.2
117 West Baltimore	33	6.0	20	9.5
118 Metrocenter	0	0.0	12	5.7
119 East Baltimore	33	6.0	11	5.2
120 Highlandtown	23	4.2	8	3.8
121 Canton	6	1.1	5	2.4
122 Morrell Park	13	2.4	4	1.9
123 Carroll Park	4	0.7	1	0.5
124 South Baltimore	3	0.5	5	2.4
125 Cherry Hill	17	3.1	2	1.0
126 Brooklyn	7	1.3	3	1.4
Totals	553	100.3%	209	99.6%

Source: MFN/LOCATE: Child Care, 6/17. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Baltimore City

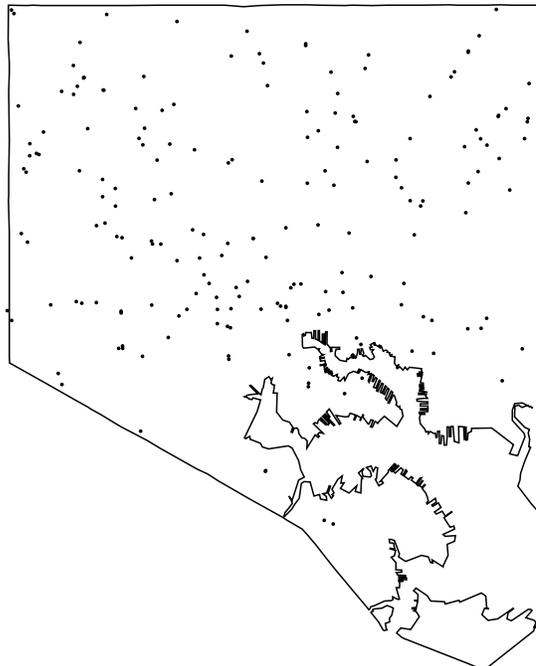
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Baltimore City

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

BALTIMORE CITY



This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

Overview of Child Care in Baltimore

Family Child Care

Providers willing to accept infants (0-11 months):	484
Providers willing to accept infants (12-23 months):	495
Providers willing to accept school-age children before and/or after school:	478
Providers willing to accept half-day children before and/or after preschool or kindergarten:	484
Providers willing to accept POC1 vouchers from the Baltimore City Department of Social Services:	326
Providers willing to offer evening, overnight and/or weekend care:	294
Providers who serve meals:	512
Providers who have experience caring for a child with special needs:	386
Providers willing to offer a sibling discount for more than one child in care:	467
Providers willing to offer a scholarship:	0
Total Number of Family Child Care Providers:*	553

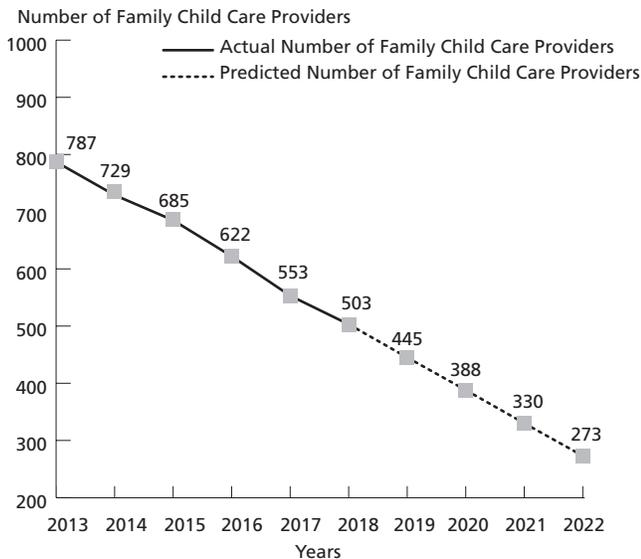
Group Child Care

Programs willing to accept infants (0-11 months):	104
Programs willing to accept infants (12-23 months):	108
Programs willing to accept school-age children before and/or after school:	128
Programs willing to accept half-day children before and/or after preschool or kindergarten:	115
Programs willing to accept POC1 vouchers from the Baltimore City Department of Social Services:	118
Programs willing to offer evening, overnight and/or weekend care:	40
Programs who serve meals:	215
Programs who have experience caring for a child with special needs:	181
Programs willing to offer a sibling discount for more than one child in care:	165
Programs willing to offer a scholarship:	31
Total Number of Group Child Care Providers:*	314

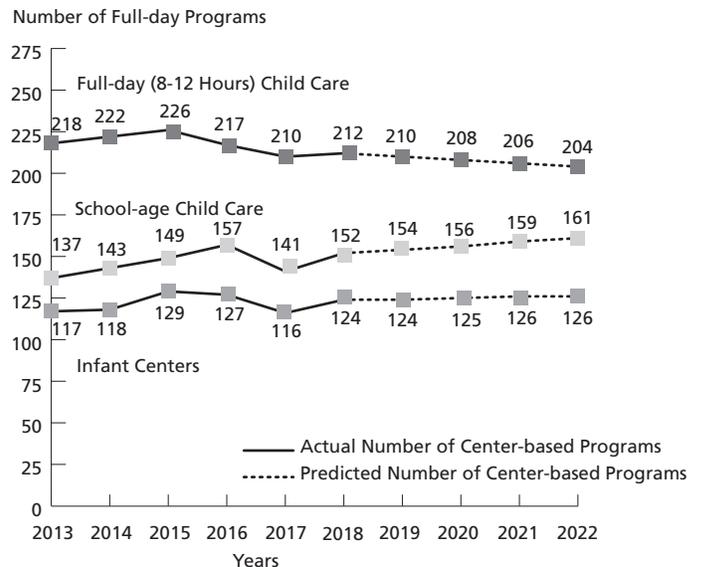
*Numbers do not total because providers may offer more than one type of service. Source: MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Baltimore 2013-2022



Center-based Programs in Baltimore 2013-2022 Full-day (8 to 12 hours)



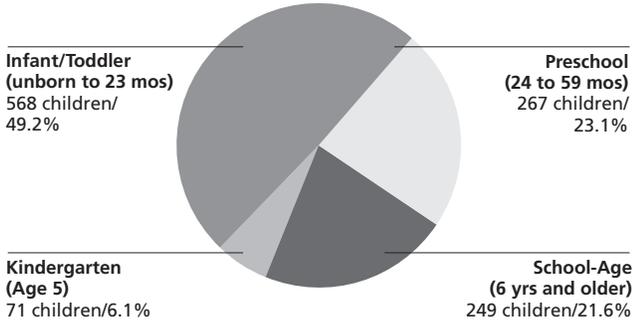
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand of Regulated Child Care

BALTIMORE CITY

Children Served by Age

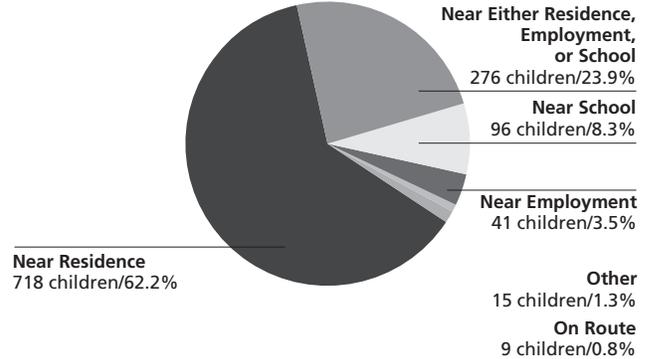
N = 1,155



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

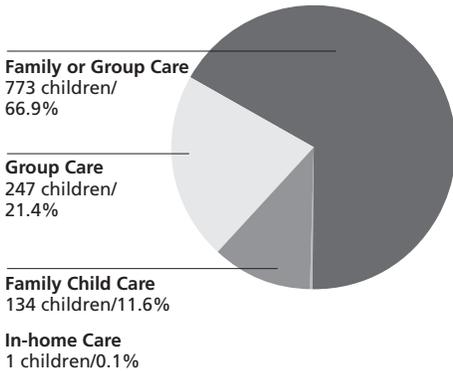
N = 1,155



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

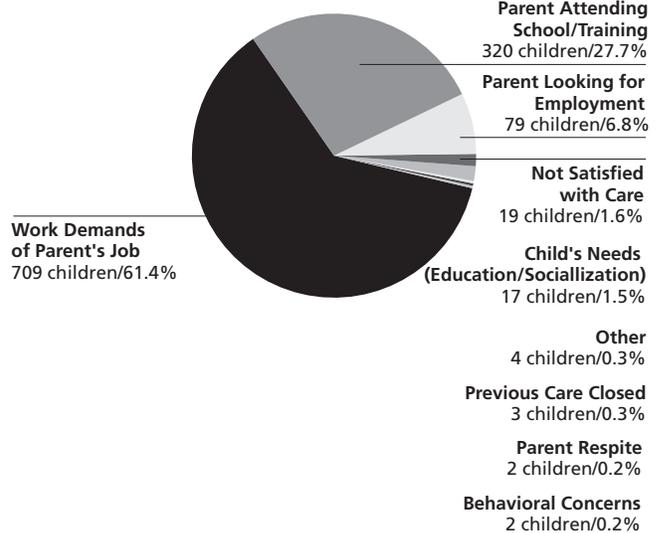
N = 1,155



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N = 1,155



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
1,155 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N = 1,155

Full-time: 821 children (71.1%)

Part-time: 305 children (26.4%)

Other*: 29 children (2.5%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
268 (23.2% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
571 (49.4% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Baltimore City

Reason	Count
Cost	15
Other	7
No vacancies for infant	4
No vacancies for school age	3
No vacancies for Head Start/EHS	2
Quality of care	2
Operating hours/part time	2
Special Needs	2
Combination of ages	1
Location	1
Transportation/Escort	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Baltimore City

Factor	Count
Only provider/program with vacancy	120
Nearby Transportation	117
Escort	115
Educational program	94
Hours of operation/part time	86
Environment	68
Caregiver	66
Cost	66
Proximity to home, school, work	58

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Baltimore City
326 (59.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Baltimore City
104 (49.5% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Baltimore City FY18 Projected Allocation
\$28,631,250 = 4,188 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
386 (69.8% of total family child care providers in Baltimore)

Centers who serve/have served children with special needs
134 (63.8% of total child care centers in Baltimore)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Income and Child Care Rates

Median Family Income and Family Child Care Rates by Regional Planning District

Average Full-Time Weekly Rates and Percentage of Median Income Spent on Child Care

Regional Planning District	Median Family Income	0-11 Mos.	%	12-23 Mos.	%	2 Years	%	3-4 Years	%	B/A PreK	%	B/A Schl.	%
Brooklyn	\$52,967	\$179.17	17.6%	\$169.17	16.6%	\$145.71	14.3%	\$136.43	13.4%	\$91.43	9.0%	\$86.43	8.5%
Canton	\$68,294	\$172.00	13.1%	\$166.00	12.6%	\$146.00	11.1%	\$145.50	11.1%	\$103.75	7.9%	\$101.25	7.7%
Carroll Park	\$46,157	\$163.33	18.4%	\$163.33	18.4%	\$131.25	14.8%	\$131.25	14.8%	\$93.75	10.6%	\$93.75	10.6%
Cherry Hill	\$44,305	\$150.24	17.6%	\$147.80	17.3%	\$128.08	15.0%	\$121.07	14.2%	\$77.69	9.1%	\$75.42	8.9%
Chinquapin	\$88,521	\$174.13	10.2%	\$170.02	10.0%	\$143.76	8.4%	\$139.23	8.2%	\$87.06	5.1%	\$84.78	5.0%
Clifton	\$74,976	\$161.92	11.2%	\$156.41	10.8%	\$132.88	9.2%	\$127.81	8.9%	\$81.67	5.7%	\$80.88	5.6%
Druid Hill	\$54,496	\$161.90	15.4%	\$159.29	15.2%	\$134.77	12.9%	\$130.23	12.4%	\$80.76	7.7%	\$76.75	7.3%
East Baltimore	\$39,555	\$145.26	19.1%	\$144.06	18.9%	\$121.87	16.0%	\$120.06	15.8%	\$80.53	10.6%	\$81.34	10.7%
Forest Park	\$70,884	\$163.57	12.0%	\$157.62	11.6%	\$147.36	10.8%	\$139.68	10.2%	\$80.00	5.9%	\$76.76	5.6%
Gardenville	\$64,734	\$157.43	12.6%	\$153.92	12.4%	\$134.21	10.8%	\$125.53	10.1%	\$88.91	7.1%	\$83.33	6.7%
Govans/Northwood	\$82,979	\$171.25	10.7%	\$168.14	10.5%	\$143.29	9.0%	\$134.14	8.4%	\$80.74	5.1%	\$80.96	5.1%
Hamilton	\$93,321	\$166.34	9.3%	\$158.60	8.8%	\$135.53	7.6%	\$127.22	7.1%	\$86.15	4.8%	\$83.59	4.7%
Hampden	\$72,480	\$200.00	14.3%	\$200.00	14.3%	\$200.00	14.3%	\$200.00	14.3%	\$200.00	14.3%	\$200.00	14.3%
Highlandtown	\$66,853	\$154.37	12.0%	\$152.10	11.8%	\$134.25	10.4%	\$132.74	10.3%	\$85.88	6.7%	\$84.41	6.6%
Irvington	\$70,812	\$152.50	11.2%	\$151.75	11.1%	\$135.00	9.9%	\$122.81	9.0%	\$81.25	6.0%	\$80.48	5.9%
Lower Park Heights	\$49,647	\$159.72	16.7%	\$153.16	16.0%	\$129.75	13.6%	\$124.91	13.1%	\$92.50	9.7%	\$94.44	9.9%
Metro Center	\$55,982	NP		NP		NP		NP		NP		NP	
Morrell Park	\$78,034	\$164.23	10.9%	\$159.62	10.6%	\$144.23	9.6%	\$137.50	9.2%	\$91.67	6.1%	\$91.88	6.1%
Mount Washington	\$150,031	\$190.00	6.6%	\$177.50	6.2%	\$165.00	5.7%	\$165.00	5.7%	\$75.00	2.6%	\$75.00	2.6%
Roland Park	\$175,766	\$195.00	5.8%	\$195.00	5.8%	\$195.00	5.8%	\$170.00	5.0%	\$80.00	2.4%	\$80.00	2.4%
Rosemont	\$49,781	\$155.15	16.2%	\$145.03	15.1%	\$125.24	13.1%	\$116.97	12.2%	\$79.75	8.3%	\$77.81	8.1%
South Baltimore	\$83,806	\$285.00	17.7%	\$285.00	17.7%	\$235.00	14.6%	\$235.00	14.6%	\$100.00	6.2%	\$100.00	6.2%
Ten Hills	\$88,662	\$163.10	9.6%	\$155.95	9.1%	\$136.36	8.0%	\$130.00	7.6%	\$88.61	5.2%	\$85.56	5.0%
Upper Park Heights	\$99,441	\$179.38	9.4%	\$176.25	9.2%	\$172.78	9.0%	\$160.00	8.4%	\$86.25	4.5%	\$81.43	4.3%
Waverly	\$67,481	\$164.81	12.7%	\$162.00	12.5%	\$134.37	10.4%	\$126.08	9.7%	\$86.94	6.7%	\$84.88	6.5%
West Baltimore	\$34,917	\$160.32	23.9%	\$155.24	23.1%	\$128.64	19.2%	\$124.01	18.5%	\$81.40	12.1%	\$78.85	11.7%
City	\$57,548	\$163.08	14.7%	\$158.53	14.3%	\$136.87	12.4%	\$130.35	11.8%	\$84.82	7.7%	\$82.76	7.5%

*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 6/17. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

Income and Child Care Rates

Median Family Income and Child Care Center Rates by Regional Planning District

Average Full-Time Weekly Rates and Percentage of Median Income Spent on Child Care

Regional Planning District	Median Family Income	0-11 Mos.	%	12-23 Mos.	%	2 Years	%	3-4 Years	%	B/A PreK	%	B/A Schl.	%
Brooklyn	\$52,967	\$212.50	21%	\$212.50	21%	\$161.67	16%	\$150.83	15%	\$113.33	11%	\$113.33	11%
Canton	\$68,294	\$287.50	28%	\$287.50	28%	\$179.00	18%	\$171.00	17%	\$87.50	9%	\$107.50	11%
Carroll Park	\$46,157	NP		NP		\$275.00	27%	\$275.00	27%	NP		NP	
Cherry Hill	\$44,305	\$200.00	20%	\$200.00	20%	\$130.00	13%	\$122.50	12%	NP		\$75.00	7%
Chinquapin	\$88,521	NP		NP		\$154.00	15%	\$146.50	14%	\$65.00	6%	\$65.00	6%
Clifton	\$74,976	\$205.25	20%	\$200.75	20%	\$150.00	15%	\$137.50	13%	\$91.67	9%	\$91.67	9%
Druid Hill	\$54,496	NP		\$225.00	22%	\$146.67	14%	\$141.67	14%	\$103.75	10%	\$87.50	9%
East Baltimore	\$39,555	\$308.67	30%	\$308.67	30%	\$255.25	25%	\$202.90	20%	\$85.00	8%	\$85.00	8%
Forest Park	\$70,884	\$213.57	21%	\$208.13	20%	\$165.60	16%	\$157.16	15%	\$102.86	10%	\$87.50	9%
Gardenville	\$64,734	\$216.33	21%	\$210.78	21%	\$156.58	15%	\$142.17	14%	\$91.00	9%	\$95.00	9%
Govans/Northwood	\$82,979	\$225.83	22%	\$225.83	22%	\$166.50	16%	\$158.41	16%	\$120.00	12%	\$113.75	11%
Hamilton	\$93,321	\$201.00	20%	\$186.00	18%	\$137.27	13%	\$132.70	13%	\$92.50	9%	\$90.00	9%
Hampden	\$72,480	NP		NP		NP		NP		NP		NP	
Highlandtown	\$66,853	\$287.50	28%	\$243.00	24%	\$184.75	18%	\$166.25	16%	\$77.50	8%	\$77.50	8%
Irvington	\$70,812	\$217.50	21%	\$205.00	20%	\$158.00	16%	\$143.00	14%	\$89.00	9%	\$92.50	9%
Lower Park Heights	\$49,647	\$274.00	27%	\$267.75	26%	\$182.86	18%	\$162.93	16%	\$91.25	9%	\$85.00	8%
Metro Center	\$55,982	\$316.17	31%	\$316.17	31%	\$229.38	23%	\$200.19	20%	\$95.00	9%	\$95.00	9%
Morrell Park	\$78,034	\$225.00	22%	\$225.00	22%	\$175.00	17%	\$150.00	15%	\$110.00	11%	\$87.50	9%
Mount Washington	\$150,031	\$377.00	37%	\$377.00	37%	\$291.00	29%	\$251.00	25%	NP		NP	
Roland Park	\$175,766	\$489.50	48%	\$489.50	48%	\$283.60	28%	\$264.00	26%	\$117.50	12%	\$112.50	11%
Rosemont	\$49,781	\$197.50	19%	\$192.50	19%	\$136.50	13%	\$122.13	12%	\$86.00	8%	\$87.83	9%
South Baltimore	\$83,806	\$443.00	43%	\$443.00	43%	\$372.50	37%	\$318.50	31%	NP		NP	
Ten Hills	\$88,662			NP		\$165.33	16%	\$160.33	16%	\$64.00	6%	\$28.00	3%
Upper Park Heights	\$99,441	\$288.25	28%	\$266.25	26%	\$207.25	20%	\$195.00	19%	\$267.00	26%	\$0.00	0%
Waverly	\$67,481	\$276.25	27%	\$276.25	27%	\$200.40	20%	\$192.80	19%	\$92.50	9%	\$92.50	9%
West Baltimore	\$34,917	\$214.06	21%	\$205.27	20%	\$169.11	17%	\$158.36	16%	\$87.50	9%	\$88.75	9%
City	\$57,548	\$250.72	23%	\$243.19	22%	\$178.32	16%	\$164.43	15%	\$97.18	9%	\$91.59	8%

BALTIMORE CITY

*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 6/17. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Maryland Child Care Resource Network

Child Care Demographics 2018

Baltimore County Report

Baltimore County, the second largest job center in the state, enjoys a diverse economy, highly educated workforce, and attractive standard of living. The business community is balanced across sectors with corporate or divisional headquarters with corporate or divisional headquarters for McCormick & Co., Stanley Black & Decker Global Tools & Storage, and AAI (formerly Textron), and major operations for T. Rowe Price, Lockheed Martin, BD Diagnostics, Middle River Aircraft Systems, GM and Bank of America.

The county is home to over 21,000 businesses employing 318,000 workers. More than 500 of these businesses employ over 100 workers. Business environments range from bwtech@UMBC, a research and technology park affiliated with the University of Maryland, Baltimore County, to heavy industrial properties in Dundalk/ Sparrows Point with rail, interstate and deep water port access.

<http://commerce.maryland.gov/Documents/ResearchDocument/BaltCountyBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Baltimore County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	19,115
2-4	28,959
5-9	47,454
10-11	19,603
Total	115,131

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore Co. is \$86,724⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$10,161.84	
Preschooler ²	\$10,101.00	
Food ³	\$10,578	12.2%
Housing ⁴	\$20,880	24.1%
Taxes ⁵	\$21,232	24.5%
Total	\$72,953	84.1%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Baltimore County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 195.42	\$ 276.56
2-4 years	\$ 163.64	\$ 194.25
5 years	\$ 159.29	\$ 184.74
School Age Full ²	\$ 140.98	\$ 167.02
School Age B/A ³	\$ 97.45	\$ 106.97

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Baltimore County Children under 12 with Mothers in the Work Force¹

100,378 – 78.7%² of total 2017 child population under 12 (127,546).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Baltimore Co.	Maryland	Baltimore Co.	Maryland
0-3 years	26,746	209,218	28,783	217,560
3-4 years	18,506	144,175	19,291	146,928
5 years	9,378	74,546	9,554	72,700
6-9 years	41,045	316,772	37,900	294,168
10-11 years	21,588	162,481	19,603	151,023
Total	117,263	907,192	115,131	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2010	2000
20-24	29,609	23,549
25-29	28,135	24,564
30-34	25,798	28,261
Total	83,542	76,374

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Baltimore Co.	Maryland
2010		
Female	219,663	1,570,193
Male	221,386	1,623,215
2000		
Female	195,131	1,351,034
Male	201,776	1,418,491
Change		
Female	12.6% (+)	16.2% (+)
Male	9.7% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	21,514	53,458	N/A*
Total females (16+) with children under 6 in the work force	15,028	N/A*	N/A*
Total females (16+) with children 6-17	53,337	113,330	N/A*
Total females (16+) with children 6-17 in the work force	43,119	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Baltimore Co.	Maryland
2010	805,029	5,773,552
2000	754,292	5,296,486
1995	712,904	5,046,079
1990	692,134	4,780,753
1980	655,615	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	21,563	28,163
25-29	22,462	25,729
30-34	26,053	23,893
Total	70,078	77,785

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	736,652	784,248
Total # of households	299,877	316,715
Average household size	2.46	2.48

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	198,605	100%	205,113	100%	3.3%(+)
Families Below Poverty Level	9,058	4.6%	12,307	6.0%	35.9%(+)
All Families w/Children Under 6**	20,421	N/A*	20,488	100%	N/A*
Families w/Children Under 5 Below Poverty Level	3,045	N/A*	N/A*	10.7%	N/A*
All Families w/Children Under 18	90,711	100%	87,703	100%	3.3%(-)
Families w/Children Under 18 Below Poverty Level	6,557	7.2%	7,981	9.1%	21.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Baltimore Co.	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	492,864	90.1%	3,410,847	88.1%
Associate, Bachelor's Degree or Higher	229,691	42.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	159,317	100%	153,359	100%	3.7%(-)
Total Children Under 18 Below Poverty Level	13,434	8.4%	15,643	10.2%	16.4%(+)
Total Children Under 5 Below Poverty Level	3,818	9.5%	N/A*	13.3%	N/A*
Total Children 5-17 Below Poverty Level	9,616	8.0%	N/A*	9.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010.
*Comparable data not available from 2010 Census.

Families

Baltimore Co.	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2010	205,113	24,077	90,086
2000	198,605	20,421	90,711
Change	3.3%(+)	17.9%(+)	0.7%(-)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Baltimore County)	\$64,462
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Baltimore Co.	\$77,137
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Baltimore Co.	\$71,472
Maryland	\$76,612

Income Distribution	Percent Households	
	Baltimore Co	Maryland
under \$25,000	15.6%	15.3%
\$25,000 - \$49,999	20.5%	17.9%
\$50,000 - \$74,999	19.1%	17.1%
\$75,000+	44.8%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Baltimore Co.	Maryland
2000	3.7%	3.4%
2001	4.4%	4.0%
2002	4.4%	3.9%
2003	4.8%	4.1%
2004	4.3%	3.9%
2005	4.1%	3.9%
2006	3.9%	3.7%
2007	3.7%	3.6%
2008	4.7%	4.5%
2009	7.7%	7.1%
2010	8.0%	7.3%
2011	7.8%	7.2%
2012	7.2%	6.5%
2013	6.6%	6.2%
2014	5.8%	5.6%
2015	5.3%	5.0%
2016	4.8%	4.5%
2017	4.4%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Baltimore Co.	Maryland
Owner-Occupied housing	206,222 (65.3%)	1,426,267 (67%)
Renter-Occupied housing	109,753 (34.7%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Baltimore Co.	Maryland
Mean value of Owner-Occupied Housing	\$265,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,740	\$2,016
Median Gross Residential Monthly Rent	\$1,071	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	831	6,266
*CCA Licensed Group Programs	376	21,587
8-12 Hour Child Care Centers	221	13,505
Infant/Toddler	108	1,674
Part-Day	46	N/A
Before/after School (School & Center-Based)	237	N/A
Employer-Sponsored Centers	9	861
Youth Camps	83	N/A
Nursery Schools	87	N/A
Private Kindergarten	41	N/A
**Head Start	26	enrollment: 652
***Public Pre-Kindergarten Sites	71	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFNLOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	107	9
Middle Schools	26	1
Combined	1	66

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	3,831	4,380
Kindergarten	8,409	1,380
Grades 1 - 6	52,493	8,089
Total	64,733	13,849

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Early Childhood Programs and Education

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore Co. as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Arbutus 21227	2	0.2	0	0.0
Baltimore 21204	2	0.2	6	2.7
Baltimore 21206	15	1.8	1	0.5
Baltimore 21207	74	8.9	7	3.2
Baltimore 21208	28	3.4	4	1.8
Baltimore 21209	7	0.8	4	1.8
Baltimore 21212	5	0.6	2	0.9
Baltimore 21215	1	0.1	0	0.0
Baltimore 21219	8	1.0	2	0.9
Baltimore 21220	43	5.2	9	4.1
Baltimore 21221	28	3.4	4	1.8
Baltimore 21222	37	4.5	15	6.8
Baltimore 21224	6	0.7	2	0.9
Baltimore 21227	40	4.8	10	4.5
Baltimore 21228	62	7.5	10	4.5
Baltimore 21229	12	1.4	2	0.9
Baltimore 21234	58	7.0	5	2.3
Baltimore 21235	0	0.0	1	0.5
Baltimore 21236	27	3.2	7	3.2
Baltimore 21237	24	2.9	9	4.1
Baltimore 21239	6	0.7	1	0.5
Baltimore 21244	52	6.3	17	7.7
Baltimore 21250	0	0.0	1	0.5
Baltimore 21252	0	0.0	1	0.5
Baltimore 21286	4	0.5	9	4.1
Brooklandville 21022	0	0.0	1	0.5
Catonsville 21228	12	1.4	1	0.5
Cockeysville 21030	12	1.4	9	4.1
Dundalk 21222	3	0.4	0	0.0
Essex 21221	2	0.2	5	2.3
Freeland 21053	2	0.2	0	0.0

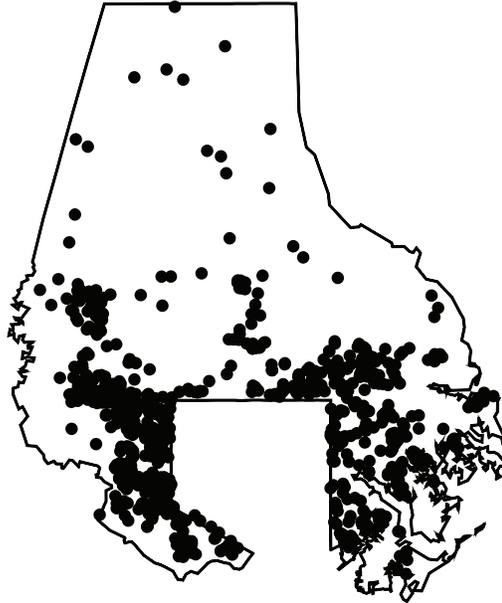
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Glen Arm 21057	1	0.1	0	0.0
Glyndon 21071	0	0.0	1	0.5
Gwynn Oak 21207	5	0.6	1	0.5
Hampstead 21074	1	0.1	0	0.0
Hunt Valley 21030	1	0.1	2	0.9
Hunt Valley 21031	0	0.0	1	0.5
Kingsville 21087	3	0.4	3	1.4
Lutherville/ Timonium 21093	21	2.5	6	2.7
Manchester 21102	1	0.1	0	0.0
Middle River 21220	8	1.0	0	0.0
Monkton 21111	4	0.5	1	0.5
Nottingham 21236	13	1.6	2	0.9
Oella 21043	1	0.1	0	0.0
Owings Mills 21117	45	5.4	24	10.9
Parkton 21120	2	0.2	1	0.5
Parkville 21234	7	0.7	0	0.0
Perry Hall 21128	12	1.4	4	1.8
Phoenix 21131	2	0.2	1	0.5
Pikesville 21208	16	1.9	3	1.4
Randallstown 21133	57	6.9	8	3.6
Reisterstown 21136	32	3.9	7	3.2
Rosedale 21237	5	0.6	1	0.5
Sparks 21152	0	0.0	3	1.4
Towson 21286	1	0.1	0	0.0
Upperco 21155	1	0.1	1	0.5
White Hall 21161	1	0.1	1	0.5
White Marsh 21162	6	0.7	1	0.5
Windsor Mill 21244	13	1.6	3	1.4
Woodstock 21163	0	0.0	1	0.5
Totals	831	100.0%	221	100.0%

Source: MFN/LOCATE: Child Care, 6/17. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Baltimore County

1 dot = 1 home

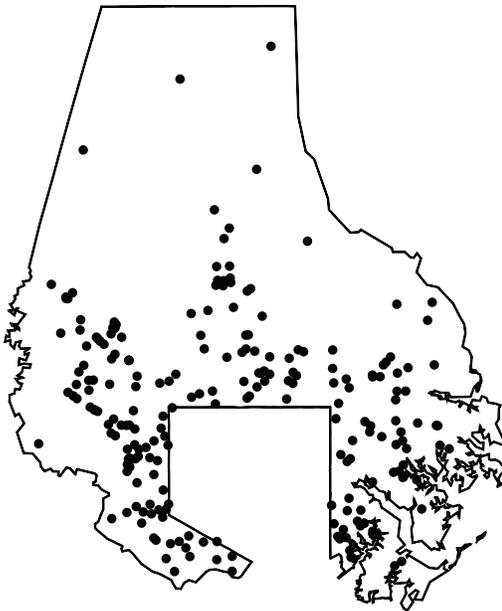


Source: MFN/LOCATE: Child Care, 6/17.

BALTIMORE COUNTY

Density of Licensed 8-12 Hour Child Care Centers in Baltimore County

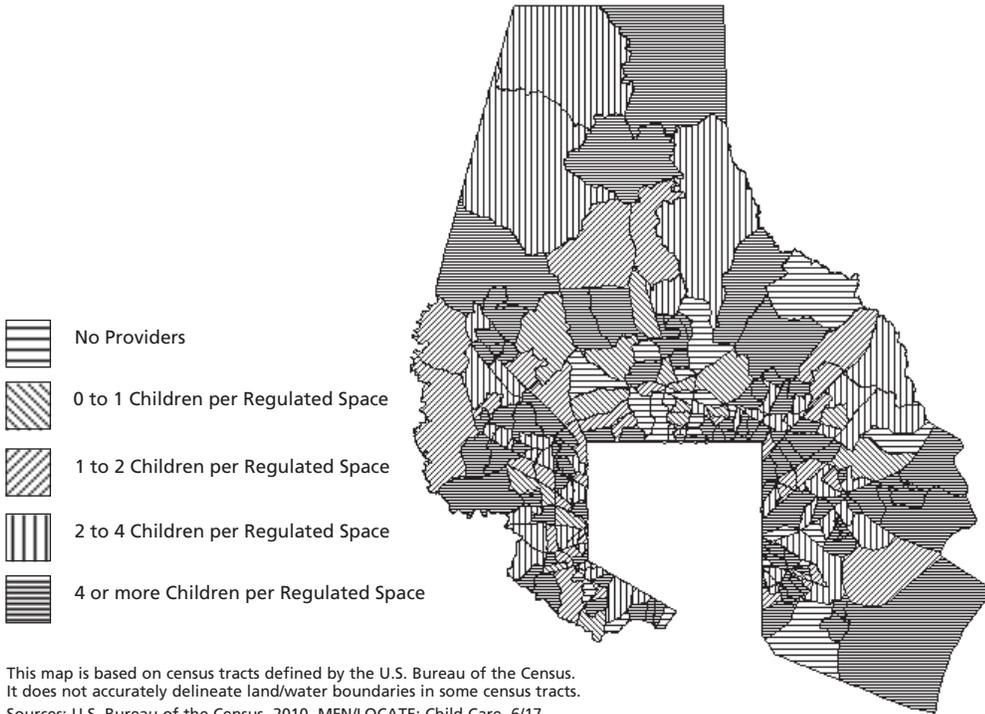
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

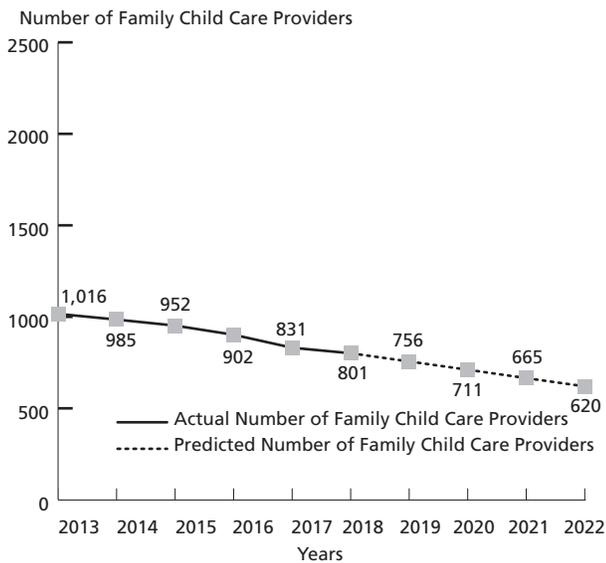
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



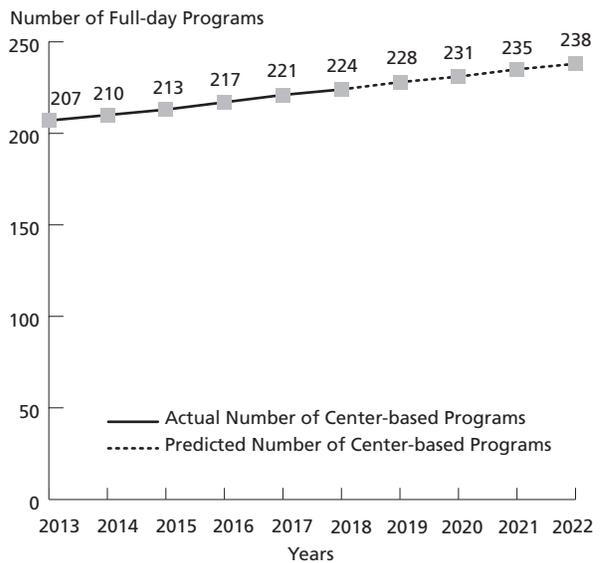
BALTIMORE COUNTY

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Baltimore 2013-2022



Center-based Programs in Baltimore 2013-2022 Full-day (8 to 12 hours)

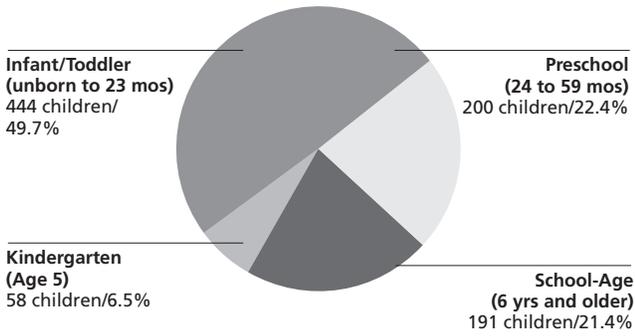


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

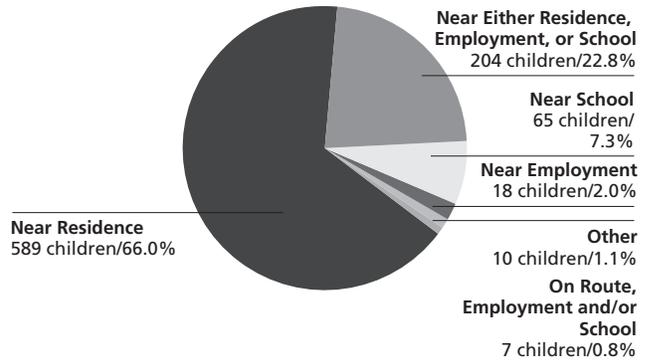
N=893



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

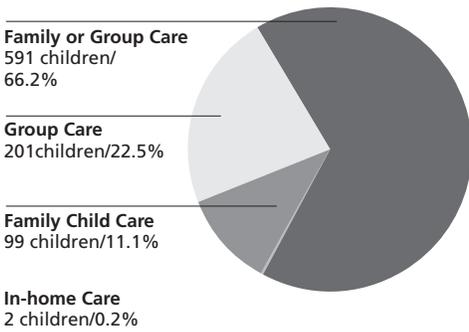
N=893



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

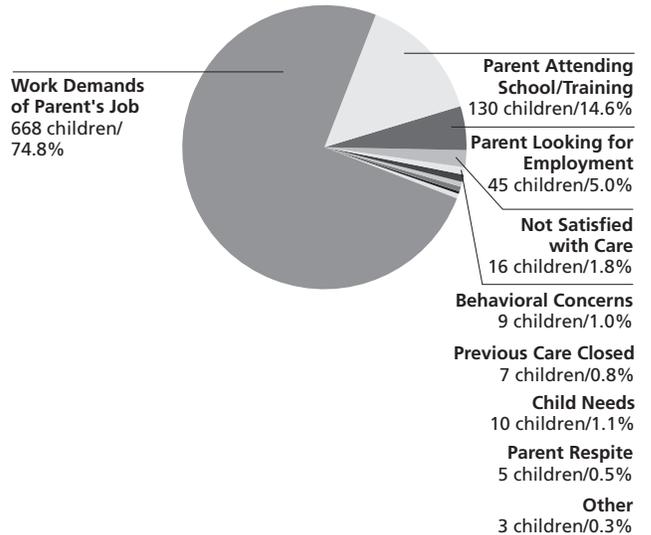
N=893



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=893



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
893 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=893

Full-time: 585 children (65.5%)

Part-time: 285 children (31.9%)

Other*: 23 children (2.6%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
218 (24.4% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
281 (31.5% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Baltimore County

Reason	Count
Cost	18
No Vacancies for School Age	6
Location	5
Quality of Care	4
Schedule	4
Other	2
No vacancies for Head Start	2
Special Needs	2
Transportation/Escort	1
No vacancies for infant	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Baltimore County

Factor	Count
Environment	97
Proximity to home, school, work	95
Only program/provider with vacancy	74
Educational program	73
Nearby transportation	72
Escort	66
Caregiver	57
Hours of operation/part time	53
Cost	43

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Baltimore County
148 (17.8% of total family child care providers)

Child Care Centers willing to care for CCS children in Baltimore County
89 (40.3% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Baltimore County FY18 Projected Allocation
\$19,448,016 = 2,300 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
498 (60.0% of total family child care providers in Baltimore)

Centers who serve/have served children with special needs
158 (71.5% of total child care centers in Baltimore)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

**Child Resource Center Baltimore County
at Abilities Network/Project Act**
8503 LaSalle Blvd.
Towson, Maryland 21286
tel 433.900.6458

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics 2018

Calvert County Report

As part of the Washington, D.C. metropolitan area, Calvert County offers a variety of amenities. Calvert, a peninsula on the western shore of the Chesapeake Bay, is the state's smallest county consisting of about 213 square miles. The town centers of Dunkirk and Prince Frederick offer convenient highway access to the cities of Annapolis, Baltimore and Washington, D.C. The town centers of Solomons and Lusby provide ideal locations for companies supporting operations at or near the Naval Air Station Patuxent River in Lexington Park.

The county has 1,810 businesses which employ 20,000 workers. Major employers are Constellation Energy, Calvert Memorial Hospital, Arc of Southern Maryland, URS and Recorded Books.

<http://commerce.maryland.gov/Documents/ResearchDocument/CalvertBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Calvert County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	1,871
2-4	3,117
5-9	6,320
10-11	2,786
Total	14,094

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Calvert is \$110,552⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$18,768	17.0%
Infant ¹	\$10,067.00	
Preschooler ²	\$8,701.00	
Food ³	\$10,578	9.6%
Housing ⁴	\$24,336	22.0%
Taxes ⁵	\$29,597	26.8%
Total	\$83,279	75.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Calvert County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 193.59	\$ 246.17
2-4 years	\$ 155.90	\$ 167.33
5 years ¹	\$ 134.64	\$ 158.70
School Age Full ²	\$ 128.58	\$ 151.25
School Age B/A ³	\$ 93.74	\$ 116.19

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Calvert Children under 12 with Mothers in the Work Force¹

11,254 – 82.2%² of total 2017 child population under 12 (13,691).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Calvert	Maryland	Calvert	Maryland
0-3 years	2,938	209,218	2,866	217,560
3-4 years	2,139	144,175	2,122	146,928
5 years	1,145	74,546	1,162	72,700
6-9 years	5,253	316,772	5,158	294,168
10-11 years	2,757	162,481	2,786	151,023
Total	14,232	907,192	14,094	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2010	2000
20-24	2,300	1,486
25-29	2,185	1,914
30-34	2,266	2,952
Total	6,751	6,352

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Calvert	Maryland
2010		
Female	24,487	1,570,193
Male	25,690	1,623,215
2000		
Female	18,521	1,351,034
Male	20,820	1,418,491
Change		
Female	32.2% (+)	16.2% (+)
Male	23.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,129	6,157	N/A*
Total females (16+) with children under 6 in the work force	1,500	N/A*	N/A*
Total females (16+) with children 6-17	6,500	16,289	N/A*
Total females (16+) with children 6-17 in the work force	5,375	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Calvert	Maryland
2010	88,737	5,773,552
2000	74,563	5,296,486
1995	64,002	5,046,079
1990	51,372	4,780,753
1980	34,638	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	1,538	2,532
25-29	1,640	2,204
30-34	2,576	2,079
Total	5,754	6,815

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	73,982	88,087
Total # of households	25,447	30,873
Average household size	2.91	2.85

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	20,149	100%	23,732	100%	17.8%(+)
Families Below Poverty Level	635	3.2%	1,020	4.3%	60.6%(+)
All Families w/Children Under 6	1954	N/A*	1,698	100%	N/A*
Families w/Children Under 5 Below Poverty Level	162	N/A*	N/A*	14.7%	N/A*
All Families w/Children Under 18	10,613	100%	11,088	100%	4.5%(+)
Families w/Children Under 18 Below Poverty Level	507	4.8%	854	7.7%	68.4%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Calvert	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	53,102	91.2%	3,410,847	88.1%
Bachelor's Degree or Higher	16,535	28.4%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	20,006	100%	20,476	100%	2.3%(+)
Total Children Under 18 Below Poverty Level	1,179	5.9%	1,618	7.9%	37.2%(+)
Total Children Under 5 Below Poverty Level	243	5.5%	N/A*	13.6%	N/A*
Total Children 5-17 Below Poverty Level	936	6.0%	N/A*	6.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Calvert

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	20,149	1,954	10,613
2010	23,732	2,148	12,285
Change	17.8%(+)	9.9%(+)	15.8%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Calvert County)	\$73,029
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Calvert	\$100,397
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Calvert	\$99,627
Maryland	\$76,612

Income Distribution	Percent Households	
	Calvert	Maryland
under \$25,000	9.9%	15.3%
\$25,000 - \$49,999	12.6%	17.9%
\$50,000 - \$74,999	15.8%	17.1%
\$75,000+	61.7%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Calvert	Maryland
2000	2.4%	3.4%
2001	2.3%	4.0%
2002	2.3%	3.9%
2003	2.7%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.8%	3.6%
2008	3.6%	4.5%
2009	5.9%	7.1%
2010	5.8%	7.3%
2011	6.0%	7.2%
2012	5.3%	6.5%
2013	5.3%	6.2%
2014	4.8%	5.6%
2015	4.65	5.05
2016	4.3%	4.5%
2017	3.7%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Calvert	Maryland
Owner-Occupied housing	25,076 (81.6%)	1,426,267 (67%)
Renter-Occupied housing	5,662 (18.4%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Calvert	Maryland
Mean value of Owner-Occupied Housing	\$358,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,028	\$2,016
Median Gross Residential Monthly Rent	\$1,133	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	103	789
*OCC Licensed Group Programs	48	2,279
8-12 Hour Child Care Centers	33	1,710
Infant/Toddler	18	175
Part-Day	10	N/A
Before/after School (School & Center-Based)	42	N/A
Employer-Sponsored Centers	1	20
Youth Camps	9	N/A
Nursery Schools	9	N/A
Private Kindergarten	2	N/A
**Head Start	2	enrollment: 172
***Public Pre-Kindergarten Sites	9	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	12	1
Middle Schools	6	0
Combined	0	3

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	398	168
Kindergarten	1,073	56
Grades 1 - 6	6,768	273
Total	8,239	497

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Calvert as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Chesapeake Beach 20732	8	7.8	1	3.0
Dunkirk 20754	2	1.9	3	9.1
Huntington 20639	20	19.4	10	30.3
Lusby 20637	1	1.0	0	0.0
Lusby 20657	21	20.4	2	6.1
North Beach 20714	3	2.9	0	0.0
Owings 20736	11	10.7	7	21.2
Port Republic 20676	4	3.9	0	0.0
Prince Frederick 20678	22	21.4	5	15.2
Saint Leonard 20685	9	8.7	3	9.1
Solomons 20688	0	0.0	1	3.0
Sunderland 20689	2	1.9	1	3.0
Totals	103	100.0 %	33	100.0%

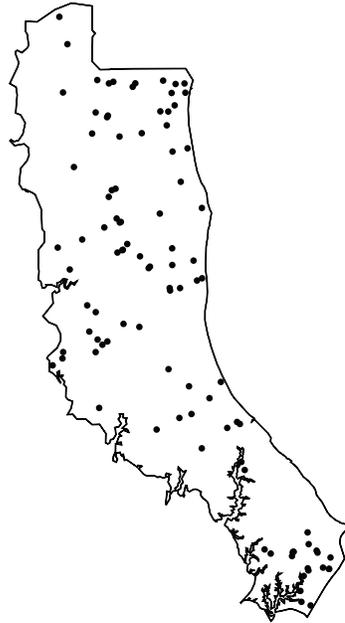
Source: MFN/LOCATE: Child Care, 6/17.

Note: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Calvert County

1 dot = 1 home

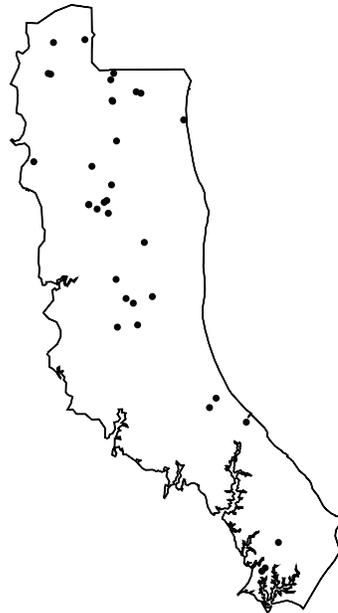


Source: MFN/LOCATE: Child Care, 6/17.

CALVERT

Density of Licensed 8-12 Hour Child Care Centers in Calvert County

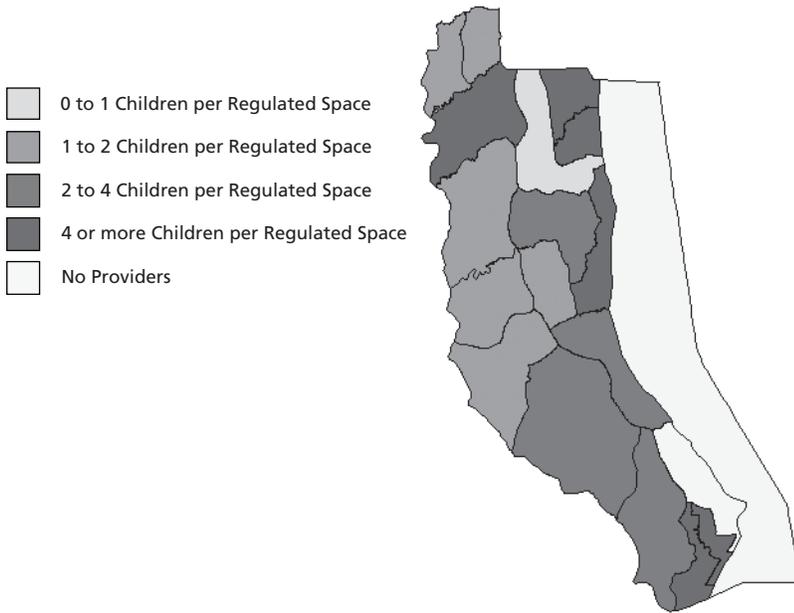
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

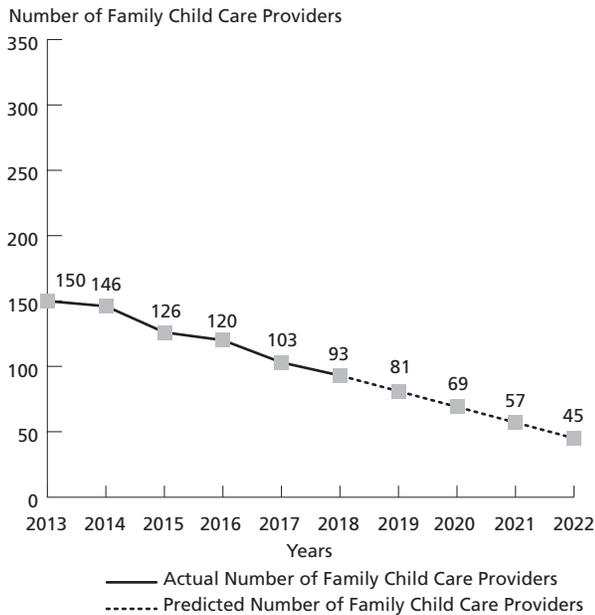
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



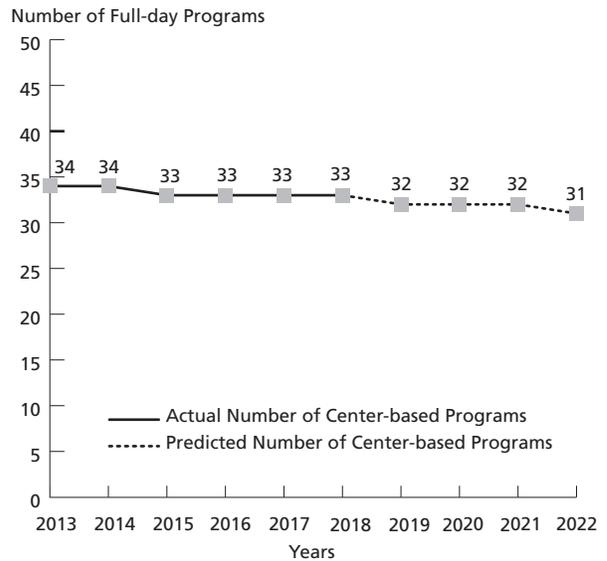
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Calvert 2013-2022



Center-based Programs in Calvert 2013-2022 Full-day (8 to 12 hours)



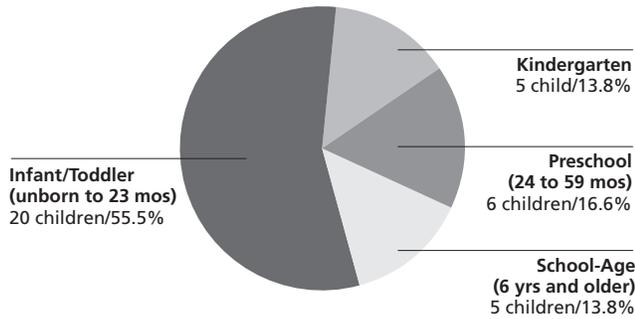
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

CALVERT

Demand for Child Care

Children Served by Age

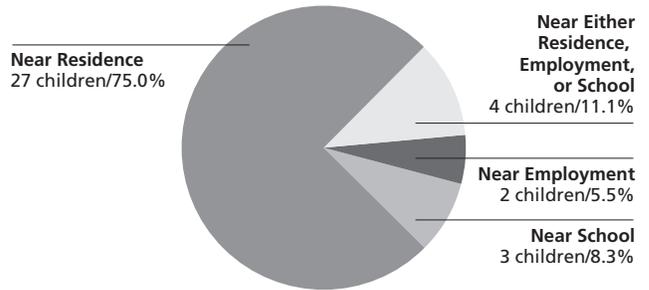
N=36



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

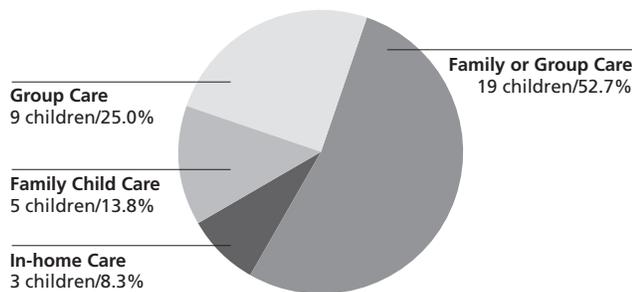
N=36



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

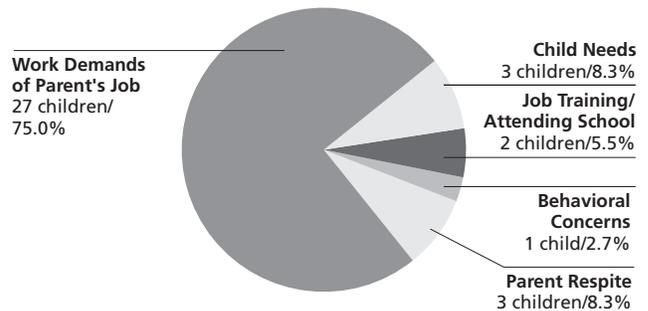
N=36



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Reason Child Care is Needed

N=36



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
36 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=36

Full-time: 25 children (69.4%)

Part-time: 9 children (25.0%)

Other: 2 children (5.5%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
10 (27.7% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
8 (22.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Calvert County

Reason	Count
No vacancy for infant	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Calvert County

Factor	Count
Proximity to home, school, work	6
Caregiver	2
Environment	1
Only program/provider with vacancy	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Calvert County
16 (15.5% of total family child care providers)

Child Care Centers willing to care for CCS children in Calvert County
17 (51.5% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Calvert County FY18 Projected Allocation
\$639,574 = 104 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
67 (65.0% of total family child care providers in Calvert)

Centers who serve/have served children with special needs
21 (63.6% of total child care centers in Calvert)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).



Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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www.marylandfamilynetwork.org

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The Promise Center

29958 Killpeck Creek Court
Charlotte Hall, MD 20622
tel 301.290.0040

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Maryland Child Care Resource Network

Child Care Demographics 2018

Caroline County Report

Caroline County is a strong economic center on Maryland's Eastern Shore. Its leading industries include manufacturing, transportation and logistics, and value added agriculture. The county offers a sizable technical workforce that is well suited to meet the needs of advanced manufacturers. Its location on major transportation arteries that serve the Mid-Atlantic region has helped Caroline County become a major logistics hub, especially for the agricultural industry.

The county has three industrial parks in the towns of Federalsburg and one in the town of Denton (the county seat) and Ridgely. Caroline County's 630 businesses employ 7,600 workers. Major employers include Dart Container, Hanover Foods, Tri-Gas & Oil and Maryland Plastics.

<http://commerce.maryland.gov/Documents/ResearchDocument/CarolineBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Caroline County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	878
2-4	1,436
5-9	2,324
10-11	883
Total	5,521

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Caroline is \$71,951⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 12,774	17.7%
Infant ¹	\$6,201.52	
Preschooler ²	\$6,572.28	
Food ³	\$ 10,577	14.7%
Housing ⁴	\$ 18,108	25.1%
Taxes ⁵	\$ 16,704	23.2%
Total	\$ 58,133	80.7%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).

² Average cost of full-time care in a child care center (LOCATE, 2017). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Caroline County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 119.26	\$ 155.00
2- 4 years	\$ 100.78	\$ 126.39
5 years ¹	\$ 90.63	\$ 124.17
School Age Full ²	\$ 87.67	\$ 124.17
School Age B/A ³	\$ 65.63	\$ 109.17

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Caroline Children under 12 with Mothers in the Work Force¹

4,664 – 76.4%² of total 2017 child population under 12 (6,105).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Caroline	Maryland	Caroline	Maryland
0-3 years	1,032	209,218	1,339	217,560
3-4 years	811	144,175	975	146,928
5 years	432	74,546	461	72,700
6-9 years	1,845	316,772	1,863	294,168
10-11 years	1,034	162,481	883	151,023
Total	5,154	907,192	5,521	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	797	975
25-29	840	988
30-34	1,054	1,017
Total	2,691	2,980

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Caroline	Maryland
2010		
Female	8,264	1,570,193
Male	9,343	1,623,215
2000		
Female	7,118	1,351,034
Male	7,927	1,418,491
Change		
Female	16.1% (+)	16.2% (+)
Male	17.9% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	809	2,611	N/A*
Total females (16+) with children under 6 in the work force	600	N/A*	N/A*
Total females (16+) with children 6-17	2,281	5,309	N/A*
Total females (16+) with children 6-17 in the work force	1,864	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Caroline	Maryland
2010	33,066	5,773,552
2000	29,772	5,296,486
1995	29,050	5,046,079
1990	27,035	4,780,753
1980	23,143	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	766	1,003
25-29	795	990
30-34	995	935
Total	2,556	2,928

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	29,319	32,624
Total # of households	11,097	12,158
Average household size	2.64	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	8,156	100%	8,702	100%	6.7%(+)
Families Below Poverty Level	730	9.0%	600	6.9%	17.8%(-)
All Families w/Children Under 6**	778	N/A*	821	100%	N/A*
Families w/Children Under 5 Below Poverty Level	206	N/A*	N/A*	8.2%	N/A*
All Families w/Children Under 18	3,857	100%	3,769	100%	2.3%(-)
Families w/Children Under 18 Below Poverty Level	541	14.0%	445	11.8%	17.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Caroline	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	18,180	83.2%	3,410,847	88.1%
Bachelor's Degree or Higher	3,094	14.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	18,992	100%	7,046	100%	62.9%(-)
Total Children Under 18 Below Poverty Level	5,071	17.3%	958	13.6%	81.1%(-)
Total Children Under 5 Below Poverty Level	N/A*	17.9%	N/A*	12.8%	N/A*
Total Children 5-17 Below Poverty Level	N/A*	17.1%	N/A*	13.9%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Caroline

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,156	778	3,857
2010	8,702	1,011	4,315
Change	6.7%(+)	29.9%(+)	11.9%(+)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Caroline County)	\$58,730
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Caroline	\$59,689
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Caroline	\$63,336
Maryland	\$76,612

Income Distribution	Percent Households	
	Caroline	Maryland
under \$25,000	22.1%	15.3%
\$25,000 - \$49,999	24.3%	17.9%
\$50,000 - \$74,999	21.5%	17.1%
\$75,000+	32.1%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Caroline	Maryland
2000	3.6%	3.4%
2001	4.0%	4.0%
2002	3.8%	3.9%
2003	5.1%	4.1%
2004	3.8%	3.9%
2005	3.6%	3.9%
2006	4.0%	3.7%
2007	4.0%	3.6%
2008	5.2%	4.5%
2009	8.8%	7.1%
2010	8.8%	7.3%
2011	8.8%	7.2%
2012	7.6%	6.5%
2013	7.1%	6.2%
2014	6.2%	5.6%
2015	5.1%	5.0%
2016	4.8%	4.5%
2017	4.6%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Caroline	Maryland
Owner-Occupied housing	8,322 (71.7%)	1,426,267 (67%)
Renter-Occupied housing	3,291 (28.3%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Caroline	Maryland
Mean value of Owner-Occupied Housing	\$236,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,701	\$2,016
Median Gross Residential Monthly Rent	\$919	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	76	578
*OCC Licensed Group Programs	10	390
8-12 Hour Child Care Centers	3	214
Infant/Toddler	2	9
Part-Day	1	N/A
Before/after School (School & Center-Based)	3	N/A
Employer-Sponsored Centers	0	0
Youth Camps	4	N/A
Nursery Schools	3	N/A
Private Kindergarten	0	N/A
**Head Start	2	enrollment: 201
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFNLOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	5	0
Middle Schools	2	0
Combined	0	1

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	315	34
Kindergarten	405	0
Grades 1 - 6	2,602	6
Total	3,322	40

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Caroline as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Denton 21629	26	34.2	1	33.3
Federsburg 21632	9	11.8	0	0.0
Goldsboro 21636	4	5.3	0	0.0
Greensboro 21639	11	14.5	1	33.3
Henderson 21640	3	3.9	0	0.0
Marydel 21649	1	1.3	0	0.0
Preston 21655	13	17.1	1	33.3
Queen Anne 21657	1	1.3	0	0.0
Ridgely 21660	8	10.5	0	0.0
Totals	76	100.0%	3	99.9%

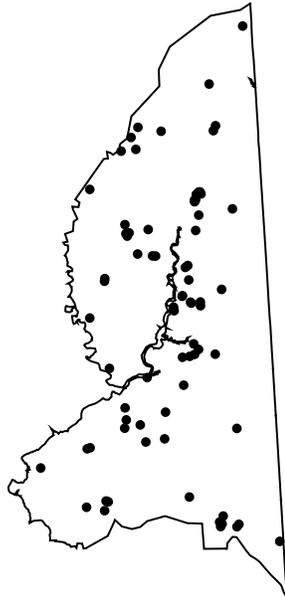
Source: MFNLOCATE: Child Care, 6/17.

Note: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Caroline County

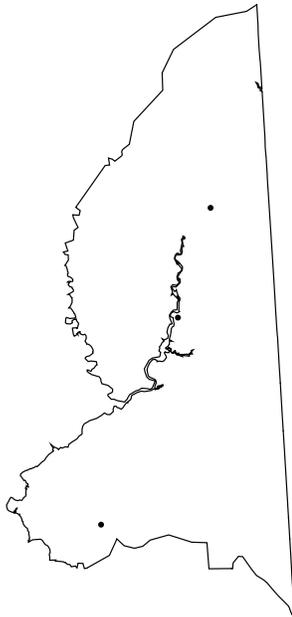
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers Caroline County

1 dot = 1 center

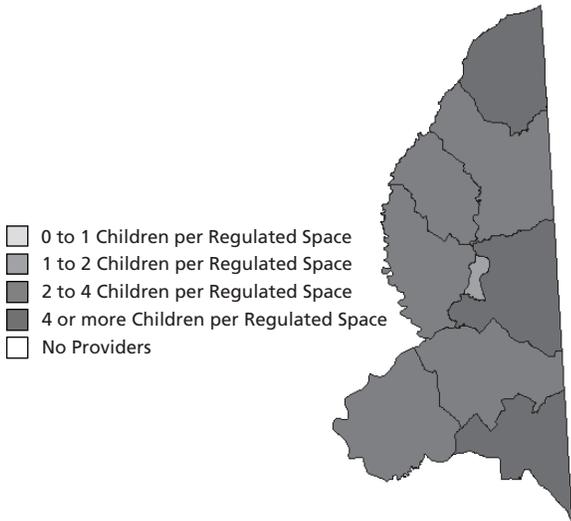


Source: MFN/LOCATE: Child Care, 6/17.

Caroline County

Supply of Regulated Child Care

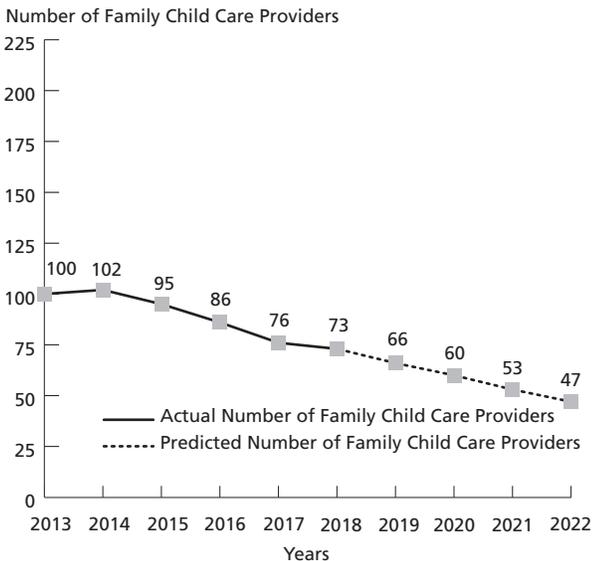
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



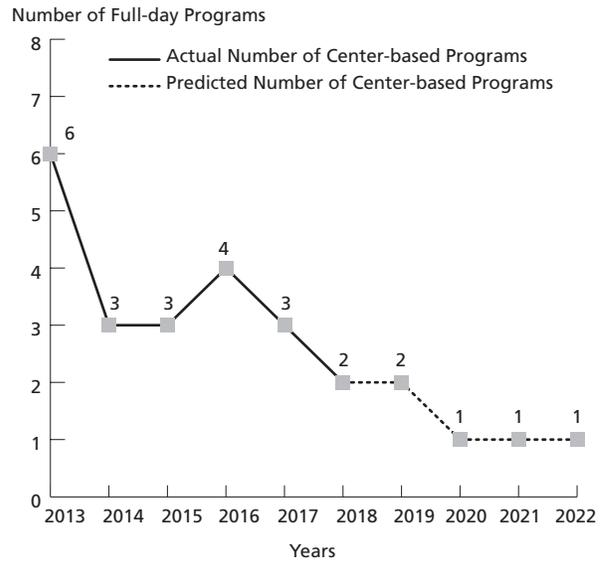
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Caroline 2013-2022



Center-based Programs in Caroline 2013-2022 Full-day (8 to 12 hours)



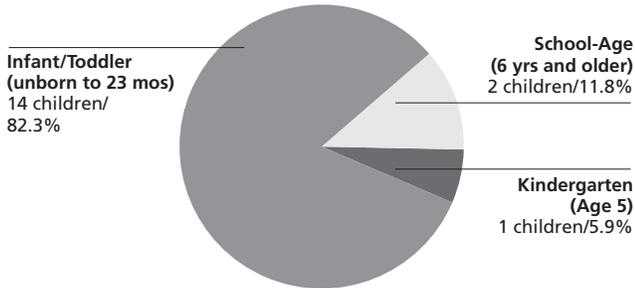
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

CAROLINE

Demand for Child Care

Children Served by Age

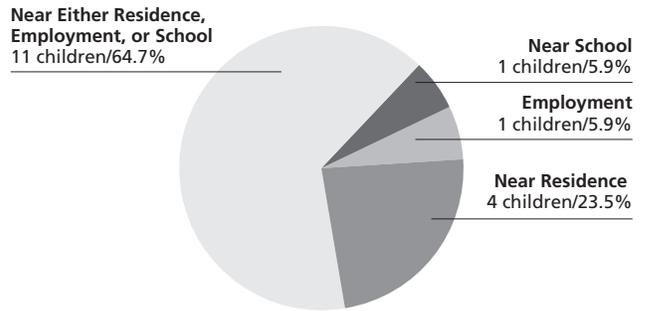
N=17



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

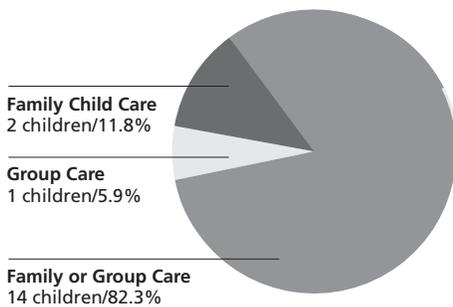
N=17



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

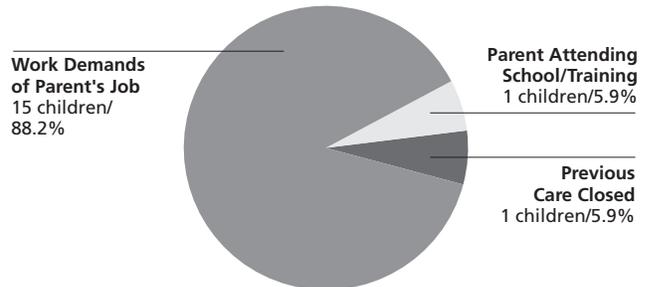
N=17



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=17



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
17 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=17

Full-time: 12 children (70.5%)

Part-time: 4 children (23.5%)

Other: 1 child (5.9%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
2 (11.8% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
4 (23.5% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Caroline County
10 (13.2% of total family child care providers)

Child Care Centers willing to care for CCS children in Caroline County
3 (100.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Caroline County FY18 Projected Allocation
\$451,279 = 75 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
49 (65.5% of total family child care providers in Caroline)

Centers who serve/have served children with special needs
3 (100% of total child care centers in Caroline)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Baltimore, Maryland 21202

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Chesapeake Child Care Resource Center

Chesapeake College

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics 2018

Carroll County Report

Carroll County's central location in the state attracts a diversity of business interests. The business composition in the county includes a significant number of firms in manufacturing, transportation, and health and business service sectors. Agriculture remains a viable industry with an emphasis on nurturing bioscience and other emerging enterprises.

As a part of the Baltimore metropolitan area, Carroll County enjoys strategic assets such as proximity to major transportation hubs including the Port of Baltimore and Baltimore/Washington International Thurgood Marshall Airport. The county is home to 4,490 businesses employing 49,600 workers, and over 65 of these businesses have 100 or more workers. Major manufacturing and distribution firms in the county include Northrop Grumman, Penguin Random House, Flowserve, EVAPCO and Ridge Engineering.

<http://commerce.maryland.gov/Documents/ResearchDocument/CarrollBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Carroll County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	3,289
2-4	5,742
5-9	11,433
10-11	4,975
Total	25,439

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Carroll is \$102,826⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 19,823	19.3%
Infant ¹	\$ 9,371.96	
Preschooler ²	\$ 10,450.96	
Food ³	\$ 10,578	10.3%
Housing ⁴	\$ 25,656	25.0%
Taxes ⁵	\$ 26,712	26.0%
Total	\$ 82,769	80.5%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).

² Average cost of full-time care in a child care center (LOCATE, 2017). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Carroll County	Family Child Care Programs	Child Care Centers
0 – 23 months	\$180.23	\$ 266.83
2-4 years	\$161.98	\$ 200.98
5 years ¹	\$151.36	\$ 187.48
School Age Full ²	\$143.62	\$ 160.57
School Age B/A ³	\$109.79	\$ 112.10

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Carroll Children under 12 with Mothers in the Work Force¹

22,602- 90.8%² of total 2017 child population under 12 (24,893).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Carroll	Maryland	Carroll	Maryland
0-3 years	5,831	209,218	5,112	217,560
3-4 years	4,279	144,175	3,919	146,928
5 years	2,266	74,546	2,185	72,700
6-9 years	9,949	316,772	9,248	294,168
10-11 years	5,147	162,481	4,975	151,023
Total	27,472	907,192	25,439	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,199	4,423
25-29	3,698	3,801
30-34	5,568	3,833
Total	12,465	12,057

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Carroll	Maryland
2010		
Female	43,811	1,570,193
Male	48,941	1,623,215
2000		
Female	37,628	1,351,034
Male	43,139	1,418,491
Change		
Female	16.4% (+)	16.2% (+)
Male	13.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	4,377	10,971	N/A*
Total females (16+) with children under 6 in the work force	3,129	N/A*	N/A*
Total females (16+) with children 6-17	12,221	28,098	N/A*
Total females (16+) with children 6-17 in the work force	9,895	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Carroll	Maryland
2010	167,134	5,773,552
2000	150,897	5,296,486
1995	138,803	5,046,079
1990	123,372	4,780,753
1980	96,356	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,507	4,975
25-29	3,455	4,035
30-34	5,175	3,748
Total	12,137	12,758

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	147,316	163,815
Total # of households	52,503	59,786
Average household size	2.81	2.74

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	41,094	100%	45,163	100%	9.9%(+)
Families Below Poverty Level	1,130	2.7%	1,626	3.6%	43.9%(+)
All Families w/Children Under 6	4319	N/A*	3,618	100%	N/A*
Families w/Children Under 5 Below Poverty Level	359	N/A*	N/A*	7.1	N/A*
All Families w/Children Under 18	20,863	100%	20,332	100%	2.5%(-)
Families w/Children Under 18 Below Poverty Level	814	3.9%	1,383	6.8%	69.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Carroll	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	102,245	91.8%	3,410,847	88.1%
Bachelor's Degree or Higher	38,890	34.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	39,106	100%	37,613	100%	3.8%(-)
Total Children Under 18 Below Poverty Level	1,792	4.6%	2708	7.2%	51.1%(+)
Total Children Under 5 Below Poverty Level	438	4.7%	N/A*	10.3%	N/A*
Total Children 5-17 Below Poverty Level	1,354	4.5%	N/A*	6.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Carroll	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	41,094	4,319	20,863
2010	45,103	4,296	21,990
Change	9.8%(+)	0.5%(-)	5.4%(+)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Carroll County)	\$59,568
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Carroll	\$97,411
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Carroll	\$88,165
Maryland	\$76,612

Income Distribution	Percent Households	
	Carroll	Maryland
under \$25,000	11.7%	15.4%
\$25,000 - \$49,999	16.3%	17.9%
\$50,000 - \$74,999	15.2%	17.1%
\$75,000+	56.8%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports. NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Carroll	Maryland
2000	2.6%	3.4%
2001	2.8%	4.0%
2002	2.6%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.8%	3.7%
2007	2.9%	3.6%
2008	3.5%	4.5%
2009	6.0%	7.1%
2010	6.2%	7.3%
2011	6.2%	7.2%
2012	5.8%	6.5%
2013	5.2%	6.2%
2014	4.6%	5.6%
2015	4.1%	5.0%
2016	3.9%	4.5%
2017	3.4%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Carroll	Maryland
Owner-Occupied housing	50,671 (85%)	1,426,267 (67%)
Renter-Occupied housing	8,780 (15%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Carroll	Maryland
Mean value of Owner-Occupied Housing	\$332,800	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,138	\$2,016
Median Gross Residential Monthly Rent	\$990	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	140	1,040
*CCA Licensed Group Programs	80	4,750
8-12 Hour Child Care Centers	48	3,397
Infant/Toddler	27	366
Part-Day	22	N/A
Before/after School	61	N/A
Employer-Sponsored Centers	0	0
Youth Camps	20	N/A
Nursery Schools	11	N/A
Private Kindergarten	7	N/A
**Head Start	9	enrollment: 191
***Public Pre-Kindergarten Sites	18	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	22	0
Middle Schools	8	0
Combined	0	7

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	389	1,328
Kindergarten	1,671	111
Grades 1 - 6	10,879	477
Total	12,939	1,916

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Carroll as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Eldersburg 21784	10	7.1	5	10.4
Finksburg 21048	7	5.0	5	10.4
Hampstead 21074	13	9.3	7	14.6
Keymar 21757	2	1.4	0	0.0
Lineboro 21102	0	0.0	2	4.2
Manchester 21102	12	8.6	1	2.1
Marriottsville 21104	2	1.4	0	0.0
Millers 21102	1	0.7	0	0.0
Mount Airy 21771	17	12.1	6	12.5
New Windsor 21776	2	1.4	1	2.1
Reisterstown 21136	1	0.7	0	0.0
Sykesville 21784	15	10.7	3	6.3
Taneytown 21787	10	7.1	2	4.2
Union Bridge 21791	1	0.7	1	2.1
Westminster 21157	30	21.4	9	18.8
Westminster 21158	13	9.3	6	12.5
Woodbine 21797	4	2.9	0	0.0
Totals	140	100.0%	48	100.0%

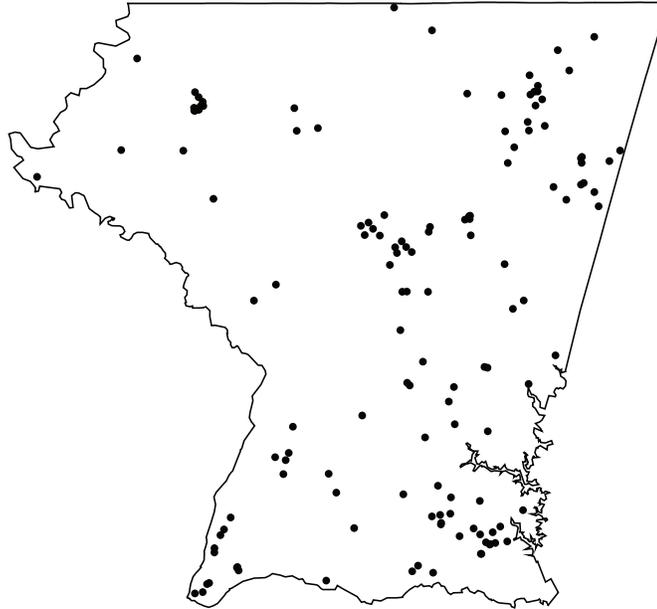
Source: MFN/LOCATE: Child Care, 6/17.

Note: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Carroll County

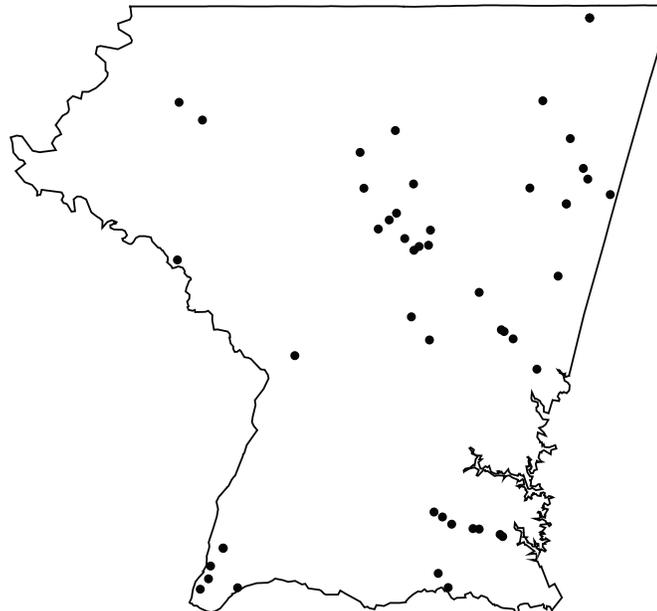
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Carroll County

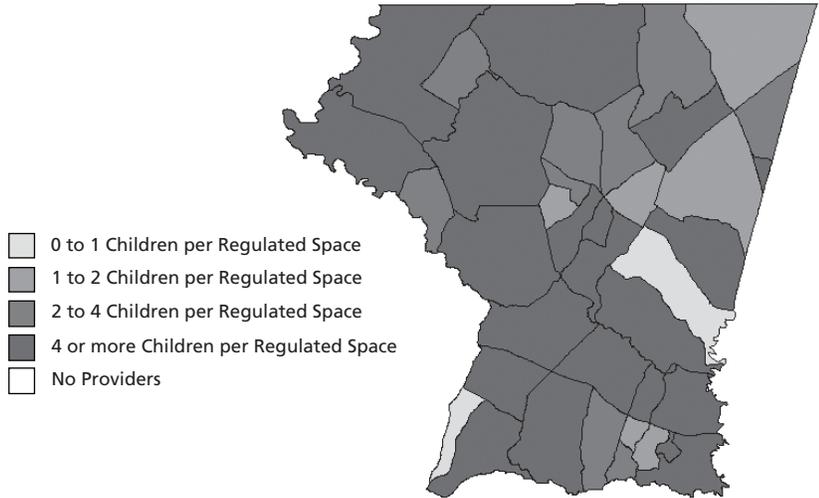
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

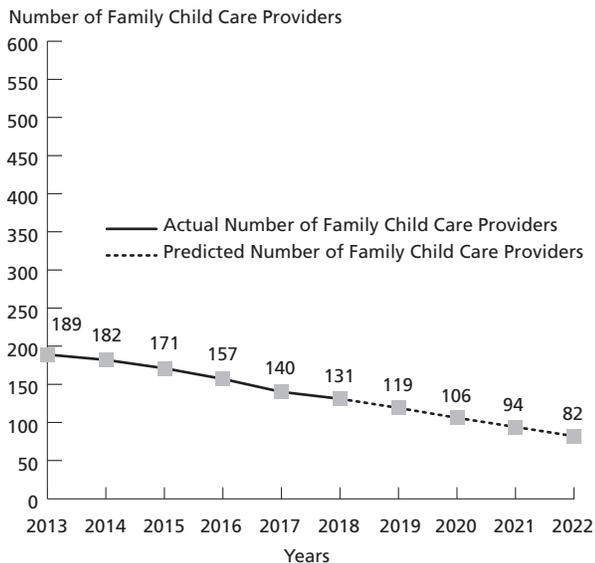
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



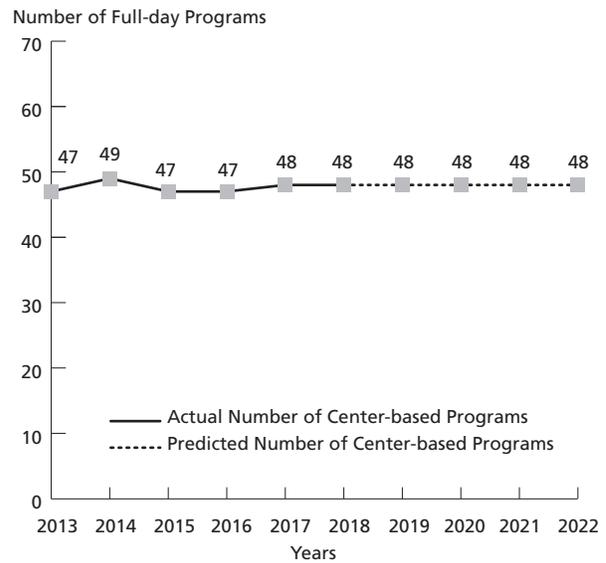
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Carroll 2013-2022



Center-based Programs in Carroll 2013-2022 Full-day (8 to 12 hours)

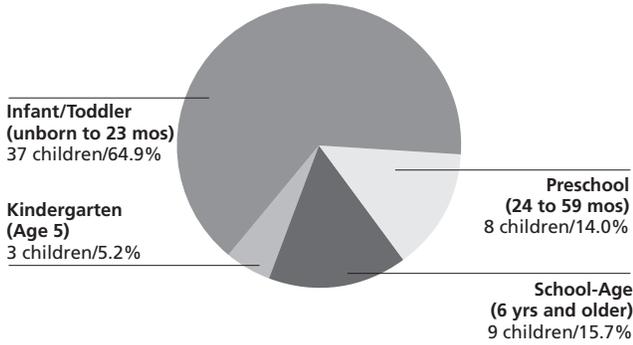


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

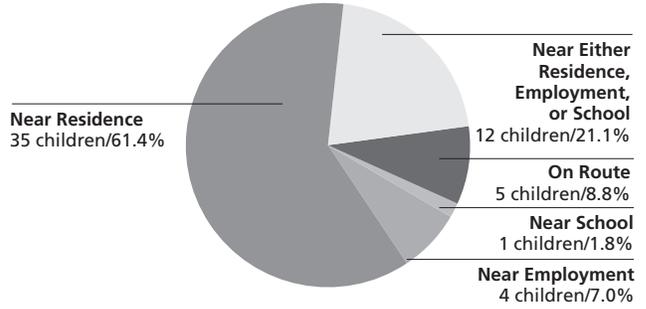
N=57



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

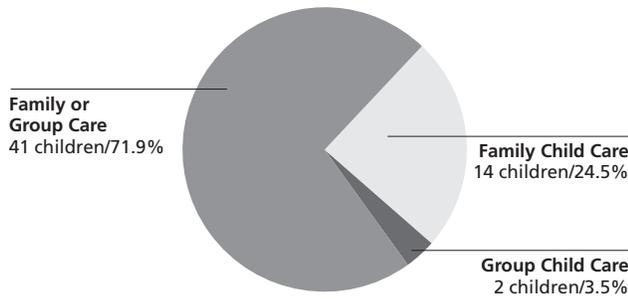
N=57



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

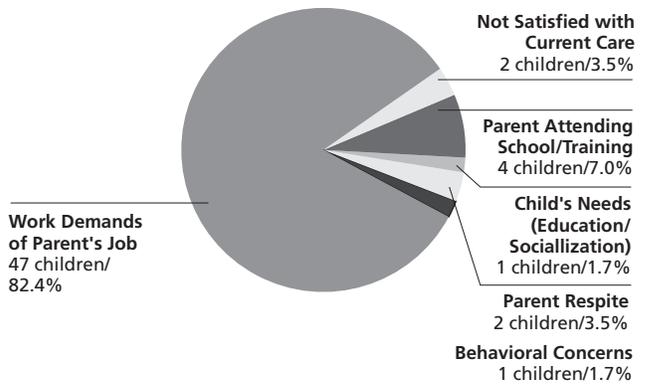
N=57



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=57



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
57 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served	N=57
Full-time: 29 children (50.8%)	
Part-time: 27 children (47.3%)	
Other: 1 child (1.8%)	

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
5 (8.7% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
8 (14.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Carroll County

Reason	Count
Special Needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Carroll County

Factor	Count
Only provider/program with vacancy	8
Transportation	4
Environment	7
Educational program	6
Escort	4
Caregiver	4
Hours of operation/part time	4
Cost	2
Proximity to home, school, work	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Carroll County
20 (14.3% of total family child care providers)

Child Care Centers willing to care for CCS children in Carroll County
30 (62.5% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Carroll County FY18 Projected Allocation
\$1,395,812 = 196 full-time children

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Special Needs Child Care

Family providers who serve/have served children with special needs
92 (65.7% of total family child care providers in Carroll)

Centers who serve/have served children with special needs
36 (75.0% of total child care centers in Carroll)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Baltimore, Maryland 21202

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www.marylandfamilynetwork.org

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Child Care Choices

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Suite 219

Westminster, MD 21157

tel 410.751.2917

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Maryland Child Care Resource Network

Child Care Demographics 2018

Cecil County Report

Cecil County's desirable Mid-Atlantic location on the I-95 corridor in northeastern Maryland has made it one of the region's most sought after business locations. Situated midway between the metropolitan areas of Baltimore and Philadelphia, Cecil County's strategic location offers businesses overnight access to markets in New York, New Jersey, Pennsylvania, Delaware, Virginia and Washington, D. C. Close proximity to two international airports, main lines for CSX and Norfolk Southern railroads and Amtrak commuter lines provide additional transportation linkages.

Key employers include a host of world-class companies such as General Electric, IKEA, Orbital ATK, Restoration Hardware and W.L. Gore & Associates. The county's private sector job base is expected to grow by more than seven percent, with Amazon, Fortress Steel, Lidl, PetSmart, and TruAire creating over 1,800 jobs by December 2018.

<http://commerce.maryland.gov/Documents/ResearchDocument/CecilBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Cecil County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	2,530
2-4	3,894
5-9	6,927
10-11	2,979
Total	16,330

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Cecil is \$81,244⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 16,636	20.5%
Infant ¹	\$8,466.00	
Preschooler ²	\$8,169.00	
Food ³	\$ 10,577	13.0%
Housing ⁴	\$ 21,060	25.92%
Taxes ⁵	\$ 19,554	24.1%
Total	\$ 67,827	83.5%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com. Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Cecil County	Family Child Care Programs	Child Care Centers
0 – 23 months	\$162.83	\$ 220.63
2-4 years	\$135.29	\$ 157.10
5 years	\$120.44	\$ 144.77
School Age Full ²	\$115.59	\$ 124.77
School Age B/A ³	\$ 82.59	\$ 102.69

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Cecil Children under 12 with Mothers in the Work Force¹

13,246 – 76.0%² of total 2017 child population under 12 (17,430).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Cecil	Maryland	Cecil	Maryland
0-3 years	3,493	209,218	3,832	217,560
3-4 years	2,464	144,175	2,592	146,928
5 years	1,255	74,546	1,336	72,700
6-9 years	5,628	316,772	5,591	294,168
10-11 years	2,925	162,481	2,979	151,023
Total	15,765	907,192	16,330	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	2,280	2,897
25-29	2,759	2,885
30-34	3,430	3,004
Total	8,469	8,786

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Cecil	Maryland
2010		
Female	25,488	1,570,193
Male	28,019	1,623,215
2000		
Female	21,026	1,351,034
Male	23,840	1,418,491
Change		
Female	21.2% (+)	16.2% (+)
Male	17.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,534	6,988	N/A*
Total females (16+) with children under 6 in the work force	1,785	N/A*	N/A*
Total females (16+) with children 6-17	6,899	16,647	N/A*
Total females (16+) with children 6-17 in the work force	5,612	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Cecil	Maryland
2010	101,108	5,773,552
2000	85,951	5,296,486
1995	78,402	5,046,079
1990	71,347	4,780,753
1980	60,430	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	2,171	3,076
25-29	2,515	2,863
30-34	3,268	2,854
Total	7,954	8,793

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	84,730	99,557
Total # of households	31,223	36,867
Average household size	2.71	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	23,290	100%	26,681	100%	14.6%(+)
Families Below Poverty Level	1,253	5.4%	2,161	8.1%	72.5%(+)
All Families w/Children Under 6	2,500	N/A*	2,395	100%	N/A*
Families w/Children Under 5 Below Poverty Level	534	N/A*	N/A*	22.9%	N/A*
All Families w/Children Under 18	11,555	100%	11,855	100%	2.6%(+)
Families w/Children Under 18 Below Poverty Level	1,007	8.7%	1,636	13.8%	62.5%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Cecil	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	59,281	89.0%	3,410,847	88.1%
Bachelor's Degree or Higher	14,792	22.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	21,423	100%	21,899	100%	2.2%(+)
Total Children Under 18 Below Poverty Level	2,217	10.3%	3,986	18.2%	79.8%(+)
Total Children Under 5 Below Poverty Level	743	14.3%	N/A*	32.0%	N/A*
Total Children 5-17 Below Poverty Level	1,474	9.1%	N/A*	13.6%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	23,290	2,500	11,555
2010	26,681	2,958	13,346
Change	14.6%(+)	18.3%(+)	15.5%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Cecil County)	\$69,041
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Cecil	\$64,337
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Cecil	\$68,837
Maryland	\$76,612

Income Distribution	Percent Households	
	Cecil	Maryland
under \$25,000	16.7%	15.3%
\$25,000 - \$49,999	20.1%	17.9%
\$50,000 - \$74,999	19.5%	17.1%
\$75,000+	43.7%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.
NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Cecil	Maryland
2000	4.7%	3.4%
2001	4.2%	4.0%
2002	4.9%	3.9%
2003	6.1%	4.1%
2004	7.5%	3.9%
2005	4.1%	3.9%
2006	4.4%	3.7%
2007	4.2%	3.6%
2008	5.3%	4.5%
2009	8.6%	7.1%
2010	9.0%	7.3%
2011	8.2%	7.2%
2012	7.6%	6.5%
2013	6.9%	6.2%
2014	5.2%	5.6%
2015	5.6%	5.0%
2016	5.2%	4.5%
2017	4.9%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Cecil	Maryland
Owner-Occupied housing	25,736 (72%)	1,426,267 (67%)
Renter-Occupied housing	9,884 (28%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Cecil	Maryland
Mean value of Owner-Occupied Housing	\$256,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,755	\$2,016
Median Gross Residential Monthly Rent	\$966	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	92	725
*OCC Licensed Group Programs	33	1,375
8-12 Hour Child Care Centers	17	921
Infant/Toddler	8	59
Part-Day	6	N/A
Before/after School (School & Center-Based)	25	N/A
Employer-Sponsored Centers	0	0
Youth Camps	19	N/A
Nursery Schools	7	N/A
Private Kindergarten	3	N/A
**Head Start	2	enrollment: 144
***Public Pre-Kindergarten Sites	16	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	17	0
Middle Schools	6	0
Combined	0	9

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	656	313
Kindergarten	1,045	83
Grades 1 - 6	6,975	645
Total	8,676	1,040

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Cecil as of July 1, 2017.

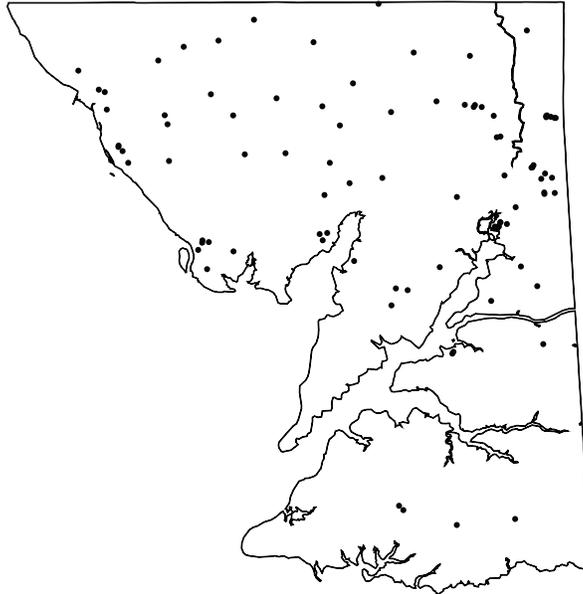
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cecilton 21913	1	1.1	0	0.0
Charlestown 21914	1	1.1	0	0.0
Chesapeake City 21915	1	1.1	0	0.0
Colora 21917	3	3.3	3	17.6
Conowingo 21918	4	4.3	0	0.0
Earleville 21919	2	2.2	0	0.0
Elkton 21921	50	54.3	8	47.1
North East 21901	10	10.9	4	23.5
Perryville 21903	5	5.4	1	5.9
Port Deposit 21904	8	8.7	0	0.0
Rising Sun 21911	6	6.5	1	5.9
Warwick 21912	1	1.1	0	0.0
Totals	92	100.0%	17	100.0%

Source: MFN/LOCATE: Child Care, 6/17. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Cecil County

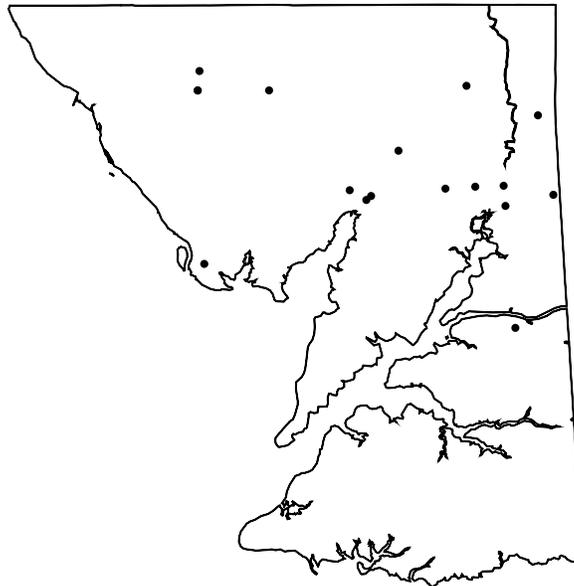
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Cecil County

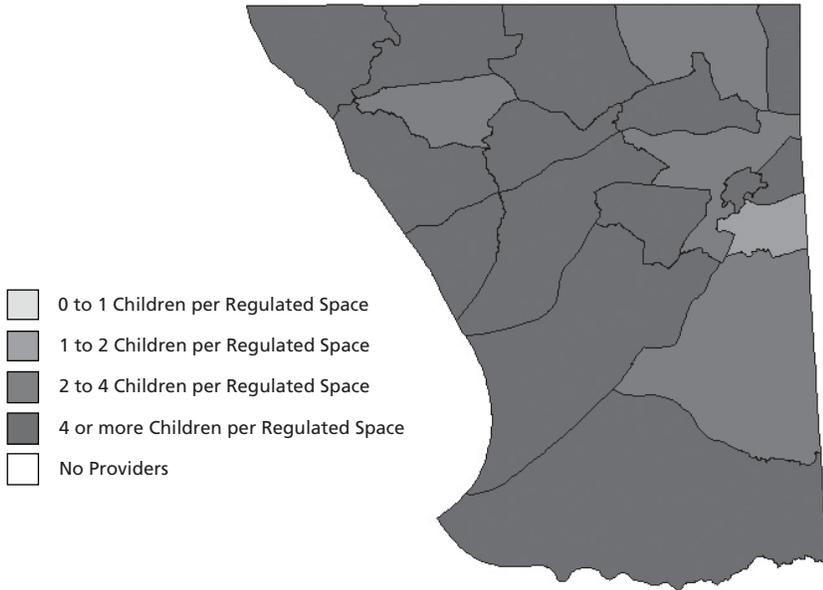
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

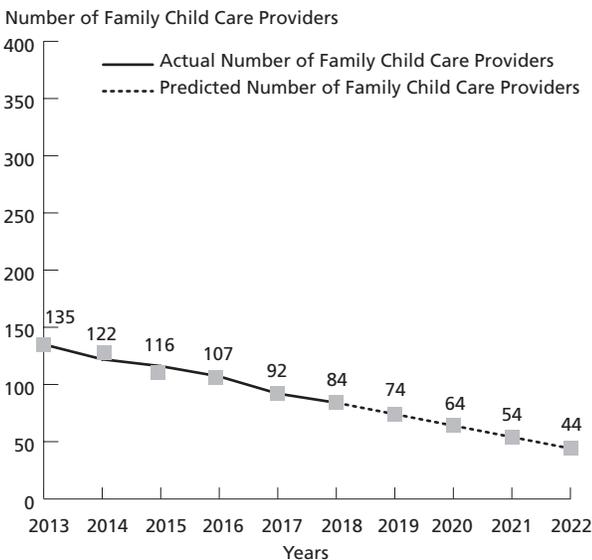
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



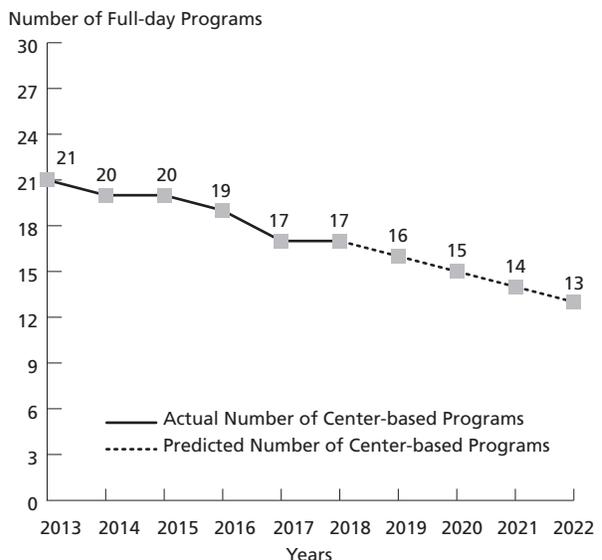
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Cecil 2013-2022



Center-based Programs in Cecil 2013-2022 Full-day (8 to 12 hours)

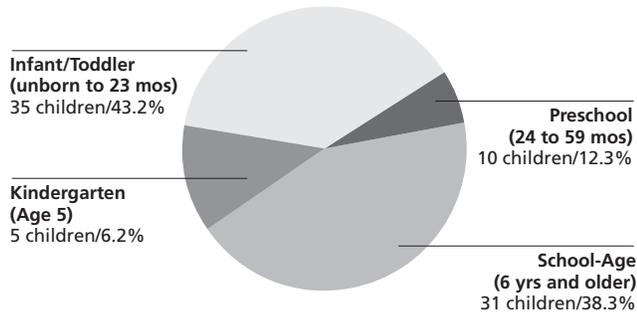


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

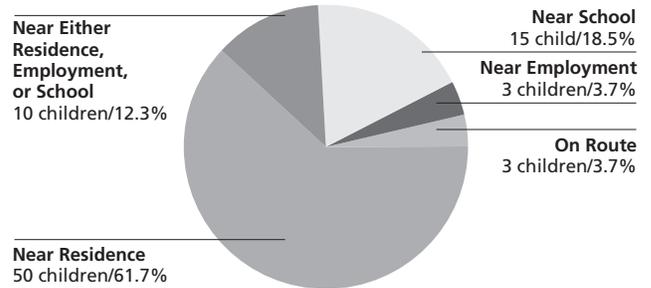
N=81



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Children Served by Locational Preferences for Care

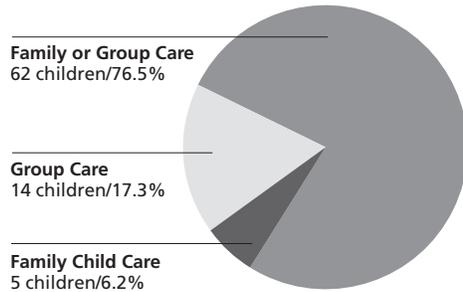
N=81



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Children Served by Type of Care Preferred

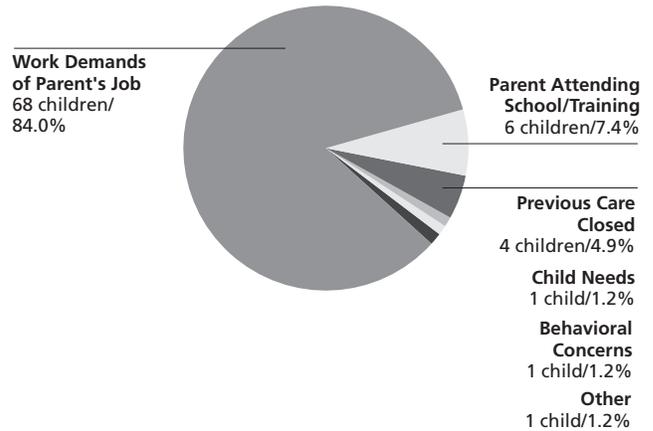
N=81



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Reason Child Care is Needed

N=81



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
100 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=81

Full-time: 44 children (54.3%)
Part-time: 36 children (44.4%)
Other*: 1 (1.2%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17)
NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
23 (28.4% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
21 (25.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Cecil County

Reason	Count
Cost	1
Escort	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Cecil County

Factor	Count
Escort	6
Hours of operation/part time	6
Caregiver	5
Environment	5
Nearby transportation	5
Only provider/program with vacancy	5
Educational Program	3
Proximity to home, school, work	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Cecil County
17 (18.5% of total family child care providers)

Child Care Centers willing to care for CCS children in Cecil County
10 (58.8% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Cecil County FY18 Projected Allocation
\$1,176,182 = 180 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
65 (70.7% of total family child care providers in Cecil)

Centers who serve/have served children with special needs
14 (82.3% of total child care centers in Cecil)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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**Child Resource Center Harford Cecil County
at Abilities Network/Project Act**
3103 Emmorton Rd.
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MARYLAND
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NETWORK





Maryland Child Care Resource Network

Child Care Demographics 2018

Charles County Report

Charles County is a growing business hub that is well positioned for future development. Strategically located in the Washington D.C. metro area, Charles County is known for its rich history, panoramic waterfront views, great dining, excellent schools, and lower cost of living relative to the rest of the region.

Charles County's 2,840 businesses employ over 33,000 workers in the county, and draw from a labor pool of nearly 680,000.

Charles County is home to the Naval Support Facility at Indian Head. The command boasts the largest concentration of energetics engineers and scientists in the U.S. Navy. Targets for business growth include federal contracting, high value professional services, health services, R&D engineering and computing.

<http://commerce.maryland.gov/Documents/ResearchDocument/CharlesBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Charles County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	3,601
2-4	5,837
5-9	10,233
10-11	4,482
Total	24,153

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Charles is \$104,391⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 19,067	18.3%
Infant ¹	\$9,600.00	
Preschooler ²	\$9,467.00	
Food ³	\$ 10,578	10.1%
Housing ⁴	\$ 24,972	23.9%
Taxes ⁵	\$ 27,336	26.2%
Total	\$ 81,953	78.5%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Charles County	Family Child Care Programs	Child Care Centers
0 -23 months	\$184.63	\$ 260.81
2-4 years	\$160.16	\$ 182.05
5 years ¹	\$144.34	\$ 169.72
School Age Full ²	\$130.68	\$ 163.70
School Age B/A ³	\$100.28	\$ 108.21

Source: MFN/LOCATE: Child Care, 6/17.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Charles Children under 12 with Mothers in the Work Force¹

22,212 – 80.3%² of total 2017 child population under 12 (27,662).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Charles	Maryland	Charles	Maryland
0-3 years	5,062	209,218	5,598	217,560
3-4 years	3,541	144,175	3,840	146,928
5 years	1,930	74,546	1,933	72,700
6-9 years	7,981	316,772	8,300	294,168
10-11 years	4,272	162,481	4,482	151,023
Total	22,786	907,192	24,153	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,025	4,242
25-29	3,914	4,425
30-34	5,279	4,615
Total	12,218	13,282

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Charles	Maryland
2010		
Female	41,293	1,570,193
Male	40,323	1,623,215
2000		
Female	31,448	1,351,034
Male	33,535	1,418,491
Change		
Female	31.3% (+)	16.2% (+)
Male	20.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	4,051	10,522	N/A*
Total females (16+) with children under 6 in the work force	3,141	N/A*	N/A*
Total females (16+) with children 6-17	9,913	26,819	N/A*
Total females (16+) with children 6-17 in the work force	8,124	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Charles	Maryland
2010	146,551	5,773,552
2000	120,546	5,296,486
1995	111,297	5,046,079
1990	101,154	4,780,753
1980	72,751	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,006	4,441
25-29	3,461	4,163
30-34	4,742	3,972
Total	11,209	12,576

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	119,177	145,146
Total # of households	41,668	51,214
Average household size	2.86	2.83

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	32,277	100%	38,614	100%	19.6%(+)
Families Below Poverty Level	1,203	6.2%	1,313	3.4%	9.1%(+)
All Families w/Children Under 6	3,504	N/A*	3,279	100%	N/A*
Families w/Children Under 5 Below Poverty Level	384	N/A*	N/A*	11.2%	N/A*
All Families w/Children Under 18	17,113	100%	18,578	100%	8.6%(+)
Families w/Children Under 18 Below Poverty Level	1,004	5.9%	947	5.1%	5.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Charles	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	85,612	90.0%	3,410,847	88.1%
Bachelor's Degree or Higher	24,410	25.6%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	30,945	100%	33,409	100%	8.0%(+)
Total Children Under 18 Below Poverty Level	2,398	7.7%	1,537	4.6%	35.9%(-)
Total Children Under 5 Below Poverty Level	479	6.6%	N/A*	5.3%	N/A*
Total Children 5-17 Below Poverty Level	1,919	8.1%	N/A*	4.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Charles

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	32,277	3,504	17,113
2010	38,614	4,168	20,971
Change	19.6%(+)	18.9%(+)	22.5%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	3.9%(-)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Charles County)	\$62,710
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Charles	\$70,630
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Charles	\$95,841
Maryland	\$76,612

Income Distribution	Percent Households	
	Charles	Maryland
under \$25,000	11.8%	15.3%
\$25,000 - \$49,999	13.2%	17.9%
\$50,000 - \$74,999	15.5%	17.1%
\$75,000+	60.4%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Charles	Maryland
2000	2.3%	3.4%
2001	2.4%	4.0%
2002	2.8%	3.9%
2003	2.9%	4.1%
2004	2.9%	3.9%
2005	3.0%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	3.9%	4.5%
2009	5.9%	7.1%
2010	6.0%	7.3%
2011	6.0%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.3%	5.6%
2015	4.9%	5.0%
2016	4.7%	4.5%
2017	4.1%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Charles	Maryland
Owner-Occupied housing	39,312 (78%)	1,426,267 (67%)
Renter-Occupied housing	10,921 (22%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Charles	Maryland
Mean value of Owner-Occupied Housing	\$316,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,081	\$2,016
Median Gross Residential Monthly Rent	\$1,343	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	210	1,555
*OCC Licensed Group Programs	70	4,476
8-12 Hour Child Care Centers	40	2,802
Infant/Toddler	24	351
Part-Day	12	N/A
Before/after School (School & Center-Based)	57	N/A
Employer-Sponsored Centers	0	0
Youth Camps	19	N/A
Nursery Schools	11	N/A
Private Kindergarten	3	N/A
**Head Start	3	enrollment: 120
***Public Pre-Kindergarten Sites	21	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	21	0
Middle Schools	8	0
Combined	0	7

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	868	481
Kindergarten	1,660	179
Grades 1 - 6	11,530	1,006
Total	14,058	1,666

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Charles as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Bel Alton 20611	3	1.4	0	0.0
Brandywine 20613	2	1.0	0	0.0
Bryans Road 20616	9	4.3	1	2.5
Bryantown 20617	1	0.5	1	2.5
Charlotte Hall 20622	3	1.4	0	0.0
Faulkner 20632	1	0.5	0	0.0
Hughesville 20637	8	3.8	2	5.0
Indian Head 20640	9	4.3	4	10.0
La Plata 20646	23	11.0	7	17.5
Marbury 20658	1	0.5	0	0.0
Nanjemoy 20662	1	0.5	0	0.0
Newburg 20664	3	1.4	0	0.0
Pomfret 20675	1	0.5	0	0.0
Port Tobacco 20677	0	0.0	1	2.5
Swan Point 20645	1	0.5	0	0.0
Waldorf 20601	37	17.6	6	15.0
Waldorf 20602	49	23.3	9	22.5
Waldorf 20603	43	20.5	8	20.0
Welcome 20693	2	1.0	0	0.0
White Plains 20695	13	6.2	1	2.5
Totals	210	100.0%	40	100.0%

Source: MFN/LOCATE: Child Care, 6/17.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Charles County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Charles County

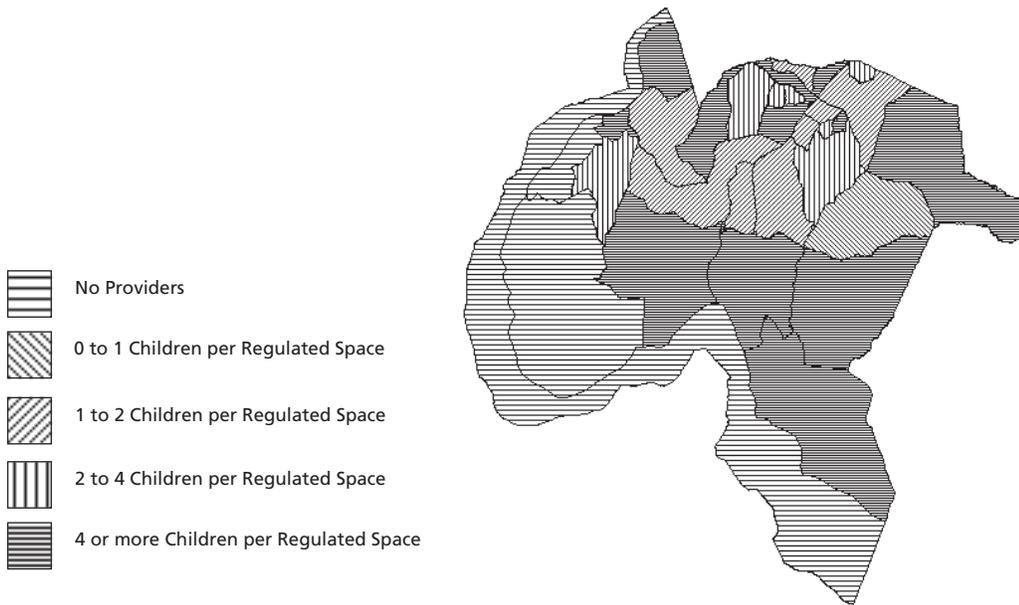
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

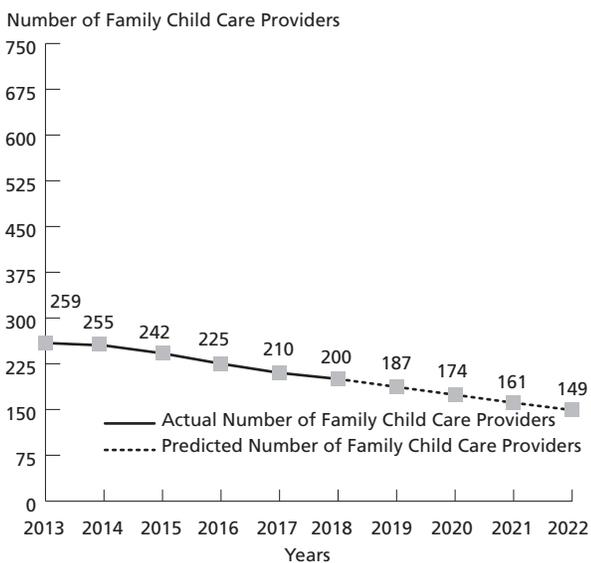
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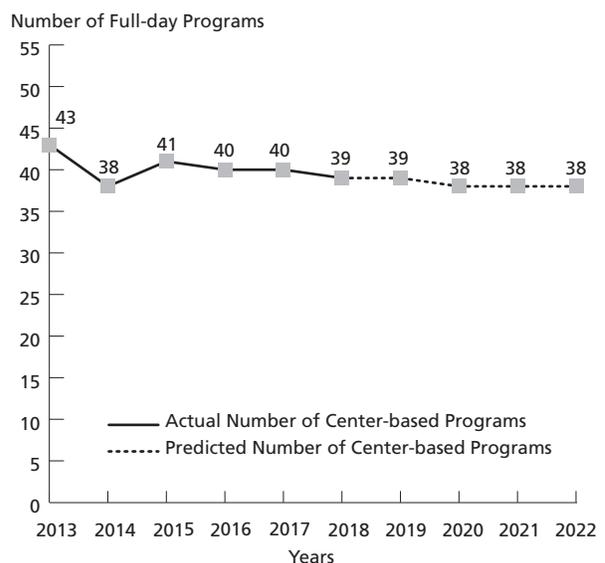
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Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Charles 2013-2022



Center-based Programs in Charles 2013-2022 Full-day (8 to 12 hours)

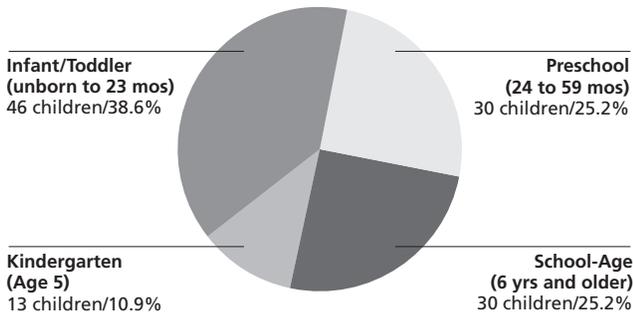


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

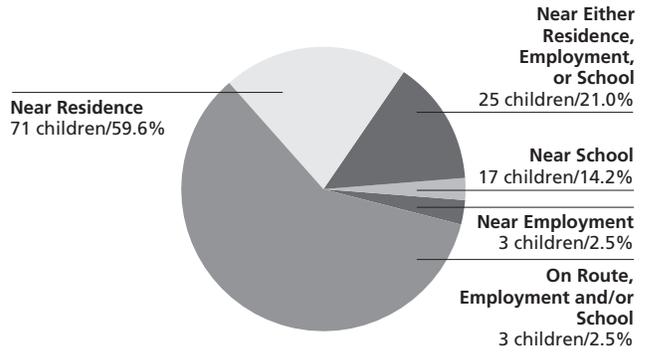
N=119



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

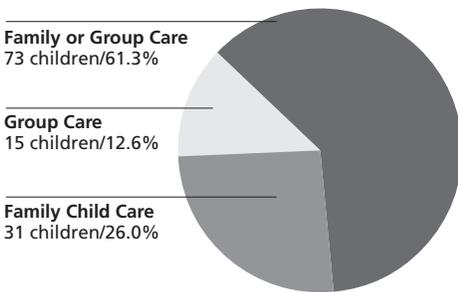
N=119



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

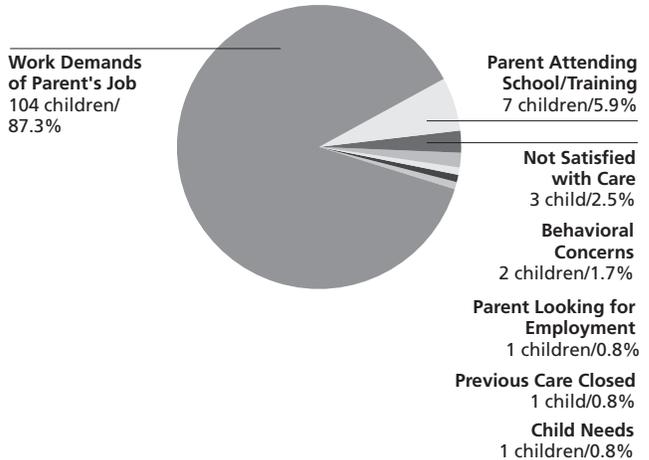
N=119



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=119



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
119 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=119

Full-time: 76 children (63.9%)

Part-time: 41 children (34.4%)

Other*: 2 children (1.7%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
24 (20.2% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
38 (31.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Charles County

Reason	Count
Ages	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Charles County

Factor	Count
Hours of operation/part time	15
Escort	14
Nearby transportation	14
Only program/provider with a vacancy	14
Caregiver	13
Educational program	13
Environment	10
Proximity to home, school, work	6
Cost	5

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Charles County
29 (13.8% of total family child care providers)

Child Care Centers willing to care for CCS children in Charles County
16 (40.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Charles County FY18 Projected Allocation

\$2,263,663 = 301 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
112 (53.3% of total family child care providers in Charles)

Centers who serve/have served children with special needs
21 (52.5% of total child care centers in Charles)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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The Promise Center

29958 Killpeck Creek Court

Charlotte Hall, MD 20622

tel 301.290.0040

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics 2018

Dorchester County

Dorchester County boasts more than 1,500 miles of beautiful shoreline and is one of Maryland's largest counties with nearly 600 square miles of land and 70 of water. Its close proximity to Baltimore and Washington attracts large and small businesses and entrepreneurs due to cost advantages, business assets, and unique quality of life.

The Dorchester Regional Technology Park, serving the county and the region, is the home of the new Eastern Shore Innovation Center incubator. As a federally designated HUBZone, a Dorchester County location provides federal contracting opportunities for qualified small businesses located in the zone. The county has 690 businesses employing 8,900 workers, the county continues to diversify its industry mix. Dorchester County is ideally situated on the central Atlantic seaboard, allowing overnight truck access to one-third of the U.S. population.

<http://commerce.maryland.gov/Documents/ResearchDocument/DorchesterBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Dorchester County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	809
2-4	1,228
5-9	1,902
10-11	721
Total	4,660

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Dorchester is \$59,959⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 12,526	20.9%
Infant ¹	\$6,429.28	
Preschooler ²	\$6,097.00	
Food ³	\$ 10,577	17.6%
Housing ⁴	\$ 17,280	29.7%
Taxes ⁵	\$ 14,699	24.5%
Total	\$ 55,622	92.8%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).

² Average cost of full-time care in a child care center (LOCATE, 2017). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Dorchester County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 123.64	\$ 147.50
2- 4 years	\$ 99.70	\$ 117.25
5 years ¹	\$ 94.09	\$ 117.25
School Age Full ²	\$ 91.36	\$ 112.25
School Age B/A ³	\$ 68.64	\$ 82.50

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Dorchester Children under 12 with Mothers in the Work Force¹

4,276 – 82.5%² of total 2017 child population under 12 (5,184).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Dorchester	Maryland	Dorchester	Maryland
0-3 years	973	209,218	1,225	217,560
3-4 years	677	144,175	812	146,928
5 years	361	74,546	359	72,700
6-9 years	1,656	316,772	1,543	294,168
10-11 years	896	162,481	721	151,023
Total	4,563	907,192	4,660	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	775	936
25-29	841	984
30-34	986	892
Total	2,602	2,812

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Dorchester	Maryland
2010		
Female	8,837	1,570,193
Male	8,012	1,623,215
2000		
Female	7,429	1,351,034
Male	7,715	1,418,491
Change		
Female	15.9(+)	90% (+)
Male	3.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	796	2,312	N/A*
Total females (16+) with children under 6 in the work force	633	N/A*	N/A*
Total females (16+) with children 6-17	2,083	4,140	N/A*
Total females (16+) with children 6-17 in the work force	1,667	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Dorchester	Maryland
2010	32,618	5,773,552
2000	30,674	5,296,486
1995	30,349	5,046,079
1990	30,236	4,780,753
1980	30,623	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	659	867
25-29	730	872
30-34	900	789
Total	2,289	2,528

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	30,004	32,112
Total # of households	12,706	13,522
Average household size	2.36	2.37

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	8,506	100%	8,894	100%	4.6%(+)
Families Below Poverty Level	865	10.2%	685	7.7%	21.2%(-)
All Families w/Children Under 6	722	N/A*	792	100%	N/A*
Families w/Children Under 5 Below Poverty Level	210	N/A*	N/A*	18.0%	N/A*
All Families w/Children Under 18	3,471	100%	3,314	100%	4.5%(-)
Families w/Children Under 18 Below Poverty Level	629	18.1%	500	15.1%	20.5%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Dorchester	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	19,024	82.7%	3,410,847	88.1%
Bachelor's Degree or Higher	3,990	17.3%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,096	100%	5,915	100%	3.0%(-)
Total Children Under 18 Below Poverty Level	1,348	22.1%	1,177	19.9%	12.7%(-)
Total Children Under 5 Below Poverty Level	275	20.3%	N/A*	20.8%	N/A*
Total Children 5-17 Below Poverty Level	1,073	22.6%	N/A*	19.5%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Dorchester

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,506	722	3,471
2010	8,894	960	3,823
Change	4.6%(+)	33.0%(+)	10.1%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Dorchester County)	\$54,138
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Dorchester	\$59,070
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Dorchester	\$50,617
Maryland	\$76,612

Income Distribution	Percent Households	
	Dorchester	Maryland
under \$25,000	25.5%	15.3%
\$25,000 - \$49,999	26.4%	17.9%
\$50,000 - \$74,999	17.4%	17.1%
\$75,000+	30.7%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Dorchester	Maryland
2000	7.0%	3.4%
2001	7.2%	4.0%
2002	6.7%	3.9%
2003	7.8%	4.1%
2004	5.9%	3.9%
2005	4.6%	3.9%
2006	5.4%	3.7%
2007	5.8%	3.6%
2008	6.2%	4.5%
2009	10.9%	7.1%
2010	9.8%	7.3%
2011	10.0%	7.2%
2012	9.5%	6.5%
2013	8.9%	6.2%
2014	8.9%	5.6%
2015	6.5%	5.0%
2015	6.5%	5.0%
2016	5.9%	4.5%
2017	5.9%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Dorchester	Maryland
Owner-Occupied housing	9,500 (71%)	1,426,267 (67%)
Renter-Occupied housing	3,911 (29%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Dorchester	Maryland
Mean value of Owner-Occupied Housing	\$204,300	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,513	\$2,016
Median Gross Residential Monthly Rent	\$738	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	50	384
*OCC Licensed Group Programs	13	443
8-12 Hour Child Care Centers	10	235
Infant/Toddler	4	17
Part-Day	2	N/A
Before/after School (School & Center-Based)	7	N/A
Employer-Sponsored Centers	0	0
Youth Camps	6	N/A
Nursery Schools	1	N/A
Private Kindergarten	0	N/A
**Head Start	4	enrollment: 144
***Public Pre-Kindergarten Sites	7	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	6	0
Middle Schools	2	0
Combined	1	2

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	254	8
Kindergarten	336	1
Grades 1 - 6	2,276	20
Total	2,866	29

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Dorchester as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cambridge 21613	17	34.0	9	90.0
East New Market 21631	8	16.0	0	0.0
Federalsburg 21632	3	6.0	0	0.0
Hurlock 21643	18	36.0	1	10.0
Secretary 21664	2	4.0	0	0.0
Vienna 21869	2	4.0	0	0.0
Totals	50	100.0%	10	100.0%

Source: MFN/LOCATE: Child Care, 6/17.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Dorchester County

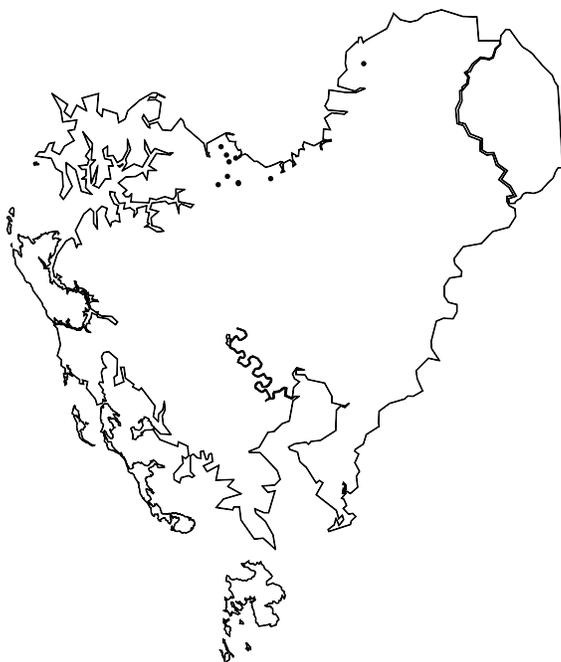
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Dorchester County

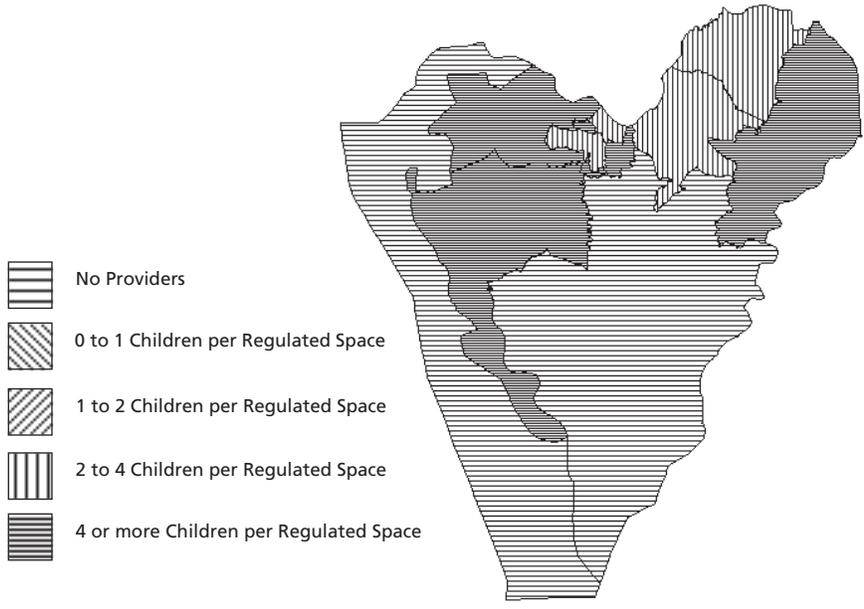
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

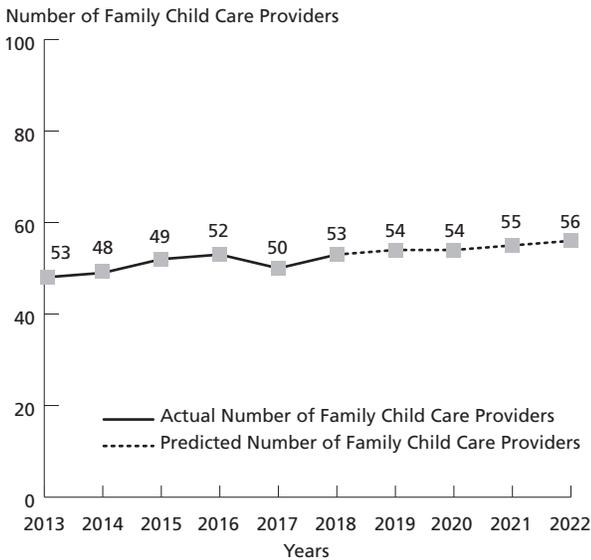
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



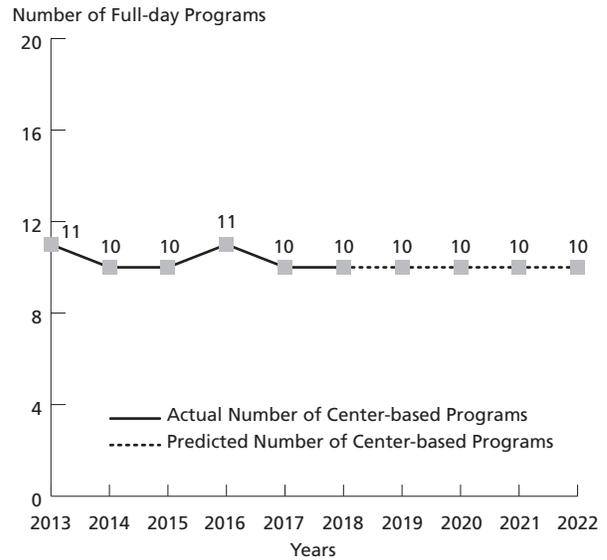
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Dorchester 2013-2022



Center-based Programs in Dorchester 2013-2022 Full-day (8 to 12 hours)

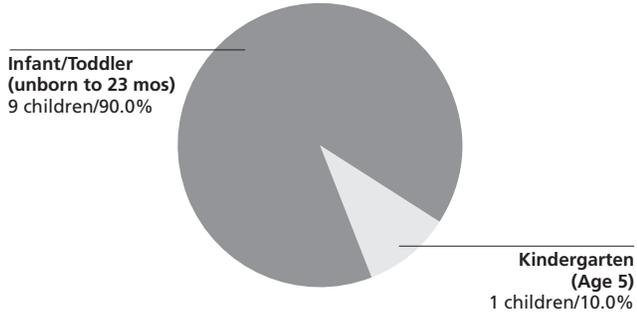


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

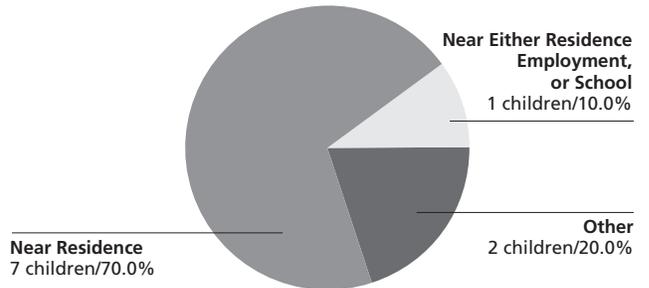
N=10



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Children Served by Locational Preferences for Care

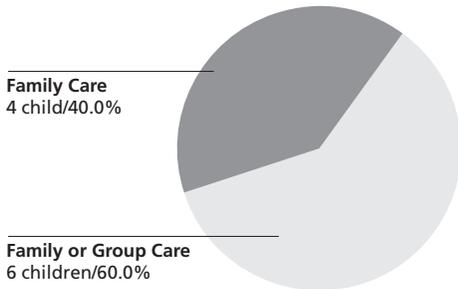
N=10



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Children Served by Type of Care Preferred

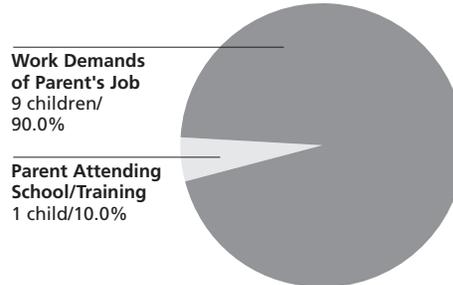
N=10



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Reason Child Care is Needed

N=10



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
10 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=10

Full-time: 8 children (80.0%)

Part-time: 1 child (10.0%)

Other*: 1 child (10.0%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
2 (20.0% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
3 (30.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Dorchester County

Factor	Count
Caregiver	1
Cost	1
Escort	1
Hours of operation/part time	1
Only provider with vacancy	1
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Dorchester County
13 (26.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Dorchester County
5 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Dorchester County FY18 Projected Allocation
\$679,070 = 125 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
30 (60.0% of total family child care providers in Dorchester)

Centers who serve/have served children with special needs
8 (80.0% of total child care centers in Dorchester)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Chesapeake Child Care Resource Center
Chesapeake College

P.O. Box 8
Wye Mills, MD 21679
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Maryland Child Care Resource Network

Child Care Demographics

2018

Frederick County Report

Frederick County is Maryland's largest in size at 663 square miles. The City of Frederick is intersected by five interstate and national highways that provide easy access to Baltimore, Washington D.C., Gettysburg, PA, and Leesburg, VA. With its strategic location, comprehensive transportation network, educated workforce and moderate business costs, Frederick has attracted a diverse industry mix. The county has successfully blended its rich agriculture heritage with a world-class advanced technology sector, and leads the state in craft beverage sector growth.

Frederick County has the second highest concentration of biotech companies in the state. In addition to Fort Detrick, the county is home to most of the nation's biological defense programs. The county's 6,300 businesses employ over 84,000 workers. It is a global leader in life-saving research with NCI's Frederick National Laboratory for Cancer Research and the National Biodefense Analysis and Countermeasures Center complemented by major private sector employers including AstraZeneca, Leidos, Life Technologies, Lonza, and ThermoFisher. United Health Care, Fannie Mae and Wells Fargo Home Mortgage also have major operations in the county.

<http://commerce.maryland.gov/Documents/ResearchDocument/FrederickBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Frederick County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	5,551
2-4	9,311
5-9	16,303
10-11	6,804
Total	37,969

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Frederick is \$104,230⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$20,747	19.9%
Infant ¹	\$10,275.72	
Preschooler ²	\$10,471.76	
Food ³	\$ 10,577	10.2%
Housing ⁴	\$ 24,960	24.0%
Taxes ⁵	\$ 27,205	26.1%
Total	\$ 83,489	80.1%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Frederick County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 197.61	\$ 309.32
2-4 years	\$ 168.83	\$ 201.38
5 years ¹	\$ 160.16	\$ 193.08
School Age Full ²	\$ 148.64	\$ 155.92
School Age B/A ³	\$ 102.62	\$ 109.56

Source: MFN/LOCATE: Child Care, 6/17.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Frederick Children under 12 with Mothers in the Work Force¹

33,627 – 79.5%² of total 2017 child population under 12 (42,298).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Frederick	Maryland	Frederick	Maryland
0-3 years	8,218	209,218	8,607	217,560
3-4 years	5,838	144,175	6,255	146,928
5 years	3,016	74,546	3,148	72,700
6-9 years	12,580	316,772	13,155	294,168
10-11 years	6,403	162,481	6,804	151,023
Total	36,055	907,192	37,969	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	4,959	6,532
25-29	5,792	6,859
30-34	8,031	7,062
Total	18,782	20,453

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Frederick	Maryland
2010		
Female	62,431	1,570,193
Male	69,656	1,623,215
2000		
Female	49,673	1,351,034
Male	57,478	1,418,491
Change		
Female	25.7% (+)	16.2%(+)
Male	21.2% (+)	14.4%(+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	6,085	17,204	N/A*
Total females (16+) with children under 6 in the work force	4,125	N/A*	N/A*
Total females (16+) with children 6-17	14,990	40,447	N/A*
Total females (16+) with children 6-17 in the work force	12,150	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Frederick	Maryland
2010	233,385	5,773,552
2000	195,277	5,296,486
1995	175,001	5,046,079
1990	150,208	4,780,753
1980	114,792	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	4,746	6,705
25-29	5,773	6,758
30-34	7,434	6,753
Total	17,953	20,216

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	190,622	229,203
Total # of households	70,060	84,800
Average household size	2.72	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	51,949	100%	61,198	100%	17.8%(+)
Families Below Poverty Level	1,530	2.9%	1,897	3.1%	24.0%(+)
All Families w/Children Under 6**	6,337	N/A*	6,115	100%	N/A*
Families w/Children Under 5 Below Poverty Level	595	N/A*	N/A*	4.7%	N/A*
All Families w/Children Under 18	20,015	100%	29,285	100%	46.7%(+)
Families w/Children Under 18 Below Poverty Level	1,182	5.9%	1,406	4.8%	19.0%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Frederick	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	142,563	91.6%	3,410,847	88.1%
Bachelor's Degree or Higher	59,008	37.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 (ACS).

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	50,027	100%	53,766	100%	7.5%(+)
Total Children Under 18 Below Poverty Level	2,735	5.5%	3,495	6.5%	27.8%(+)
Total Children Under 5 Below Poverty Level	800	6.2%	N/A*	7.0%	N/A*
Total Children 5-17 Below Poverty Level	1,935	5.2%	N/A*	6.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Frederick

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	51,949	6,337	20,015
2010	61,198	8,521	31,496
Change	17.8%(+)	34.5%(+)	57.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,000	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Frederick County)	\$64,543
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Frederick	\$45,366
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Frederick	\$91,462
Maryland	\$76,612

Income Distribution	Percent Households	
	Frederick	Maryland
under \$25,000	11.2%	15.3%
\$25,000 - \$49,999	16.2%	17.9%
\$50,000 - \$74,999	17.3%	17.1%
\$75,000+	55.2%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Frederick	Maryland
2000	2.0%	3.4%
2001	2.9%	4.0%
2002	2.7%	3.9%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.9%	3.7%
2007	2.9%	3.6%
2008	3.7%	4.5%
2009	5.9%	7.1%
2010	6.2%	7.3%
2011	6.2%	7.2%
2012	5.4%	6.5%
2013	5.3%	6.2%
2014	4.8%	5.6%
2015	4.4%	5.0%
2016	4.0%	4.5%
2017	3.6%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Frederick	Maryland
Owner-Occupied housing	63,392 (75%)	1,426,267 (67%)
Renter-Occupied housing	20,572 (25%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Frederick	Maryland
Mean value of Owner-Occupied Housing	\$314,300	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,080	\$2,016
Median Gross Residential Monthly Rent	\$1,158	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	335	2,557
*OCC Licensed Group Programs	115	7,155
8-12 Hour Child Care Centers	57	4,655
Infant/Toddler	37	518
Part-Day	25	N/A
Before/after School (School & Center-Based)	89	N/A
Employer-Sponsored Centers	0	0
Youth Camps	30	N/A
Nursery Schools	27	N/A
Private Kindergarten	12	N/A
**Head Start	7	enrollment: 242
***Public Pre-Kindergarten Sites	21	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	36	0
Middle Schools	12	0
Combined	1	12

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	1,206	901
Kindergarten	2,854	155
Grades 1 - 6	18,524	781
Total	22,584	1,737

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Frederick as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Adamstown 21710	8	2.4	2	3.5
Brunswick 21716	8	2.4	2	3.5
Brunswick 21758	3	0.9	0	0.0
Clarksburg 20871	0	0.0	1	1.8
Emmitsburg 21727	6	1.8	0	0.0
Frederick 21701	33	9.9	8	14.0
Frederick 21702	54	16.1	10	17.5
Frederick 21703	62	18.5	6	10.5
Frederick 21704	21	6.3	2	3.5
Ijamsville 21754	6	1.8	3	5.3
Jefferson 21755	10	3.0	2	3.5
Keymar 21757	0	0.0	1	1.8
Knoxville 21758	4	1.2	0	0.0
Libertytown 21762	1	0.3	0	0.0
Middletown 21769	12	3.6	5	8.8
Monrovia 21770	7	2.1	4	7.0
Mt. Airy 21771	16	4.8	1	1.8
Myersville 21773	7	2.1	2	3.5
New Market 21774	18	5.4	2	3.5
New Windsor 21776	2	0.6	0	0.0
Point of Rocks 21777	3	0.9	0	0.0
Rocky Ridge 21778	2	0.6	0	0.0
Sabillasville 21780	2	0.6	0	0.0
Smithsburg 21783	2	0.6	0	0.0
Thurmont 21788	24	7.2	1	1.8
Union Bridge 21791	4	1.2	0	0.0
Urbana 21704	0	0.0	1	1.8
Walkersville 21793	17	5.1	3	5.3
Woodsboro 21798	3	0.9	1	1.8
Totals	335	100.0%	57	100.0%

Source: MFN/LOCATE: Child Care, 6/17.

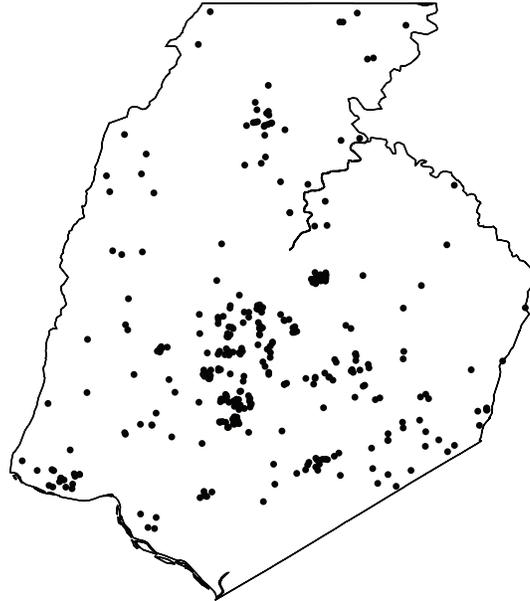
NOTE: Percentages may not total 100% because of rounding.



Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Frederick County

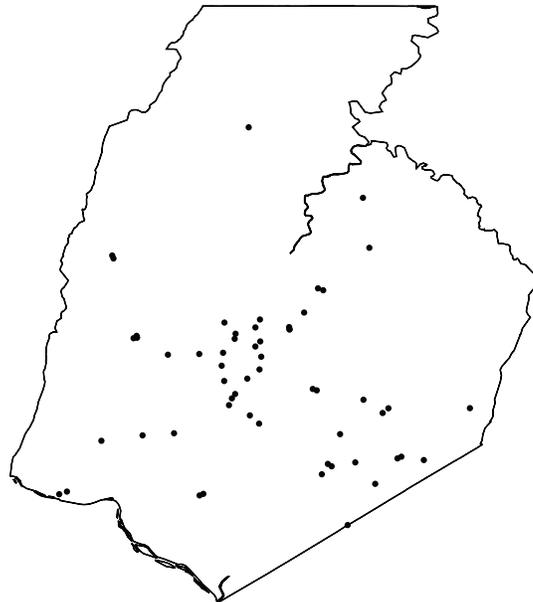
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Frederick County

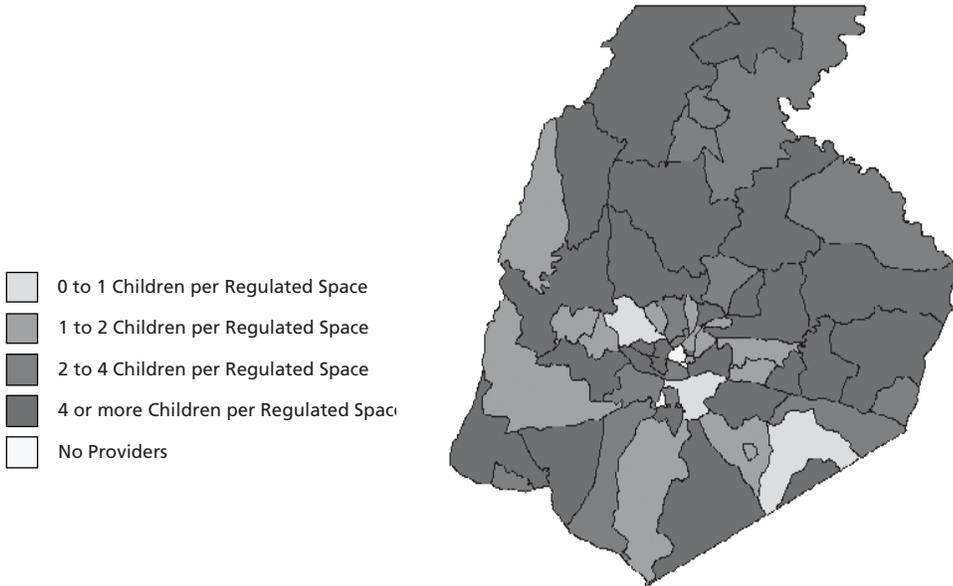
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

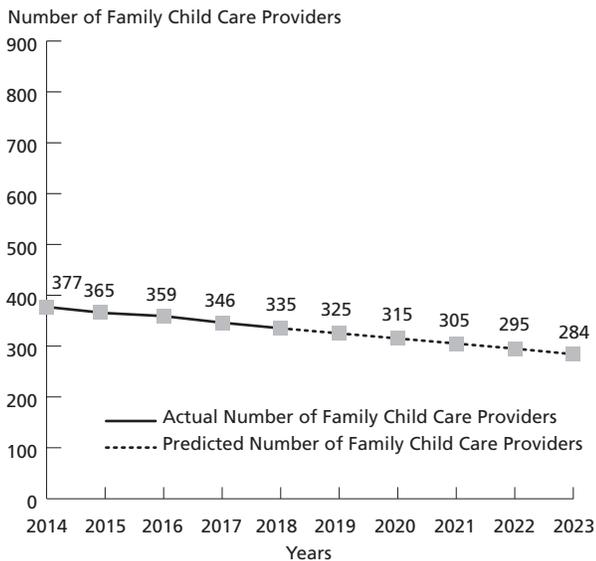
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



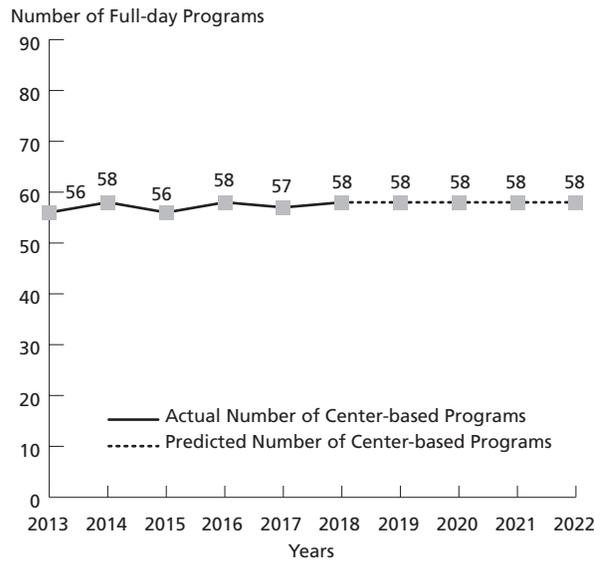
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Frederick 2013-2022



Center-based Programs in Frederick 2013-2022 Full-day (8 to 12 hours)



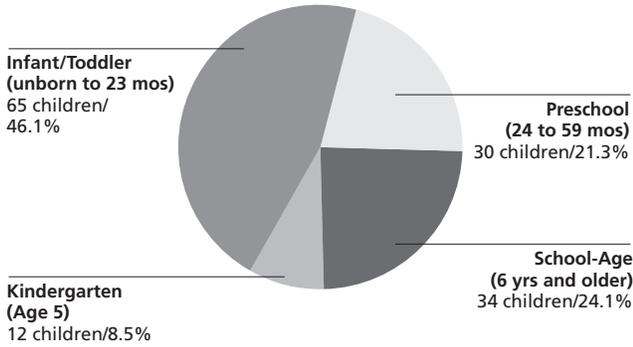
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

FREDERICK

Children Served by Age

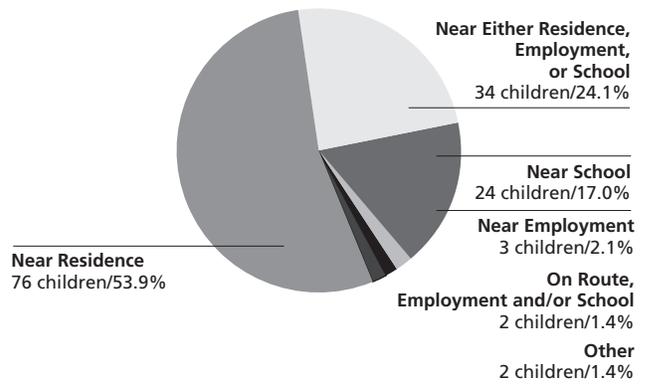
N=141



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

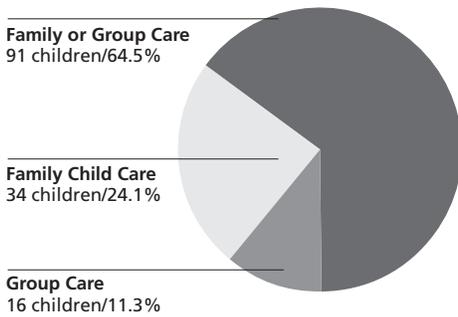
N=141



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

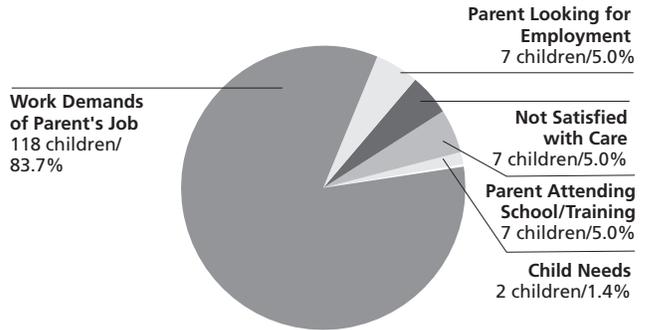
N=141



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=141



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
141 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=141

Full-time: 79 children (56.0%)

Part-time: 60 children (42.5%)

Other*: 2 children (1.4%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
16 (11.3% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
44 (31.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Frederick County

Reason	Count
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Frederick County

Factor	Count
Escort	13
Nearby Transportation/escort	13
Proximity to home, school, work	12
Only provider/program with vacancy	11
Cost	10
Educational program	9
Hours of operation/part time	9
Environment	8
Caregiver	7

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

FREDERICK

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Frederick County
36 (10.7% of total family child care providers)

Child Care Centers willing to care for CCS children in Frederick County
28 (49.1% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Frederick County FY18 Projected Allocation
\$1,819,570 = 271 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
200 (59.7% of total family child care providers in Frederick)

Centers who serve/have served children with special needs
39 (68.4% of total child care centers in Frederick)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor

Baltimore, Maryland 21202

tel 410.659.7701 fax 410.783.0814

www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Child Care Choices

226 South Jefferson Street

Frederick, MD 21701

tel 301.662.4549

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Maryland Child Care Resource Network

Child Care Demographics 2018

Garrett County Report

Garrett County is Maryland's westernmost county and has over 76,000 acres of parks, publicly accessible forestland and lakes. Garrett County is an attractive location for manufacturing, distribution, back office, call center, energy, agricultural, and recreation firms.

Garrett County is a designated HUBZone (Historically Underutilized Business) by the U.S. Small Business Administration, and is home to the Garrett Information Enterprise Center, supporting small technology businesses since 2002. Major employers include Beitzel Corporation, ClosetMaid, Pillar Innovations, Phenix Technologies, and Garrett Container Systems.

<http://commerce.maryland.gov/Documents/ResearchDocument/GarrettBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Garrett County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	575
2-4	978
5-9	1,718
10-11	776
Total	4,047

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Garrett is \$58,737⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$11,451	19.5%
Infant ¹	\$6,077.76	
Preschooler ²	\$5,373.16	
Food ³	\$10,577	18.0%
Housing ⁴	\$14,556	24.8%
Taxes ⁵	\$12,684	21.6%
Total	\$49,268	83.9%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Garrett County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 116.88	\$ 145.00
2-4 years	\$ 97.50	\$ 103.33
5 years ¹	\$ 97.50	\$ 103.33
School Age Full ²	\$ 85.00	\$ 103.33
School Age B/A ³	\$ 55.00	\$ 60.00

Source: MFN/LOCATE: Child Care, 6/17.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³Average cost of before and after school child care.

Number of Garrett Children under 12 with Mothers in the Work Force¹

2,781– 70.9%² of total 2017 child population under 12 (3,923).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Garrett	Maryland	Garrett	Maryland
0-3 years	1,074	209,218	899	217,560
3-4 years	736	144,175	654	146,928
5 years	412	74,546	359	72,700
6-9 years	1,737	316,772	1,359	294,168
10-11 years	855	162,481	776	151,023
Total	4,814	907,192	4,047	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	724	755
25-29	868	756
30-34	967	756
Total	2,559	2,267

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Garrett	Maryland
2010		
Female	6,764	1,570,193
Male	8,307	1,623,215
2000		
Female	6,232	1,351,034
Male	7,620	1,418,491
Change		
Female	8.5% (+)	16.2% (+)
Male	9.0% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	881	1,906	N/A*
Total females (16+) with children under 6 in the work force	586	N/A*	N/A*
Total females (16+) with children 6-17	2,166	4,358	N/A*
Total females (16+) with children 6-17 in the work force	1,564	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Garrett	Maryland
2010	30,097	5,773,552
2000	29,846	5,296,486
1995	29,550	5,046,079
1990	28,138	4,780,753
1980	26,498	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	788	843
25-29	830	733
30-34	953	781
Total	2,571	2,357

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	29,229	29,582
Total # of households	11,476	12,057
Average household size	2.55	2.45

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	8,356	100%	8,437	100%	1.0%(+)
Families Below Poverty Level	826	9.9%	810	9.6%	1.9%(-)
All Families w/Children Under 6	807	N/A*	653	100%	N/A*
Families w/Children Under 5 Below Poverty Level	232	N/A*	N/A*	20.1%	N/A*
All Families w/Children Under 18	3,746	100%	3,288	100%	12.2%(-)
Families w/Children Under 18 Below Poverty Level	571	15.2%	585	17.8%	2.5%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Garrett	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	17,657	84.2%	3,410,847	88.1%
Associate Degree	1,365	6.5%	244,750	6.3%
Bachelor's Degree or Higher	3,685	17.6%	1,396,843	36.1%

Source: U.S. Bureau of the Census 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,873	100%	5,963	100%	13.2%(-)
Total Children Under 18 Below Poverty Level	1,254	18.2%	1,431	24.0%	14.1%(+)
Total Children Under 5 Below Poverty Level	285	17.4%	NA*	26.6%	NA*
Total Children 5-17 Below Poverty Level	969	18.5%	NA*	23.2%	NA*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Garrett

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,356	807	3,746
2010	8,437	740	3,561
Change	1.0%(+)	8.3%(-)	4.9%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Garrett County)	\$58,585
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Garrett	\$55,155
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Garrett	\$48,878
Maryland	\$76,612

Income Distribution

Percent Households

	Garrett	Maryland
under \$25,000	26.8%	15.3%
\$25,000 - \$49,999	28.2%	17.9%
\$50,000 - \$74,999	16.6%	17.1%
\$75,000+	28.2%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Garrett	Maryland
2000	7.4%	3.4%
2001	4.8%	4.0%
2002	4.5%	3.9%
2003	4.4%	4.1%
2004	4.4%	3.9%
2005	3.9%	3.9%
2006	3.9%	3.7%
2007	3.8%	3.6%
2008	4.1%	4.5%
2009	6.9%	7.1%
2010	6.9%	7.3%
2011	6.4%	7.2%
2012	6.1%	6.5%
2013	6.1%	6.2%
2014	5.5%	5.6%
2015	5.3%	5.0%
2016	5.2%	4.5%
2017	5.5%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Garrett	Maryland
Owner-Occupied housing	9,424 (77%)	1,426,267 (67%)
Renter-Occupied housing	2,880 (23%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Garrett	Maryland
Mean value of Owner-Occupied Housing	\$174,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,213	\$2,016
Median Gross Residential Monthly Rent	\$556	\$1,131

Source: U.S. Bureau of the Census 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	19	139
*OCC Licensed Group Programs	15	633
8-12 Hour Child Care Centers	11	425
Infant/Toddler	7	59
Part-Day	0	N/A
Before/after School (School & Center-Based)	11	N/A
Employer-Sponsored Centers	0	0
Youth Camps	4	N/A
Nursery Schools	0	N/A
Private Kindergarten	0	N/A
**Head Start	9	enrollment: 289
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	7	0
Middle Schools	2	0
Combined	1	4

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	195	0
Kindergarten	239	0
Grades 1 - 6	1,690	38
Total	2,124	39

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2013. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Garrett as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Accident	4	21.1	2	18.2
Broadford	6	31.6	2	18.2
Crellin	1	5.3	1	9.1
Dennett Rd.	0	0.0	3	27.3
Friendsville	1	5.3	1	9.1
Grantsville	2	10.5	1	9.1
Route 40	1	5.3	1	9.1
Yough Glades	4	21.1	0	0.0
Totals	19	100.2%	11	100.1%

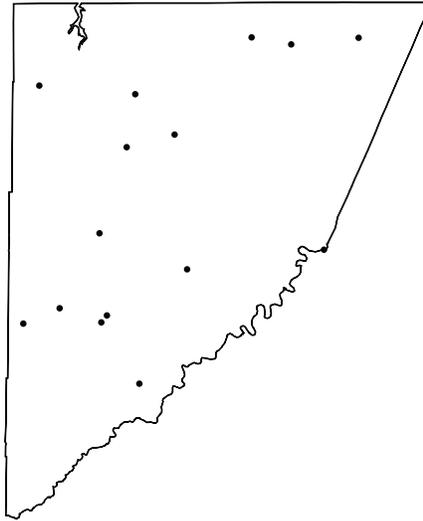
Source: MFN/LOCATE: Child Care, 6/17.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Garrett County

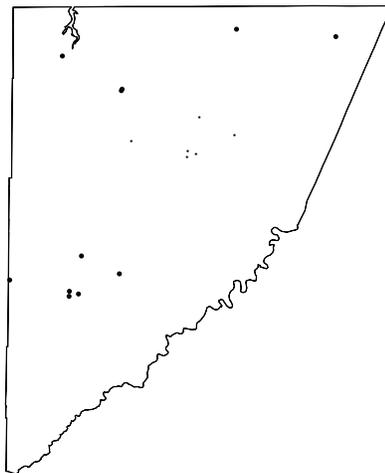
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Garrett County

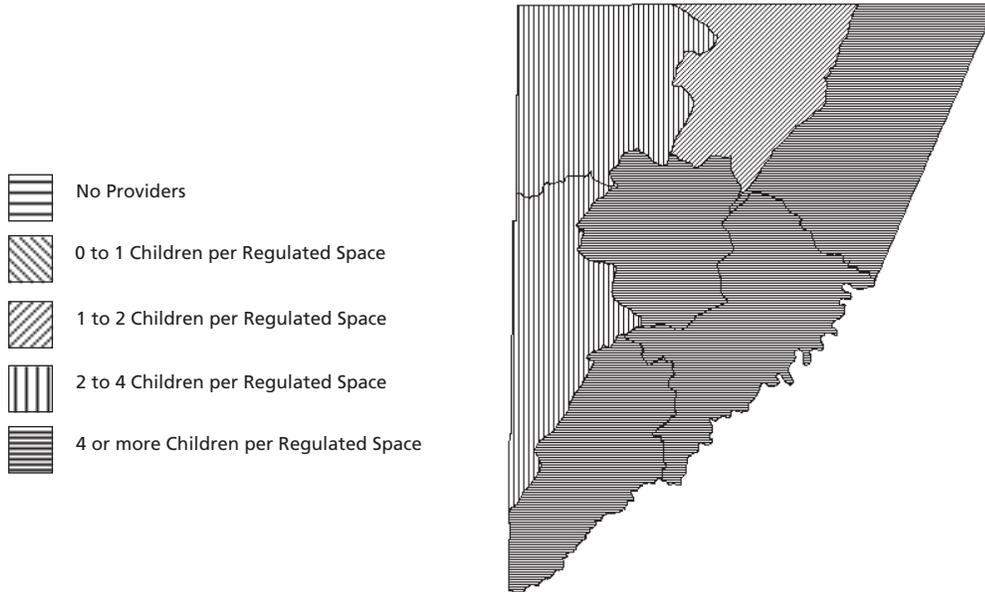
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

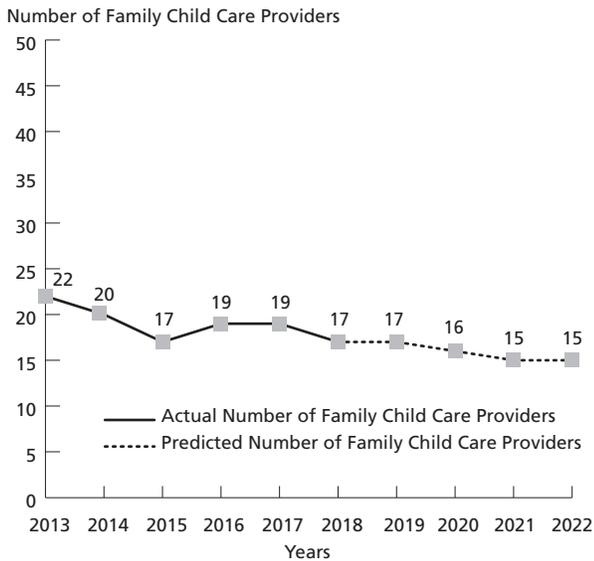


This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

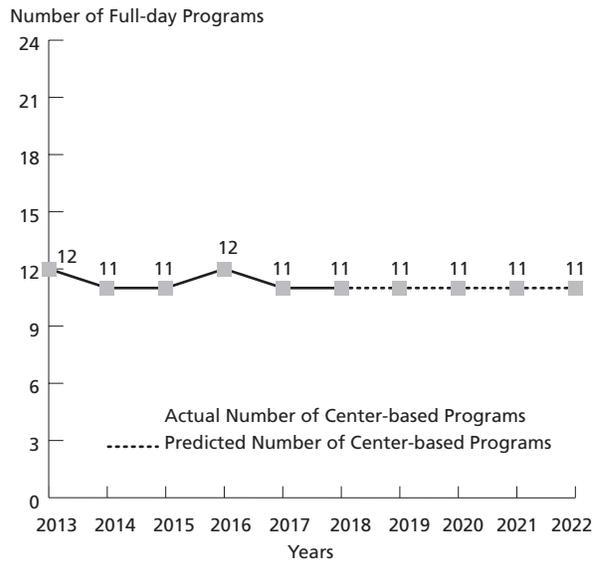
GARRETT

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Garrett 2013-2022



Center-based Programs in Garrett 2013-2022 Full-day (8 to 12 hours)

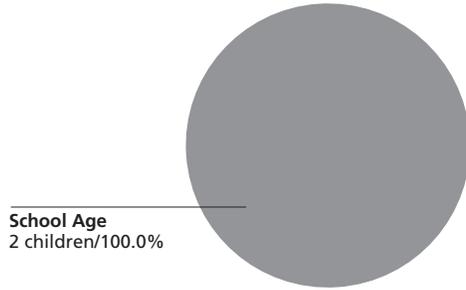


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

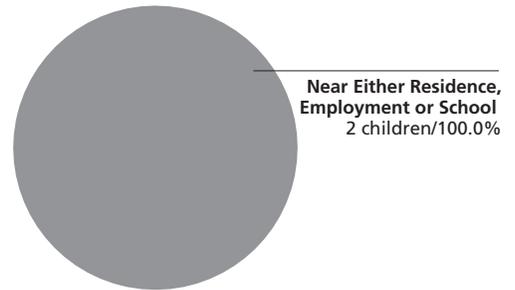
N=2



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Children Served by Locational Preferences for Care

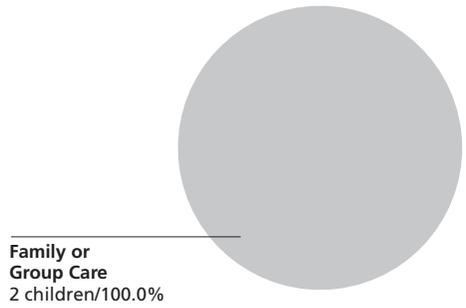
N=2



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Children Served by Type of Care Preferred

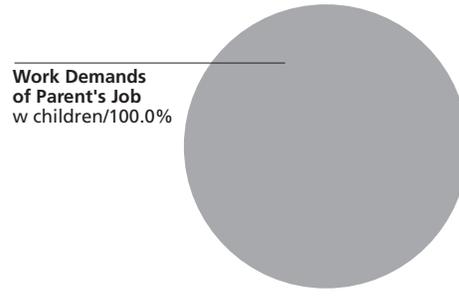
N=2



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Reason Child Care is Needed

N=2



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
 2 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=2

Full-time: 0 children (0.0%)
 Part-time: 2 children (100.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
 0 (0.0% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
 2 (100.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Garrett County
 9 (47.3% of total family child care providers)

Child Care Centers willing to care for CCS children in Garrett County
 4 (36.3% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Garrett County FY18 Projected Allocation

\$62,178 = 20 full-time children
 Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
 11 (57.9% of total family child care providers in Garrett)

Centers who serve/have served children with special needs
 7 (63.6% of total child care centers in Garrett)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).



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Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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For information regarding technical assistance and training for the child care community, contact:

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics 2018

Harford County Report

Harford County is part of the Baltimore metropolitan area located on I-95 in the heart of the Mid-Atlantic. The county's location, logistics, diverse industry sectors, excellent quality of life and business-friendly environment make it one of the most desirable business locations on the East Coast.

The county's 5,720 businesses employ 71,000 with 100 businesses employing 100 or more workers. Growth at Aberdeen Proving Ground has added nearly 150 defense contractor firms, continuing Harford's tradition of excellence as a national technology and R&D center. New and expanding companies include Frito-Lay, D. Wheatley Enterprises, Kaiser Permanente, Dunlop Protective Footwear, Gordon Food Service, XPO Logistics, and United Foods International.

<http://commerce.maryland.gov/Documents/ResearchDocument/HarfordBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Cecil County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	5,707
2-4	9,275
5-9	16,345
10-11	7,209
Total	38,536

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Harford is \$94,290⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 21,319	22.6%
Infant ¹	\$ 9,827.00	
Preschooler ²	\$ 11,492.00	
Food ³	\$ 10,577	11.2%
Housing ⁴	\$ 22,992	24.4%
Taxes ⁵	\$ 23,711	25.1%
Total	\$ 78,599	83.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Harford County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 188.99	\$ 301.80
2-4 years	\$ 165.73	\$ 221.00
5 years ¹	\$ 160.45	\$ 215.86
School Age Full ²	\$ 148.78	\$ 190.22
School Age B/A ³	\$ 87.84	\$ 138.00

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Harford Children under 12 with Mothers in the Work Force¹

31,621 – 79.3%² of total 2017 child population under 12 (39,875).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Harford	Maryland	Harford	Maryland
0-3 years	9,196	209,218	8,719	217,560
3-4 years	6,580	144,175	6,263	146,928
5 years	3,362	74,546	3,127	72,700
6-9 years	14,114	316,772	13,218	294,168
10-11 years	7,429	162,481	7,209	151,023
Total	40,681	907,192	38,536	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	4,999	6,704
25-29	6,403	7,125
30-34	8,518	7,143
Total	19,920	20,972

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Harford	Maryland
2010		
Female	64,930	1,570,193
Male	70,224	1,623,215
2000		
Female	54,582	1,351,034
Male	62,399	1,418,491
Change		
Female	19.0% (+)	16.2% (+)
Male	12.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	6,810	17,084	N/A*
Total females (16+) with children under 6 in the work force	4,619	N/A*	N/A*
Total females (16+) with children 6-17	17,259	39,973	N/A*
Total females (16+) with children 6-17 in the work force	13,873	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Harford	Maryland
2010	244,826	5,773,552
2000	218,590	5,296,486
1995	209,102	5,046,079
1990	182,132	4,780,753
1980	145,930	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	4,912	7,202
25-29	5,892	7,183
30-34	7,872	6,755
Total	18,676	21,140

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	217,028	242,083
Total # of households	79,667	90,218
Average household size	2.72	2.68

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	60,403	100%	66,335	100%	9.8%(+)
Families Below Poverty Level	2,172	3.6%	2,653	4.0%	22.1%(+)
All Families w/Children Under 6**	6,967	N/A*	6,300	100%	N/A*
Families w/Children Under 5 Below Poverty Level	896	N/A*	N/A*	3.2%	N/A*
All Families w/Children Under 18	30,836	100%	29,948	100%	2.9%(-)
Families w/Children Under 18 Below Poverty Level	1,683	5.5%	2,306	7.7%	37.0%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Harford	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	151,554	92.2%	3,410,847	88.1%
Bachelor's Degree or Higher	52,084	31.7%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	56,713	100%	54,487	100%	3.9%(-)
Total Children Under 18 Below Poverty Level	3,722	6.6%	5,776	10.6%	55.2%(+)
Total Children Under 5 Below Poverty Level	1,136	7.9%	N/A*	13.3%	N/A*
Total Children 5-17 Below Poverty Level	2,586	6.1%	N/A*	9.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Harford

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	60,403	6,967	30,836
2010	66,335	7,235	32,608
Change	9.8%(+)	3.8%(+)	5.7%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary	\$58,626
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Harford	\$82,871
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Harford	\$82,561
Maryland	\$76,612

Income Distribution	Percent Households	
	Harford	Maryland
under \$25,000	13.4%	15.3%
\$25,000 - \$49,999	15.6%	17.9%
\$50,000 - \$74,999	17.6%	17.1%
\$75,000+	53.3%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Harford	Maryland
2000	3.2%	3.4%
2001	3.5%	4.0%
2002	3.7%	3.9%
2003	4.1%	4.1%
2004	3.9%	3.9%
2005	3.5%	3.9%
2006	3.3%	3.7%
2007	3.5%	3.6%
2008	4.1%	4.5%
2009	7.1%	7.1%
2010	7.1%	7.3%
2011	7.1%	7.2%
2012	6.6%	6.5%
2013	6.1%	6.2%
2014	5.4%	5.6%
2015	4.9%	5.0%
2016	4.5%	4.5%
2017	4.0%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Harford	Maryland
Owner-Occupied housing	70,263 (78%)	1,426,267 (67%)
Renter-Occupied housing	19,317 (22%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Harford	Maryland
Mean value of Owner-Occupied Housing	\$286,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,916	\$2,016
Median Gross Residential Monthly Rent	\$1,003	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	288	2,235
*OCC Licensed Group Programs	91	5,875
8-12 Hour Child Care Centers	43	3,602
Infant/Toddler	25	438
Part-Day	16	N/A
Before/after School (School & Center-Based)	61	N/A
Employer-Sponsored Centers	2	192
Youth Camps	19	N/A
Nursery Schools	24	N/A
Private Kindergarten	6	N/A
**Head Start	4	enrollment: 266
***Public Pre-Kindergarten Sites	19	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFNLOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	33	1
Middle Schools	9	0
Combined	0	8

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	840	1,244
Kindergarten	2,654	178
Grades 1 - 6	16,798	1,005
Total	20,292	2,427

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Harford as of July 1, 2017.

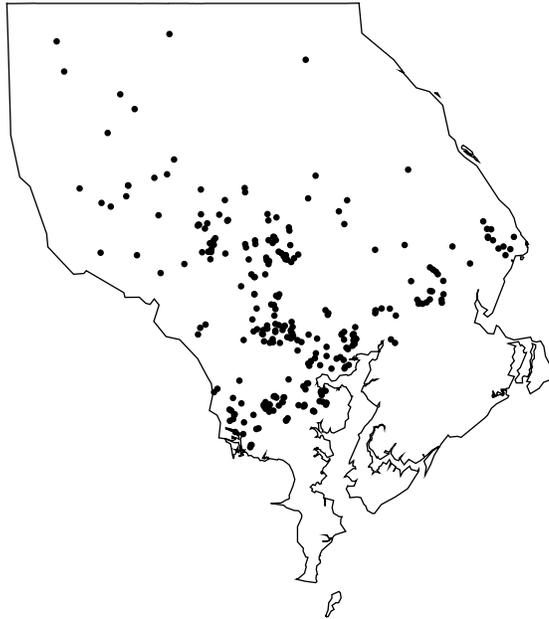
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Aberdeen 21001	27	9.4	3	7.0
Abingdon 21009	52	18.1	4	9.3
Baldwin 21013	1	0.3	0	0.0
Bel Air 21014	35	12.2	4	9.3
Bel Air 21015	35	12.2	6	14.0
Belcamp 21017	18	6.3	2	4.7
Churchville 21028	3	1.0	3	7.0
Darlington 21034	0	0.0	1	2.3
Edgewood 21040	46	16.0	3	7.0
Fallston 21047	6	2.1	4	9.3
Forest Hill 21050	18	6.3	6	14.0
Havre de Grace 21078	14	4.9	3	7.0
Jarrettsville 21084	5	1.7	1	2.3
Joppa 21085	21	7.3	1	2.3
Kingsville 21087	1	0.3	0	0.0
Pylesville 21132	2	0.7	0	0.0
Street 21154	2	0.7	1	2.3
White Hall 21161	2	0.7	0	0.0
Whiteford 21160	0	0.0	1	2.3
Totals	288	100.0%	43	100.0%

Source: MFNLOCATE: Child Care, 6/17. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Harford County

1 dot = 1 home

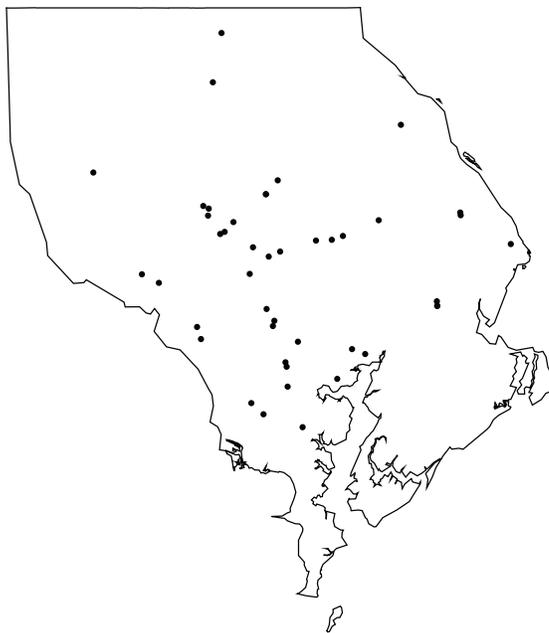


Source: MFN/LOCATE: Child Care, 6/17.

HARFORD

Density of Licensed 8-12 Hour Child Care Centers in Harford County

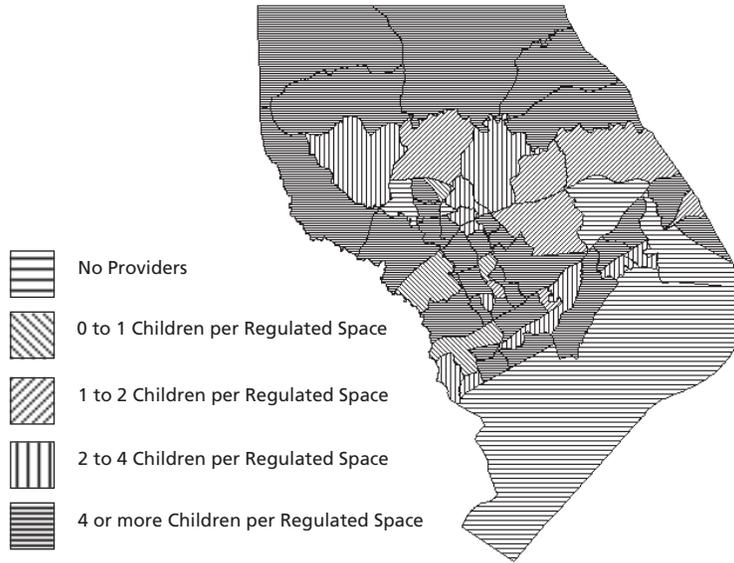
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

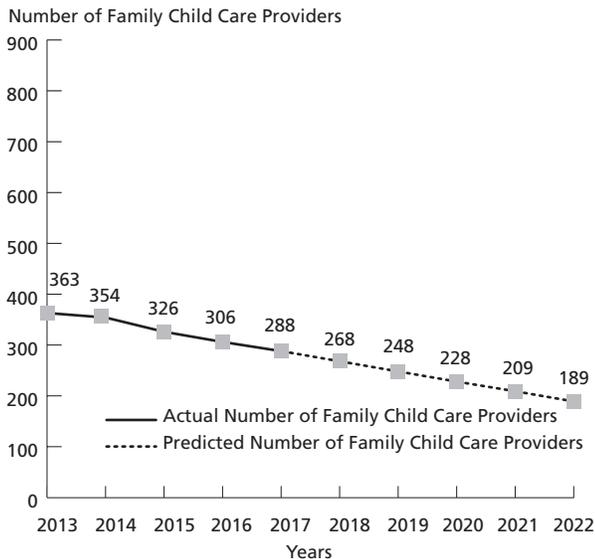
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



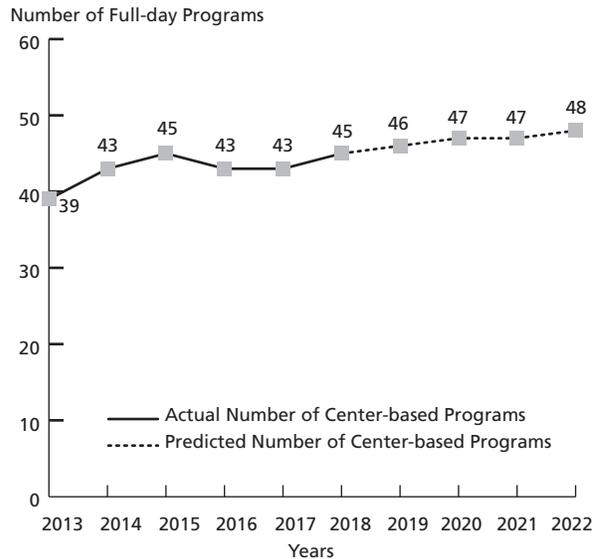
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Harford 2013-2022



Center-based Programs in Harford 2013-2022 Full-day (8 to 12 hours)



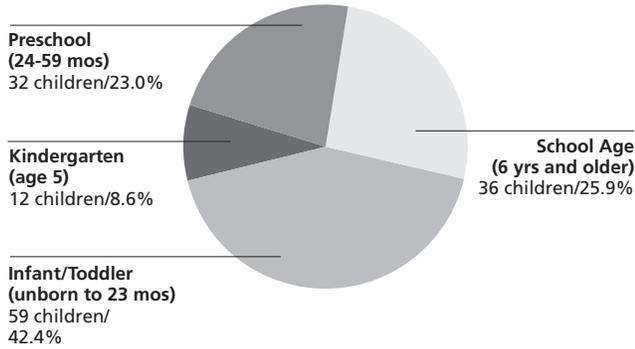
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

HARFORD

Demand for Child Care

Children Served by Age

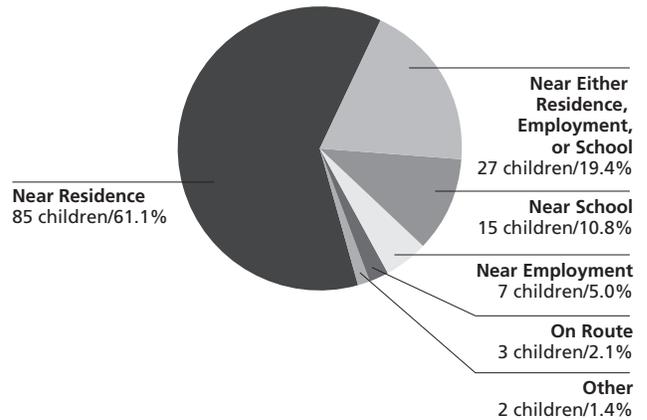
N=139



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

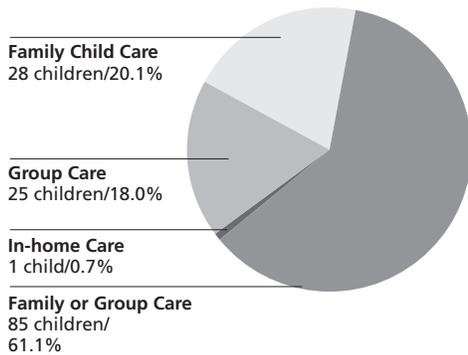
N=139



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

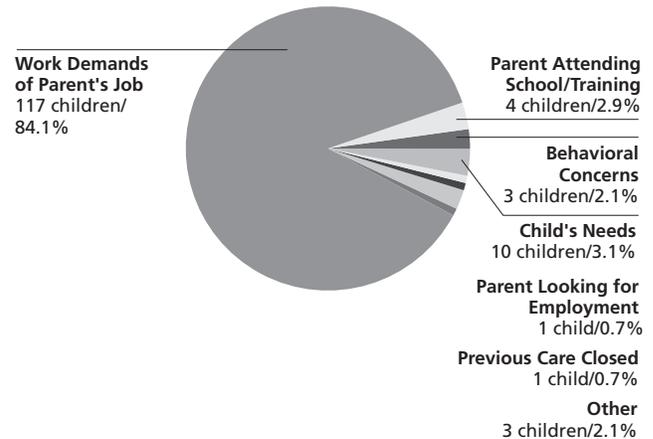
N=139



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=139



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
139 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=139

Full-time: 86 children (61.9%)
Part-time: 48 children (34.5%)
Other*: 5 children (3.6%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
17 (12.2% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
31 (22.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Harford County

Reason	Count
Quality of care	2
Location	1
No vacancies for infant	1
Special needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Harford County

Factor	Count
Nearby transportation	17
Caregiver	16
Only provider/program with vacancy	16
Proximity to home, school, work	15
Cost	14
Escort	14
Environment	13
Hours of operation/part time	11
Educational program	8

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Harford County
58 (20.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Harford County
25 (58.1% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Harford County FY18 Projected Allocation
\$2,807,261 = 388 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
183 (63.5% of total family child care providers in Harford)

Centers who serve/have served children with special needs
35 (81.4% of total child care centers in Harford)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/15- 6/30/16).



Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

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Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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**Child Resource Center Harford Cecil County
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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics 2018

Howard County Report

Howard County is centrally located between two of the largest metropolitan areas, Washington D.C. and Baltimore. It offers a blend of pastoral farms, historic towns, suburban communities, urban amenities and diversity.

The county's more than 10,000 businesses and government agencies employ 168,000 workers. It is at the center of the growing cyber security industry due to proximity to Fort George Meade, U.S. Cyber Command and National Security Agency. The county is also home to major research institutions such as Johns Hopkins Applied Physics Lab and companies like W.R. Grace, Merkle, Tenable Network Security, and Maxim Healthcare Services. Major private sector employers include Dreyer's Ice Cream, Leidos, Lorien Health Systems, Coastal Sunbelt Produce, and Verizon Wireless.

<http://commerce.maryland.gov/Documents/ResearchDocument/HowardBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Howard County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	6,526
2-4	10,837
5-9	20,557
10-11	8,728
Total	46,648

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Howard is \$131,412⁵. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 26,408	20.1%
Infant ¹	\$12,668.00	
Preschooler ²	\$13,740.00	
Food ³	\$ 10,577	8.0%
Housing ⁴	\$ 29,616	22.5%
Taxes ⁵	\$ 38,205	29.1%
Total	\$ 104,806	79.8%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Howard County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 243.61	\$ 369.16
2-4 years	\$ 203.47	\$ 264.24
5 years ¹	\$ 187.98	\$ 256.52
School Age Full ²	\$ 172.12	\$ 238.63
School Age B/A ³	\$ 115.79	\$ 124.81

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Howard Children under 12 with Mothers in the Work Force¹

39,785 – 78.4%² of total 2017 child population under 12 (50,747).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Howard	Maryland	Howard	Maryland
0-3 years	10,559	209,218	10,113	217,560
3-4 years	7,689	144,175	7,250	146,928
5 years	4,004	74,546	3,851	72,700
6-9 years	16,714	316,772	16,706	294,168
10-11 years	8,251	162,481	8,728	151,023
Total	47,217	907,192	46,648	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	5,538	6,957
25-29	8,263	8,973
30-34	10,732	9,256
Total	24,533	25,186

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Howard	Maryland
2010		
Female	77,311	1,570,193
Male	85,000	1,623,215
2000		
Female	66,041	1,351,034
Male	73,844	1,418,491
Change		
Female	17.1% (+)	16.2% (+)
Male	15.1% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	9,009	21,491	N/A*
Total females (16+) with children under 6 in the work force	6,218	N/A*	N/A*
Total females (16+) with children 6-17	20,583	51,979	N/A*
Total females (16+) with children 6-17 in the work force	16,533	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Howard	Maryland
2010	287,085	5,773,552
2000	247,842	5,296,486
1995	218,402	5,046,079
1990	187,328	4,780,753
1980	118,572	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	5,495	7,770
25-29	7,731	8,756
30-34	9,793	8,376
Total	23,019	24,902

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	247,842	284,763
Total # of households	90,043	104,749
Average household size	2.75	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	65,790	100%	76,333	100%	16.0%(+)
Families Below Poverty Level	1,688	2.6%	2,366	3.1%	40.2%(+)
All Families w/Children Under 6**	8,498	N/A*	7,805	100%	N/A*
Families w/Children Under 5 Below Poverty Level%	537	N/A*	N/A*	2.5%	N/A*
All Families w/Children Under 18	36,058	100%	38,764	100%	7.5%(+)
Families w/Children Under 18 Below Poverty Level	1,331	3.7%	1,706	4.4%	28.2%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Howard	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	182,236	94.3%	3,410,847	88.1%
Bachelor's Degree or Higher	114,133	59.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	65,807	100%	69,671	100%	5.9%(+)
Total Children Under 18 Below Poverty Level	2,831	4.3%	3,344	4.8%	18.1%(+)
Total Children Under 5 Below Poverty Level	706	4.1%	N/A*	2.1%	N/A*
Total Children 5-17 Below Poverty Level	2,125	4.4%	N/A*	5.6%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Howard

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	65,790	8,498	36,058
2010	76,333	10,093	42,466
Change	16.0%(+)	18.8%(+)	17.8%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Howard County)	\$73,145
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Howard	\$120,664
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Howard	\$114,656
Maryland	\$76,612

Income Distribution

	Percent Households	
	Howard	Maryland
under \$25,000	7.7%	15.3%
\$25,000 - \$49,999	10.3%	17.9%
\$50,000 - \$74,999	13.3%	17.1%
\$75,000+	68.5%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Howard	Maryland
2000	1.7%	3.4%
2001	2.8%	4.0%
2002	2.8%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.7%	3.6%
2008	3.3%	4.5%
2009	5.4%	7.1%
2010	5.4%	7.3%
2011	5.4%	7.2%
2012	4.9%	6.5%
2013	4.8%	6.2%
2014	4.4%	5.6%
2015	4.0%	5.0%
2016	3.6%	4.5%
2017	3.1%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Howard	Maryland
Owner-Occupied housing	77,574 (74%)	1,426,267 (67%)
Renter-Occupied housing	27,784 (26%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Howard	Maryland
Mean value of Owner-Occupied Housing	\$415,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,468	\$2,016
Median Gross Residential Monthly Rent	\$1,374	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	335	2,534
*OCC Licensed Group Programs	175	12,221
8-12 Hour Child Care Centers	93	7,869
Infant/Toddler	57	993
Part-Day	19	N/A
Before/after School (School & Center-Based)	108	N/A
Employer-Sponsored Centers	5	151
Youth Camps	40	N/A
Nursery Schools	44	N/A
Private Kindergarten	20	N/A
**Head Start	4	enrollment: 264
***Public Pre-Kindergarten Sites	24	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	41	6
Middle Schools	20	0
Combined	0	16

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	1,290	2,272
Kindergarten	3,800	489
Grades 1 - 6	25,043	1,938
Total	30,133	4,699

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Howard as of July 1, 2017.

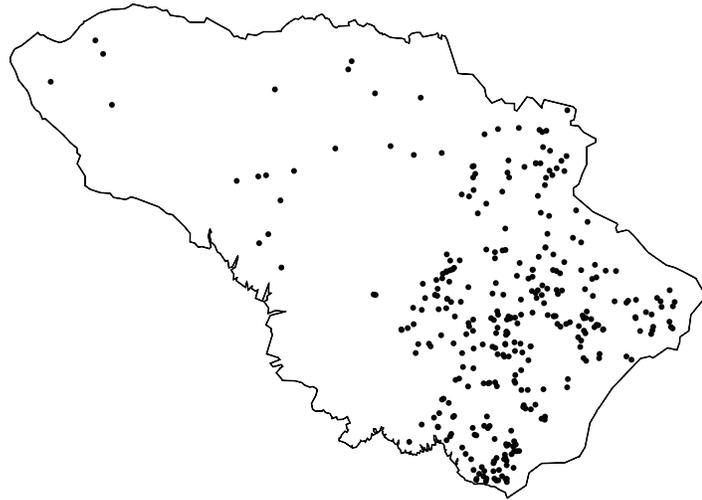
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Clarksville 21029	3	0.9	5	5.4
Columbia 21044	43	12.8	10	10.8
Columbia 21045	64	19.1	22	23.7
Columbia 21046	22	6.6	6	6.5
Cooksville 21723	1	0.3	0	0.0
Dayton 21036	3	0.9	0	0.0
Elkridge 21075	39	11.6	7	7.5
Elkridge 21076	1	0.3	0	0.0
Ellicott City 21042	22	6.6	10	10.8
Ellicott City 21043	44	13.1	11	11.8
Fulton 20759	2	0.6	6	6.5
Glenelg 21737	1	0.3	0	0.0
Glenwood 21738	3	0.9	0	0.0
Hanover 21076	3	0.9	1	1.1
Highland 20777	0	0.0	1	1.1
Jessup 20794	11	3.3	2	2.2
Laurel 20723	62	18.5	6	6.5
Marriottsville 21104	2	0.6	3	3.2
Mt. Airy 21771	3	0.9	0	0.0
Savage 20763	2	0.6	1	1.1
Sykesville 21784	2	0.6	0	0.0
West Friendship 21794	1	0.3	0	0.0
Woodbine 21797	1	0.3	1	1.1
Woodstock 21163	0	0.0	1	1.1
Totals	335	100.0%	93	100.0%

Source: MFN/LOCATE: Child Care, 6/17. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Howard County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Howard County

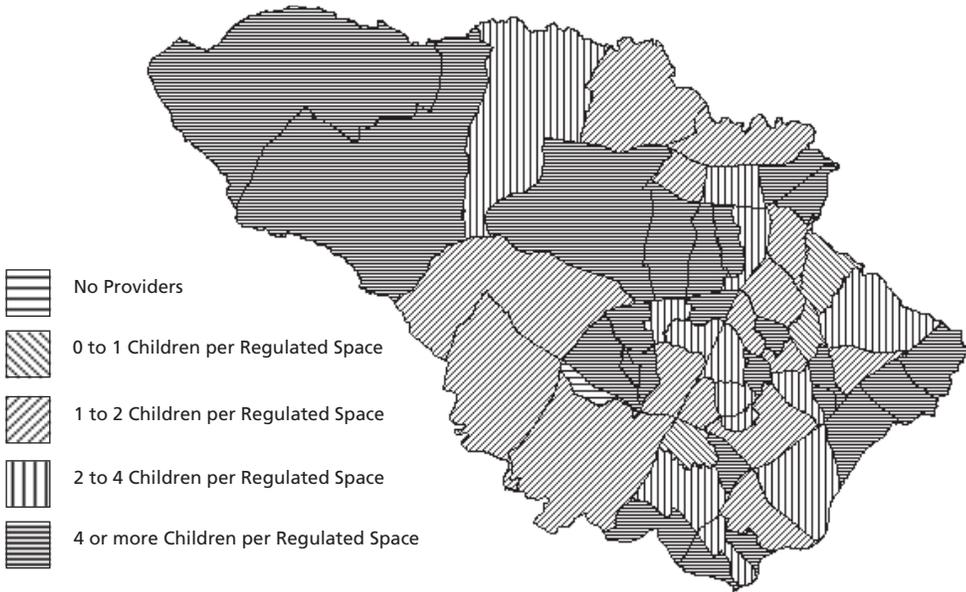
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

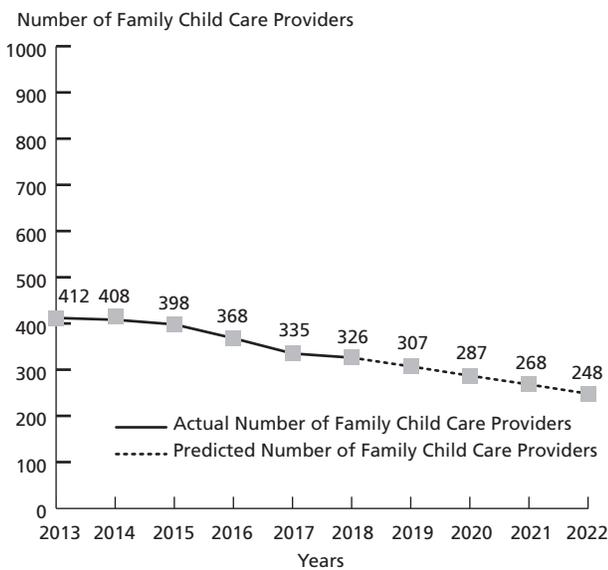
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



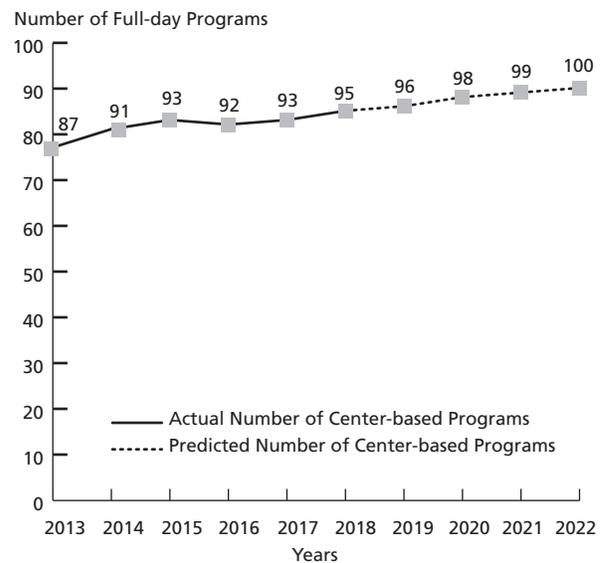
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Howard 2013-2022



Center-based Programs in Howard 2013-2022 Full-day (8 to 12 hours)

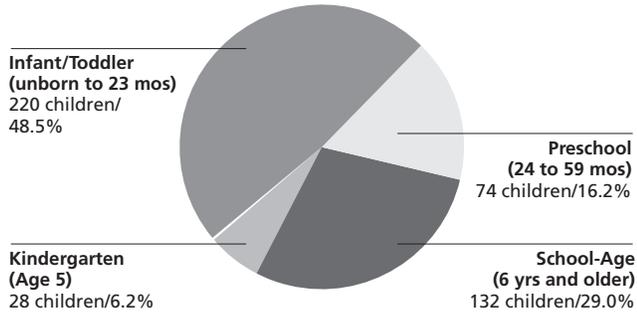


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

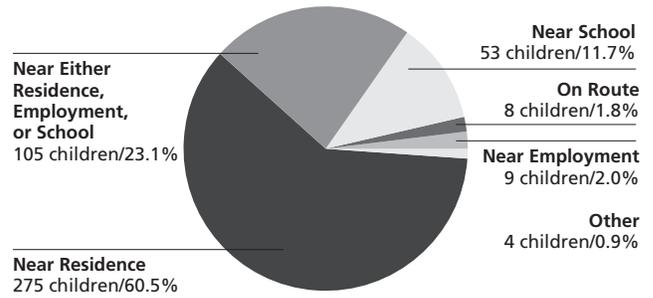
N=454



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

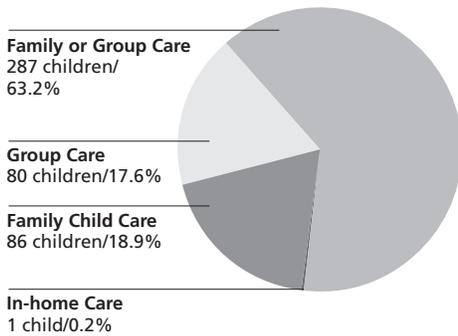
N=454



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

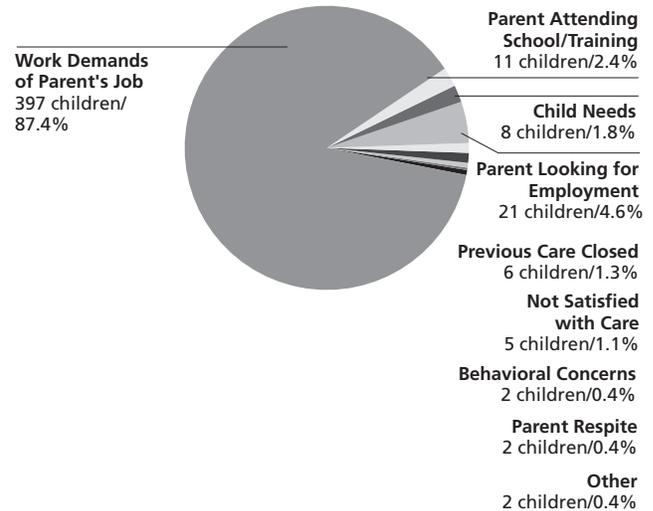
N=454



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=454



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
454 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=454

Full-time: 244 children (53.7 %)

Part-time: 197 children (43.4%)

Other*: 13 children (2.9%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)
LOCATE calls received from parents with children eligible for Child Care Subsidy
44 (9.7% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
79 (17.4% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Howard County

Reason	Count
Other	7
Cost	4
Combination of ages	3
No vacancies for infant	1
No vacancies for pre-school	1
Quality of care	1
Special Needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Howard County

Factor	Count
Only provider/program with vacancy	64
Escort	63
Nearby transportation	60
Proximity to home, school, work	57
Educational program	44
Hours of operation/part time	42
Caregiver	41
Cost	38
Environment	34

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Howard County
61 (18.2% of total family child care providers)

Child Care Centers willing to care for CCS children in Howard County
38 (40.9% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Howard County FY18 Projected Allocation
\$4,228,235 = 431 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
190 (56.7% of total family child care providers in Howard)

Centers who serve/have served children with special needs
73 (78.5% of total child care centers in Howard)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

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Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

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For information regarding technical assistance and training for the child care community, contact:

Howard County Child Care Resource Center

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics 2018

Kent County Report

Kent County is located on the Eastern Shore of Maryland directly east of Baltimore. The county is located within 90 minutes of three international airports and three major seaports. Route 301 provides a major north-south artery for commercial transportation, linking Maryland to Delaware and making the area a perfect location for warehouse and distribution operations. A border-to-border, open-access, high-capacity, fiber-optic network with an international point of presence in the county encourages the growth and development of diverse businesses such as data centers, call centers, cyber security, telemedicine, training and educational centers.

Kent County is the perfect locale for emerging technologies including environmental, aquaculture, and agriculture businesses, with over 133,000 acres of farm land, 265 miles of tidal shoreline, and close proximity to federal laboratories and research centers.

<http://commerce.maryland.gov/Documents/ResearchDocument/KentBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Kent County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	399
2-4	596
5-9	978
10-11	387
Total	2,360

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Kent is \$66,486⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 14,205	21.4%
Infant ¹	\$6,890.00	
Preschooler ²	\$7,315.00	
Food ³	\$ 10,577	15.9%
Housing ⁴	\$ 25,764	38.7%
Taxes ⁵	\$ 15,125	22.8%
Total	\$ 65,671	98.8%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).

² Average cost of full-time care in a child care center (LOCATE, 2017). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Kent County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 132.50	\$236.29
2-4 years	\$ 115.00	\$140.67
5 years ¹	\$ 112.50	\$149.00
School Age Full ²	\$ 112.50	\$150.00
School Age B/A ³	\$ 87.50	\$ 57.50

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Kent Children under 12 with Mothers in the Work Force¹

1,958 – 77.7%² of total 2017 child population under 12 (2,520).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Kent	Maryland	Kent	Maryland
0-3 years	550	209,218	591	217,560
3-4 years	338	144,175	404	146,928
5 years	206	74,546	210	72,700
6-9 years	929	316,772	768	294,168
10-11 years	503	162,481	387	151,023
Total	2,526	907,192	2,360	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	722	877
25-29	423	486
30-34	517	422
Total	1,662	1,785

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Kent	Maryland
1990		
Female	5,121	1,570,193
Male	5,242	1,623,215
2000		
Female	4,730	1,351,034
Male	5,003	1,418,491
Change		
Female	8.3% (+)	16.2% (+)
Male	4.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	349	1,236	N/A*
Total females (16+) with children under 6 in the work force	238	N/A*	N/A*
Total females (16+) with children 6-17	1,190	2,257	N/A*
Total females (16+) with children 6-17 in the work force	985	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Kent	Maryland
2010	20,197	5,773,552
2000	19,197	5,296,486
1995	18,750	5,046,079
1990	17,842	4,780,753
1980	16,695	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	664	777
25-29	408	489
30-34	472	433
Total	1,544	1,699

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	17,849	18,671
Total # of households	7,666	8,165
Average household size	2.33	2.29

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	5,136	100%	5,272	100%	2.6%(+)
Families Below Poverty Level	478	9.3%	348	6.6%	27.2%(-)
All Families w/Children Under 6**	402	N/A*	433	100%	N/A*
Families w/Children Under 5 Below Poverty Level	146	N/A*	N/A*	7.9%	N/A*
All Families w/Children Under 18	2,014	100%	1,740	100%	13.6%(-)
Families w/Children Under 18 Below Poverty Level	324	16.1%	268	15.4%	17.3%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Kent	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	12,174	85.8%	3,410,847	88.1%
Bachelor's Degree or Higher	4,244	29.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	3,523	100%	3,067	100%	12.9%(-)
Total Children Under 18 Below Poverty Level	690	19.6%	745	24.3%	8.0%(+)
Total Children Under 5 Below Poverty Level	208	26.5%	N/A*	36.5%	N/A*
Total Children 5-17 Below Poverty Level	482	17.6%	N/A*	18.8%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Kent

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	5,136	402	2,014
2010	5,272	511	1,954
Change	2.6%(+)	27.1%(+)	3.0%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,358,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Kent County)	\$60,000
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Kent	\$65,060
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Kent	\$53,041
Maryland	\$76,612

Income Distribution	Percent Households	
	Kent	Maryland
under \$25,000	22.4%	15.3%
\$25,000 - \$49,999	20.9%	17.9%
\$50,000 - \$74,999	20.7%	17.1%
\$75,000+	35.9%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Kent	Maryland
2000	3.6%	3.4%
2001	3.2%	4.0%
2002	3.3%	3.9%
2003	3.4%	4.1%
2004	3.7%	3.9%
2005	3.2%	3.9%
2006	3.3%	3.7%
2007	3.6%	3.6%
2008	4.6%	4.5%
2009	7.1%	7.1%
2010	7.5%	7.3%
2011	7.4%	7.2%
2012	6.3%	6.5%
2013	6.4%	6.2%
2014	5.8%	5.6%
2015	4.9%	5.0%
2016	4.5%	4.5%
2017	4.6%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Kent	Maryland
Owner-Occupied housing	5,829 (76%)	1,426,267 (67%)
Renter-Occupied housing	1,842 (24%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Kent	Maryland
Mean value of Owner-Occupied Housing	\$279,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,147	\$2,016
Median Gross Residential Monthly Rent	\$802	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	16	130
*OCC Licensed Group Programs	8	286
8-12 Hour Child Care Centers	2	120
Infant/Toddler	2	15
Part-Day	1	N/A
Before/after School (School & Center-Based)	5	N/A
Employer-Sponsored Centers	0	0
Youth Camps	12	N/A
Nursery Schools	3	N/A
Private Kindergarten	3	N/A
**Head Start	2	enrollment: 34
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	5	0
Middle Schools	1	0
Combined	0	3

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	110	89
Kindergarten	138	21
Grades 1 - 6	879	136
Total	1,127	246

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Kent as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Chestertown 21620	2	12.5	2	100.0
Galena 21635	3	18.8	0	0.0
Millington 21651	3	18.8	0	0.0
Rock Hall 21661	3	18.8	0	0.0
Worton 21678	5	31.3	0	0.0
Totals	16	100.0%	2	100.0%

Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Kent County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Kent County

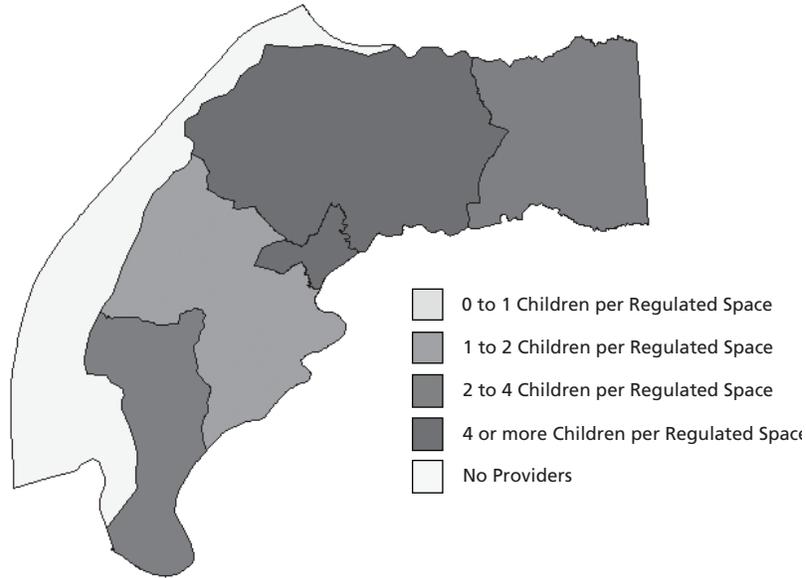
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

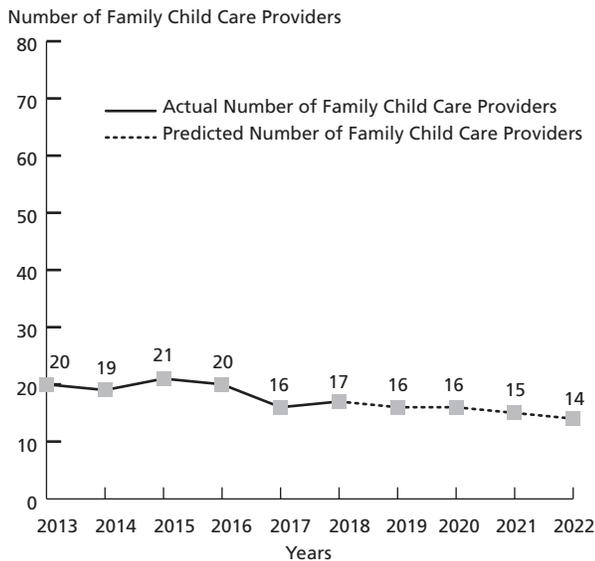
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



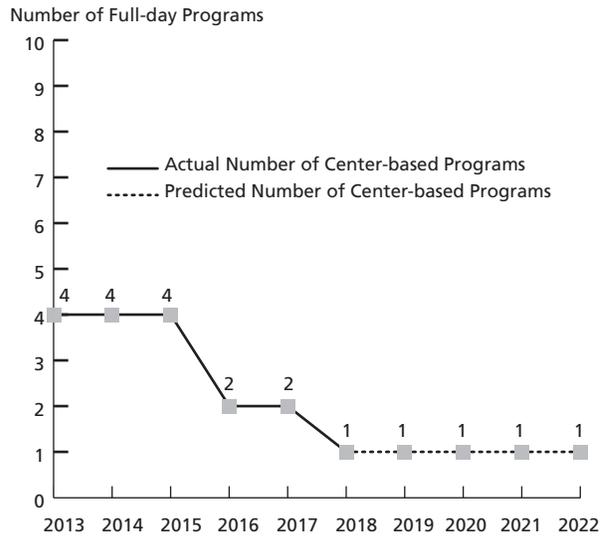
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Kent 2013-2022



Center-based Programs in Kent 2013-2022 Full-day (8 to 12 hours)



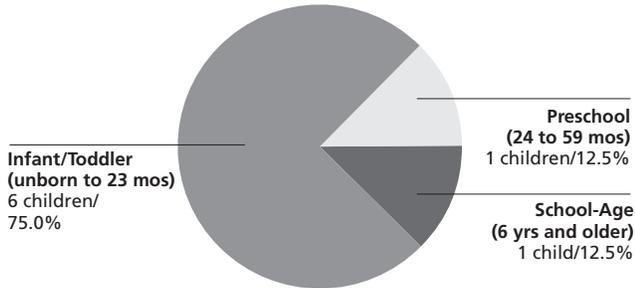
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

KENT

Demand for Child Care

Children Served by Age

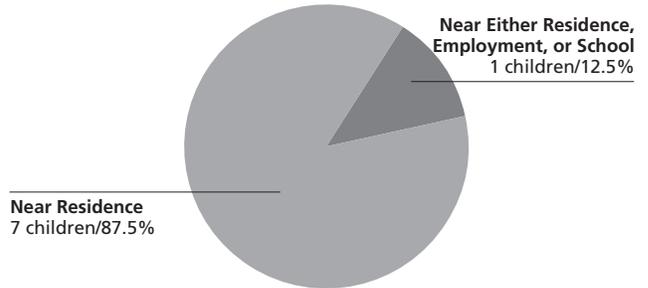
N=8



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Children Served by Locational Preferences for Care

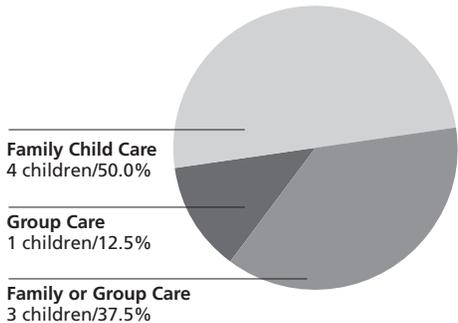
N=8



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Children Served by Type of Care Preferred

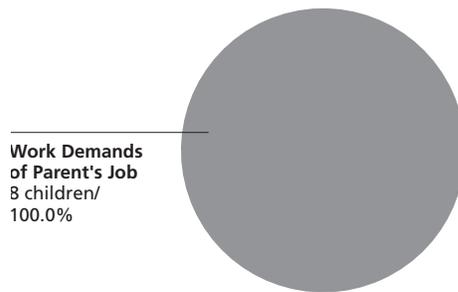
N=8



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Reason Child Care is Needed

N=8



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
8 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=8

Full-time: 6 children (75.0%)

Part-time: 2 children (25.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
4 (50.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Kent County
3 (18.7.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Kent County
1 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Kent County FY18 Projected Allocation
\$93,489 = 25 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
9 (56.3% of total family child care providers in Kent)

Centers who serve/have served children with special needs
2 (100.0% of total child care centers in Kent)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).



Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

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Maryland Child Care Resource Network

Child Care Demographics 2018

Montgomery County Report

Montgomery County is located at the center of the Mid-Atlantic region's federal and advanced technology marketplace, next door to the nation's capital. It is home to more than 300 biotech companies and 19 federal facilities and numerous educational and research organizations.

The county's 32,600 businesses employ over 370,000 in areas including information technology, telecommunications, biotechnology, software development, aerospace engineering professional services and government/federal contractors. Almost 700 businesses employ more than 100 workers. Leading private employers include Adventist, Choice Hotels, Discovery Communications, Emergent BioSolutions, GEICO, Giant Food, HMSHost, Kaiser Permanente, Lockheed Martin, Marriott International, MedImmune, Supernus, Verizon, and WeddingWire.

<http://commerce.maryland.gov/Documents/ResearchDocument/MontgomeryBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Montgomery County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	24,936
2-4	38,796
5-9	64,300
10-11	25,567
Total	153,599

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Montgomery is \$126,275⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 27,962	22.1%
Infant ¹	\$13,525.72	
Preschooler ²	\$14,436.16	
Food ³	\$ 10,577	8.4%
Housing ⁴	\$ 29,976	23.7%
Taxes ⁵	\$ 36,380	28.8%
Total	\$ 104,895	83.0%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Montgomery County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 260.11	\$ 371.54
2-4 years	\$ 227.48	\$ 277.63
5 years ¹	\$ 211.63	\$ 276.42
School Age Full ²	\$ 200.43	\$ 229.78
School Age B/A ³	\$ 129.86	\$ 138.55

Source: MFN/LOCATE: Child Care, 6/17.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Montgomery Children under 12 with Mothers in the Work Force¹

146,063 – 82.4%² of total 2017 child population under 12 (177,261).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population

	2000		2010	
	Montgomery	Maryland	Montgomery	Maryland
0-3 years	35,779	209,218	37,926	217,560
3-4 years	24,394	144,175	25,806	146,928
5 years	12,246	74,546	12,766	72,700
6-9 years	51,057	316,772	51,534	294,168
10-11 years	26,248	162,481	25,567	151,023
Total	149,724	907,192	153,599	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	21,948	26,737
25-29	29,724	33,733
30-34	36,155	34,514
Total	87,827	94,984

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Montgomery	Maryland
2010		
Female	275,943	1,570,193
Male	291,702	1,623,215
2000		
Female	230,995	1,351,034
Male	246,128	1,418,491
Change		
Female	19.5% (+)	16.2% (+)
Male	18.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	29,250	73,664	N/A*
Total females (16+) with children under 6 in the work force	19,676	N/A*	N/A*
Total females (16+) with children 6-17	64,240	154,931	N/A*
Total females (16+) with children 6-17 in the work force	50,541	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Montgomery	Maryland
2010	971,777	5,773,552
2000	873,341	5,296,486
1995	810,000	5,046,079
1990	757,027	4,780,753
1980	579,053	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	21,736	27,294
25-29	27,839	32,506
30-34	32,849	31,640
Total	82,424	91,440

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	863,910	962,877
Total # of households	324,565	357,086
Average household size	2.66	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	224,225	100%	244,898	100%	9.2%(+)
Families Below Poverty Level	8,428	3.8%	12,000	4.9%	42.4%(+)
All Families w/Children Under 6	27,701	N/A*	27,951	100%	N/A*
Families w/Children Under 5 Below Poverty Level	2,808	N/A*	N/A*	4.9%	N/A*
All Families w/Children Under 18	113,665	100%	118,482	100%	4.2%(+)
Families w/Children Under 18 Below Poverty Level	6,110	5.4%	9,597	8.1%	57.1%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Montgomery	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	605,912	90.6%	3,410,847	88.1%
Bachelor's Degree or Higher	377,710	56.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	205,941	100%	212,397	100%	3.1%(+)
Total Children Under 18 Below Poverty Level	13,516	6.6%	20,602	9.7%	52.4%(+)
Total Children Under 5 Below Poverty Level	3,698	6.8%	N/A*	8.4%	N/A*
Total Children 5-17 Below Poverty Level	9,818	6.5%	N/A*	10.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Montgomery

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	224,225	27,701	113,665
2010	224,898	30,680	126,250
Change	0.3%(+)	10.8%(+)	11.1%(+)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Montgomery County)	\$80,760
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census	
Montgomery	\$120,664
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Montgomery	\$107,871
Maryland	\$76,612

Income Distribution	Percent Households	
	Montgomery	Maryland
under \$25,000	9.6%	15.3%
\$25,000 - \$49,999	13.7%	17.9%
\$50,000 - \$74,999	14.5%	17.1%
\$75,000+	62.3%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Montgomery	Maryland
2000	1.6%	3.4%
2001	2.6%	4.0%
2002	2.5%	3.9%
2003	2.5%	4.1%
2004	2.2%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.7%	3.6%
2008	3.3%	4.5%
2009	5.3%	7.1%
2010	5.5%	7.3%
2011	5.5%	7.2%
2012	4.9%	6.5%
2013	4.9%	6.2%
2014	4.5%	5.6%
2015	4.0%	5.0%
2016	3.6%	4.5%
2017	3.2%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Montgomery	Maryland
Owner-Occupied housing	238,022 (66%)	1,426,267 (67%)
Renter-Occupied housing	121,454 (34%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Montgomery	Maryland
Mean value of Owner-Occupied Housing	\$447,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,498	\$2,016
Median Gross Residential Monthly Rent	\$1,466	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	877	6,078
*OCC Licensed Group Programs	488	35,023
8-12 Hour Child Care Centers	285	22,482
Infant/Toddler	155	2,438
Part-Day	66	N/A
Before/after School (School & Center-Based)	309	N/A
Employer-Sponsored Centers	10	1,140
Youth Camps	111	N/A
Nursery Schools	156	N/A
Private Kindergarten	83	N/A
**Head Start	33	enrollment: 867
***Public Pre-Kindergarten Sites	60	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFNLOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	133	22
Middle Schools	39	2
Combined	0	69

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	4,320	7,418
Kindergarten	11,246	1,719
Grades 1 - 6	72,480	9,709
Total	88,046	18,846

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Early Childhood Programs and Education

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Montgomery as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Ashton 20861	2	0.2	1	0.4
Bethesda 20814	11	1.3	16	5.6
Bethesda 20816	4	0.5	8	2.8
Bethesda 20817	22	2.5	12	4.2
Bethesda 20892	0	0.0	2	0.7
Boyd's 20841	15	1.7	2	0.7
Brookeville 20833	5	0.6	0	0.0
Burtonsville 20866	19	2.2	2	0.7
Cabin John 20818	1	0.1	1	0.4
Chevy Chase 20815	2	0.2	5	1.8
Clarksburg 20871	37	4.2	3	1.1
Damascus 20872	16	1.8	4	1.4
Darnestown 20874	4	0.5	1	0.4
Darnestown 20878	1	0.1	1	0.4
Derwood 20855	6	0.7	2	0.7
Gaithersburg 20877	33	3.8	9	3.2
Gaithersburg 20878	36	4.1	10	3.5
Gaithersburg 20879	37	4.2	6	2.1
Gaithersburg 20882	11	1.3	1	0.4
Gaithersburg 20886	6	0.7	0	0.0
Garrett Park 20896	1	0.1	1	0.4
Germantown 20874	73	8.3	14	4.9
Germantown 20876	45	5.1	12	4.2
Kensington 20895	10	1.1	5	1.8

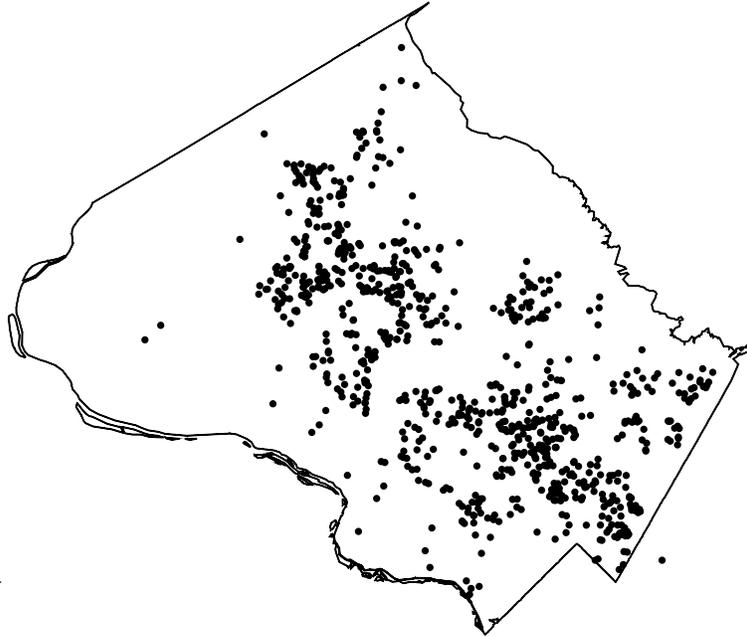
Montgomery Village 20886	29	3.3	4	1.4
Mount Airy 21771	1	0.1	0	0.0
North Potomac 20878	15	1.7	5	1.8
Olney 20832	32	3.6	9	3.2
Poolesville 20837	2	0.2	3	1.1
Potomac 20854	30	3.4	16	5.6
Rockville 20850	28	3.2	23	8.1
Rockville 20851	22	2.5	5	1.8
Rockville 20852	11	1.3	16	5.6
Rockville 20853	40	4.6	6	2.1
Rockville 20855	6	0.7	4	1.4
Sandy Spring 20860	1	0.1	1	0.4
Silver Spring 20901	37	4.2	7	2.5
Silver Spring 20902	68	7.8	12	4.2
Silver Spring 20903	20	2.3	4	1.4
Silver Spring 20904	35	4.0	14	4.9
Silver Spring 20905	16	1.8	5	1.8
Silver Spring 20906	65	7.4	13	4.6
Silver Spring 20910	7	0.8	13	4.6
Spencerville 20868	1	0.1	1	0.4
Takoma Park 20912	11	1.3	6	2.1
Wheaton 20902	3	0.3	0	0.0
Totals	877	100.0%	285	100.0%

Source: MFN/LOCATE: Child Care, 6/17. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Montgomery County

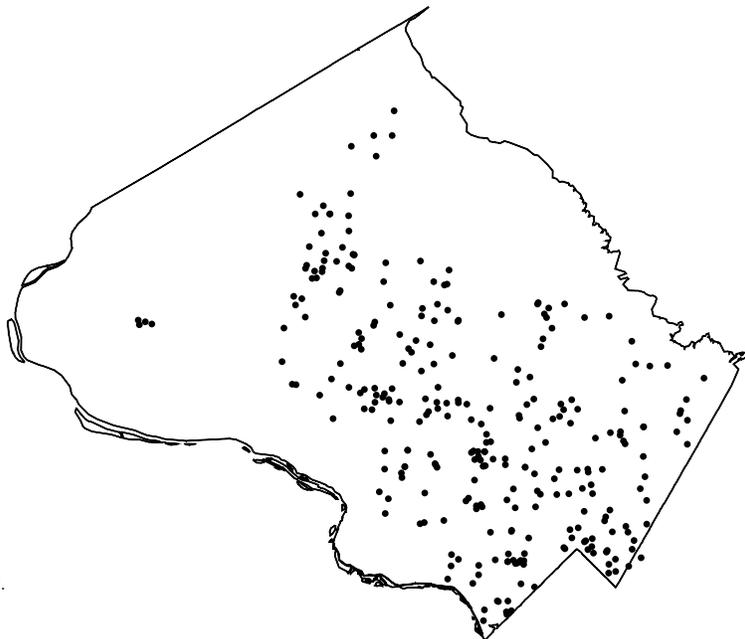
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Montgomery County

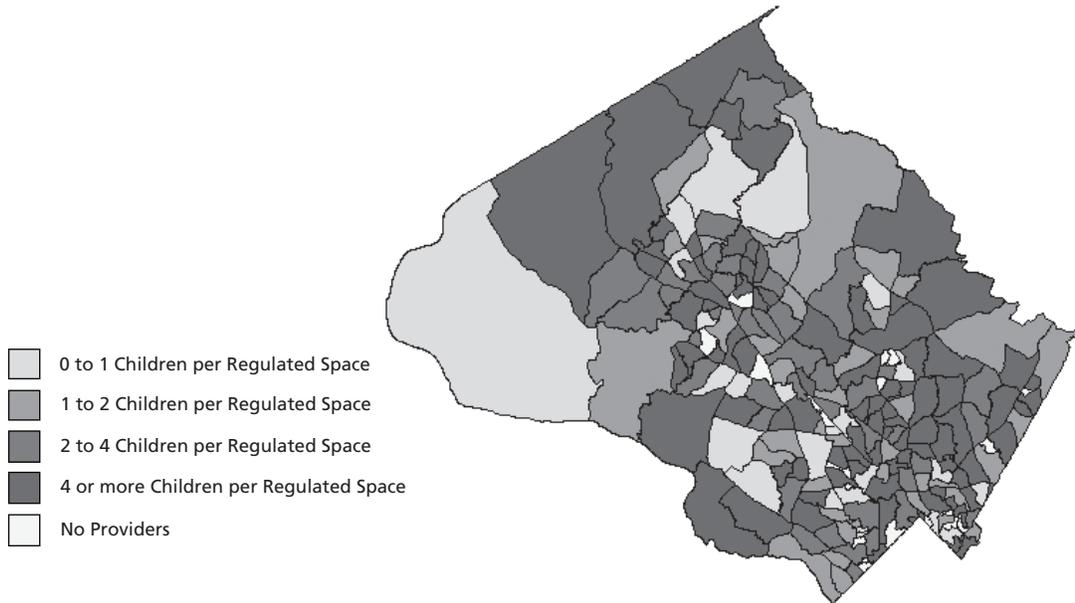
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

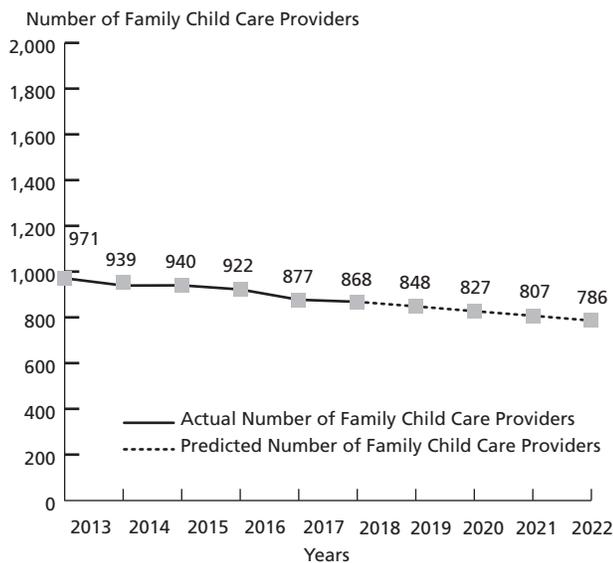
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



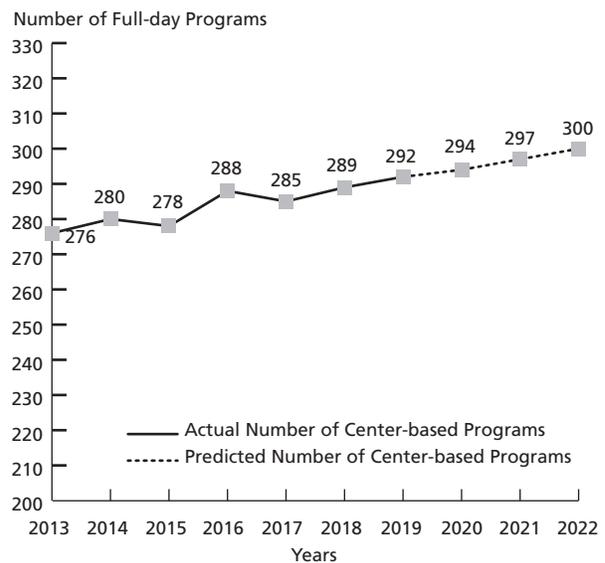
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Montgomery 2013-2022



Center-based Programs in Montgomery 2013-2022 Full-day (8 to 12 hours)

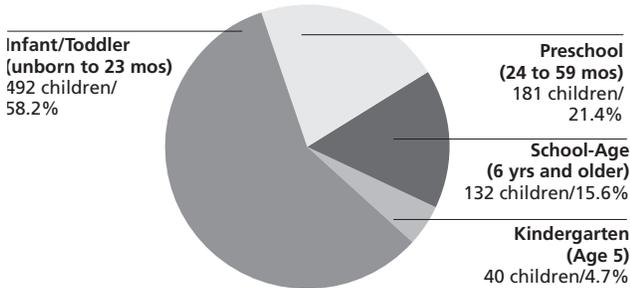


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

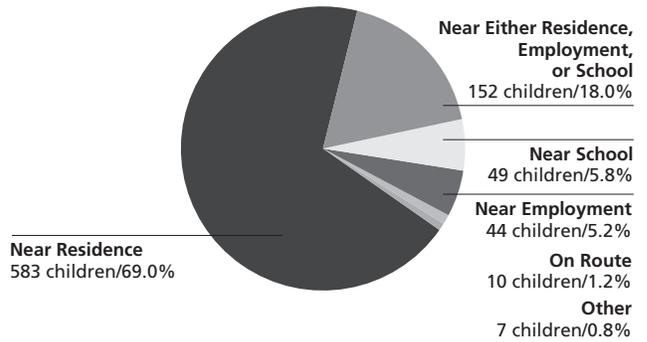
N=845



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

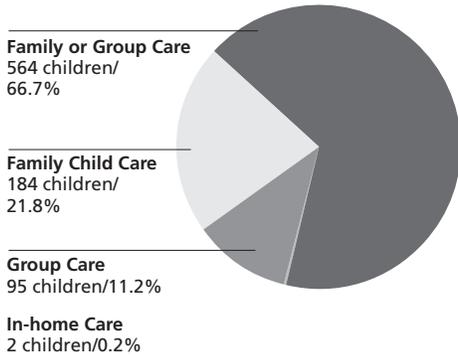
N=845



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

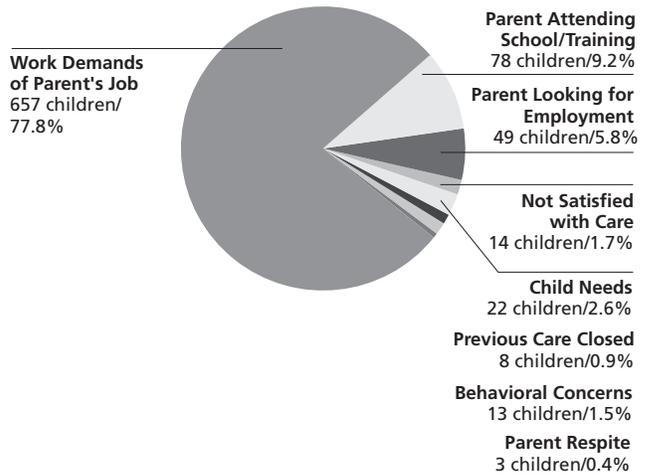
N=845



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=845



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
845 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=845

Full-time: 615 children (72.8%)

Part-time: 217 children (25.7%)

Other*: 13 children (1.5%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Note: Percentage may not total 100% because of rounding.

Major Reasons Parents Could Not Find Child Care in Montgomery County

Reason	Count
Cost	29
Other	9
Location	5
No vacancies for school age	3
Combination of ages	2
Special Needs	2
No vacancies for infant	1
No vacancy for Head Start/Early Head Start	1
Quality of care	1
Schedule	1
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Montgomery County

Factor	Count
Only program/provider with vacancy	97
Nearby transportation	94
Escort	92
Hours of operation/part time	75
Educational program	63
Caregiver	54
Environment	54
Cost	52
Proximity to home, school, work	23

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

July 2017 Number of Children Receiving Child Care Subsidy
1032¹

Source: Maryland State Department of Education 2017.

Fiscal Year 2017 Monthly Average Number of Children Receiving WPA
556²

NOTE: ¹Child Care Subsidy is a statewide program funded with federal and state dollars and administered by the Maryland Department of Human Resources*.

²WPA, The Working Parents Assistance Program is a County-funded subsidy program.

Source: WPA Automated System, 2017.

Supply of Child Care

Child Care Subsidy Program

Number of Family Child Care Providers serving WPA Children in Montgomery County
72

Number of Child Care Centers serving WPA Children in Montgomery County
121

Source: WPA Automated System, 2017.

Number of Family Child Care Providers Serving SCCSP Children in Montgomery County
114 (13.0% of total family providers)

Number of Child Care Centers Serving SCCSP Children in Montgomery County
99 (34.7% of total centers)

Number of Informal Providers Serving SCCSP Children in Montgomery County
27

Montgomery County FY18 Projected Allocation
\$10,284,086 = 987 full-time children

Source: Maryland State Department of Education, Office of Child Care 12/17

Special Needs Child Care

Family providers who serve/have served children with special needs
390 (44.5% of total family child care providers in Montgomery)

Centers who serve/have served children with special needs
189 (66.3% of total child care centers in Montgomery)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Montgomery County Child Care Resource and Referral Center

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Rockville, MD 20852

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Maryland Child Care Resource Network

Child Care Demographics 2018

Prince George's County Report

Prince George's County wraps around the eastern boundary of Washington, D.C. and offers urban, suburban and rural settings for employers and residents. The region's national and international airports and the Port of Baltimore are less than an hour away.

The county has one of the largest technology and aerospace sectors in the state. It also has significant federal facilities, such as Joint Base Andrews Naval Air Facility Washington, NASA Goddard Space Flight Center, FDA, NOAA, and the USDA Beltsville Agricultural Research Center. Prince George's County has 15,600 businesses in the county employ 223,000 workers, and over 400 businesses have 100 or more employees. Major private employers include CSC, SGT, Comcast, Greenhorne & O'Mara, Inovalon, and Verizon.

<http://commerce.maryland.gov/Documents/ResearchDocument/PrGeorgesBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Prince George's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	23,606
2-4	34,958
5-9	54,482
10-11	21,973
Total	135,019

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Prince George's is \$89,156⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$20,063	22.5%
Infant ¹	\$10,522.20	
Preschooler ²	\$9,540.96	
Food ³	\$10,577	11.9%
Housing ⁴	\$26,436	29.7%
Taxes ⁵	\$22,258	25.0%
Total	\$79,334	89.0%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Prince George's	Family Child Care Programs	Child Care Centers
0-23 months	\$202.35	\$256.30
2-4 years	\$170.26	\$183.48
5 years ¹	\$152.78	\$172.47
School Age Full ²	\$142.70	\$151.81
School Age B/A ³	\$104.34	\$109.63

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Number of Prince George's Children under 12 with Mothers in the Work Force¹

138,799 – 82.2%² of total 2017 child population under 12 (168,856).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Prince George's	Maryland	Prince George's	Maryland
0-3 years	34,246	209,218	35,408	217,560
3-4 years	23,694	144,175	23,156	146,928
5 years	12,251	74,546	11,069	72,700
6-9 years	51,852	316,772	43,413	294,168
10-11 years	25,142	162,481	21,973	151,023
Total	147,185	907,192	135,019	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	29,176	33,905
25-29	31,432	32,662
30-34	35,139	31,668
Total	95,747	98,235

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Prince George's	Maryland
2010		
Female	257,246	1,570,193
Male	248,557	1,623,215
2000		
Female	221,852	1,351,034
Male	209,268	1,418,491
Change		
Female	16.0% (+)	16.2% (+)
Male	18.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	25,051	66,419	N/A*
Total females (16+) with children under 6 in the work force	18,715	N/A*	N/A*
Total females (16+) with children 6-17	58,025	126,052	N/A*
Total females (16+) with children 6-17 in the work force	47,972	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Prince George's	Maryland
2010	863,420	5,773,552
2000	801,515	5,296,486
1995	771,605	5,046,079
1990	728,553	4,780,753
1980	665,071	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	29,436	36,739
25-29	28,565	32,020
30-34	31,042	29,390
Total	89,043	98,149

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	784,158	884,092
Total # of households	286,610	304,042
Average household size	2.74	2.78

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	198,066	100%	203,520	100%	2.8%(+)
Families Below Poverty Level	10,641	5.4%	12,822	6.3%	20.5%(+)
All Families w/Children Under 6**	22,678	N/A*	20,435	100%	N/A*
Families w/Children Under 5 Below Poverty Level	4,137	N/A*	N/A*	7.2%*	N/A*
All Families w/Children Under 18	101,251	100%	93,115	100%	8.0%(-)
Families w/Children Under 18 Below Poverty Level	8,450	8.3%	8,287	8.9%	1.9%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Prince George's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	481,238	86.2%	3,410,847	88.1%
Associate, Bachelor's Degree or Higher	197,528	35.4%	1,641,593	42.4%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	179,642	100%	165,222	100%	8.0%(-)
Total Children Under 18 Below Poverty Level	20,108	11.2%	18,009	10.9%	10.4%(-)
Total Children Under 5 Below Poverty Level	5,461	11.8%	N/A*	10.0%	N/A*
Total Children 5-17 Below Poverty Level	14,647	11.0%	N/A*	11.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Prince George's

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	198,066	22,676	101,251
2010	203,520	25,752	109,697
Change	2.8%(+)	13.6%(+)	8.3%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Prince George's County)	\$69,570
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Prince George's	\$108,828
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Prince George's	\$78,779
Maryland	\$76,612

Income Distribution	Percent Households	
	Charles	Maryland
under \$25,000	12.3%	15.3%
\$25,000 - \$49,999	18.6%	17.9%
\$50,000 - \$74,999	19.5%	17.1%
\$75,000+	49.6%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Prince George's	Maryland
2000	3.4%	3.4%
2001	4.4%	4.0%
2002	4.5%	3.9%
2003	4.5%	4.1%
2004	4.3%	3.9%
2005	4.4%	3.9%
2006	4.0%	3.7%
2007	3.9%	3.6%
2008	4.8%	4.5%
2009	7.3%	7.1%
2010	7.4%	7.3%
2011	7.3%	7.2%
2012	6.6%	6.5%
2013	6.4%	6.2%
2014	5.9%	5.6%
2015	5.1%	5.0%
2016	4.7%	4.5%
2017	4.2%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Prince George's	Maryland
Owner-Occupied housing	189,330 (63%)	1,426,267 (67%)
Renter-Occupied housing	112,593 (37%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Prince George's	Maryland
Mean value of Owner-Occupied Housing	\$286,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,203	\$2,016
Median Gross Residential Monthly Rent	\$1,182	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	821	6,409
*OCC Licensed Group Programs	387	22,884
8-12 Hour Child Care Centers	251	14,857
Infant/Toddler	127	1,327
Part-Day	32	N/A
Before/after School (School & Center-Based)	312	N/A
Employer-Sponsored Centers	5	276
Youth Camps	44	N/A
Nursery Schools	50	N/A
Private Kindergarten	18	N/A
**Head Start	9	enrollment: 152
***Public Pre-Kindergarten Sites	89	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	121	4
Middle Schools	24	0
Combined	12	37

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	5,771	1,594
Kindergarten	9,897	697
Grades 1 - 6	60,661	4,153
Total	76,029	6,444

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Child Care

Supply of Family Child Care

Number Providing Services to					Mean Weekly Cost of Care		
City	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School
Beltsville	22	22	22	18	205.31	163.73	98.40
Bowie	92	83	90	79	206.92	172.27	104.06
Greenbelt	17	17	16	12	200.83	170.20	89.44
Hyattsville	44	42	43	41	180.07	152.09	98.27
Lanham	42	40	40	39	186.99	159.89	96.46
Laurel	59	56	57	49	216.74	172.56	104.97
Riverdale	15	15	15	13	211.54	176.60	99.38
Capitol Heights	45	43	45	43	183.94	153.77	91.25
Forestville	14	14	14	14	178.70	157.14	108.00
Landover	13	12	12	11	188.50	157.22	102.50
Mitchellville	16	16	16	13	201.35	167.50	91.11
Suitland	26	24	26	25	183.64	143.93	96.47
Upper Marlboro	106	96	103	89	195.79	165.64	102.90
Accokeek	11	11	11	10	194.72	165.42	97.78
Brandywine	9	9	9	8	209.23	155.00	80.00
Clinton	58	51	56	47	186.67	154.67	94.26
Fort Washington	55	49	51	43	186.25	152.24	98.13
Oxon Hill	22	20	20	19	185.67	149.24	97.78
Temple Hills	47	42	45	37	174.81	143.40	94.83

Supply of Full-Day Center Care

Number Providing Services to					Mean Weekly Cost of Care		
City	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School
Beltsville	8	4	7	6	\$294.38	\$ 210.04	\$ 123.00
Bowie	26	14	23	11	295.37	219.61	133.00
Greenbelt	5	1	5	3	320.00	198.27	130.00
Hyattsville	18	9	18	14	273.60	185.72	118.50
Lanham	12	9	11	7	288.31	218.51	134.14
Laurel	18	8	18	13	294.62	194.77	102.10
Riverdale	7	4	7	2	248.33	165.00	97.50
Capitol Heights	13	7	12	10	220.00	148.43	93.33
Forestville	5	4	5	5	200.00	145.94	98.75
Landover	17	7	17	13	204.00	165.13	107.78
Mitchellville	4	2	4	4	231.67	206.80	134.33
Suitland	9	6	9	7	282.75	161.04	93.00
Upper Marlboro	13	5	13	12	262.78	192.18	101.09
Accokeek	3	2	3	3	263.33	199.58	131.67
Brandywine	5	2	5	5	223.75	154.84	95.83
Clinton	10	4	9	8	235.00	165.53	101.14
Fort Washington	14	5	13	11	250.20	172.48	110.25
Oxon Hill	6	4	5	4	240.50	177.50	120.00
Temple Hills	17	9	16	14	213.56	154.31	109.00

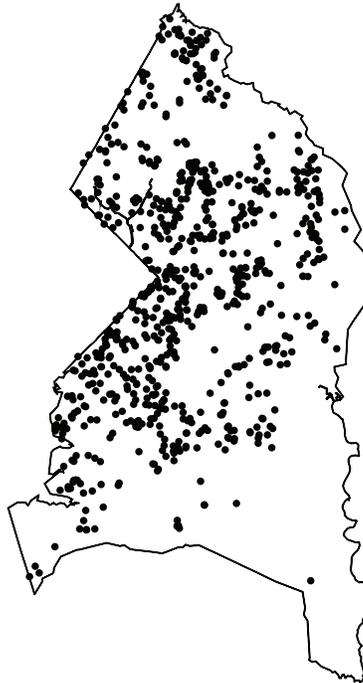
NOTE: Only selected cities/communities in Prince George's County are represented. The number of providers caring for the different age groups does not equal the total number of providers in each city because some providers may care for more than one age group and/or complete information may not be available. "B/A School" is care provided before and/or after school.

Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Prince George's County

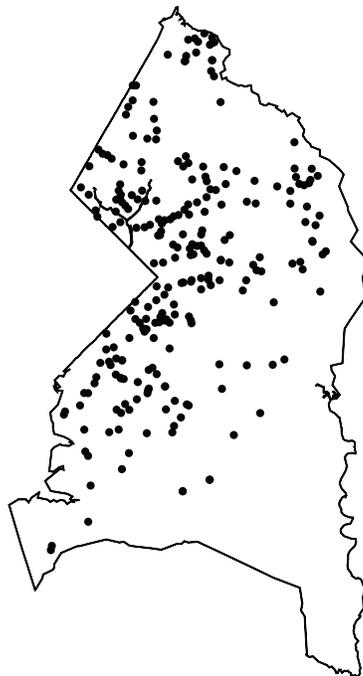
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Prince George's County

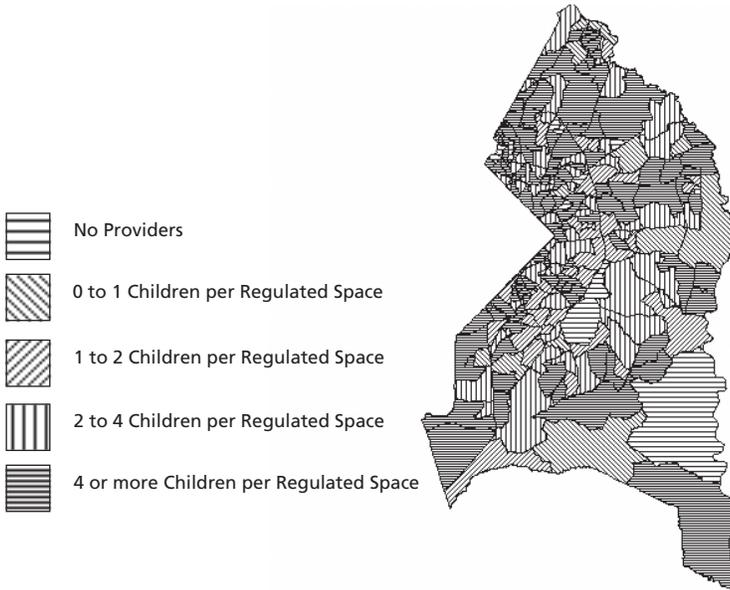
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

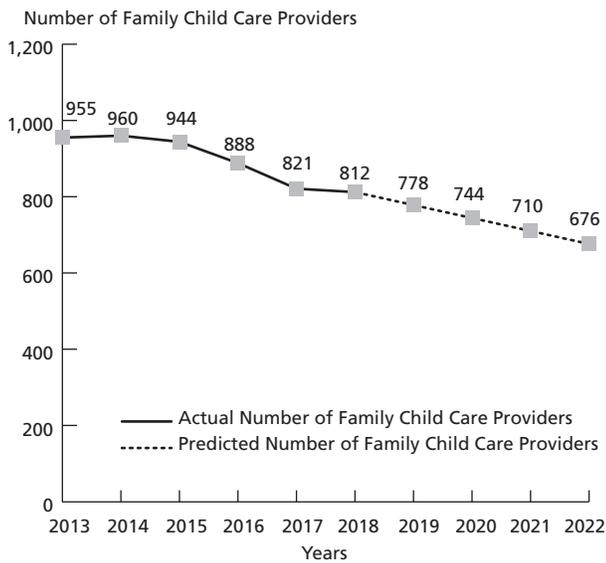
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



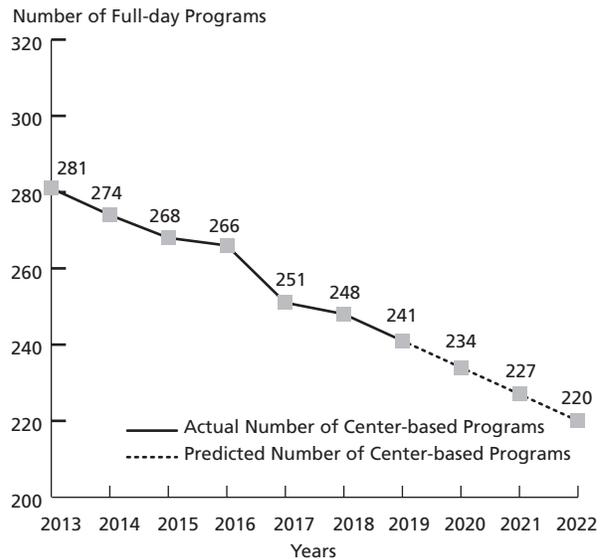
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Prince George's 2013-2022



Center-based Programs in Prince George's 2013-2022 Full-day (8 to 12 hours)

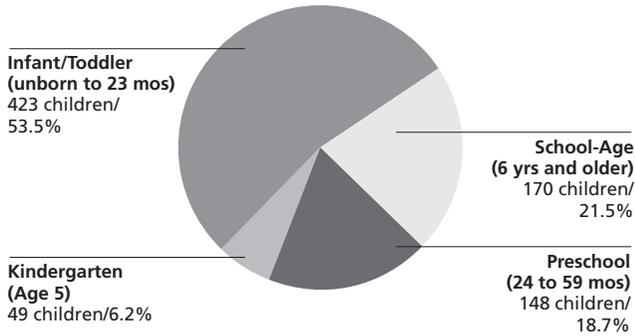


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

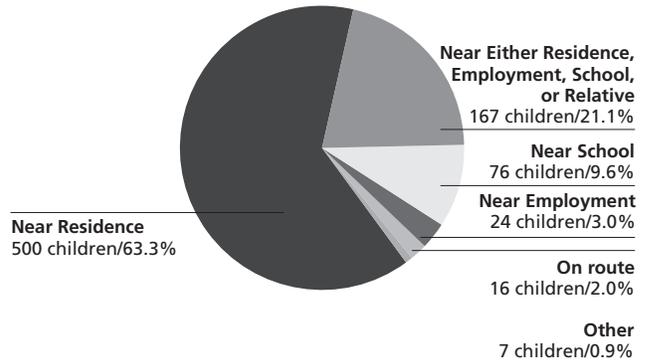
N=790



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

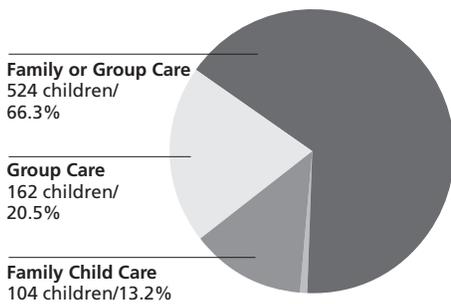
N=790



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

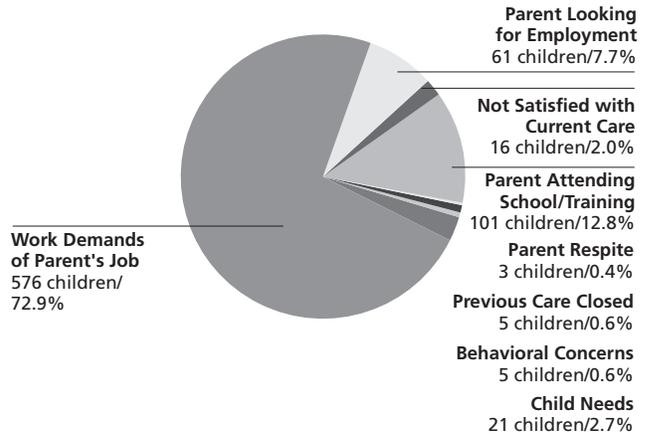
N=790



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=790



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
790 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=790

Full-time: 561 children (71.0%)

Part-time: 212 children (26.8%)

Other*: 17 children (2.2%)

* Includes requests for sick, backup and temporary care.
Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
161 (20.4% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
270 (34.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Prince George's

Reason	Count
Cost	26
Location	6
Hours of operation/part time	5
Other	3
No vacancies for infant	2
Quality of care	2
No accreditation	1
No vacancies for school-age	1
Special Needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Prince George's

Factor	Count
Only program/provider with vacancy	67
Nearby transportation	64
Escort	62
Hours of operation/part time	48
Cost	37
Educational program	37
Environment	37
Caregiver	33
Proximity to home, school, work	19

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Prince George's
137 (16.7% of total family child care providers)

Child Care Centers willing to care for CCS children in Prince George's County
83 (33.1% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Prince George's FY18 Projected Allocation
\$17,076,908 = 2,197 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
523 (63.7% of total family child care providers in Prince George's)

Centers who serve/have served children with special needs
178 (70.9% of total child care centers in Prince George's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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www.marylandfamilynetwork.org

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Prince George's Child Care Resource Center

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Largo, MD 20774

tel 301.772.8420

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics 2018

Queen Anne's County Report

Queen Anne's County is located within a one-hour drive of major cities such as Baltimore, Washington, D.C., and Wilmington, DE. It offers close proximity to metropolitan areas balanced with the relaxing lifestyle of a waterfront and rural community. Residents and visitors enjoy the maritime history, art and culture of the Eastern Shore in one of the area's many small towns and villages.

There are 1,400 businesses in the county and they currently employ 12,200 workers. Businesses and workers enjoy easy access to government facilities, federal laboratories, prime contractors and tech centers. Major private sector employers include Federal Resources, Paul Reed Smith Guitars, Power Electronics, REEB Millwork and Tidewater Direct.

<http://commerce.maryland.gov/Documents/ResearchDocument/QueenAnnesBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Queen Anne's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	1,041
2-4	1,670
5-9	3,227
10-11	1,334
Total	7,272

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Queen Anne's is \$100,129⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 17,445	17.4%
Infant ¹	\$8,807.76	
Preschooler ²	\$8,637.72	
Food ³	\$ 10,577	10.6%
Housing ⁴	\$ 24,420	24.4%
Taxes ⁵	\$ 25,765	25.7%
Total	\$ 78,207	78.1%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Queen Anne's County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 169.38	\$ 243.75
2-4 years	\$ 139.37	\$ 166.11
5 years ¹	\$ 131.50	\$ 169.00
School Age Full ²	\$ 113.47	\$ 130.00
School Age B/A ³	\$ 90.79	\$ 127.00

Source: MFN/LOCATE: Child Care, 6/17.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³Average cost of before and after school child care.

Number of Queen Anne's Children under 12 with Mothers in the Work Force¹

5,752 – 80.7%² of total 2017 child population under 12 (7,127).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Queen Anne's	Maryland	Queen Anne's	Maryland
0-3 years	1,529	209,218	1,577	217,560
3-4 years	1,062	144,175	1,134	146,928
5 years	572	74,546	609	72,700
6-9 years	2,364	316,772	2,618	294,168
10-11 year	1,326	162,481s	1,334	151,023
Total	6,853	907,192	7,272	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	713	1,062
25-29	995	1,045
30-34	1,456	1,096
Total	3,164	3,203

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Queen Anne's	Maryland
2010		
Female	12,400	1,570,193
Male	13,838	1,623,215
2000		
Female	10,039	1,351,034
Male	11,810	1,418,491
Change		
Female	23.5% (+)	16.2% (+)
Male	17.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,172	3,239	N/A*
Total females (16+) with children under 6 in the work force	881	N/A*	N/A*
Total females (16+) with children 6-17	2,899	8,059	N/A*
Total females (16+) with children 6-17 in the work force	2,351	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Queen Anne's	Maryland
2010	47,798	5,773,552
2000	40,563	5,296,486
1995	37,349	5,046,079
1990	33,953	4,780,753
1980	25,508	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	797	1,194
25-29	948	1,116
30-34	1,325	1,084
Total	3,070	3,394

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	40,054	47,372
Total # of households	15,315	18,016
Average household size	2.62	2.63

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	11,542	100%	13,314	100%	15.6%(+)
Families Below Poverty Level	505	4.4%	533	4.0%	5.5%(+)
All Families w/Children Under 6**	1,051	N/A*	1,051	100%	N/A*
Families w/Children Under 5 Below Poverty Level	150	N/A*	N/A*	2.4%	N/A*
All Families w/Children Under 18	5,101	100%	5,573	100%	9.3%(+)
Families w/Children Under 18 Below Poverty Level	370	7.3%	368	6.6%	0.5%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Queen Anne's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	29,484	91.0%	3,410,847	88.1%
Bachelor's Degree or Higher	9,755	30.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	9,377	100%	10,220	100%	9.0%(+)
Total Children Under 18 Below Poverty Level	780	8.3%	756	7.4%	3.1%(-)
Total Children Under 5 Below Poverty Level	173	7.5%	N/A*	7.6%	N/A*
Total Children 5-17 Below Poverty Level	607	8.6%	N/A*	7.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Queen Anne's

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	11,542	1,051	5,101
2010	13,314	1,238	6,089
Change	15.4%(+)	17.8%(+)	19.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary	\$61,954
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Queen Anne's	\$91,104
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Queen Anne's	\$90,552
Maryland	\$76,612

Income Distribution	Percent Households	
	Queen Anne's	Maryland
under \$25,000	10.8%	15.3%
\$25,000 - \$49,999	15.4%	17.9%
\$50,000 - \$74,999	18.1%	17.1%
\$75,000+	55.7%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Queen Anne's	Maryland
2000	2.8%	3.4%
2001	2.7%	4.0%
2002	2.4%	3.9%
2003	2.9%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	4.0%	4.5%
2009	6.6%	7.1%
2010	6.1%	7.3%
2011	6.4%	7.2%
2012	5.6%	6.5%
2013	5.2%	6.2%
2014	4.6%	5.6%
2015	4.3%	5.0%
2016	3.9%	4.5%
2017	3.7%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Queen Anne's	Maryland
Owner-Occupied housing	14,289 (84%)	1,426,267 (67%)
Renter-Occupied housing	2,757 (16%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Queen Anne's	Maryland
Mean value of Owner-Occupied Housing	\$369,000	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,035	\$2,016
Median Gross Residential Monthly Rent	\$1,233	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	80	558
*OCC Licensed Group Programs	17	1,039
8-12 Hour Child Care Centers	9	600
Infant/Toddler	2	63
Part-Day	1	N/A
Before/after School (School & Center-Based)	10	N/A
Employer-Sponsored Centers	0	0
Youth Camps	6	N/A
Nursery Schools	4	N/A
Private Kindergarten	0	N/A
**Head Start	1	enrollment: 60
***Public Pre-Kindergarten Sites	6	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Queen Anne's as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Barclay 21607	1	1.3	0	0.0
Centreville 21617	23	28.8	1	11.1
Chester 21619	5	6.3	0	0.0
Chestertown 21620	3	3.8	1	11.1
Chestertown 21623	1	1.3	0	0.0
Church Hill 21623	6	7.5	0	0.0
Grasonville 21638	7	8.8	1	11.1
Henderson 21640	1	1.3	0	0.0
Marydel 21649	1	1.3	0	0.0
Millington 21651	1	1.3	0	0.0
Queen Anne 21657	3	3.8	0	0.0
Queenstown 21658	2	2.5	0	0.0
Stevensville 21666	21	26.3	4	44.4
Sudlersville 21668	5	6.3	1	11.1
Wye Mills 21679	0	0.0	1	11.1
Totals	80	100.0%	9	100.0%

Source: MFN/LOCATE: Child Care, 6/17.

NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	8	0
Middle Schools	3	0
Combined	1	0

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	259	155
Kindergarten	540	0
Grades 1 - 6	3,436	0
Total	4,235	155

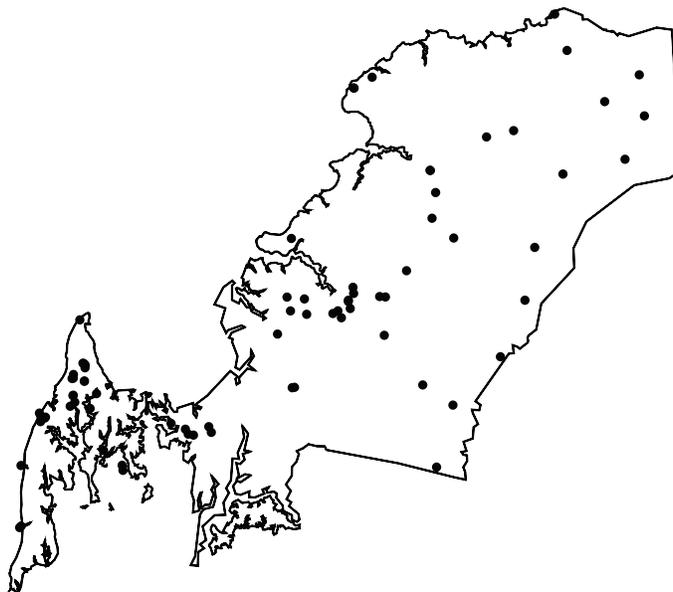
Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Queen Anne's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Queen Anne's County

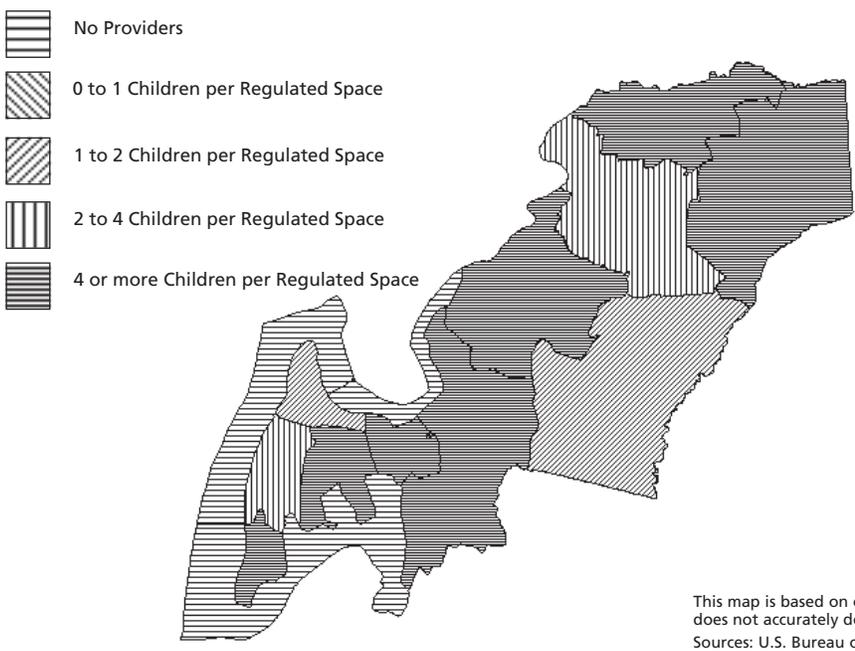
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

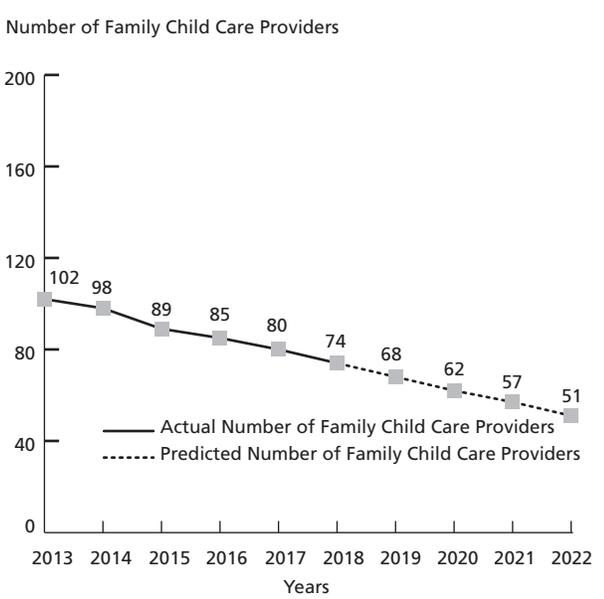
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



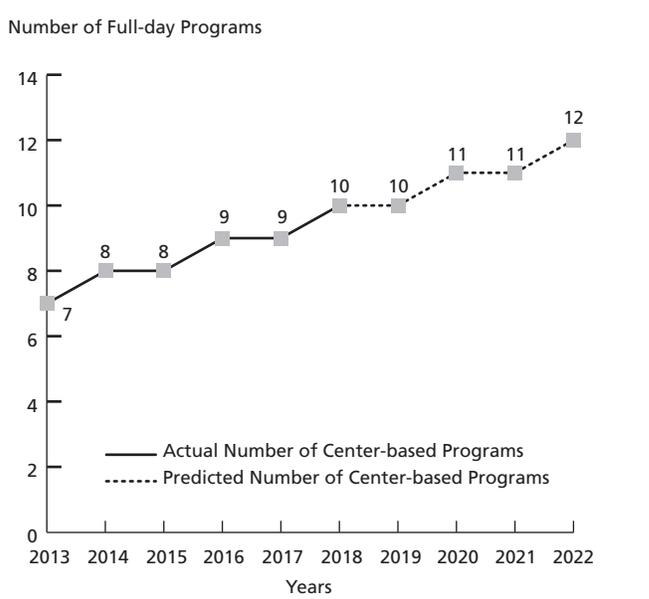
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Queen Anne's 2013-2022



Center-based Programs in Queen Anne's County 2013-2022 Full-day (8 to 12 hours)

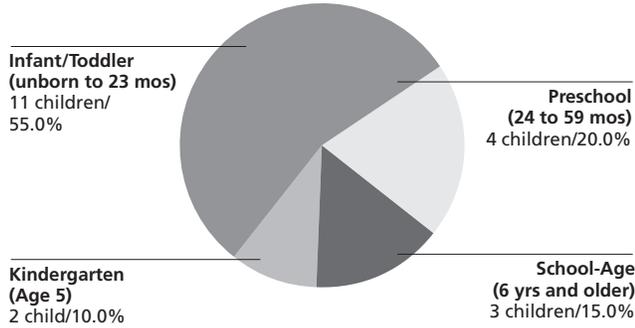


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

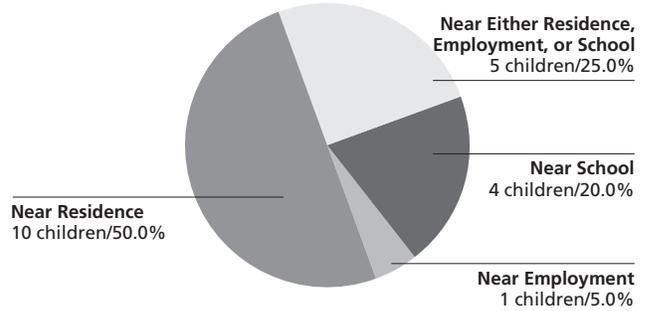
N=20



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

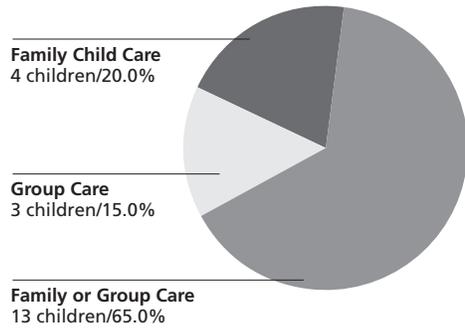
N=20



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

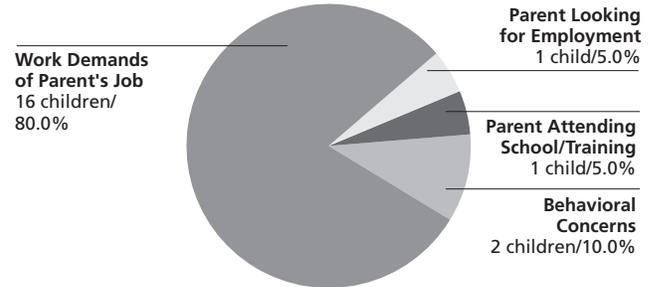
N=20



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=20



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
20 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=20

Full-time: 13 children (65.0%)

Part-time: 7 children (35.0%)

* Includes requests for sick, backup and temporary care.
Note: Percentages may not total 100% because of rounding.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
4 (20.0% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
7 (35.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Queen Anne's County

Reason	Count
No accreditation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Queen Anne's County

Factor	Count
Educational program	10
Proximity to home, school, work	10
Environment	8
Only program/provider with vacancy	6
Caregiver	5
Cost	3
Escort	3
Nearby transportation	3
Hours of operation/part time	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Queen Anne's County
8 (10.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Queen Anne's County
4 (44.4% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Queen Anne's County FY18 Projected Allocation
\$210,705 = 36 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
42 (52.5% of total family child care providers in Queen Anne's)

Centers who serve/have served children with special needs
5 (29.4.% of total child care centers in Queen Anne's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

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Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor

Baltimore, Maryland 21202

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Chesapeake Child Care Resource Center

Chesapeake College

P.O. Box 8

Wye Mills, MD 21679

tel 410.822.5400 x1357#

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics 2018

St. Mary's County Report

St. Mary's County is situated on a peninsula in Southern Maryland with over 500 miles of shoreline on the Patuxent and Potomac Rivers and the Chesapeake Bay. The Naval Air Station, Patuxent River, employing 22,400 military, civilians and defense contractors, is home to the U.S. Naval Air Systems Command, including the Naval Air Warfare Center Aircraft Division. With over 200 high-tech aerospace and defense contractors, the county has emerged as a world-class center for maritime aviation research, development, testing, evaluation, and acquisition.

The county's 2,030 businesses employ 29,000 workers; nearly 50 of these businesses have 100 or more workers. Businesses include DynCorp International, Wyle, BAE Systems, SAIC, Engility, Lockheed Martin, Northrop Grumman, and many others. Non-defense employers include MedStar St. Mary's Hospital, St. Mary's College of Maryland, Burch Oil, and the Paul Hall Center for Maritime Training and Education.

<http://commerce.maryland.gov/Documents/ResearchDocument/StMarysBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this St. Mary's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	2,920
2-4	4,660
5-9	7,628
10-11	3,112
Total	18,320

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in St. Mary's is \$98,662⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$17,932	18.2%
Infant ¹	\$9,654.00	
Preschooler ²	\$8,278.00	
Food ³	\$10,577	10.7%
Housing ⁴	\$23,832	24.2%
Taxes ⁵	\$24,993	25.3%
Total	\$77,334	78.4%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

St. Mary's County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 185.65	\$ 191.25
2-4 years	\$ 153.20	\$ 159.20
5 years ¹	\$ 136.49	\$ 164.25
School Age Full ²	\$ 126.67	\$ 132.67
School Age B/A ³	\$ 96.52	\$ 88.00

Source: MFN/LOCATE: Child Care, 6/17.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³Average cost of before and after school child care.

Number of St. Mary's Children under 12 with Mothers in the Work Force¹

15,632 – 74.2%² of total 2017 child population under 12 (21,068).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	St. Mary's	Maryland	St. Mary's	Maryland
0-3 years	3,693	209,218	4,426	217,560
3-4 years	2,544	144,175	3,154	146,928
5 years	1,415	74,546	1,529	72,700
6-9 years	5,553	316,772	6,099	294,168
10-11 years	2,917	162,481	3,112	151,023
Total	16,122	907,192	18,320	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	2,563	3,634
25-29	2,721	3,398
30-34	3,449	3,240
Total	8,733	10,272

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	St. Mary's	Maryland
2010		
Female	25,984	1,570,193
Male	31,353	1,623,215
2000		
Female	20,671	1,351,034
Male	25,361	1,418,491
Change		
Female	25.7 (+)	16.2% (+)
Male	23.6% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,540	9,088	N/A*
Total females (16+) with children under 6 in the work force	1,764	N/A*	N/A*
Total females (16+) with children 6-17	6,551	18,013	N/A*
Total females (16+) with children 6-17 in the work force	5,509	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	St. Mary's	Maryland
2010	105,151	5,773,552
2000	86,211	5,296,486
1995	80,898	5,046,079
1990	75,974	4,780,753
1980	59,895	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	2,601	3,594
25-29	2,755	3,575
30-34	3,528	3,143
Total	8,884	10,312

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	83,429	102,225
Total # of households	30,642	37,604
Average household size	2.72	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	22,306	100%	27,084	100%	21.4%(+)
Families Below Poverty Level	1,164	5.2%	975	3.6%	16.2%(-)
All Families w/Children Under 6**	2,671	N/A*	2,940	100%	N/A*
Families w/Children Under 5 Below Poverty Level	450	N/A*	N/A*	7.3%	N/A*
All Families w/Children Under 18	11,747	100%	13,136	100%	11.8%(+)
Families w/Children Under 18 Below Poverty Level	952	8.1%	762	5.8%	20.0%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	St. Mary's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	61,577	90.7%	3,410,847	88.1%
Bachelor's Degree or Higher	19,995	29.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	21,963	100%	24,881	100%	13.2%(+)
Total Children Under 18 Below Poverty Level	5,557	25.3%	1,592	6.4%	71.4%(-)
Total Children Under 5 Below Poverty Level	555	10.0%	N/A*	8.6%	N/A*
Total Children 5-17 Below Poverty Level	1,543	9.4%	N/A*	5.5%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

St. Mary's	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	22,306	2,671	11,747
2010	27,084	3,381	14,264
Change	21.4%(+)	26.6%(+)	21.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (St. Mary's County)	\$64,891
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census	
St. Mary's	\$80,032
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

St. Mary's	\$88,358
Maryland	\$76,612

Income Distribution	Percent Households	
	St. Mary's	Maryland
under \$25,000	12.6%	15.3%
\$25,000 - \$49,999	14.7%	17.9%
\$50,000 - \$74,999	14.6%	17.1%
\$75,000+	58.1%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.
NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	St. Mary's	Maryland
2000	2.7%	3.4%
2001	2.7%	4.0%
2002	2.7%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	3.0%	3.9%
2006	3.1%	3.7%
2007	3.0%	3.6%
2008	3.7%	4.5%
2009	5.6%	7.1%
2010	6.0%	7.3%
2011	6.1%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.1%	5.6%
2015	4.8%	5.0%
2016	4.7%	4.5%
2017	4.0%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	St. Mary's	Maryland
Owner-Occupied housing	26,740 (72%)	1,426,267 (67%)
Renter-Occupied housing	10,311 (28%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	St. Mary's	Maryland
Mean value of Owner-Occupied Housing	\$299,600	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,986	\$2,016
Median Gross Residential Monthly Rent	\$1,207	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	186	1,388
*OCC Licensed Group Programs	39	1,734
8-12 Hour Child Care Centers	24	1,254
Infant/Toddler	12	112
Part-Day	9	N/A
Before/after School (School & Center-Based)	24	N/A
Employer-Sponsored Centers	1	13
Youth Camps	5	N/A
Nursery Schools	11	N/A
Private Kindergarten	2	N/A
**Head Start	3	enrollment: 165
***Public Pre-Kindergarten Sites	16	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	18	0
Middle Schools	4	0
Combined	0	18

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	939	493
Kindergarten	1,309	126
Grades 1 - 6	8,234	790
Total	10,482	1,409

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in St. Mary's as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Avenue 20619	1	0.5	0	0.0
Bushwood 20618	2	1.1	0	0.0
California 20619	17	9.1	4	16.7
Callaway 20620	4	2.2	1	4.2
Chaptico 20621	1	0.5	0	0.0
Charlotte Hall 20622	2	1.1	1	4.2
Clements 20624	1	0.5	0	0.0
Great Mills 20634	19	10.2	2	8.3
Helen 20635	0	0.0	1	4.2
Hollywood 20636	25	13.4	3	12.5
Leonardtown 20650	16	8.6	4	16.7
Lexington Park 20653	31	16.7	4	16.7
Mechanicsville 20659	57	30.6	3	12.5
Morganza 20660	0	0.0	1	4.2
Park Hall 20667	2	1.1	0	0.0
Ridge 20680	3	1.6	0	0.0
Scotland 20687	1	0.5	0	0.0
Valley Lee 20692	4	2.2	0	0.0
Totals	186	100.0%	24	100.0%

Source: MFN/LOCATE: Child Care, 6/17.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in St. Mary's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in St. Mary's County

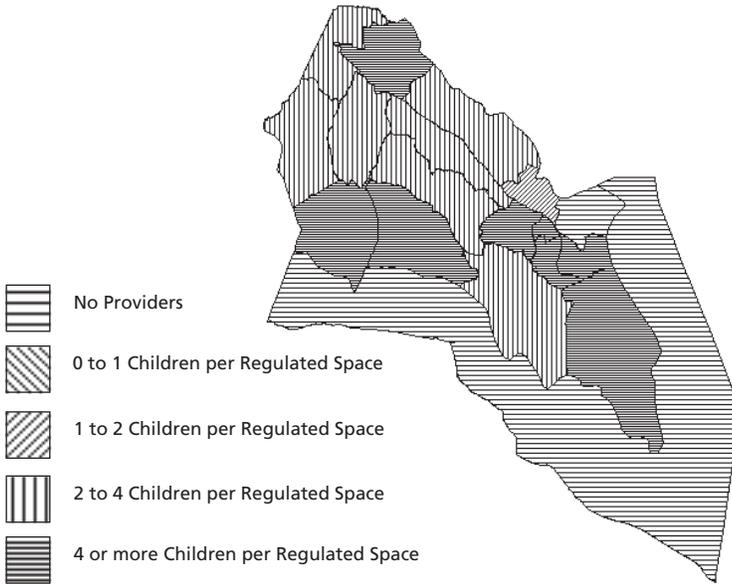
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

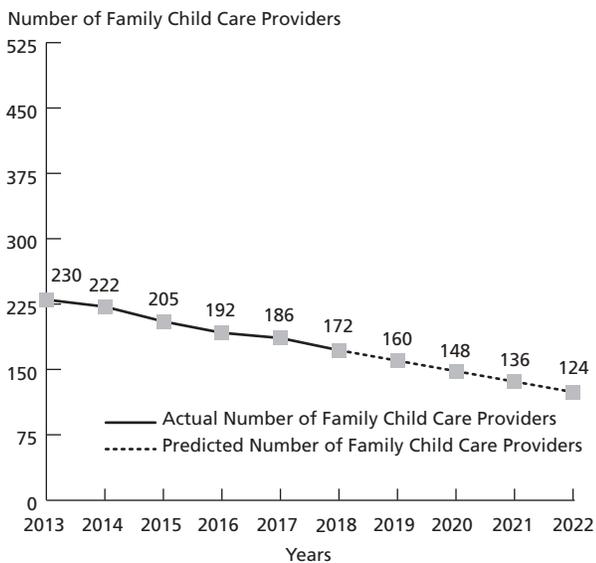
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



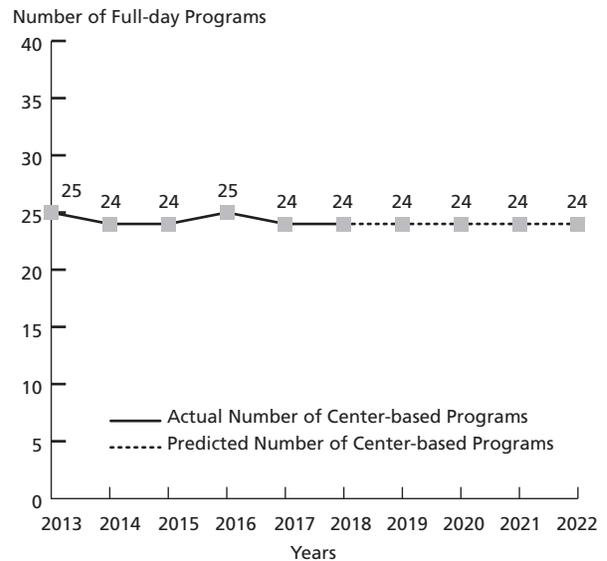
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in St. Mary's 2013-2022



Center-based Programs in St. Mary's 2013-2022 Full-day (8 to 12 hours)



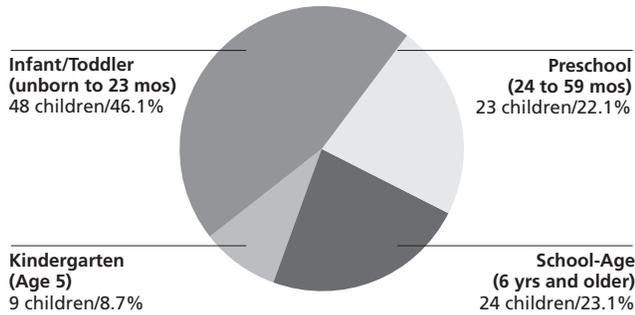
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

ST. MARY'S

Demand for Child Care

Children Served by Age

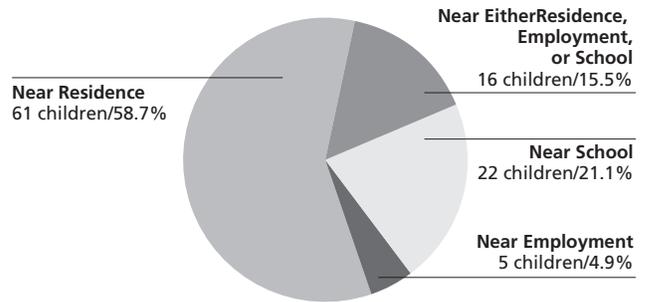
N=104



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

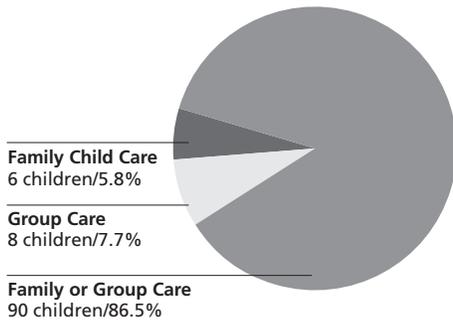
N=104



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

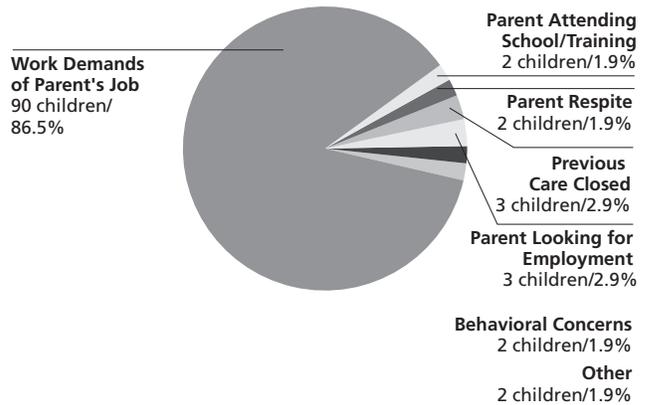
N=104



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=104



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
104 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=104

Full-time: 68 children (65.3%)
Part-time: 33 children (31.7%)
Other*: 3 children (2.9%)

* Includes requests for sick, backup and temporary care.
Note: Percentages do not total 100% because of rounding.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
12 (11.5% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
8 (7.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in St. Mary's County

Reason	Count
Special Needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in St. Mary's County

Factor	Count
Escort	8
Nearby transportation	8
Only provider/program with vacancy	8
Hours of operation/part time	6
Cost	5
Educational program	5
Environment	5
Caregiver	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

ST. MARY'S

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in St. Mary's County
9 (4.8% of total family child care providers)

Child Care Centers willing to care for CCS children in St. Mary's County
5 (20.8% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

St. Mary's County FY18 Projected Allocation
\$839,096 = 163 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
91 (48.9% of total family child care providers in St. Mary's)

Centers who serve/have served children with special needs
15 (62.5% of total child care centers in St. Mary's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

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Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

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Maryland Child Care Resource Network

Child Care Demographics 2018

Somerset County Report

Somerset County, on Maryland's Eastern Shore, is the state's southernmost county, bounded on the west by the Chesapeake Bay and the south by Virginia. It is located approximately 100 miles from the Baltimore/ Washington, Wilmington/ Philadelphia, and Norfolk/ Hampton Roads metro areas. Crisfield and Princess Anne are the major business and industrial centers.

Somerset is a major seafood processor and poultry producer, and provides a rich agricultural harvest. The county's 415 businesses employ 3,730 workers; major employers include Sysco Eastern Maryland, Handy International, Mountaire Farms, Metompkin Bay, Sherwin Williams/Rubberset

<http://commerce.maryland.gov/Documents/ResearchDocument/SomersetBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Somerset County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	507
2-4	770
5-9	1,206
10-11	471
Total	2,954

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Somerset is \$52,866⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 11,602	22.0%
Infant ¹	\$6,500.00	
Preschooler ²	\$5,101.72	
Food ³	\$ 10,577	20.0%
Housing ⁴	\$ 15,768	30.0%
Taxes ⁵	\$ 11,132	21.1%
Total	\$ 48,075	92.8%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).

² Average cost of full-time care in a child care center (LOCATE, 2017). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Somerset County

	Family Child Care Programs	Child Care Centers
0-23 months	\$ 125.00	\$ 144.49
2-4 years	\$ 98.33	\$ 98.11
5 years ¹	\$ 95.00	\$ 85.00
School Age Full ²	\$ 95.00	\$ 93.08
School Age B/A ³	\$100.00	\$ 47.15

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Somerset Children under 12 with Mothers in the Work Force¹

1,907 – 64.1%² of total 2017 child population under 12 (2,975).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Somerset	Maryland	Somerset	Maryland
0-3 years	698	209,218	783	217,560
3-4 years	500	144,175	494	146,928
5 years	243	74,546	243	72,700
6-9 years	1,043	316,772	963	294,168
10-11 years	528	162,481	471	151,023
Total	3,017	907,192	2,954	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	1,174	1,528
25-29	560	611
30-34	574	576
Total	2,308	2,715

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Somerset	Maryland
2010		
Female	5,372	1,570,193
Male	5,249	1,623,215
2000		
Female	5,126	1,351,034
Male	5,263	1,418,491
Change		
Female	4.8 %(+)	16.2% (+)
Male	0.2% (-)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	402	1,377	N/A*
Total females (16+) with children under 6 in the work force	269	N/A*	N/A*
Total females (16+) with children 6-17	1,424	2,364	N/A*
Total females (16+) with children 6-17 in the work force	1,129	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Somerset	Maryland
2010	26,470	5,773,552
2000	24,747	5,296,486
1995	23,351	5,046,079
1990	23,440	4,780,753
1980	19,188	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	1,483	1,772
25-29	1,113	1,130
30-34	1,059	961
Total	3,655	3,863

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	19,843	20,819
Total # of households	8,361	8,788
Average household size	2.37	2.37

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	5,444	100%	5,478	100%	0.6%(+)
Families Below Poverty Level	824	15.1%	597	10.9%	26.7%(-)
All Families w/Children** Under 6	438	N/A*	447	100%	N/A*
Families w/Children Under 5 Below Poverty Level	283	N/A*	N/A*	15.7%	N/A*
All Families w/Children Under 18	2,165	100%	1,982	100%	8.5%(-)
Families w/Children Under 18 Below Poverty Level	596	27.5%	347	17.5%	41.8%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Somerset	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	13,412	79.7%	3,410,847	88.1%
Bachelor's Degree or Higher	2,269	13.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	3,818	100%	3,583	100%	6.2%(-)
Total Children Under 18 Below Poverty Level	1,300	34.0%	631	17.6%	51.5%(-)
Total Children Under 5 Below Poverty Level	436	45.5%	N/A*	14.8%	N/A*
Total Children 5-17 Below Poverty Level	864	30.2%	N/A*	18.8%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Somerset

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	5,444	438	2,165
2010	5,478	571	2,370
Change	0.6%(+)	30.4%(+)	9.5%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Somerset County)	\$57,027
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; LOCATE, 2017.

Family Income

Median Family Income, 2010 Census

Somerset	\$49,100
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Somerset	\$43,458
Maryland	\$76,612

Income Distribution	Percent Households	
	Somerset	Maryland
under \$25,000	35.6%	15.3%
\$25,000 - \$49,999	25.5%	17.9%
\$50,000 - \$74,999	16.4%	17.1%
\$75,000+	22.4%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Somerset	Maryland
2000	6.6%	3.4%
2001	6.1%	4.0%
2002	5.3%	3.9%
2003	5.6%	4.1%
2004	5.3%	3.9%
2005	4.8%	3.9%
2006	4.9%	3.7%
2007	5.2%	3.6%
2008	6.6%	4.5%
2009	9.5%	7.1%
2010	9.9%	7.3%
2011	9.0%	7.2%
2012	9.4%	6.5%
2013	9.3%	6.2%
2014	8.4%	5.6%
2015	7.0%	5.0%
2016	6.6%	4.5%
2017	7.0%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Somerset	Maryland
Owner-Occupied housing	5,847 (69%)	1,426,267 (67%)
Renter-Occupied housing	2,663 (31%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Somerset	Maryland
Mean value of Owner-Occupied Housing	\$163,900	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,314	\$2,016
Median Gross Residential Monthly Rent	\$727	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	25	189
*OCC Licensed Group Programs	11	540
8-12 Hour Child Care Centers	8	298
Infant/Toddler	5	38
Part-Day	2	N/A
Before/after School (School & Center-Based)	6	N/A
Employer-Sponsored Centers	0	0
Youth Camps	0	N/A
Nursery Schools	0	N/A
Private Kindergarten	0	N/A
**Head Start	2	enrollment: 154
***Public Pre-Kindergarten Sites	4	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	5	0
Middle Schools	1	0
Combined	2	1

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	185	36
Kindergarten	231	48
Grades 1 - 6	1,346	233
Total	1,762	317

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Somerset as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Crisfield 21817	6	24.0	2	25.0
Marion 21838	1	4.0	0	0.0
Marion Station 21838	1	4.0	0	0.0
Princess Anne 21853	15	60.0	4	50.0
Westover 21871	2	8.0	2	25.0
Totals	25	100.0%	8	100.0%

Source: MFN/LOCATE: Child Care, 6/17.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Somerset County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Somerset County

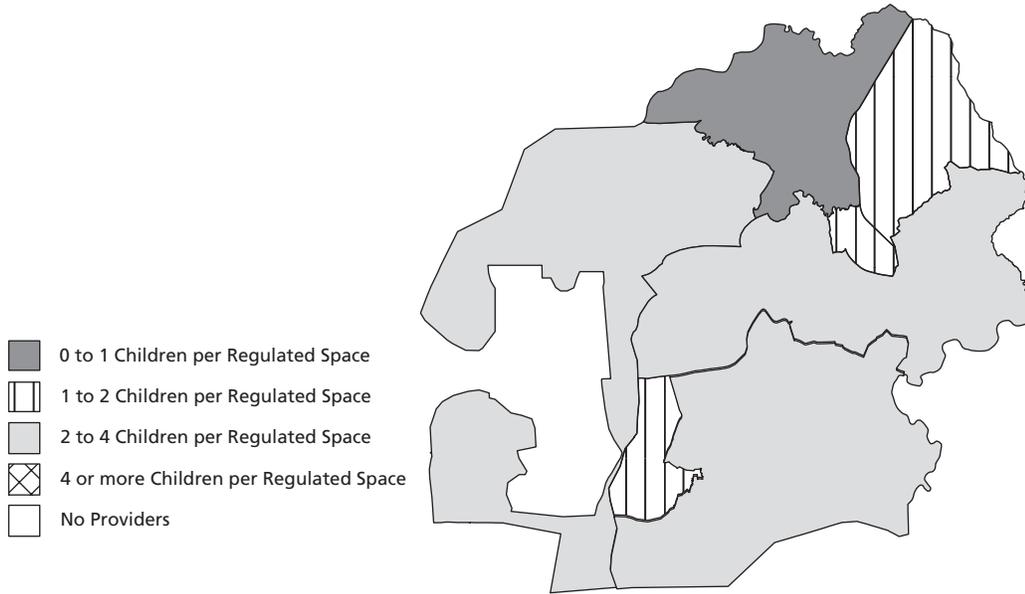
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

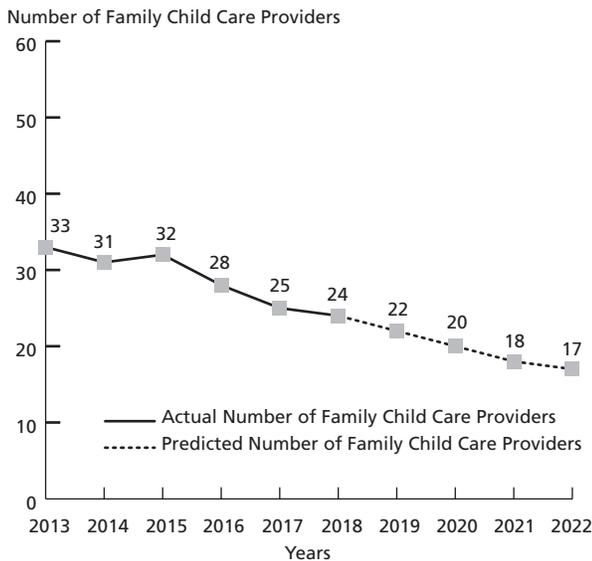


This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

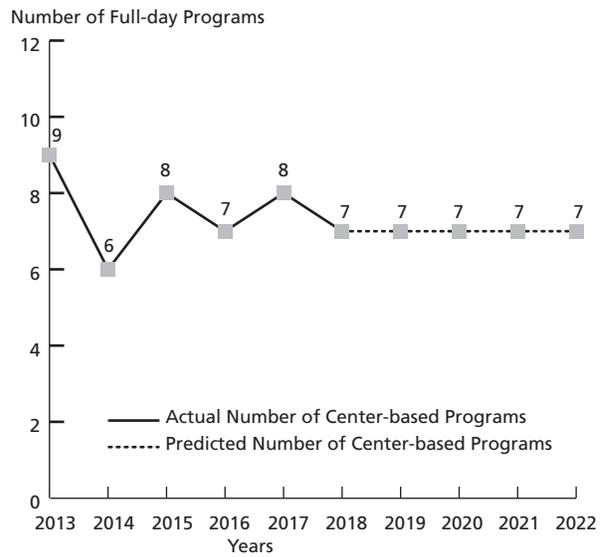
SOMERSET

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Somerset 2013-2022



Center-based Programs in Somerset 2013-2022 Full-day (8 to 12 hours)

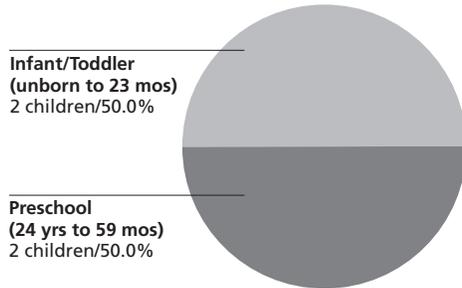


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

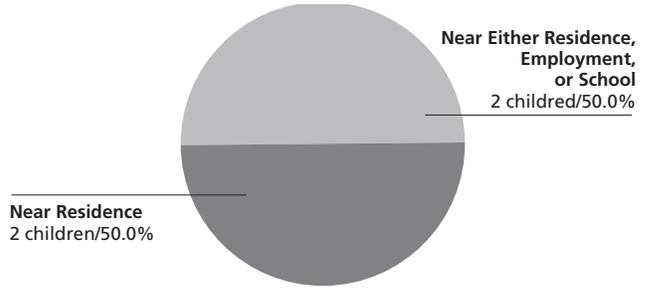
N=4



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

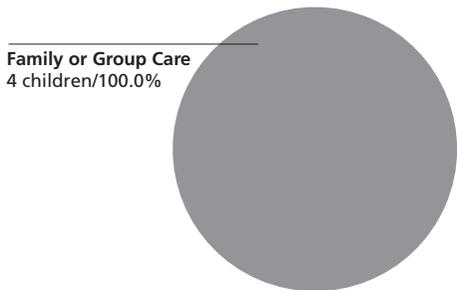
N=4



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

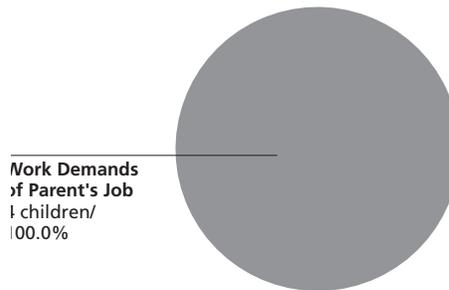
N=4



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=4



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
4 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=4
Full-time: 4 Children 100%

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
Note: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
3 (75.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

LOCATE calls received from parents with children receiving Child Care Subsidy
0 children (0.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Somerset County

Reason	Count
No accreditation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Somerset County

Factor	Count
Proximity to home, school, work	3
Cost	2
Escort	2
Educational program	1
Hours of operation/part time	1
Only program with a vacancy	1
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Somerset County
11 (44.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Somerset County
4 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Somerset County FY18 Projected Allocation
\$857,419 = 128 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
13 (52.0% of total family child care providers in Somerset)

Centers who serve/have served children with special needs
3 (37.5% of total child care centers in Somerset)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).



Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

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Maryland Child Care Resource Network

Child Care Demographics 2018

Talbot County Report

Talbot County is located east of Washington, D.C. on the Delmarva Peninsula, and is surrounded by more than 600 miles of shoreline. Talbot County targets aviation and marine services, agriculture, food production, expanding healthcare services, small manufacturing, test labs and technologies that monitor the environment as sectors for growth.

Located just east of the I-95 corridor on Maryland's Eastern Shore, Talbot County offers a strategic location within 70 miles of Washington, D.C. and has access to more than 90 federal labs and research facilities within a 90-mile radius. The area is commuting distance to the Annapolis/Baltimore/Washington, D.C. corridor and the Mid-Atlantic market. Seven industrial parks offer secure sites ready for the development process with infrastructure capacity and access to major roadways.

<http://commerce.maryland.gov/Documents/ResearchDocument/TalbotBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	724
2-4	1,137
5-9	2,091
10-11	818
Total	4,770

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Talbot is \$86,013⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 16,488	19.2%
Infant ¹	\$7,713.00	
Preschooler ²	\$8,775.00	
Food ³	\$ 10,577	12.3%
Housing ⁴	\$22,584	26.3%
Taxes ⁵	\$ 20,692	24.1%
Total	\$ 70,341	81.8%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).

² Average cost of full-time care in a child care center (LOCATE, 2017). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Talbot County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 148.33	\$ 228.75
2-4 years	\$ 123.33	\$ 168.75
5 years ¹	\$ 123.33	\$ 160.71
School Age Full ²	\$ 123.00	\$ 159.17
School Age B/A ³	\$ 102.33	\$ 83.67

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Talbot Children under 12 with Mothers in the Work Force¹

4,052 – 80.8%² of total 2017 child population under 12 (5,015).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Talbot	Maryland	Talbot	Maryland
0-3 years	996	209,218	1,126	217,560
3-4 years	756	144,175	735	146,928
5 years	396	74,546	412	72,700
6-9 years	1,690	316,772	1,679	294,168
10-11 years	911	162,482	818	151,023
Total	4,749	907,192	4,770	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	613	845
25-29	779	899
30-34	995	835
Total	2,387	2,529

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Talbot	Maryland
2010		
Female	9,413	1,570,193
Male	10,171	1,623,215
2000		
Female	8,123	1,351,034
Male	8,666	1,418,491
Change		
Female	15.9 %(+)	16.2% (+)
Male	17.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2008-2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,006	2,193	N/A*
Total females (16+) with children under 6 in the work force	721	N/A*	N/A*
Total females (16+) with children 6-17	2,221	4,948	N/A*
Total females (16+) with children 6-17 in the work force	1,791	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Talbot	Maryland
2010	37,782	5,773,552
2000	33,812	5,296,486
1995	32,653	5,046,079
1990	30,549	4,780,753
1980	25,604	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	668	901
25-29	726	927
30-34	977	798
Total	2,371	2,626

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	33,200	37,390
Total # of households	14,307	16,157
Average household size	2.32	2.31

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	9,630	100%	10,699	100%	11.1%(+)
Families Below Poverty Level	510	5.3%	481	4.5%	5.7%(-)
All Families w/Children Under 6**	826	N/A*	778	100%	N/A*
Families w/Children Under 5 Below Poverty Level	152	N/A*	N/A*	17.5%	N/A*
All Families w/Children Under 18	3,770	100%	3,710	100%	1.6%(-)
Families w/Children Under 18 Below Poverty Level	375	9.9%	260	7.0%	30.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Talbot	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	24,628	88.9%	3,410,847	88.1%
Bachelor's Degree or Higher	9,068	32.7%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,619	100%	6,542	100%	1.2%(-)
Total Children Under 18 Below Poverty Level	796	12.0%	419	6.4%	47.4%(-)
Total Children Under 5 Below Poverty Level	181	11.5%	N/A*	13.1%	N/A*
Total Children 5-17 Below Poverty Level	615	12.2%	N/A*	4.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Talbot

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	9,630	826	3,770
2010	10,699	917	4,088
Change	11.1%(+)	11.0%(+)	8.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Talbot County)	\$59,252
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Talbot	\$77,759
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Talbot	\$72,043
Maryland	\$76,612

Income Distribution Percent Households

	Talbot	Maryland
under \$25,000	21.0%	15.3%
\$25,000 - \$49,999	22.1%	17.9%
\$50,000 - \$74,999	18.1%	17.1%
\$75,000+	38.8%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.
NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Talbot	Maryland
2000	2.7%	3.4%
2001	2.6%	4.0%
2002	2.6%	3.9%
2003	4.0%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	4.9%	3.7%
2007	3.2%	3.6%
2008	4.0%	4.5%
2009	6.8%	7.1%
2010	7.2%	7.3%
2011	7.3%	7.2%
2012	6.7%	6.5%
2013	6.3%	6.2%
2014	5.3%	5.6%
2016	4.0%	4.5%
2017	4.0%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Talbot	Maryland
Owner-Occupied housing	11,839 (77%)	1,426,267 (67%)
Renter-Occupied housing	3,585 (23%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Talbot	Maryland
Mean value of Owner-Occupied Housing	\$354,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,822	\$2,016
Median Gross Residential Monthly Rent	\$961	\$1,131

Source: U.S. Bureau of the Census 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children’s Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	40	308
*OCC Licensed Group Programs	19	1,119
8-12 Hour Child Care Centers	8	612
Infant/Toddler	4	55
Part-Day	0	N/A
Before/after School (School & Center-Based)	10	N/A
Employer-Sponsored Centers	0	0
Youth Camps	7	N/A
Nursery Schools	7	N/A
Private Kindergarten	1	N/A
**Head Start/Early Head Start	4	enrollment: 150
***Public Pre-Kindergarten Sites	4	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	5	0
Middle Schools	1	0
Combined	1	2

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	271	147
Kindergarten	290	64
Grades 1 - 6	2,012	412
Total	2,575	623

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Talbot as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cordova 21625	7	17.5	1	12.5
Easton 21601	24	60.0	6	75.0
McDaniel 21647	1	2.5	0	0.0
Newcomb 21653	1	2.5	0	0.0
Royal Oak 21662	1	2.5	0	0.0
St. Michael’s 21663	0	0.0	1	12.5
Sherwood 21665	2	5.0	0	0.0
Tilghman 21671	1	2.5	0	0.0
Trappe 21673	2	5.0	0	0.0
Wittman 21676	1	2.5	0	0.0
Totals	40	100.0%	8	100.0%

Source: MFN/LOCATE: Child Care, 6/17. Percentages do not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Talbot County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

TALBOT

Density of Licensed 8-12 Hour Child Care Centers in Talbot County

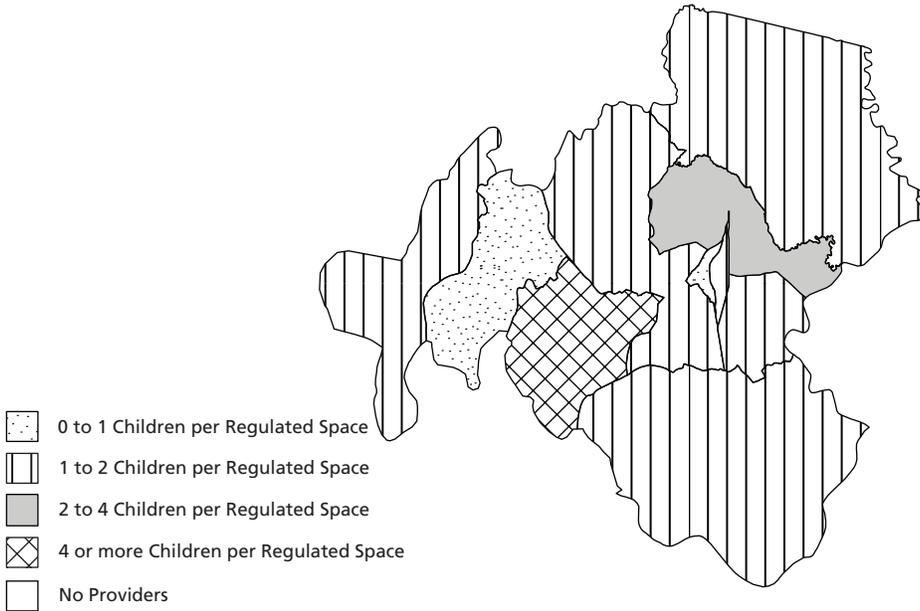
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

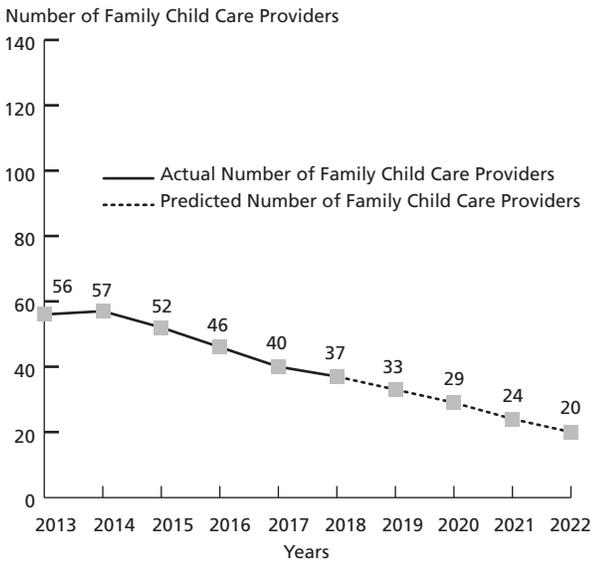
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



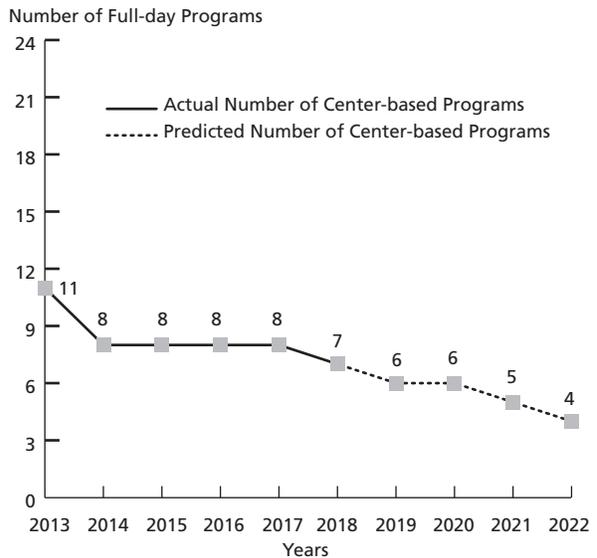
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Talbot 2013-2022



Center-based Programs in Talbot 2013-2022 Full-day (8 to 12 hours)



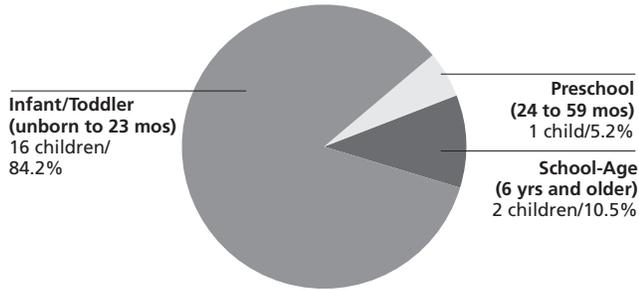
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

TALBOT

Demand for Child Care

Children Served by Age

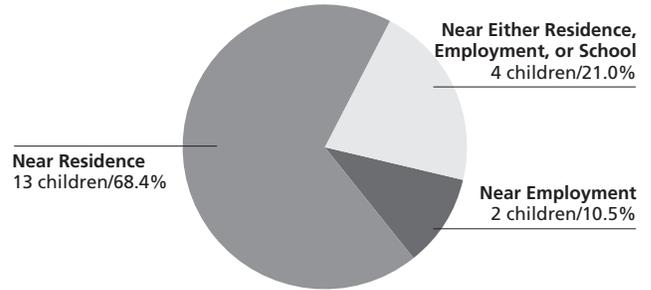
N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

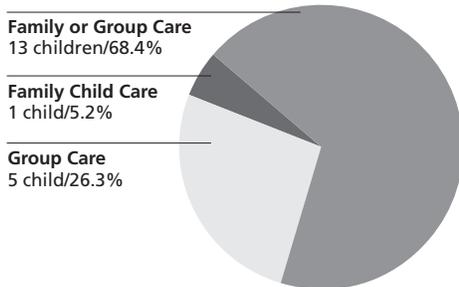
N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

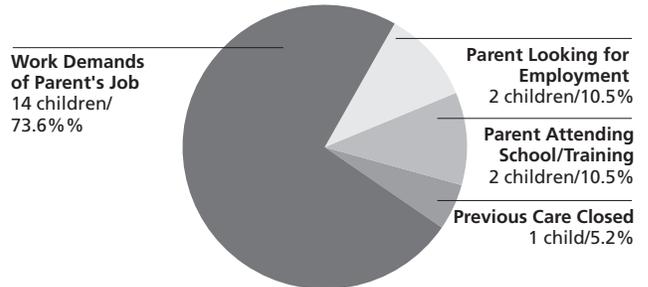
N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
19 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=19

Full-time: 15 children (79.0%)
Part-time: 4 children (21.0%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
6 (31.6% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
1 (5.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Talbot County

Reason	Count
No vacancies for infant	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Talbot County

Factor	Count
Cost	4
Escort	4
Nearby transportation	4
Only program with a vacancy	4
Educational program	3
Hours of operation/part time	3
Caregiver	2
Proximity to home, school, work	1
Environment	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Talbot County
11 (27.5% of total family child care providers)

Child Care Centers willing to care for CCS children in Talbot County
8 (100.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Talbot County FY18 Projected Allocation
\$513,742 = 78 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
26 (65.0% of total family child care providers in Talbot)

Centers who serve/have served children with special needs
8 (100.0% of total child care centers in Talbot)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).



Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Baltimore, Maryland 21202
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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Chesapeake Child Care Resource Center

Chesapeake College
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Maryland Child Care Resource Network

Child Care Demographics 2018

Washington County Report

Washington County is a major industrial and transportation hub in the Mid-Atlantic region. Three interstates, good rail service and a fully instrumented airfield provide easy market access. Hagerstown, the county seat and business center, is Maryland's sixth largest city and is easily accessible to both Baltimore and Washington, D.C. Major tourist attractions in the county include the Antietam National Battlefield, Chesapeake & Ohio Canal National Historical Park, and Fort Frederick State Park.

Washington County's 3,460 businesses employ 58,300 workers; nearly 100 of these businesses have 100 or more workers. Key employers include The Bowman Group, Citi, FedEx Ground, First Data, Fives Cinetic, Meritus Health System, Sierra Nevada, Staples Distribution, and Volvo Group.

<http://commerce.maryland.gov/Documents/ResearchDocument/WashingtonBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Washington County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	3,446
2-4	5,556
5-9	9,367
10-11	3,867
Total	22,236

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Washington is \$69,918⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 14,331	20.5%
Infant ¹	\$7,199.96	
Preschooler ²	\$7,131.28	
Food ³	\$ 10,577	15.1%
Housing ⁴	\$ 19,140	27.4%
Taxes ⁵	\$ 16,133	23.1%
Total	\$ 60,181	86.1%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).
² Average cost of full-time care in a child care center (LOCATE, 2017). ³National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture). ⁴Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit. ⁶Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Washington County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 138.46	\$ 203.00
2-4 years	\$ 121.34	\$ 137.14
5 years ¹	\$ 114.86	\$ 131.30
School Age Full ²	\$ 106.58	\$ 119.83
School Age B/A ³	\$ 76.39	\$ 61.67

Source: MFN/LOCATE: Child Care, 6/17.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Number of Washington Children under 12 with Mothers in the Work Force¹

19,651 – 78.9%² of total 2017 child population under 12 (24,906).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Washington	Maryland	Washington	Maryland
0-3 years	4,827	209,218	5,307	217,560
3-4 years	3,281	144,175	3,695	146,928
5 years	1,676	74,546	1,888	72,700
6-9 years	6,996	316,772	7,479	294,168
10-11 years	3,610	162,481	3,867	151,023
Total	20,390	907,192	22,236	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,250	4,042
25-29	3,886	4,269
30-34	4,537	4,136
Total	11,673	12,447

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Washington	Maryland
2010		
Female	36,209	1,570,193
Male	40,002	1,623,215
2000		
Female	29,878	1,351,034
Male	33,836	1,418,491
Change		
Female	21.2 %(+)	16.2% (+)
Male	18.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	3,812	10,480	N/A*
Total females (16+) with children under 6 in the work force	2,610	N/A*	N/A*
Total females (16+) with children 6-17	8,318	20,940	N/A*
Total females (16+) with children 6-17 in the work force	6,682	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Washington	Maryland
2010	147,430	5,773,552
2000	131,923	5,296,486
1995	127,401	5,046,079
1990	121,393	4,780,753
1980	113,086	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	4,382	4,747
25-29	4,902	5,167
30-34	5,686	4,936
Total	14,970	14,850

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	122,503	139,005
Total # of households	49,726	55,687
Average household size	2.53	2.50

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	34,092	100%	37,506	100%	10.0%(+)
Families Below Poverty Level	2,386	7.0%	3,338	8.9%	39.9%(+)
All Families w/Children Under 6**	3,619	N/A*	3,562	100%	N/A*
Families w/Children Under 5 Below Poverty Level	1,056	N/A*	N/A*	19.9%	N/A*
All Families w/Children Under 18	15,599	100%	16,149	100%	3.5%(+)
Families w/Children Under 18 Below Poverty Level	1,767	11.4%	2,309	14.3%	30.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Washington	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	86,306	85.2%	3,410,847	88.1%
Associate Degree	8,095	8.0%	244,750	6.3%
Bachelor's Degree or Higher	20,325	20.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	28,128	100%	29,756	100%	5.8%(+)
Total Children Under 18 Below Poverty Level	3,902	13.9%	4,880	16.4%	25.1%(+)
Total Children Under 5 Below Poverty Level	1,410	19.3%	N/A*	21.9%	N/A*
Total Children 5-17 Below Poverty Level	2,492	12.0%	N/A*	14.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Washington

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	34,092	3,619	15,559
2010	37,506	4,127	17,727
Change	10.0%(+)	14.0%(+)	13.9%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary	\$60,739
Average (Washington County)	
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Washington	\$95,277
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Washington	\$56,235
Maryland	\$76,612

Income Distribution	Percent Households	
	Washington	Maryland
under \$25,000	21.6%	15.3%
\$25,000 - \$49,999	23.2%	17.9%
\$50,000 - \$74,999	20.3%	17.1%
\$75,000+	34.8%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Washington	Maryland
2000	2.6%	3.4%
2001	3.5%	4.0%
2002	3.6%	3.9%
2003	3.7%	4.1%
2004	3.4%	3.9%
2005	4.3%	3.9%
2006	4.9%	3.7%
2007	4.4%	3.6%
2008	5.7%	4.5%
2009	9.4%	7.1%
2010	10.0%	7.3%
2011	9.6%	7.2%
2012	8.6%	6.5%
2013	7.7%	6.2%
2014	6.7%	5.6%
2015	6.8%	5.0%
2016	4.9%	4.5%
2017	5.0%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Washington	Maryland
Owner-Occupied housing	36,275 (66%)	1,426,267 (67%)
Renter-Occupied housing	18,394 (34%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Washington	Maryland
Mean value of Owner-Occupied Housing	\$217,500	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,595	\$2,016
Median Gross Residential Monthly Rent	\$762	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	180	1,395
*OCC Licensed Group Programs	59	4,115
8-12 Hour Child Care Centers	23	2,189
Infant/Toddler	8	206
Part-Day	8	N/A
Before/after School (School & Center-Based)	43	N/A
Employer-Sponsored Centers	2	284
Youth Camps	24	N/A
Nursery Schools	13	N/A
Private Kindergarten	4	N/A
**Head Start/Early Head Start	5	enrollment: 485
***Public Pre-Kindergarten Sites	11	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	28	1
Middle Schools	7	0
Combined	1	14

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	644	536
Kindergarten	1,614	170
Grades 1 - 6	10,108	1,032
Total	12,438	1,738

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Washington as of July 1, 2017.

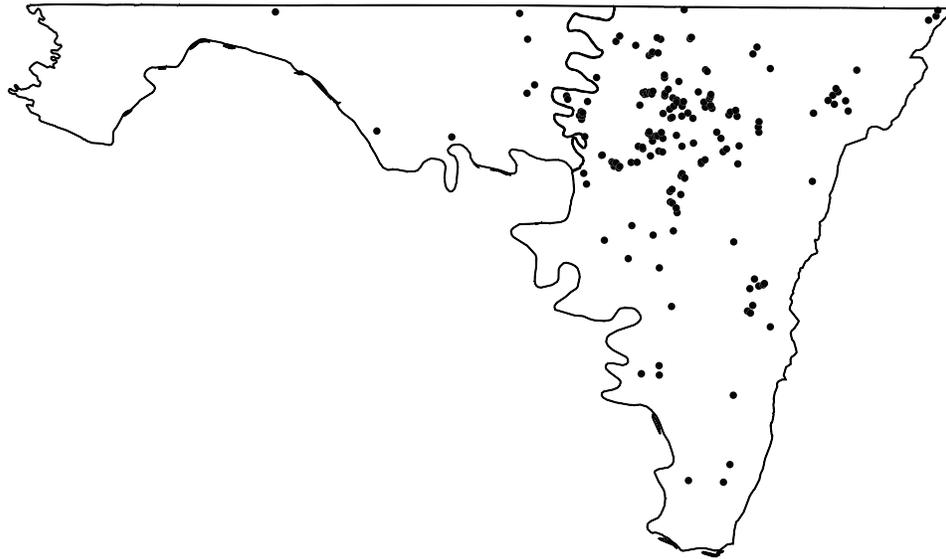
School District	Family Providers	%	8-12 Hour Centers	%
Bester	4	2.2	0	0.0
Boonsboro	9	5.0	3	13.0
Cascade	4	2.2	0	0.0
Clear Spring	6	3.3	1	4.3
Conococheague	5	2.8	0	0.0
Eastern	8	4.4	1	4.3
Emma K. Doub	3	1.7	1	4.3
Fountain Rock	4	2.2	1	4.3
Fountaindale	4	2.2	0	0.0
Funkstown	3	1.7	0	0.0
Greenbrier	3	1.7	0	0.0
Hancock	1	0.6	1	4.3
Hickory	5	2.8	1	4.3
Lincolnshire	14	7.8	0	0.0
Maugansville	15	8.3	1	4.3
Old Forge	4	2.2	1	4.3
Pangborn	11	6.1	2	8.7
Paramount	6	3.3	1	4.3
Pleasant Valley	3	1.7	0	0.0
Potomac Heights	6	3.3	2	8.7
Rockland Wood	11	6.1	0	0.0
Ruth Ann Monroe	0	0.0	1	4.3
Salem Avenue	16	8.9	0	0.0
Sharpsburg	6	3.3	0	0.0
Smithsburg	9	5.0	2	8.7
Williamsport	15	8.3	4	17.4
Winter Street	5	2.8	0	0.0
Totals	180	100.0%	23	100.0%

Source: MFN/LOCATE: Child Care, 6/17. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Washington County

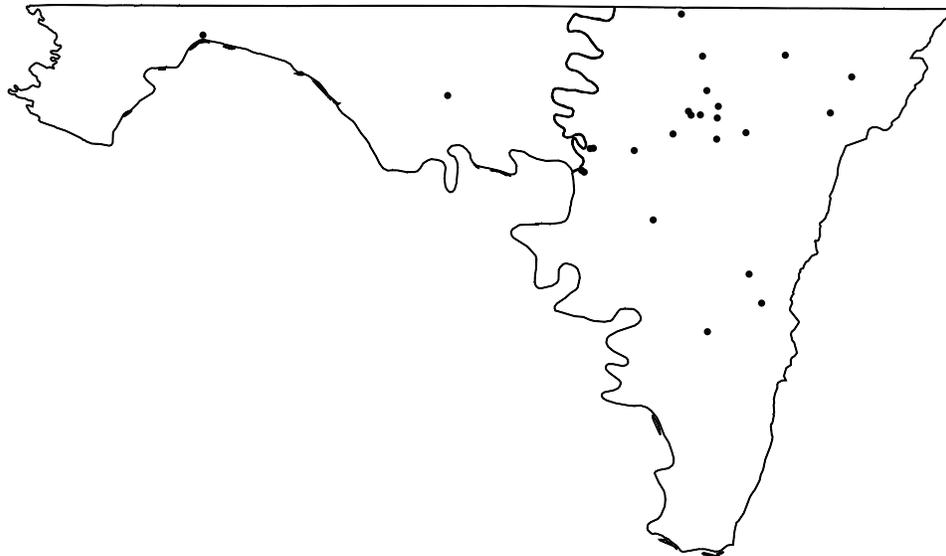
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Washington County

1 dot = 1 center

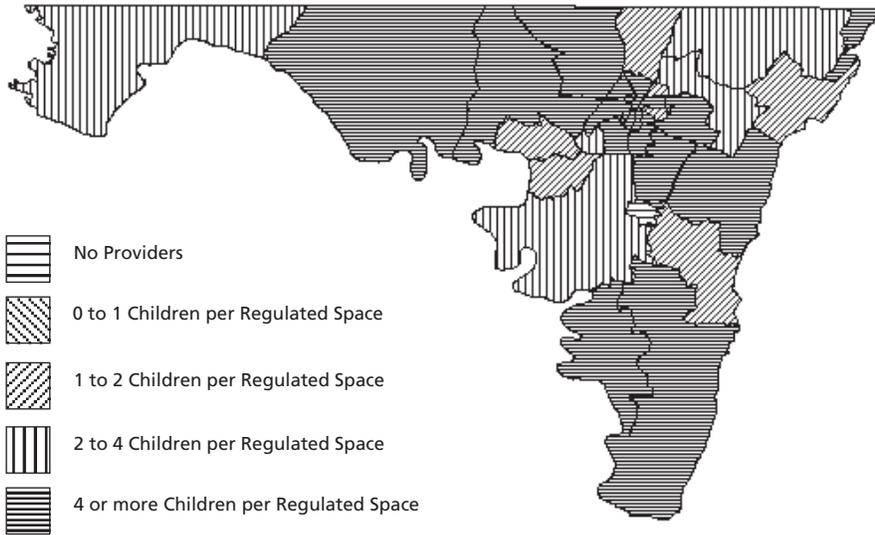


Source: MFN/LOCATE: Child Care, 6/17.

Washington County

Supply of Regulated Child Care

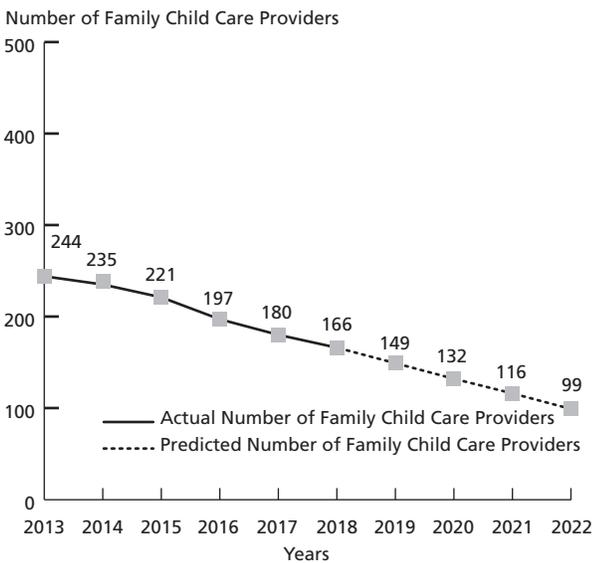
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



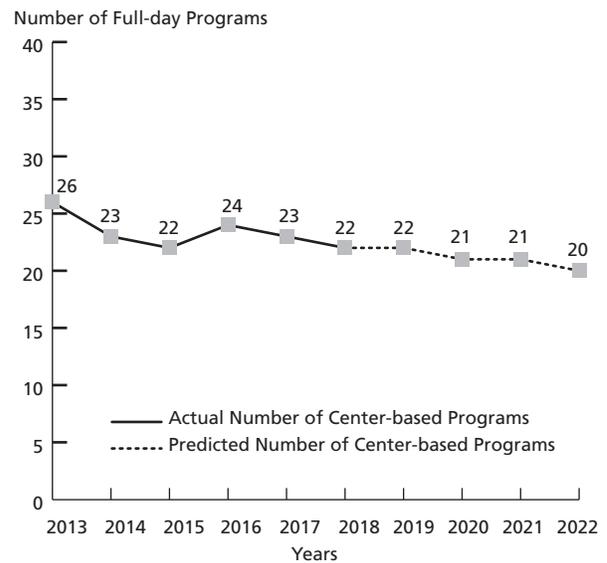
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Washington 2013-2022



Center-based Programs in Washington 2013-2022 Full-day (8 to 12 hours)



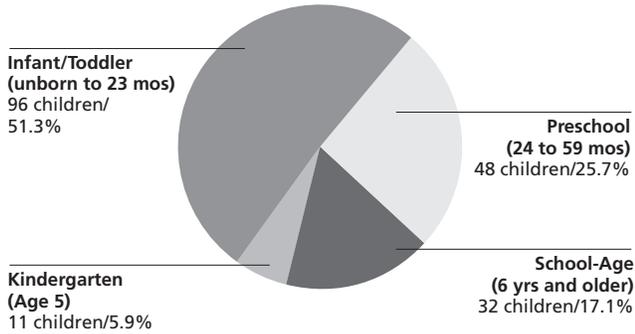
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

WASHINGTON

Demand for Child Care

Children Served by Age

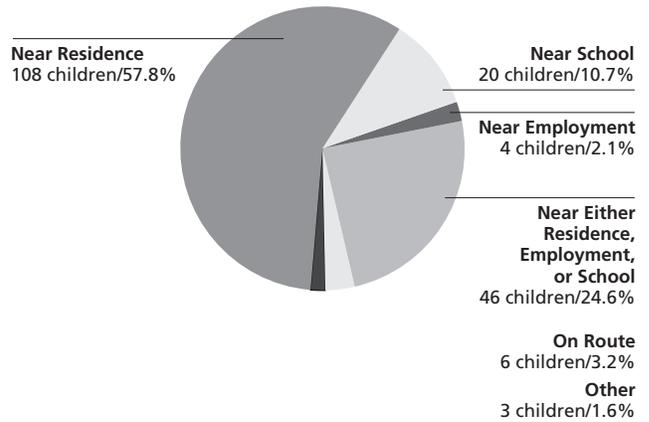
N=187



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

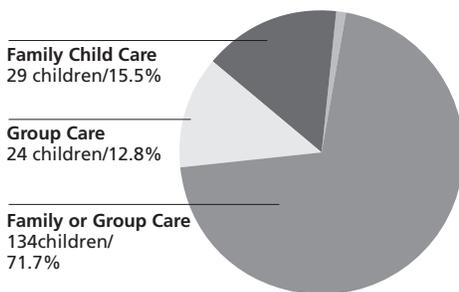
N=187



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

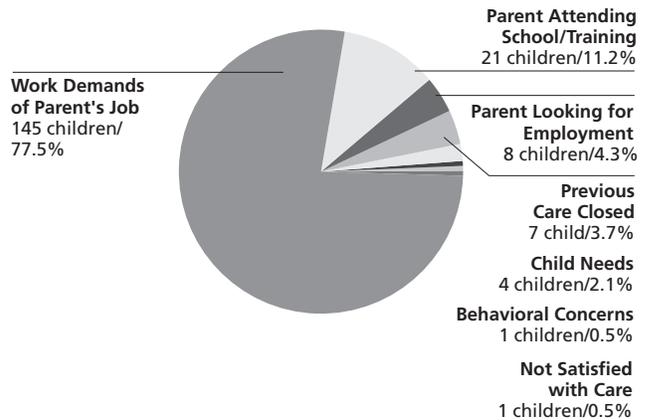
N=187



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=187



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
187 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=187

Full-time: 105 children (56.1%)
Part-time: 73 children (39.0%)
Other*: 9 children (4.8%)

* Includes requests for sick, backup and temporary care.
Note: Percentages may not total 100% because of rounding.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
46 (24.6% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
63 (33.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Washington County

Reason	Count
Cost	4
Hours of operation/part time	3
No vacancies for infant	1
No vacancies for school-age	1
Other	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Washington County

Factor	Count
Cost	8
Only program with a vacancy	6
Transportation	6
Escort	5
Educational program	4
Environment	4
Hours of operation/part time	4
Caregiver	3
Proximity to home, school, work	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Washington County
39 (21.6% of total family child care providers)

Child Care Centers willing to care for CCS children in Washington County
10 (43.5% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Washington County FY18 Projected Allocation
\$1,527,509 = 258 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
119 (66.1% of total family child care providers in Washington)

Centers who serve/have served children with special needs
17 (73.9% of total child care centers in Washington)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics 2018

Wicomico County Report

With its strategic location along the East Coast and situated at the crossroads of Maryland's Lower Eastern Shore, Wicomico County serves as a hub for commerce, industry, health care, education and transportation. The county is the number two agricultural producing county in Maryland, and ranks third in broiler chicken production. Popular crops include corn, soybeans, wheat and vegetables.

In addition to agriculture and poultry, health care, educational sectors and a diverse industrial base offer stability and a firm foundation for Wicomico's economy. The county's 2,500 businesses employ 37,100 workers; over 45 of these businesses have 100 or more workers. Major employers are Chesapeake Shipbuilding, Delmarva Power, Jubilant Cadista Pharmaceuticals, K&L Microwave, MaTech, Peninsula Regional Medical Center, Perdue Farms, Salisbury University and Tishcon.

<http://commerce.maryland.gov/Documents/ResearchDocument/WicomicoBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Wicomico County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	2,461
2-4	3,681
5-9	6,140
10-11	2,486
Total	14,768

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Wicomico is \$66,748⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 13,696	20.5%
Infant ¹	\$7,196.28	
Preschooler ²	\$6,500.00	
Food ³	\$ 10,577	15.9%
Housing ⁴	\$ 18,072	27.1%
Taxes ⁵	\$ 15,401	23.1%
Total	\$ 57,746	86.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).

² Average cost of full-time care in a child care center (LOCATE, 2017). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Wicomico County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 138.39	\$ 179.50
2-4 years	\$ 111.90	\$ 125.00
5 years ¹	\$ 104.82	\$ 121.43
School Age Full ²	\$ 104.67	\$ 120.83
School Age B/A ³	\$ 67.28	\$ 77.14

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Wicomico Children under 12 with Mothers in the Work Force¹

12,466 – 71.9%² of total 2017 child population under 12 (17,339).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Wicomico	Maryland	Wicomico	Maryland
0-3 years	3,176	209,218	3,703	217,560
3-4 years	2,141	144,175	2,439	146,928
5 years	1,107	74,546	1,214	72,700
6-9 years	4,823	316,772	4,926	294,168
10-11 years	2,486	162,481	2,486	151,023
Total	13,733	907,192	14,768	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,556	4,770
25-29	2,533	3,246
30-34	2,876	2,934
Total	8,965	10,950

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Wicomico	Maryland
2010		
Female	24,865	1,570,193
Male	27,073	1,623,215
2000		
Female	22,182	1,351,034
Male	22,633	1,418,491
Change		
Female	12.1 %(+)	16.2% (+)
Male	19.6% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,368	6,681	N/A*
Total females (16+) with children under 6 in the work force	1,817	N/A*	N/A*
Total females (16+) with children 6-17	6,153	13,673	N/A*
Total females (16+) with children 6-17 in the work force	5,127	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Wicomico	Maryland
2010	98,733	5,773,552
2000	84,644	5,296,486
1995	79,400	5,046,079
1990	74,339	4,780,753
1980	65,540	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,252	4,567
25-29	2,345	3,089
30-34	2,610	2,775
Total	8,207	10,431

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	81,500	94,330
Total # of households	32,218	37,220
Average household size	2.53	2.53

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	21,781	100%	24,172	100%	11.0%(+)
Families Below Poverty Level	1,905	8.7%	2,828	11.7%	48.5%(+)
All Families w/Children Under 6**	2,269	N/A*	2,423	100%	N/A*
Families w/Children Under 5 Below Poverty Level	778	N/A*	N/A*	22.9%	N/A*
All Families w/Children Under 18	10,395	100%	10,488	100%	0.9%(+)
Families w/Children Under 18 Below Poverty Level	1,538	14.8%	1,856	17.7%	20.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Wicomico	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	52,336	84.4%	3,410,847	88.1%
Bachelor's Degree or Higher	16,096	26.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	18,504	100%	18,992	100%	2.6%(+)
Total Children Under 18 Below Poverty Level	3,302	17.8%	5,071	26.7%	53.6%(+)
Total Children Under 5 Below Poverty Level	970	21.4%	N/A*	44.1%	N/A*
Total Children 5-17 Below Poverty Level	2,332	16.7%	N/A*	19.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Wicomico

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	21,781	2,269	10,395
2010	24,172	2,874	11,833
Change	11.0%(+)	26.7%(+)	13.8%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Wicomico County)	\$59,420
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Wicomico	\$58,427
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Wicomico	\$56,235
Maryland	\$76,612

Income Distribution	Percent Households	
	Wicomico	Maryland
under \$25,000	23.7%	15.3%
\$25,000 - \$49,999	23.8%	17.9%
\$50,000 - \$74,999	18.8%	17.1%
\$75,000+	33.7%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.
NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Wicomico	Maryland
2000	4.2%	3.4%
2001	4.8%	4.0%
2002	3.8%	3.9%
2003	4.4%	4.1%
2004	3.7%	3.9%
2005	3.8%	3.9%
2006	4.9%	3.7%
2007	3.6%	3.6%
2008	5.1%	4.5%
2009	7.7%	7.1%
2010	8.2%	7.3%
2011	8.5%	7.2%
2012	7.8%	6.5%
2013	7.4%	6.2%
2014	6.4%	5.6%
2015	6.8%	5.0%
2016	5.5%	4.5%
2017	6.0%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Wicomico	Maryland
Owner-Occupied housing	22,040 (62%)	1,426,267 (67%)
Renter-Occupied housing	13,264 (38%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Wicomico	Maryland
Mean value of Owner-Occupied Housing	\$192,000	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,506	\$2,016
Median Gross Residential Monthly Rent	\$899	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	100	757
*OCC Licensed Group Programs	38	2,695
8-12 Hour Child Care Centers	26	1,886
Infant/Toddler	15	230
Part-Day	6	N/A
Before/after School (School & Center-Based)	34	N/A
Employer-Sponsored Centers	2	75
Youth Camps	14	N/A
Nursery Schools	7	N/A
Private Kindergarten	5	N/A
**Head Start/Early Head Start	1	enrollment: 284
***Public Pre-Kindergarten Sites	10	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	15	1
Middle Schools	3	0
Combined	2	7

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	599	236
Kindergarten	1,156	134
Grades 1 - 6	6,944	750
Total	8,699	1,120

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Wicomico as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Delmar 21875	11	11.0	0	0.0
Fruitland 21826	7	7.0	3	11.5
Hebron 21830	8	8.0	4	15.4
Mardela Springs 21837	6	6.0	0	0.0
Parsonburg 21849	6	6.0	1	3.8
Pittsville 21850	3	3.0	1	3.8
Salisbury 21801	26	26.0	4	15.4
Salisbury 21804	28	28.0	13	50.0
Sharptown 21861	1	1.0	0	0.0
Willards 21874	4	4.0	0	0.0
Totals	100	100.0%	26	100.0%

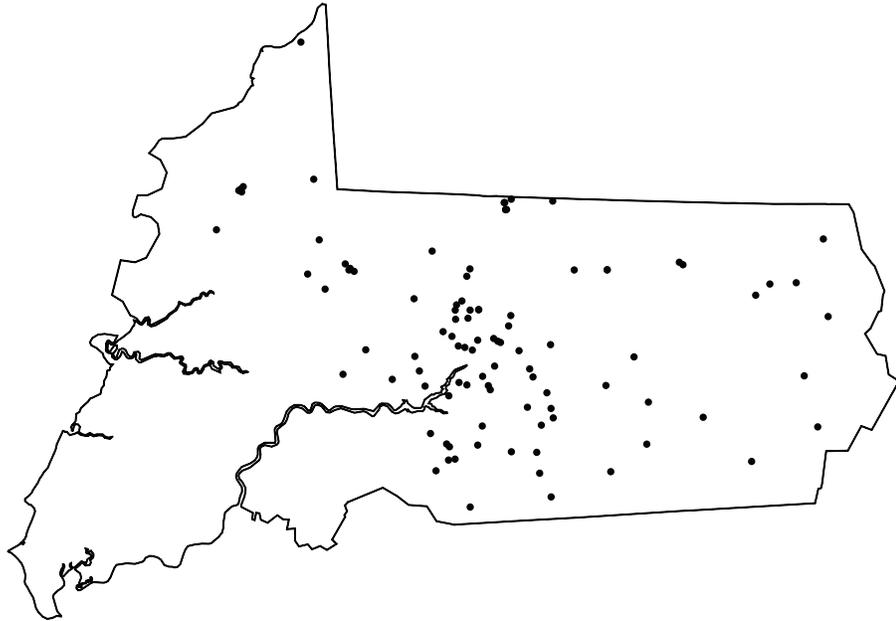
Source: MFN/LOCATE: Child Care, 6/17.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Wicomico County

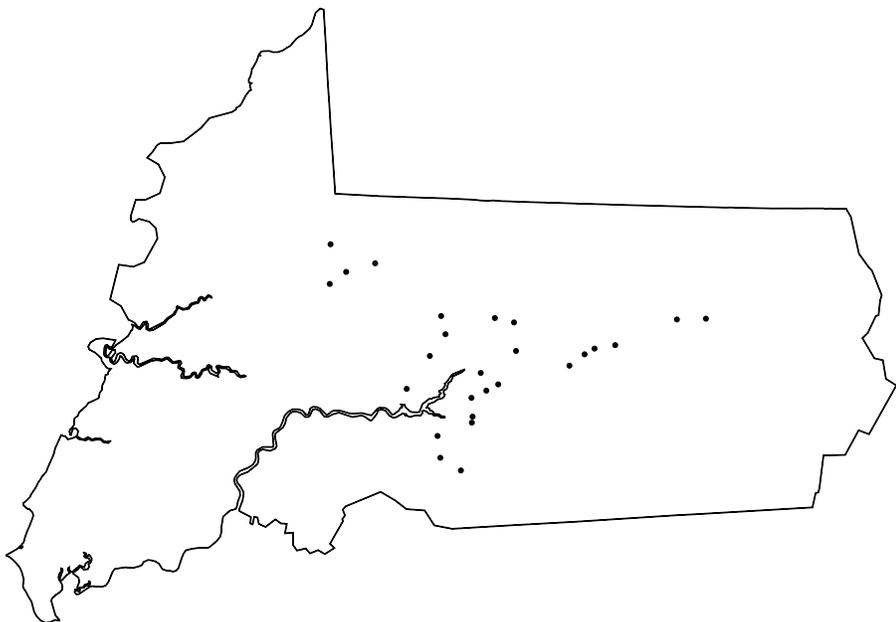
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Wicomico County

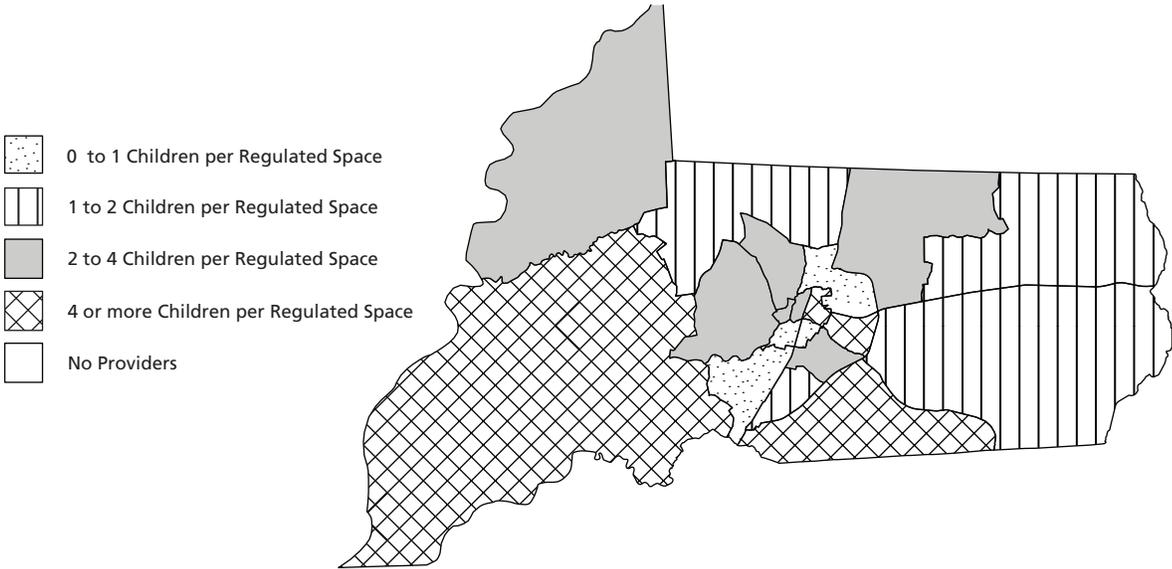
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

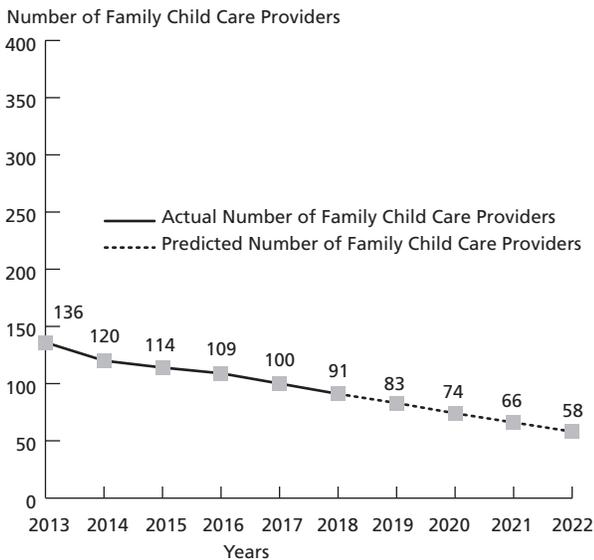
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



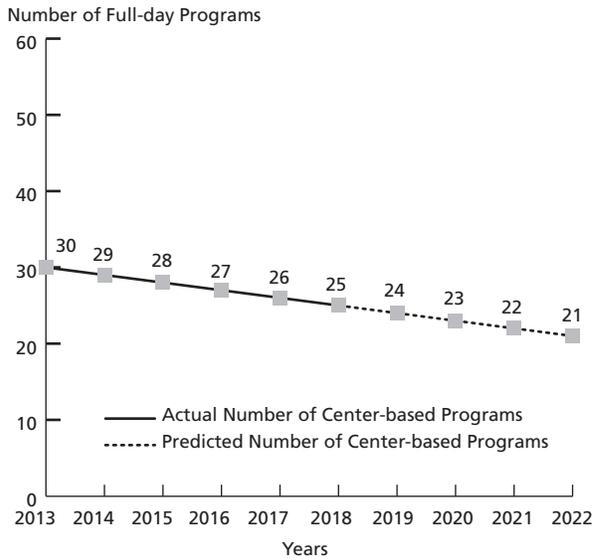
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Wicomico 2013-2022



Center-based Programs in Wicomico 2013-2022 Full-day (8 to 12 hours)



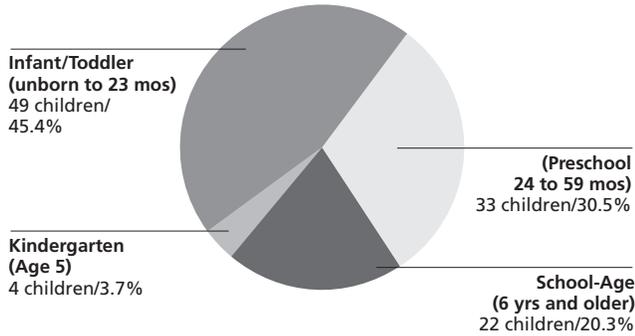
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.



Demand for Child Care

Children Served by Age

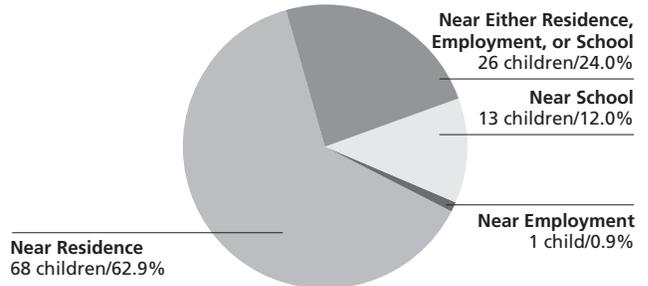
N=108



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

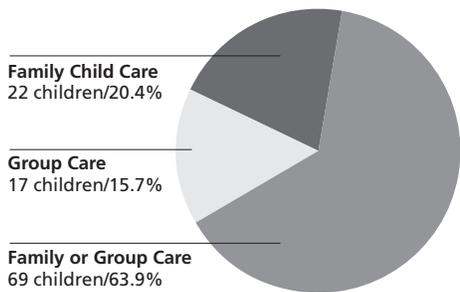
N=108



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

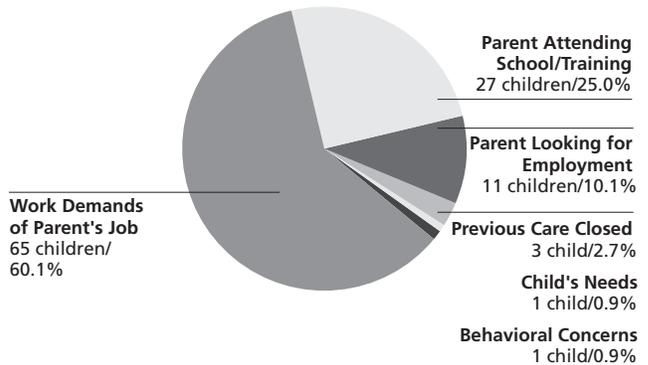
N=108



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=108



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
108 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=108

- Full-time: 69 children (63.9%)
- Part-time: 36 children (33.3%)
- Other*: 3 children (2.8%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)
LOCATE calls received from parents with children eligible for Child Care Subsidy
39 (36.1% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
42 (38.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17)

Major Reasons Parents Could Not Find Child Care in Wicomico County

Reason	Count
No accreditation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Wicomico County

Factor	Count
Proximity to home, school, work	14
Cost	10
Educational program	9
Escort	9
Only provider/program with vacancy	9
Transportation	9
Hours of operation/part time	8
Environment	7
Caregiver	5

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program
Family Child Care Providers willing to care for CCS children in Wicomico County
40 (40.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Wicomico County
15 (57.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Wicomico County FY18 Projected Allocation
\$1,607,455 = 285 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care
Family providers who serve/have served children with special needs
67 (67.0% of total family child care providers in Wicomico)

Centers who serve/have served children with special needs
21 (80.8% of total child care centers in Wicomico)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).



Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Lower Shore Child Care Resource and Referral Center

Suite 500
East Campus Complex, Salisbury University
Power and Wayne Streets, Salisbury, Maryland 21804
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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics 2018

Worcester County Report

Worcester County, the state's only seaside county, borders the Atlantic Ocean on the east, Delaware on the north and Virginia on the south. The county is readily accessible to major metropolitan markets, including Washington D.C., Baltimore and Philadelphia.

Tourism and agriculture are the largest industries in the county. Worcester County's 2,135 businesses employ 20,800 workers; over 20 of these businesses have 100 or more workers. The major private sector employers include Atlantic General Hospital, Bel Art Products, Hardwire, the Harrison Group and Royal Plus.

<http://commerce.maryland.gov/Documents/ResearchDocument/WorcesterBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2017.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Worcester County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	912
2-4	1,412
5-9	2,516
10-11	1,097
Total	5,937

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Worcester is \$74,857⁶. A family of four that included a couple and two children ages 1-2 and 3-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 15,023	20.1%
Infant ¹	\$7,410.00	
Preschooler ²	\$7,612.80	
Food ³	\$ 10,577	14.3%
Housing ⁴	\$ 18,012	24.1%
Taxes ⁵	\$ 16,628	22.2%
Total	\$ 60,240	80.5%

¹ Average cost of full-time care in a family child care home (LOCATE, 2017).

² Average cost of full-time care in a child care center (LOCATE, 2017). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2017), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated October 2017. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Worcester County

	Family Child Care Programs	Child Care Centers
0-23 months	\$ 142.50	\$ 237.50
2-4 years	\$ 124.67	\$ 146.40
5 years ¹	\$ 122.78	\$ 140.33
School Age Full ²	\$ 120.71	\$ 128.86
School Age B/A ³	\$ 83.57	\$ 69.22

Source: MFN/LOCATE: Child Care, 6/17.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Worcester Children under 12 with Mothers in the Work Force¹

4,690 – 78.2%² of total 2017 child population under 12 (5,998).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2017.

Population Information

Child Population¹

	2000		2010	
	Worcester	Maryland	Worcester	Maryland
0-3 years ⁰	1,403	209,218	1,380	217,56
3-4 years	870	144,175	944	146,928
5 years	500	74,546	454	72,700
6-9 years	2,198	316,772	2,062	294,168
10-11 years	1,215	162,481	1,097	151,023
Total	6,186	907,192	5,937	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	1,025	1,211
25-29	1,172	1,194
30-34	1,434	1,165
Total	3,631	3,570

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Worcester	Maryland
2010		
Female	12,413	1,570,193
Male	14,158	1,623,215
2000		
Female	10,809	1,351,034
Male	12,313	1,418,491
Change		
Female	14.8 %(+)	16.2% (+)
Male	15.0% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2008-2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,167	2,649	N/A*
Total females (16+) with children under 6 in the work force	824	N/A*	N/A*
Total females (16+) with children 6-17	2,842	6,353	N/A*
Total females (16+) with children 6-17 in the work force	2,320	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.
* Comparable data not available for 2010 census.

Total Population

	Worcester	Maryland
2010	51,454	5,773,552
2000	46,543	5,296,486
1995	39,749	5,046,079
1990	35,028	4,780,753
1980	30,889	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	1,003	1,288
25-29	1,138	1,195
30-34	1,427	1,124
Total	3,568	3,607

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	45,862	50,719
Total # of households	19,694	22,229
Average household size	2.33	2.28

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	13,278	100%	14,598	100%	9.9%(+)
Families Below Poverty Level	962	7.2%	1,036	7.1%	7.7%(+)
All Families w/Children Under 6**	1,004	N/A*	920	100%	N/A*
Families w/Children Under 5 Below Poverty Level	293	N/A*	N/A*	31.2%	N/A*
All Families w/Children Under 18	4,820	100%	4,663	100%	3.3%(-)
Families w/Children Under 18 Below Poverty Level	753	15.6%	685	14.7%	9.0%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Worcester	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	34,294	89.6%	3,410,847	88.1%
Bachelor's Degree or Higher	9,621	25.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	8,391	100%	8,169	100%	2.6%(-)
Total Children Under 18 Below Poverty Level	1,638	19.5%	1,430	17.5%	12.7%(-)
Total Children Under 5 Below Poverty Level	369	19.2%	N/A*	28.5%	N/A*
Total Children 5-17 Below Poverty Level	1,269	19.6%	N/A*	13.9%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Worcester

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	13,278	1,004	4,820
2010	14,598	1,114	5,287
Change	9.9%(+)	11.0 (+)	9.7%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Worcester County)	\$62,898
Public School Teacher Salary Average (MD)	\$68,357
Nonpublic School Teacher Average (Maryland)	\$56,962
Family Child Care Provider (Maryland)	\$38,790
Child Care Center Director (Maryland)	\$40,766
Center Senior Staff/Teacher (Maryland)	\$25,203
Center Aide (Maryland)	\$17,265

Sources: MSDE, Sept 2017; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2017 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Worcester	\$66,709
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Worcester	\$61,481
Maryland	\$76,612

Income Distribution	Percent Households	
	Worcester	Maryland
under \$25,000	19.9%	15.3%
\$25,000 - \$49,999	24.4%	17.9%
\$50,000 - \$74,999	18.9%	17.1%
\$75,000+	36.9%	49.8%

Source: ¹MSDE, October 2016. LOCATE: Child Care, 2017. Data is not directly comparable to 2010 or earlier reports.
NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Worcester	Maryland
2000	8.0%	3.4%
2001	4.2%	4.0%
2002	3.5%	3.9%
2003	3.6%	4.1%
2004	4.1%	3.9%
2005	3.7%	3.9%
2006	4.9%	3.7%
2007	3.7%	3.6%
2008	4.8%	4.5%
2009	7.5%	7.1%
2010	8.3%	7.3%
2011	8.8%	7.2%
2012	8.0%	6.5%
2013	7.7%	6.2%
2014	6.6%	5.6%
2016	5.7%	4.5%
2017	8.9%	4.3%

Maryland Department of Labor, Licensing and Regulation (DLLR) 2017.

Housing Information

	Worcester	Maryland
Owner-Occupied housing	17,341 (79%)	1,426,267 (67%)
Renter-Occupied housing	4,650 (21%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Worcester	Maryland
Mean value of Owner-Occupied Housing	\$277,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,591	\$2,016
Median Gross Residential Monthly Rent	\$786	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	32	246
*OCC Licensed Group Programs	18	914
8-12 Hour Child Care Centers	12	625
Infant/Toddler	4	60
Part-Day	3	N/A
Before/after School (School & Center-Based)	11	N/A
Employer-Sponsored Centers	2	93
Youth Camps	8	N/A
Nursery Schools	4	N/A
Private Kindergarten	1	N/A
**Head Start/Early Head Start	4	enrollment: 180
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 7/17; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	6	0
Middle Schools	1	0
Combined	2	4

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	354	159
Kindergarten	476	57
Grades 1 - 6	2,855	392
Total	3,685	608

Source: MSDE, 2016-17 school year. Enrollment figures are for September 30, 2016. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Worcester as of July 1, 2017.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Berlin 21811	15	46.9	7	58.3
Bishopville 21813	1	3.1	0	0.0
Newark 21841	1	3.1	0	0.0
Ocean City 21842	1	3.1	2	16.7
Pocomoke City 21851	10	31.3	2	16.7
Snow Hill 21863	3	9.4	1	8.3
Whaleyville 21872	1	3.1	0	0.0
Totals	32	100.0%	12	100.0%

Source: MFN/LOCATE: Child Care, 6/17.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Worcester County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/17.

Density of Licensed 8-12 Hour Child Care Centers in Worcester County

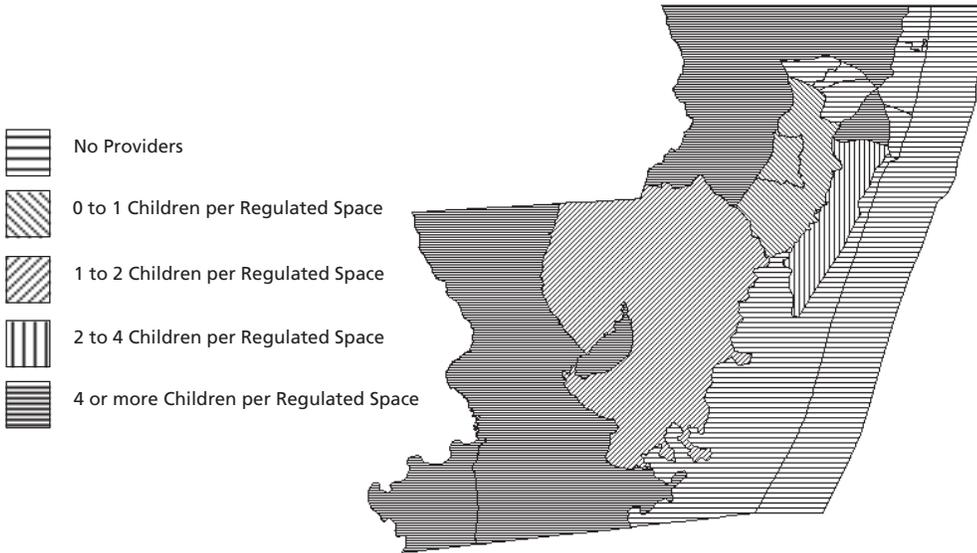
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/17.

Supply of Regulated Child Care

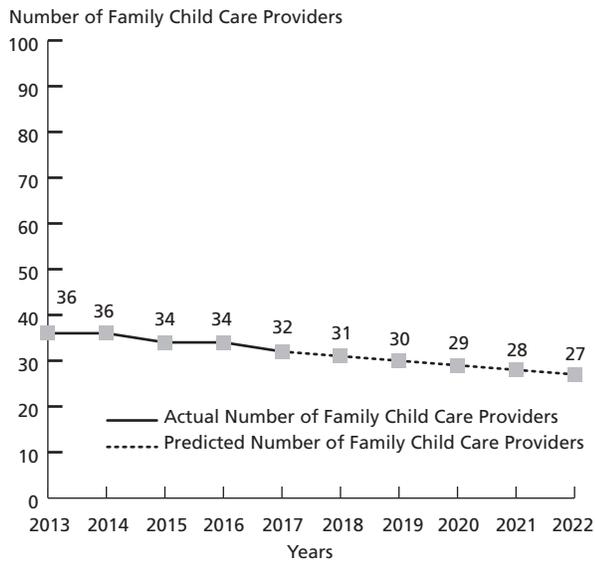
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



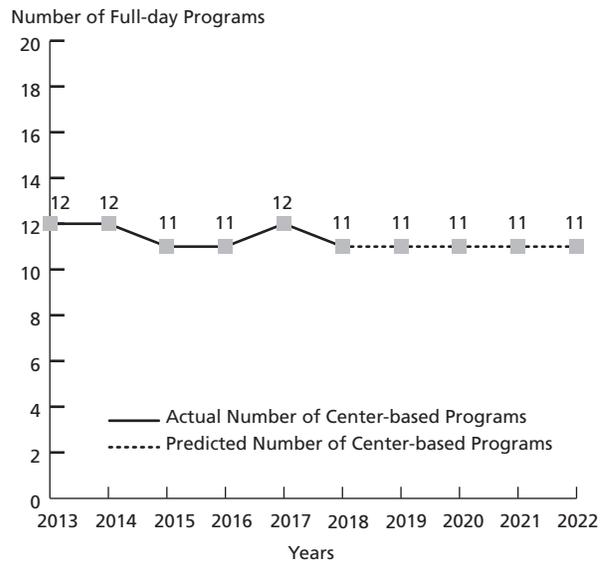
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/17.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Worcester 2013-2022



Center-based Programs in Worcester 2013-2022 Full-day (8 to 12 hours)

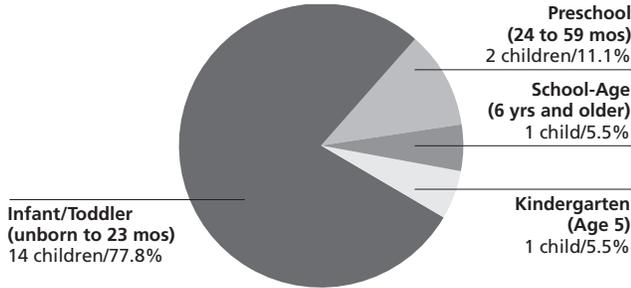


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/17.

Demand for Child Care

Children Served by Age

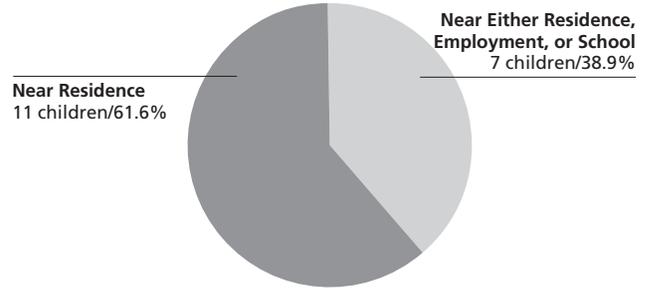
N=18



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

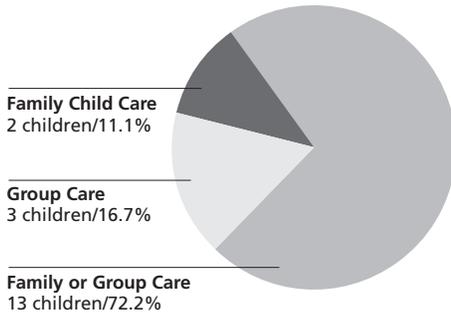
N=18



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

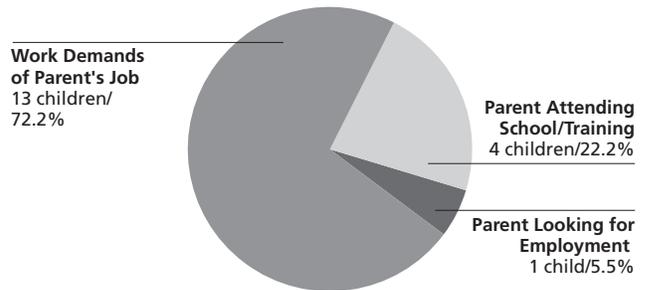
N=18



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
(7/1/11-6/30/12). NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=18



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
18 children (7/1/16-6/30/17)

Full-time or Part-time Care Needs of Children Served N=18

Full-time: 17 children (94.4%)

Part-time: 1 children (5.5%)

* Includes requests for sick, backup and temporary care.
Note: Percentages may not total 100% because of rounding.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
7 (38.9% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
4 (22.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Reasons Parents Could Not Find Child Care in Worcester County

Reason	Count
No accreditation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Major Factors Important to Parents Who Found Child Care in Worcester County

Factor	Count
Educational program	4
Only provider/program with vacancy	4
Transportation	4
Caregiver	3
Cost	3
Escort	3
Environment	2
Hours of operation/part time	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Worcester County
15 (46.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Worcester County
6 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2017.

Worcester County FY18 Projected Allocation
\$525,489= 98 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
20 (62.5% of total family child care providers in Worcester)

Centers who serve/have served children with special needs
7 (58.3% of total child care centers in Worcester)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17)

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated Dec 2017.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$24,600 in 2017. (U.S. Department of Health and Human Services, JAN 2017)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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